27th May 2014

Department of Corporate Services
BSE Limited
P. J. Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

The Company Secretary
Tata Metaliks Limited
Tata Centre, 10th Floor,
43, J. L. Nehru Road,
Kolkata - 700071

Dear Sirs,

Re: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we are forwarding herewith the disclosure with regard to the acquisition of 8,67,598 equity shares (representing 3.43% of the equity share capital) of Tata Metaliks Limited by Tata Steel Limited pursuant to the amalgamation of Kalimati Investment Company Limited with Tata Steel Limited.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
Tata Steel Limited

(A Anjeneyan)
Company Secretary &
Chief of Compliance

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Metaliks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Steel Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) d) Total (a+b+c)	1,17,99,992 - - 1,17,99,992	46.66 - - 46.66	46.66 - - 46.66
Details of acquisition/sale a) Shares carrying voting rights acquired/~~sold~~ b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Total (a+b+c)	8,67,598 - - 8,67,598	3.43 - - 3.43	3.43 - - 3.43

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	1,26,67,590 - - 1,26,67,590	50.09 - - 50.09	50.09 - - 50.09
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquired shares on the amalgamation of Kalimati Investment Company Limited with Tata Steel Limited.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The scheme of amalgamation received the approval of the stock exchanges/Securities and Exchange Board of India on 23rd May 2014.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,52,88,000 [equity shares] of Rs. [10/-] each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,52,88,000 [equity shares] of Rs. [10/-] each		
Total diluted share/voting capital of the TC after the said acquisition	2,52,88,000 [equity shares] of Rs. [10/-] each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Tata Steel Limited

A Anjeneyan
Company Secretary & Chief of Compliance
Place: Mumbai
Date: 27th May 2014