TML: 4419: 2023 Date: August 31, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513434

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India
Symbol: TATAMETALI

Dear Madam, Sirs,

Sub: Summary of Proceedings and Voting Results of the Meeting of the Equity Shareholders of Tata Metaliks Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench ('NCLT') held on Thursday, August 31, 2023

We refer to our letter dated July 30, 2023, wherein the Company had submitted the notice of the meeting of the equity shareholders of Tata Metaliks Limited vide order of the NCLT dated July 25, 2023.

Pursuant to the above mentioned Order dated July 25, 2023 in the Company Scheme Application No. CA (CAA) NO. 123/KB/2023 (**'Order'**), and in compliance with applicable provisions of the Companies Act, 2013 (**'Act'**) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'SEBI Listing Regulations'**), each as amended from time to time, the meeting of the Equity Shareholders of the Company (**'Members'**) was held on Thursday, August 31, 2023 at 11:00 a.m. (IST) through two-way video conferencing /other audio-visual means (**'VC/OAVM'**) (**'Meeting'**) to approve the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders (**'Scheme'**). The Scheme was approved by the members with requisite majority. The Company also facilitated the live webcast of the proceedings of the Meeting.

In this regard, please find enclosed the Summary of proceedings of the Meeting of the Company, as required under Regulation 30 and Part A of Schedule Ill of the SEBI Listing Regulations.

The Meeting concluded at 11:50 a.m. (IST).

You are requested to kindly take the same on record.

Yours faithfully,
Tata Metaliks Limited
AVISHEK GHOSH
Digitally signed by AVISHEK GHOSH
Date: 2023.08.31 19:16:33 +05'30'
Avishek Ghosh
Company Secretary and Compliance Officer

Encl.: as above

ANNEXURE A

Summary of Proceedings of the Meeting of the Equity Shareholders of Tata Metaliks Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench, held on Thursday, August 31, 2023

The Meeting of the equity shareholders of the Company convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench (**'Hon'ble Tribunal'/ 'NCLT'**) was held on Thursday, August 31, 2023, at 11:00 a.m. (IST) through two-way video conferencing/other audio-visual means (**'VC/OAVM'**) (**'Meeting'**). The Meeting was conducted in compliance with the provisions of the Companies Act, 2013 (**'Act'**), read with the applicable general circulars issued by the Ministry of Corporate Affairs for holding general meetings through VC / OAVM, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'SEBI Listing Regulations'**), other applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India (**'SS-2'**).

Mr. Avishek Ghosh, Company Secretary and Compliance Officer, welcomed the Members to the Meeting and provided them with the necessary details relating to their participation at the Meeting through VC/OAVM. He informed that the Company had provided its Members with the facility to cast their vote prior to the Meeting through remote e-voting electronically, using the facility provided by NSDL. He further informed that the remote e-voting facility was also made available during the Meeting for the benefit of Members who were present during the Meeting and had not cast their votes earlier through remote e-voting.

He further informed that Ms. Madhuri Pandey, was appointed as Scrutinizer to scrutinize the votes cast by remote e-voting (prior to as well as during the Meeting), in a fair and transparent manner.

Mr. Sourojit Das Gupta, Chairperson appointed for the Meeting in accordance with the directions of the NCLT, presided over the Meeting. He informed the Members that the Meeting was convened pursuant to the Order of the Hon'ble Tribunal in the matter of the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective Shareholders. The requisite quorum being present, the Chairperson called the Meeting to order. All Directors of the Company were present at the Meeting through VC/OAVM from their respective locations. The Chairperson welcomed the Directors and requested them to introduce themselves to the Members.

The Chairperson then informed the Members that, the representatives of M/s Price Waterhouse & Co Chartered Accountants LLP, Statutory Auditors, Mr. P.V. Subramanian, Secretarial Auditor and Ms. Madhuri Pandey, Scrutinizer appointed as per the directions of the NCLT for the remote e-voting (prior to as well as during the meeting), were also present at the Meeting through VC/OAVM.

The Chairperson informed that the Notice of the Meeting, the Statement under Section 102 read with Section 230 to Section 232 of the Companies Act, 2013, the rules framed thereunder, SEBI Listing Regulations, Secretarial Standards and other applicable SEBI Circulars, the Scheme of Amalgamation, and other relevant documents in connection with the said Scheme had been dispatched to the Members through electronic means via email to those shareholders whose email addresses were registered with the Company/ Registrar & Transfer Agent/ Depository Participant(s)/ Depositories as on July 30, 2023. In addition, the advertisements containing the details of the Meeting and e-voting were duly published in newspapers, in accordance with the directions of the Hon'ble Tribunal.

The details of authorized representations received from corporate shareholders were informed to the Members. Since there was no requirement of physical attendance of Members, and in compliance with the Circulars issued by the MCA and SEBI, Members were informed that the requirement of appointing proxies was not applicable. Further, it was informed to the Members that the documents that were referred to in the Notice were available for inspection in electronic mode for the Members, on request as well as made available on the website of the Company at www.tatametaliks.com.

With the consent of the Members, the Notice convening the Meeting was taken as read.

The Chairperson then briefed the Members regarding the salient features, synergies, need, rationale and benefits of Scheme of Amalgamation.

The following resolution set out in the Notice convening the Meeting was put up to the Members for voting during the Meeting:

Sl.	Details of the Resolution
1	Approval for the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective Shareholders.

The Chairperson then invited the Members to express their views, ask questions and seek clarifications on the proposed Scheme. The Chairperson appropriately responded to the questions asked and clarifications sought by the Members.

The Chairperson then authorized Mr. Avishek Ghosh, Company Secretary and Compliance Officer to carry out the e-voting process and conclude the Meeting. He further informed the Members that the voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed and would also be made available on the website of the Company at www.tatametaliks.com and NSDL at www.evoting.nsdl.com within 2 working days of the conclusion of the Meeting.

The Chairperson then thanked the Members for attending and participating at the Meeting. He also thanked the Board of Directors for joining the Meeting virtually.

The remote e-voting facility was kept open for the next 15 minutes to enable the Members to cast their vote. Upon completion of the e-voting process, Mr. Ghosh declared the Meeting as closed.

Yours faithfully,

AVISHEK GHOSH

Digitally signed by AVISHEK GHOSH
Date: 2023.08.31 19:17:20 +05'30'

Avishek Ghosh
Company Secretary and Compliance Officer
(ACS No: 44347)