TML: 4395: 2023 Date: May 27, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513434

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India
Symbol: TATAMETALI

Dear Madam, Sir,

Sub: Annual Secretarial Compliance Report for the year ended March 31, 2023

Please find enclosed herewith the Annual Secretarial Compliance Report of the Company dated May 26, 2023, for the year ended March 31, 2023, as certified by Mr. P. V. Subramanian, Practicing Company Secretary.

This is for your information and records.

Thanking you.

Yours Faithfully,
Tata Metaliks Limited

AVISHEK GHOSH
Digitally signed by AVISHEK GHOSH
Date: 2023.05.27 21:27:46 +05'30'

Avishek Ghosh
Company Secretary and Compliance Officer

Encl.: as above

P. V. SUBRAMANIAN
B.Com., LL.B., ACS.
Company Secretary in Whole-time Practice

81/8, Regent Estate,
Kolkata-700 092, India.
Mobile: 98300 26425
Email: pvsm17@rediffmail.com

SECRETARIAL COMPLIANCE REPORT
OF
TATA METALIKS LIMITED
FOR THE YEAR ENDED 31ST MARCH, 2023.

I, P. V. Subramanian, Company Secretary in Whole-time Practice, have examined:

(a) all the documents and records made available to me and explanations provided by Tata Metaliks Limited (CIN: L27310WB1990PLC05000) having its Registered Office at "Tata Centre" 10th Floor, 43, J.L. Nehru Road, Kolkata-700071, West Bengal ("the listed entity"),

(b) the filings/ submissions made by the listed entity to the stock exchanges,

(c) website of the listed entity, and

(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2023 ("review period") in respect of compliance with the provisions of :

(a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and

(b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI").

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

P. V. SUBRAMANIAN ★ Company Secretary C.P.-2077 ★ 81/8, Regent Estate, Kolkata-92

(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; *(Not applicable to the company during the review period)*;

(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 *(Not applicable to the company during the review period)*;

(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 *(Not applicable to the company during the review period)*;

(g) Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations, 2013 and Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 *(Not applicable to the company during the review period)*;

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(i) Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 *(Not applicable to the company during the review period)*;

(j) Securities and Exchange Board of India (Investor Protection and Education Fund) Regulations, 2009;

(k) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018; and

(l) Securities and Exchange Board of India (Registrars to Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;

and circulars/ guidelines issued thereunder.

P. V. SUBRAMANIAN ★ 8/8, Regent Estate, Kolkata-92 ★ Company Secretary C.P.-2077

I report that, during the Review Period the compliance status of the listed entity is appended as below:-

Sr.	Particulars	Compliance Status (Yes/No/NA)	Observations/ Remarks by PCS
1.	Secretarial Standards: The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI)	YES	-
2.	Adoption and timely updation of the Policies: • All applicable policies under SEBI Regulations are adopted with the approval of Board of Directors of the listed entity. • All the policies are in conformity with SEBI Regulations and have been reviewed and timely updated as per the regulations/ circulars/ guidelines issued by SEBI.	YES YES	- -
3.	Maintenance and disclosures on Website: • The listed entity is maintaining a functional website. • Timely dissemination of the documents/ information under a separate section on the website. • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s) section of the website.	YES YES YES	- - -
4.	Disqualification of Director: None of the Directors of the Company was disqualified under Section 164 of the Companies Act, 2013.	YES	-
5.	To examine details related to subsidiaries of listed entity: (a) Identification of material subsidiary companies. (b) Requirements with respect to disclosure of material as well as other subsidiaries	NA NA	The listed entity does not have any material or other subsidiary companies

P. V. SUBRAMANIAN ★ Company Secretary C.P.-2077 ★ 81/1B, Regent Estate, Kolkata-92

Sr.	Particulars	Compliance Status (Yes/No/NA)	Observa-tions/ Remarks by PCS
6.	Preservation of Documents: The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015	YES	-
7.	Performance Evaluation: The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations.	YES	-
8.	Related Party Transactions: (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions. (b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by Audit committee.	YES NA	- Please refer to answer against item 8 (a) above.
9.	Disclosure of events or information: The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	YES	-
10.	Prohibition of Insider Trading: The listed entity is in compliance with Regulation 3(5) & 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015.	YES	-
11.	Actions taken by SEBI or Stock Exchanges, if any: Actions taken against the listed entity/ its promoters/ directors/subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder.	NO	No action was initiated by SEBI or Stock Exchanges.

P. V. SUBRAMANIAN ★ Company Secretary C.P.-2077 ★ 81/8, Regent Estate, Kolkata-92

Sr.	Particulars	Compliance Status (Yes/No/NA)	Observa-tions/ Remarks by PCS
12.	Additional non-compliances, if any: Any additional non-compliance observed for all SEBI regulations/ circular/ guidance notes, etc.	NO	All applicable SEBI regulations/ circulars/ guidance notes, etc. were adhered to by the listed entity.

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action taken by	Type of Action Advisory/Clarification /Fine/ Show Cause Notice/ Warning, etc.	Details of Violation	Fine Amount	Observations / Remarks of the Practicing Company Secretary	Management Response	Remarks
----------N I L----------										

P. V. SUBRAMANIAN ★ Company Secretary C.P.-2077 ★ 81/8, Regent Estate, Kolkata-92

(b) The llisted entity has taken the following actions to comply with the observations made in previous reports:-

Sr. No.	Compliance Requirement (Regulations/circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action taken by	Type of Action	Details of Violation	Fine Amount	Observations / Remarks of the Practicing Company Secretary	Management Response	Remarks
					Advisory/Clarification /Fine/ Show Cause Notice/ Warning, etc.					
---------- NOT APPLICABLE ----------										

(c) The terms of appointment of statutory auditors , inter alia, are in line with the provisions of Clauses 6(A) and 6(B) of Circular CIR/CFD/CMD1/114/2019/issued by SEBI on 18th October, 2019.

P. V. SUBRAMANIAN ★ 8/18, Regent Estate, Kolkata-92 ★ Company Secretary C.P.-2077

Place: Kolkata,

Date: May 26, 2023.

Signature: P.V. Subramanian

Name of the Practicing Company Secretary: P.V. SUBRAMANIAN

ACS No.: 4585

C P No.: 2077

Peer Review Certificate No.: 1613/2021

UDIN: A004585E000372370