April 15, 2020

The Manager-Listing
National Stock Exchange of India Limited
Plot No.C-/1, 'G' Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400 051.

The Company Secretary
Tata Metaliks Limited
Tata Centre, 10th Floor,
43, J L Nehru Road,
Kolkata 700071

The Secretary
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai 400 001.

Dear Sirs, Madam,

Sub: Disclosure under Regulation 30 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the disclosure of aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as on March 31, 2020, in Tata Metaliks Limited.

This disclosure is being made pursuant to Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

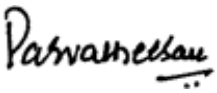
Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
Part A - Details of Shareholding				
1	Name of the Target Company (TC)	Tata Metaliks Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Tata Steel Limited (Promoter)		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
	As of March 31, 2020, holding of			
	a) Shares			
	1. Tata Steel Limited	1,54,64,590	55.06	48.97
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants (Convertible Warrants)			
	1. Tata Steel Limited	34,92,500	NIL	11.06
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	**1,54,64,590 Equity Shares and 34,92,500 Convertible Warrants**	**55.06**	**60.03**

Part B**

Name of the Target Company - Tata Metaliks Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group
Tata Steel Limited	Yes

Tata Steel Limited



Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Place: Mumbai
Date: April 15, 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulati required

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated