TML: 4421: 2023 Date: September 01, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513434

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India
Symbol: TATAMETALI

Dear Madam, Sirs,

Sub: Voting Results and scrutinizer report of the Meeting of the Equity Shareholders of Tata Metaliks Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench ('NCLT') held on Thursday, August 31, 2023

We refer to our earlier letter dated August 31, 2023, wherein the Company had submitted the Summary of Proceedings of the Meeting of the Equity Shareholders of Tata Metaliks Limited ('**Company**') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench ('**NCLT**') held on Thursday, August 31, 2023.

In this regard, please find enclosed the following:

i. Results of the remote e-voting (prior to as well as during the meeting), in relation to the item of business transacted at the said Meeting, as required under Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**SEBI Listing Regulations**') enclosed as **Annexure A.**
ii. The Scrutinizer's Report dated September 01, 2023, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 enclosed as **Annexure B**.

The voting results along with the Scrutinizer's Report is available on the Company's website at www.tatametaliks.com and is also being made available on the website of the National Securities Depository Limited at www.evoting.nsdl.com

You are requested to kindly take the same on record.

Yours faithfully,
Tata Metaliks Limited
AVISHEK GHOSH
Digitally signed by AVISHEK GHOSH
Date: 2023.09.01 12:15:33 +05'30'
Avishek Ghosh
Company Secretary and Compliance Officer
Encl.: as above

ANNEXURE A

Voting Results of the Meeting

Date of the Annual General Meeting	Thursday, August 31, 2023
Total number of shareholders on the cut-off date (August 10, 2023)	
Holders of Fully paid-up Equity shares	1,26,189
No. of Shareholders present in the meeting either in person or through proxy	
Promoter and Promoter Group	Meeting was held through VC/OAVM
Public	
No. of Shareholders attended the meeting through Video Conferencing	
Promoter and Promoter Group	1
Public	40

Tata Metaliks Limited

AVISHEK GHOSH
Digitally signed by AVISHEK GHOSH
Date: 2023.09.01 12:15:53 +05'30'

Avishek Ghosh
Company Secretary and Compliance Officer
(ACS No: 44347)

TATA METALIKS LIMITED

Combined e-voting results in respect of the equity shareholders (Promoter and public shareholders):

Resolution required: (Ordinary/ Special)						Special						
Whether promoter/ promoter group are interested in the agenda/resolution?						No						
Description of Resolution considered						Approval for the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders						
Sl. No.	**Category**	**Mode of voting**	**Total no. of shares held**	**Total no. of votes on shares held**	**Total no. of votes polled**	**% of votes on outstanding shares**	**No of votes - in favour**	**No of votes - against**	**% of votes in favour on votes polled**	**% of votes against on votes polled**	**Invalid votes**	**% of votes invalid on votes polled**
			[1]	**[2]**	**[3]**	**[4]=[(3)/(2) * 100**	**[5]**	**[6]**	**[7]=[(5)/ (3)] * 100**	**[8]=[(6)/(3)] * 100**	**[9]**	**[10]=[(9)/ (3)] * 100**
A	Promoter and Promoter Group	E-voting	1,89,57,090	1,89,57,090	1,89,57,090	100.00	1,89,57,090	-	100.00	0.00	-	-
		Postal Ballot			-	-	-	-	-	-	-	-
		Poll			-	-	-	-	-	-	-	-
		Total			1,89,57,090	100.00	1,89,57,090	-	100.00	0.00	-	-
B	Public – Institutions	E-voting	34,32,407	34,32,407	25,98,128	75.69	25,98,128	-	100.00	0.00	-	-
		Postal Ballot			-	-	-	-	-	-	-	-
		Poll			-	-	-	-	-	-	-	-
		Total			25,98,128	75.69	25,98,128	-	100.00	0.00	-	-
C	Public - Non-Institutions	E-voting	91,88,003	91,88,003	1,40,534	1.53	1,39,942	592	99.58	0.42	-	-
		Postal Ballot			-	-	-	-	-	-	-	-
		Poll			-	-	-	-	-	-	-	-
		Total			1,40,534	1.53	1,39,942	592	99.58	0.42	-	-
Total (A+B+C)			**3,15,77,500**	**3,15,77,500**	**2,16,95,752**	**68.71**	**2,16,95,160**	**592**	**100.00**	**0.00**		-

Note: the above figures in percentage have been rounded off

TATA METALIKS LIMITED TATA KOLKATA

Combined e-voting results in respect of the public shareholders:

Resolution required: (Ordinary/ Special)						Special						
Whether promoter/ promoter group are interested in the agenda/resolution?						No						
Description of Resolution considered						Approval for the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders						
Sl. No.	**Category**	**Mode of voting**	**Total no. of shares held**	**Total no. of votes on shares held**	**Total no. of votes polled**	**% of votes on outstanding shares**	**No of votes - in favour**	**No of votes - against**	**% of votes in favour on votes polled**	**% of votes against on votes polled**	**Invalid votes**	**% of votes invalid on votes polled**
			[1]	**[2]**	**[3]**	**[4]=[(3)/(2) * 100**	**[5]**	**[6]**	**[7]=[(5)/ (3)] * 100**	**[8]=[(6)/(3)] * 100**	**[9]**	**[10]=[(9)/ (3)] * 100**
A	Promoter and Promoter Group	E-voting	1,89,57,090	1,89,57,090	-	-	-	-	-	-	-	-
		Postal Ballot			-	-	-	-	-	-	-	-
		Poll			-	-	-	-	-	-	-	-
		Total			-	-	-	-	-	-	**-**	**-**
B	Public – Institutions	E-voting	31,94,183	31,94,183	25,98,128	75.69	25,98,128	-	100.00	0.00	-	-
		Postal Ballot			-	-	-	-	-	-	-	-
		Poll			-	-	-	-	-	-	-	-
		Total			25,98,128	75.69	25,98,128	-	100.00	0.00	**-**	**-**
C	Public - Non-Institutions	E-voting	91,88,003	91,88,003	1,40,534	1.53	1,39,942	592	99.58	0.42	-	-
		Postal Ballot			-	-	-	-	-	-	-	-
		Poll			-	-	-	-	-	-	-	-
		Total			1,40,534	1.53	1,39,942	592	99.58	0.42	-	**-**
Total (A+B+C)			**3,15,77,500**	**3,15,77,500**	**27,38,662**	**8.67**	**27,38,070**	**592**	**100.00**	**0.00**	-	**-**

Note: the above figures in percentage have been rounded off

TATA METALIKS LIMITED KOLKATA

MADHURI PANDEY

Practicing Company Secretary
F.C.S., B. Com (Hons.)
Address: Suit No MO-03, My Office, Arrjavv Square
95A, Elliot Road, Kolkata 700016
Email Id: csmadhuripandey@gmail.com
Contact details: +91 86975 30112

Scrutinizer's Report

[Pursuant to Section 230 and 232 read with Section 109 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and Companies (Management and Administration) Rules, 2014 as amended]

Date: 1st September, 2023

To,

Mr. Sourojit Das Gupta,

Advocate

Chairperson appointed by the Hon'ble National Company Law Tribunal Kolkata Bench (NCLT), for the NCLT convened Meeting of the equity shareholders of **Tata Metaliks Limited (Transferor Company)**, vide Order dated **25th July, 2023** in the Company Application C.A. (C.A.A.) No. 123/KB/ 2023.

Dear Sir,

RE: REPORT OF SCRUTINIZER ON THE RESULT OF VOTING AT THE NCLT CONVENED MEETING OF THE EQUITY SHAREHOLDERS OF TATA METALIKS LIMITED (TRANSFEROR COMPANY) HELD THROUGH VIDEO-CONFERENCING OR OTHER AUDIO-VISUAL MEANS ("MEETING"), IN PURSUANCE OF DIRECTIONS ISSUED BY THE KOLKATA BENCH OF HON'BLE NATIONAL COMPANY LAW TRIBUNAL ("NCLT") VIDE ORDER DATED 25TH JULY, 2023

I, Madhuri Pandey, Company Secretary in Practice, have been appointed by the **NCLT** to act as the "**Scrutinizer**" for the purpose of scrutinizing the voting process at the NCLT convened Meeting of the equity shareholders of **Tata Metaliks Limited (Transferor Company)**, held through video-conferencing or other audio-visual means on Thursday, the 31st August, 2023 at 11:00 AM, pursuant to Section 109 of the Companies Act, 2013 ("Act") read with Rule 21 of the Companies (Management and Administration) Rules, 2014, as amended, on the resolution seeking approval of the equity shareholders to the Scheme of Arrangement between **Tata Metaliks Limited** and **Tata Steel Limited** ("**the Scheme**"), in terms of the Notice dated 29th July, 2023, convening the said meeting. The order of the said meeting is annexed herewith as "**Annexure-A**".

The compliance with the provisions of the Companies Act, 2013 and NCLT Order dated **25th July, 2023** relating to voting by the equity shareholders of **Tata Metaliks Limited (TRANSFEROR COMPANY)** ("**Company**") on the Resolution contained in the Notice dated 29th July, 2023 is the responsibility of the management.



The Notice dated 25th July, 2023 along with the Explanatory Statement under section 102 of the Companies Act, 2013, Scheme of Arrangement and other documents, convening the NCLT Convened Meeting of the Company was sent via e-mail to all the Equity shareholders of the Company whose names appeared in the Register of Members / List of Beneficial Owners as received from Depositories and whose e-mail addresses were registered with the Company/ Depositories. Physical copies of the notices have been sent to those who have requested for it.

The Company had availed the e-voting facility offered by National Securities Depository Limited ("NSDL ") for conducting remote e-voting by the equity shareholders of the Company.

The equity shareholders of the Company holding shares as on the "cut-off" date of Thursday, August 10, 2023 were entitled to vote on the resolutions as mentioned in the Notice.

The voting period for remote e-voting commenced on Sunday, August 27, 2023 at 09:00 a.m. (IST) and ended on Wednesday, August 30, 2023 at 05:00 p.m. (IST) and the NSDL e-voting module was disabled thereafter.

The Company has also given newspaper advertisement in "**Business Standard**" in Kolkata and "**Aajkal**" in Bengali edition on 30th July, 2023 informing the Equity Shareholders regarding the above mentioned NCLT convened Meeting and other incidental matters.

I do hereby submit my Report as under:

The Company had convened the Meeting through video-conferencing or other audio-visual means:

1. The Company completed the dispatch of the Notice of the meeting by email to all the equity shareholders on August 21, 2023. The Notices contained the detailed procedure to be followed by the equity shareholders who were desirous of casting their votes through e-voting facility offered by National Securities Depository Limited ("NSDL ").
2. The copy of the List of the shareholders verified by the chartered accountant and proof of service is attached herewith as **Annexure-B.**
3. The votes cast under remote e-voting facility were thereafter unblocked by me in the presence of two persons who acted as witnesses as prescribed under sub-rule 4(xii) of Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended.
4. I have scrutinized and reviewed the votes cast through remote e-voting based on the data downloaded from the NSDL e-voting system.
5. The Management of the Company is responsible to ensure compliance with the requirements of the Companies Act, 2013, rules and the MCA Circulars relating to remote e-voting on the Resolutions contained in the notice of meeting of the equity shareholders.
6. My responsibility as scrutinizer for the voting through remote e-voting is restricted to making a Scrutinizer's Report of the votes cast in favour or against the said resolutions.

Based on the above, I hereby submit Scrutinizer's Report on the voting during the Hon'ble NCLT convened meeting of the equity shareholders of the Company, as under:

Resolution:

*"**RESOLVED THAT** in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (including any statutory modification(s) or re-enactment(s) thereof for the time being in*

Malhuri Pandey F.C.S. 11988 COP 21988 Practicing Company Secretary

force), applicable circulars and notifications issued by the Ministry of Corporate Affairs, Section 2(1B) of the Income-tax Act, 1961, the Securities and Exchange Board of India Act, 1992 and the regulations thereunder including Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and other applicable SEBI Circulars, the Observation Letter(s) issued by BSE Limited and the National Stock Exchange of India Limited, respectively, both dated March 31, 2023, the Memorandum of Association and Articles of Association of Tata Metaliks Limited and subject to the approval of the Hon'ble National Company Law Tribunal, Kolkata Bench (hereinafter referred to as 'Hon'ble Tribunal' / 'NCLT') and such other approvals, permissions and sanctions of any other regulatory or statutory authority(ies), as may be deemed necessary and subject to such conditions and modifications as may be prescribed or imposed by the Hon'ble Tribunal or any other regulatory or statutory authority(ies), while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the 'Board', which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any other person authorized by the Board to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the proposed Scheme of Amalgamation amongst Tata Metaliks Limited ('Transferor Company' or 'Company') and Tata Steel Limited ('Transferee Company') and their respective shareholders ('Scheme'), as enclosed with this Notice of the NCLT convened meeting of the equity shareholders, be and is hereby approved."

*"**RESOLVED FURTHER THAT** the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem desirable, appropriate or necessary, to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/ or conditions, if any, at any time and for any reason whatsoever, which may be required and/or imposed by the Hon'ble Tribunal or its Appellate Authority(ies) while sanctioning the arrangement embodied in the Scheme or by any statutory/ regulatory authority(ies), or as may be required for the purpose of resolving any doubts or difficulties that may arise including passing such accounting entries or making adjustments in the books of accounts of the Company as considered necessary, while giving effect to the Scheme, as the Board may deem fit and proper, without being required to seek any further approval of the shareholders and the shareholders shall be deemed to have given their approval thereto expressly by authority under this resolution."*

*" **RESOLVED FURTHER THAT** the Board may delegate all or any of its powers herein conferred to any Director(s) and/ or officer(s) of the Company, to give effect to this resolution, if required, as it may in its absolute discretion deem fit, necessary or desirable, without any further approval from Shareholders of the Company."*

Madhuri Pandey
F.C.S. 11975
COP 21988
Practicing Company Secretary

Report on result of voting at the Meeting by the Equity Shareholders:

Promoter Group:

Particulars	No. of members voting	Number of valid votes cast	% of total number of valid votes cast
Voted in favour of the resolution	1	1,89,57,090	100
Voted against the resolution	NIL	NIL	NIL
Invalid Votes	NIL	NIL	NIL
Total	1	1,89,57,090	100

Madhuri Pandey
F.C.S. 11975
COP 21988
Practicing Company Secretary

Public Group:

Particulars	No. of members voting	Number of valid votes cast	% of total number of valid votes cast
Voted in favour of the resolution	**412**	**27,38,070**	**99.9978**
Voted against the resolution	**9**	**592**	**0.0216**
Invalid Votes	**NIL**	**NIL**	**NIL**
Total	**421**	**27,38,662**	**100**

That in Promoter Group Shareholding 1 member voted in favour of the resolution and in Public Shareholding out of total 421 votes 412 equity shareholders who have voted in favour of the resolution in a valid manner and 9 equity shareholders who voted against the resolution. Therefore, the resolution approving the Scheme as stated in the Scheme of Amalgamation is approved.

Madhuri Pandey

Madhuri Pandey

Practicing Company Secretary

Mem No: F11975

COP: 21988

(Scrutinizer appointed by the Hon'ble NCLT, Kolkata Bench)

UDIN: F011975E000906605

Place: Kolkata

For TATA METALIKS LIMITED

Avishek Ghosh

Avishek Ghosh

Company Secretary and Compliance Officer

September 01, 2023

Madhuri Pandey ★ Practicing Company Secretary ★ F.C.S. 11975 COP 21988

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AT KOLKATA

COMPANY APPLICATION CA (CAA) NO. 123/KB/2023

In the matter of the Companies Act, 2013;

And

In the matter of an application under Sections 230-232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

And

In the matter of:

Tata Metaliks Limited [CIN: L27310WB1990PLC050000], a company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Tata Centre, 10th Floor, 43, J.L. Nehru Road, Kolkata 700071, West Bengal.

...Transferor Company/Applicant Company

And

In the matter of:

Tata Steel Limited [CIN: L27100MH1907PLC000260], a company

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incorporated under the provisions of the Indian Companies Act, 1882 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, Maharashtra;

...Transferee Company

And

In the matter of the Scheme of Amalgamation of Tata Metaliks Limited with Tata Steel Limited and their respective shareholders.

And

In the matter of:

Tata Metaliks Limited [CIN: L27310WB1990PLC050000], a company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Tata Centre, 10th Floor, 43, J.L. Nehru Road, Kolkata 700071, West Bengal.

...Transferor Company/Applicant Company

राष्ट्रीय कम्पनी विधि अधिकरण
National Company Law Tribunal
Kolkata Bench
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IN THE NATIONAL COMPANY LAW TRIBUNAL
KOLKATA BENCH (Court-I)
KOLKATA
C.A. (CAA) No. 123/KB/2023

An Application under Section 230 - 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

In the matter of:

TATA METALIKS LIMITED, [CIN: L27310WB1990PLC050000], a company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Tata Centre, 10th Floor, 43, J.L. Nehru Road, Kolkata 700071, West Bengal

... Transferor Company/Applicant Company

- With-

TATA STEEL LIMITED, [CIN: L27100MH1907PLC000260], a company incorporated under the provisions of the Indian Companies Act, 1882 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, Maharashtra;

... Transferee Company

- And-

In the matter of:

Tata Metaliks Limited

... Transferor Company/Applicant Company

- And-

In the matter of:

1. Tata Metaliks Limited

... Applicant

Coram:
Rohit Kapoor, Hon'ble Member (Judicial)
Balraj Joshi, Hon'ble Member (Technical)

Appearances:

For the Petitioners: Mr. Ratnanko Banerji, Senior Advocate
Mr. Soorjya Ganguli, Advocate
Ms. Pooja Chakrabarti, Advocate
Ms. Kiran Sharma, Advocate
Mr. Aritra Deb, Advocate

Order reserved on: 08.06.2023.
Order pronounced on: 25.07.2023

राष्ट्रीय कम्पनी विधि अधिकरण National Company Law Tribunal Kolkata Bench
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IN THE NATIONAL COMPANY LAW TRIBUNAL
KOLKATA BENCH (Court-I)
KOLKATA

C.A. (CAA) No. 123/(KB)/2023

ORDER

Per: Rohit Kapoor, Member (Judicial)

1. The Court is convened through hybrid mode.

2. The instant application has been filed in the first stage of the proceedings under Section 230 read with Section 232 of the Companies Act, 2013 ("**Act**") for directions with regard to meetings of shareholders and creditors in connection with the proposed **Scheme of Amalgamation** of **Tata Metaliks Limited**, being the Transferor Company/Applicant Company ("**Transferor Company**" or "**Applicant Company**") with **Tata Steel Limited** ("**Transferee Company**"), whereby and whereunder the Transferor Company/Applicant Company is proposed to be amalgamated into and with the Transferee Company and the entire Undertaking of the Transferor Company/Applicant Company is proposed to be amalgamated into and with the Transferee Company from the Appointed Date, viz., April 1, 2022, in the manner and on the terms and conditions stated in the said Scheme of Amalgamation ("**Scheme**"), a copy whereof is annexed to the Application and marked as **Exhibit "C"** [page 45 of the Application].

3. It is stated that as the registered office of the Transferee Company is situated in Maharashtra and hence outside the territorial jurisdiction of this Hon'ble Tribunal, the Transferee Company has filed a separate Company Scheme Application being C.A. (CAA) No. 137/MB/2023 in respect of the Scheme under Sections 230 to232 of the Companies Act, 2013 before the Mumbai Bench of the Hon'ble National Company Law Tribunal.

4. The Board of Directors of both the Transferor Company/Applicant Company and the Transferee Company have approved the said Scheme at their respective meetings held on September 22, 2022 respectively, being **Exhibit "FF"** [page 851 of the Application] and **Exhibit "II"** [page 871 of the Application], respectively, subject to the directions and sanctions of this Tribunal as required under law and other authorities that may be necessary.

5. The Transferor Company/Applicant Company is engaged, inter alia, in the business of manufacture and sale of pig iron and ductile iron pipes and its allied accessories in its manufacturing plant located at Kharagpur, West Bengal.

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6. It is stated in the Application that the equity shares of the Transferor Company/Applicant Company are listed on the **BSE Limited**("BSE") and **the National Stock Exchange of India Limited** ("NSE").

7. The Transferor Company/Applicant Company had applied to BSE and NSE for obtaining their 'No Objection' Letters to file the Scheme for sanction before the Hon'ble Tribunal. BSE by its letter dated March 31, 2023, being **Exhibit "K"** [page 255 of the Application] and NSE by its letter dated March 31, 2023, being **Exhibit "L"** [page 258 of the Application] have respectively given their "no adverse observation" letters to the Transferor Company/Applicant Company, to file the Scheme before the Hon'ble Tribunal.

8. It is also stated in the Application that the Statutory Auditors of the Transferor Company/Applicant Company, Price Waterhouse & Co., Chartered Accountants LLP, and the statutory auditors of the Transferee Company, Price Waterhouse & Co., Chartered Accountants LLP have confirmed that the accounting treatment contained in the Scheme is in compliance with applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 and other generally accepted accounting principles. Copies of the certificates have been annexed with the Application, as **Exhibit 'Z'** [page 820 of the Application], and **Exhibit 'AA'** [page 822 of the Application].

9. The Authorized Equity Share Capital of the Transferor Company/Applicant Company is presently Rs. 375,00,00,000/- divided into 3,750,00,000 Equity Shares of Rs.10/- each. No Preference Shares have been issued by the Transferor Company/Applicant Company. The Issued, Subscribed and Paid-Up share capital is presently Rs. 31,57,75,000/- divided into 315,77,500 Equity Shares of Rs. 10/- each, fully paid up.

10. A certificate by an independent chartered accountant dated February 2, 2023 certifying the shareholding pattern of the Transferor Company/Applicant Company as on December 31, 2022 is annexed with the Application and marked as **Exhibit 'LL'** [page 893 of the Application].

11. The Transferor Company/Applicant Company has the following classes of shareholders and creditors as on December 31, 2022:

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Number of Equity Shareholders	Number of Secured Creditors	Number of Unsecured Creditors
1,17,028 (Exhibit LL at page no. 893 of the Application)	NIL (Exhibit MM at page no. 897 of the Application)	1,310 (Exhibit NN at page no. 899 of the Application)

12. The Transferor Company/Applicant Company has NIL secured creditors as on December 31, 2022. A certificate by an independent chartered accountant dated March 31, 2023, certifying the number of secured creditors of the Transferor Company/Applicant Company to be NIL is annexed with the Application and marked as **Exhibit 'MM'** [page 897 of the Application].

13. The unsecured creditors of the Transferor Company/Applicant Company constituting more than 90% (Ninety percent) of the outstanding debt have given their consent in writing agreeing to the Scheme and also consenting to waive the requirement of holding the meeting of the unsecured creditors of the Transferor Company/ Applicant Company, by way of their respective affidavits. A certificate by an independent chartered accountant dated April 17, 2023, certifying the number of unsecured creditors of the Transferor Company/Applicant Company, who have given their consent affidavits, along with copies of the affidavits provided in this regard, by the unsecured creditors of the Transferor Company/Applicant Company are annexed hereto and collectively marked **Exhibit 'OO'** [page 980 of the Application].

14. It is also submitted that the Scheme does not involve any corporate debt restructuring or any arrangement whatsoever between the Transferor Company/Applicant Company and creditors within the meaning of Sections 230 to 232 of Companies Act, 2013.

15. Under provisions of the Competition Act, 2002 read with item 9 of Schedule I of Competition Commission of India (Procedure in regard to the transaction of business relating to combinations) Regulations, 2011, the instant Scheme of Amalgamation will not require any clearance from the Competition Commission of India.

16. In the facts and circumstances of this case, orders and directions are sought accordingly for (i) convening and holding the meeting of the equity shareholders of the Transferor Company/Applicant Company for the purpose of considering and if thought fit, approving, with or without modification(s), the Scheme amongst the Transferor Company/Applicant Company and the Transferee Company and their

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respective shareholders; (ii) dispensing with the requirement of convening and holding the meeting of the secured creditors of the Transferor Company/Applicant Company for the proposed Scheme in view of NIL secured creditors; and (iii) dispensing with the requirement of convening and holding the meeting of the unsecured creditors of the Transferor Company/Applicant Company for the proposed Scheme in view of the affidavits received from more than 90% of the outstanding debt of the unsecured creditors of the Transferor Company/Applicant Company, consenting to the dispensation of the meeting of unsecured creditors; (iv) service of notices on the Statutory Authorities as stated in paragraph no. 44 of the Application, pursuant to Section 230(5) of the Companies Act, 2013.

17. Upon perusing the records and documents in the instant proceedings and considering the submissions made on behalf of the Transferor Company/Applicant Company, we allow the instant application and make the following orders: -

a. **Meetings to be Held**: Meetings of the equity shareholders of the Transferor Company/Applicant Company shall be convened and held **through video conferencing and/or other audio-visual means (VC/OVAM),** on 31.08.2023 at 11 a.m. or any adjourned dates thereof during normal business hours for the purpose of considering, and, if though fit, approving the said Scheme, with or without modification, in compliance with the applicable provisions of the Companies Act, 2013, read with circulars issued by Ministry of Corporate Affairs from time to time.

b. **Mode of meetings**: In view of provisions of Section 230(4) read with Section 108 of the Companies Act, 2013, the Transferor Company/Applicant Company proposes to provide the facility of remote e-voting before the meeting and e-voting during the meeting, to its equity shareholders in respect of the resolution to be passed at the meeting of the equity shareholders of the Transferor Company/Applicant Company. **The equity shareholders of the Transferor Company/Applicant Company are allowed to avail the facility of e-voting during the aforesaid meeting to be held through video conferencing and/or other audio-visual means (VC/OVAM) on** 31.08.2023 at 11 a.m. **or any adjourned dates thereof during normal business hours.**

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The remote e-voting facility prior to the meeting and e-voting facility during the meeting for the equity shareholders of the Transferor Company/Applicant Company shall be provided in compliance with the conditions specified under applicable laws including the provisions of the Companies Act, 2013, general circulars issued by the Ministry of Corporate Affairs in this regard and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Notice for the meeting:

i. **Advertisement:** At least 30 (thirty) clear days before the meeting(s) to be held, as aforesaid, an advertisement of the notice of meeting(s) be published once each in the "**Business Standard**" in English and "**Aajkal**" in Bengali as per Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. The notice of the meeting shall also be placed on the website of the Transferor Company/Applicant Company and also that of SEBI and the recognized stock exchange(s), where the stocks of the Transferor Company/Applicant Company are listed i.e., BSE and NSE. The publication shall indicate the time within which the copies of the Scheme shall be made available to the concerned persons free of charge from the registered office of the Transferor Company/Applicant Company. The publication shall also indicate that the statement required to be furnished pursuant to Section 102 read with Section 230-232 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Transferor Company/Applicant Company in accordance with the second proviso to sub-section (3) of Section 230 of the Companies Act, 2013 and Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

ii. **Individual notices:** At least 30 (thirty) clear days before the date of the meeting(s) to be held, as aforesaid, a notice convening the said meeting, indicating the date and time aforesaid, containing instructions with regard to remote e-voting prior to the meeting and e-voting during the meeting to be held over VC/OAVM, together with a copy of the Scheme, a copy of the Statement required to be sent to each of the equity

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shareholder of the Transferor Company/Applicant Company as per Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, through email to email addresses of the equity shareholders duly registered with the Registrar and Transfer Agent/Depositaries/Applicant Company/Depository Participants and hard copy of the Notice may be sent to those shareholders who request for the same.

c. **Chairperson: Mr. Sourojit Das Gupta (having mobile no.:8697542775)** is appointed as the Chairperson of the meeting(s) to be held as aforesaid. The Chairperson shall be paid a consolidated sum of **Rs. 90,000/- (Rupees Ninety thousand only)** for acting as Chairperson.

d. **Scrutinizer: Ms. Madhuri Pandey (having mobile no.: 8697530112)** is appointed as the Scrutinizer of the meeting(s) to be held, as aforesaid. The Scrutinizer shall be paid a consolidated sum of **Rs.75,000/- (Rupees Seventy five thousand only)** for acting as Scrutinizer.

e. **Quorum and Attendance:** That the quorum of the aforesaid meeting of the equity shareholders of the Transferor Company/Applicant Company shall be as prescribed under Section 103 of the Companies Act, 2013. Equity shareholders attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. In case the required quorum as stated above is not present at the commencement of the meeting, the meeting shall be adjourned by 30 (thirty) minutes and thereafter the persons/shareholders present shall be deemed to constitute the quorum.

f. **Mode of Voting:** Voting shall be conducted virtually as the meeting would be held through VC/OAVM.

g. **Cut-off date**: The cut-off date for determining the eligibility of shareholders who will be entitled to vote and value of their votes shall be 10.08.2023 and the value of the votes cast shall be reckoned and scrutinized with reference to the said date.

h. **Voting procedure:** Transferor Company/Applicant Company shall provide the facility of remote e-voting prior to the Meeting and e-voting during the meeting,

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to its Equity Shareholders in respect of the resolution to be passed at the meeting.

The e-voting facility for the equity shareholders of the Applicant Company shall be provided in compliance with the conditions specified under applicable laws.

i. **Proxies:** The voting by proxy shall not be permitted as the meeting would be held through VC/OAVM. However, voting in case of body corporate, and voting by authorised representatives shall be permitted, provided the prescribed form/authorization is filed with the Transferor Company/Applicant Company no later than 48 hours before the start of the aforesaid meetings as required under Rule 10 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

j. **Voting Rights:** The voting rights of the equity shareholders of the Transferor Company/Applicant Company shall be in proportion to their share of the paid-up equity share capital of the Transferor Company/Applicant Company in accordance with the register of Members or index of beneficial owners of the Transferor Company/Applicant Company or depository records and where the entries in the register / depository records are disputed, the Chairperson of the meeting shall determine the value for the purpose of the aforesaid meeting and his decision in that behalf would be final.

k. The Chairperson appointed for the aforesaid meeting of the Transferor Company/Applicant Company, or any person authorized by the Chairperson, to issue notices of the meeting of the equity shareholders referred to above. The Chairperson shall have all powers under the Articles of Association of the Transferor Company/Applicant Company and also under the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, as may be applicable for meeting of shareholders through video conferencing or other audio-visual means, in relation to the conduct of the meeting including for deciding procedural questions that may arise at the meeting or at any adjournment thereof or any other matter including, an amendment to the Scheme or resolution, if any, proposed at the meeting by any person(s).

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l. Scrutinizer's Report/Declaration of Results: The votes cast by remote e-voting and e-voting shall be Scrutinized by the Scrutinizer. The Scrutinizer shall prepare and submit the scrutinizer's report to the Chairperson of the meeting. The Chairperson shall declare the results of the meeting after submission of the reports of the Scrutinizer.

m. The resolution for approval of the Scheme put to a meeting shall be deemed to have been duly passed on the date of such meeting under the provisions of Section 230(1) read with Section 232(1) of the Companies Act, 2013 and other applicable laws.

n. The value of each shareholder shall be in accordance with the books and records of the Transferor Company/Applicant Company and, where entries in the books are disputed, the Chairperson shall determine the value for purposes of the said meeting.

o. The Chairperson to report to this Tribunal the results of the said meeting within four weeks from the date of the conclusion of the said meeting. The said report shall be verified by his Affidavit as per Rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

p. The Confirmation Petition to be filed within four (4) weeks from the date of filling of the Chairperson's Report.

q. Notice under Section 230(5) of the Companies Act, 2013 along with all accompanying documents, including a copy of the aforesaid Scheme and statement under the provisions of the Companies Act, 2013 shall also be served on the following:

- **i.** Central Government of India (through Regional Director, Eastern Region, Ministry of Corporate Affairs);
- **ii.** Registrar of Companies, Kolkata, West Bengal;
- **iii.** BSE Limited;
- **iv.** The National Stock Exchange of India Limited;
- **v.** Securities and Exchange Board of India;
- **vi.** Income-Tax Authorities having jurisdiction over the Transferor Company/Applicant Company; and

National Company Law Tribunal Kolkata Bench
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vii. Official Liquidator having jurisdiction over the Transferor Company/Applicant Company

by sending the same by hand delivery through special messenger or by speed post and by email within two weeks from the date of receiving this order.

The notice shall specify that representation, if any, should be filed before this Tribunal within 30 days from the date of receipt of the notice with a copy of such representation being simultaneously sent to the Advocates/Authorized Representative of the said Transferor Company/Applicant Company. If no such representation is received by the Tribunal within such period, it shall be presumed that such authorities have no representation to make on the said Scheme. Such notice shall be sent pursuant to Section 230(5) of the Companies Act, 2013 read with Rule 8(2) of the Companies (Compromises, Arrangements and Amalgamations) Rules 2016 in Form No. CAA3 of the said Rules with necessary variations, incorporating the directions herein.

18. The Transferor Company/Applicant Company to file an affidavit proving service of notices of meeting(s) and publication of advertisement and compliance of all directions contained herein at least a week before the meeting(s) to be held. Since the list of equity shareholders of the Transferor Company/Applicant Company, to whom the notice of the aforesaid meeting of the equity shareholders will be issued, is voluminous, the Transferor Company/Applicant Company is allowed to submit the said list with the Registry in a form of a compact disc/ pen drive.

19. **Meetings Dispensed and Not Required:** Meeting of the secured creditors of the Transferor Company/Applicant Company for considering the Scheme is dispensed with in view of there being NIL secured creditors. Meeting of unsecured creditors of the Transferor Company/Applicant Company for considering the Scheme is dispensed with in view of consent by more than 90% (ninety per cent) in value of unsecured creditors of the Transferor Company/Applicant Company having given their consent to the Scheme by way of respective consent affidavits.

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20. The application being Company Application C.A. (CAA) No. 123 of 2023 is disposed of accordingly.

21. Urgent certified copy of this order, if applied for, be issued upon compliance with all requisite formalities.

Balraj Joshi
Member (Technical)

Rohit Kapoor
Member (Judicial)

This Order signed on this, the 25th day of July, 2023.

Sayon_M [Steno]

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Date of Presentation of application for Copy 26/7/2023
No. of Pages 13 Page
Copying Fee 5/-
Registration & Postage Fee -/-
Total ₹ 65/-
Date of Receipt & Record of Copy 27/07/2023
Date of Preparation of Copy 27/07/2023
Date of Deliver of Copy 27/07/2023

DD / DR / ASR / Court Officer
National Company Law Tribunal
Kolkata Bench

M A T R & Associates
Chartered Accountants

Room No. 501, Karnani Mansion,
25A Park Street,
Kolkata – 700016

Report on the particulars relating to share capital and the shareholders of the Tata Metaliks Limited ('the Company') as at September 30, 2022, to be submitted to National Company Law Tribunal ('NCLT') in connection with the proposed scheme of Amalgamation of the Company with Tata Steel Limited

The Board of Directors,
Tata Metaliks Limited,
TATA Centre, 10th Floor,
43, Jawaharlal Nehru Road,
Kolkata – 700 071

Introduction

1. This Report is issued in accordance with the terms of our engagement letter dated December 20, 2022.

2. The accompanying Statement showing holding of securities and shareholding pattern separately for each class of securities of Tata Metaliks Limited as at September 30, 2022 (hereinafter referred to as the "Statement") to be submitted to National Company Law Tribunal ('NCLT'), Kolkata/ Mumbai bench, have been prepared in connection with the proposed scheme of Amalgamation of Tata Metaliks Limited ('TML' or 'the Company') with Tata Steel Limited (hereinafter referred to as the 'Scheme'). The Statement has been prepared by the management of the Company from the records of share capital and shareholders maintained by it and its Registrars and Transfer Agents i.e., R&D Infotech Private Limited, which was also submitted to stock exchanges pursuant Regulation 31(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the quarter ended September 30, 2022. We have initialled the Statement for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement is the responsibility of the Management of Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents including the records in relation to the share capital and the shareholding pattern of the Company. This responsibility includes the design, implementation, and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring compliance with the requirements of maintaining necessary records relating to Company's share capital and its shareholders and also for submission of necessary information with the NCLT in connection of the aforesaid Scheme. The management is also required to submit to stock exchanges, statement showing holding of securities and shareholding pattern separately for each class of securities, as required under Regulation 31(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Auditor's Responsibility

5. Our responsibility is to examine and report on the following:

   (a) the classes of equity shares and par value of the shares in the Company's issued and paid-up capital;

   (b) the number of equity shareholders holding the entire issued and paid-up capital of the Company;

   (c) the percentage of shares held by the promoters and public in the entire issued and paid-up capital of the Company;

6. Compare the particulars included in the statement with the direct confirmation received from the Registrars and Transfer Agents i.e. R&D Infotech Private Limited.

M A T R & Associates
Chartered Accountants

Room No. 501, Karnani Mansion,
25A Park Street,
Kolkata – 700016

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

9. Based on our examination of the attached 'Statement' and the statement showing holding of securities and shareholding pattern separately for each class of securities, as submitted by the Company under Regulation 31(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the quarter ended September 30, 2022, direct confirmation received from the Registrars and Transfer Agents and the information and explanation provided to us, we confirm the following:

   (a) the issued and paid-up capital of the Company comprises of only one class of equity shares having a par value of Rs. 10 per share;

   (b) the entire issued and paid-up capital is held by 122,855 equity shareholders;

   (c) of the entire issued and paid-up share capital, the public shareholders hold 39.97 % and the promoters hold 60.03%.

Restriction on Use

10. The certificate is addressed to and provided to the Management of the Company solely for the purpose of its submission of the NCLT, Kolkata/ Mumbai bench, as stated in paragraph 2 above and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing. This certificate should not be used for any other purpose without our prior written consent.

For M A T R & Associates
Chartered Accountants
Firm's Registration Number: 333104E

TANMOY DASMAHAPATRA

Digitally signed by TANMOY DASMAHAPATRA
DN: c=IN, o=Personal, postalCode=700038, st=West Bengal, serialNumber=8125F7779FAA01F468E7EBDB4530F6FFE8A5783F2B96D8081FF20ACB54318B F7, cn=TANMOY DASMAHAPATRA
Date: 2022.12.27 17:37:41 +05'30'

Tanmoy Dasmahapatra
Partner
Membership Number: 058259

UDIN: 22058259BGEPBT4180

Kolkata, December 27, 2022

Statement showing holding of securities and shareholding pattern separately for each class of securities of Tata Metaliks Limited as at September 30, 2022

A. Classes of Issued, Subscribed and Paid up Capital as at September 30, 2022

Class of shares	Paid up value per share/ Par value per share (Rs.)	No. of shares	Amount (Rs.)
Equity share capital	10	3,15,77,500	31,57,75,000
Total		**3,15,77,500**	**31,57,75,000**

B. Details of shares held by the promoters and public as at September 30, 2022

Class of shares	Class of shareholders	No. of shares held	Paid up value of shares held (Rs.)	Percentage of shares held
Equity share capital	Promoters and Promoter Group	1,89,57,090	18,95,70,900	60.03
Equity share capital	Public	1,26,20,410	12,62,04,100	39.97
Total		**3,15,77,500**	**31,57,75,000**	**100**

C. Number shareholders holding the issued and paid up share capital as at September 30, 2022

Class of shares	No. of shareholders	No. of shares held	Paid up value of shares held (Rs.)	Percentage of shares held
Equity share capital	122,855	31,577,500	31,57,75,000	100.00
Total	**122,855**	**31,577,500**	**31,57,75,000**	**100.00**

Note:

(i) The above information is based on the records held by the Company and its Registrar and Transfer Agents i.e., M/s R & D Infotech Private Limited as at September 30, 2022.

(ii) The statement showing holding of securities and shareholding pattern separately for each class of securities in the prescribed format was also submitted to stock exchanges pursuant Regulation 31(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2022. A copy of the statement submitted with the stock exchange has been attached as Appendix A to this Statement.

For Tata Metaliks Limited

AVISHEK GHOSH

Digitally signed by AVISHEK GHOSH
Date: 2022.12.27 10:22:02 +05'30'

Avishek Ghosh
Company Secretary and Compliance Officer
Kolkata, December 27, 2022

TATA METALIKS LIMITED
Tata Centre 43 J. L. Nehru Road Kolkata 700 071 India
Tel 91 33 6613 4200 Fax 91 33 2288 4372 e-mail: tml@tatametaliks.co.in
CIN L27310WB1990PLC050000

Appendix A - Shareholding Pattern Submitted with the Stock Exchange

Annexure - I

Holding of specified securities

1 Name of Listed Entity: **TATA METALIKS LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **[NSE: TATAMETALI] [BSE: 513434]**

3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending — 30-Sep-22

b. If under 31(1)(c) then indicate date of allotment/extinguishment — NA

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

TATA METALIKS LIMITED

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1	18957090	0	0	18957090	60.03	18957090	0	18957090	60.03	0	60.03	0	0.00	0	0	18957090
(B)	Public	122854	12620410	0	0	12620410	39.97	12620410	0	12620410	39.97	0	39.97	0	0.00	NA		11517529
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0		0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0		0
(C2)	Shares held by EmployeeTrusts	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0		0
	Total	**122855**	**31577500**	**0**	**0**	**31577500**	**100.00**	**31577500**	**0**	**31577500**	**100.00**	**0**	**100.00**	**0**	**0.00**		**0**	**30474619**
Note:	1																	
	2																	

TATA METALIKS LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category of shareholder	PAN	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1)	**Indian**																		
(a)	Individuals/Hindu undivided Family																		
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Body Corporates		1	18957090			18957090	60.03	18957090		18957090	60.03		60.03	0	0.00			18957090
1	TATA STEEL LIMITED	AAACT2803M		18957090			18957090	60.03	18957090		18957090	60.03		60.03	0	0.00			18957090
	Sub-Total (A)(1)		**1**	**18957090**	**0**	**0**	**18957090**	**60.03**	**18957090**	**0**	**18957090**	**60.03**	**0**	**60.03**	**0**	**0.00**	**0**	**0**	**18957090**
2)	**Foreign**						0												
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						0												
(b)	Government						0												
	Name (xyz....)						0												
(c)	Institutions																		
(d)	Foreign Portfolio Investor						0												
(e)	Any Other (specify)						0												
	Sub-Total (A)(2)		**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0**	**0**	**0.00**	**0**	**0**	**0**	**0**	**0**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**1**	**18957090**	**0**	**0**	**18957090**	**60.03**	**18957090**	**0**	**18957090**	**60.03**	**0**	**60.03**	**0**	**0**	**0**	**0**	**18957090**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) "Tata Steel Limited is our Promoter Company. Tata Sons Private Limited (TSPL) holds 32.46% in Tata Steel Limited as on September 30, 2022, and Tata Steel Limited is an associate of TSPL. TSPL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. Accordingly, Tata Metaliks Limited does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on September 30, 2022"

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **(Kindly start filing data from Row No - 3)**	
No. of shareholders	No of Shares held



Details of the shareholders acting as persons in Concert including their Shareholding: **(Kindly start filing data from Row No - 3)**			
Name of shareholder	**Name of PAC**	**No. of shares**	**Holding %**
	TOTAL (III-A) PAC :		



TATA METALIKS LIMITED

Annexure A

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	(XV)		
1)	**Institutions (Domestic)**																NA					
(a)	Mutual Funds		19	2781751			2781751	8.81	2781751		2781751	8.81		8.81			NA		2781251			
1	## HDFC A/C MUTUAL FUND	AAATH1809A	1	2084764			2084764	6.60	2084764		2084764	6.60		6.60			NA		2084764			
2	## ICICI PRUDENTIAL SMALLCAP FUND	AAAAI0038F	2	583177			583177	1.85	583177		583177	1.85		1.85			NA		583177			
(b)	Venture Capital Funds																NA					
(c)	Alternate Investment Funds		0	0			0	0.00	0		0	0.00		0.00			NA		0			
(d)	Banks		2	800			800	0.00	800		800	0.00		0.00			NA		700			
	Name (xyz...)																NA					
(e)	Insurance Companies		0	0			0	0.00	0		0	0.00		0.00			NA		0			
0	0	0		0			0	0.00	0		0	0.00		0.00			NA		0			
(f)	Provident Funds/ Pension Funds																NA					
	Name (xyz...)																NA					
(g)	Asset Reconstruction Companies																NA					
	Name (xyz...)																NA					
(h)	Sovereign Wealth Funds																NA					
	Name (xyz...)																NA					
(i)	NBFCs registered with RBI		2	250			250	0.00	250		250	0.00		0.00			NA		250			
	Name (xyz...)																NA					
(j)	Other Financial Institutions																NA					
	Name (xyz...)																NA					
(k)	Any Other (specify)																NA					
	Name (xyz...)																NA					
	Sub-Total (B)(1)		23	2782801	0	0	2782801	8.81	2782801	0	2782801	8.81	0.00	8.81	0	0	NA		2782201			
2)	**Institutions (Foreign)**																NA					
(a)	Foreign Direct Investment																NA					
	Name (xyz...)																NA					
(b)	Foreign Venture Capital																NA					
	Name (xyz...)																NA					
(c)	Sovereign Wealth Funds																NA					
	Name (xyz...)																NA					
(d)	Foreign Portfolio Investors Category I																NA					
(e)	Foreign Portfolio Investors Category II		27	469792			469792	1.49	469792		469792	1.49		1.49			NA		469292			

TATA METALIKS LIMITED

Annexure A

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	(XV)		
(f)	Overseas Depositories (holding DRs) (balancing figure)																NA					
0	Name (xyz...)																NA					
(h)	Any Other (specify)																NA					
	Name (xyz...)																NA					
	Sub-Total (B)(2)		**27**	**469792**	**0**	**0**	**469792**	**1.49**	**469792**	**0**	**469792**	**1.49**	**0**	**1.49**	**0**	**0**	**NA**		**469292**			
3)	**Central Government/ State Government(s)/ President of India**																NA					
(a)	Central Government / President of India																NA					
(b)	State Government / Governor		1	250000			250000	0.79	250000		250000	0.79		0.79			NA		250000			
(c)	Shareholding by Companies or Bodies Corporate where Central /																NA					
	Sub-Total (B)(3)		**1**	**250000**	**0**	**0**	**250000**	**0.79**	**250000**	**0**	**250000**	**0.79**	**0**	**0.79**	**0**	**0**	**NA**		**250000**			
4)	**Non-Institutions**																NA					
(a)	Associate companies / Subsidiaries																NA					
(b)	Directors and their relatives (excluding independent directors																NA					
(c)	Key Managerial Personnel																NA					
(d)	Relatives of promoters (other than 'immediate relatives' of promoters																NA					
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																NA					
(f)	Investor Education and Protection Fund (IEPF)																NA					
(g)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		120663	8252506			8252506	26.13	8252506		8252506	26.13		26.13			NA		7158425			
(h)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	209770			209770	0.66	209770		209770	0.66		0.66			NA		209770			
(i)	Non Resident Indian (NRI)		1615	252073			252073	0.80	252073		252073	0.80		0.80			NA		251973			
(j)	Foreign Nationals																NA					
(k)	Foreign Companies																NA					

TATA METALIKS LIMITED
Annexure A

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	(XV)		
(I)	Body Corporates (India)		416	367593			367593	1.16	367593		367593	1.16		1.16			NA		359993			
	Name (xyz...)																NA					
(m)	Any Other (specify)																NA					
(i)	Trusts		2	400			400	0.00	400		400	0.00		0.00			NA		400			
(ii)	Clearing Members		100	35475			35475	0.11	35475		35475	0.11		0.11			NA		35475			
	Name (xyz...)																NA					
	Sub-Total (B)(4)		122803	9117817	0	0	9117817	28.87	9117817	0	9117817	28.87	0	28.87	0	0	NA		8016036			
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)		122854	12620410	0	0	12620410	39.97	12620410	0	12620410	39.97	0	39.97	0	0	NA		11517529			
	Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																					
	Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																					
	## In 1% & above holding Category under beneficires Accounts having common PAN No. have clubed into one. Detail of same given below:																					
1	IN3000541068099	AAATH1809A		1954864			1954864	6.19	1954864		1954864	6.19		6.19			NA		1954864			
1	IN3001261126056 5	AAATH1809A		129900			129900	0.41	129900		129900	0.41		0.41			NA		129900			
1				2084764			2084764	6.60	2084764		2084764	6.60		6.60			NA		2084764			
2	IN3001421061899 6	AAAAI0038F		543883			543883	1.72	543883		543883	1.72		1.72			NA		543883			
2	IN3000541009953 2	AAAAI0038F		39294			39294	0.12	39294		39294	0.12		0.12			NA		39294			
				583177			583177	1.85	583177		583177	1.85		1.85			NA		583177			

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **(Kindly start filing data from Row No - 3)**	
No. of shareholders	No of Shares held
54	5700

TATA METALIKS LIMITED

Annexure A

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)	(XV)		
Custodian/DR Holder																					
Name (abc...																NA					
abc...																					
efg...																					
Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																					
Name (abc...																					
Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)																					

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table V- Statement showing details of significant beneficial owners (SBOs) - No

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect *:		Date of creation / acquisition of significant beneficial interest # (IV)
	Name	PAN / Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or	%	
							Exercise of control		
							Exercise of significant influence		

* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

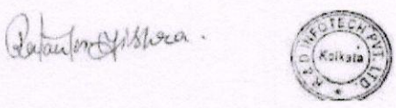


Table V- Statement showing details of significant beneficial owners

Annexure B

Table VI - Statement showing foreign ownership limits

Description	Board approved limits	Limits utilized
As on shareholding date	100	2
As on the end of previous 1st quarter	100	1
As on the end of previous 2nd quarter	100	2
As on the end of previous 3rd quarter	100	1
As on the end of previous 4th quarter	100	1

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref. NSDL/BDP2/MISC/SS/9582/2023

To,
The Company Secretary,
TATA METALIKS LIMITED
Tata Centre, 10th Floor,
43, J. L.Nehru Road,
Kolkata - 700071.

Subject: Confirmation of email sent to shareholders for NCLT Convened Meeting of the Equity Shareholders of Tata Metaliks Limited scheduled to be held on Thursday, August 31, 2023 at 11:00 A.M. (IST) through Video Conferencing / Other Audio Visual Means

Dear Sir/Madam,

We refer to the electronic voting facility provided by NSDL in respect of ensuing evoting of Tata Metaliks Limited – NCLT – EVEN 124793

In this regard, we wish to confirm that the email communication has been sent to 1,03,268 shareholders on July 30, 2023.

This is for your information and records.

For **National Securities Depository Limited**

AMIT VISHAL
Digitally signed by AMIT VISHAL
Date: 2023.08.21 15:52:44+05'30'

Authorized Signatory

Date: August 21, 2023
Place: Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | Email: info@nsdl.co.in | Web: www.nsdl.co.in
Corporate Identity Number: U74120MH2012PLC230380