Ref: G - 220

April 8, 2015

The Manager-Listing
National Stock Exchange of India Limited
Plot No.C-/1, 'G' Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400 051.

The Company Secretary
Tata Metaliks Limited
Tata Centre, 10th Floor,
43, J L Nehru Road,
Kolkata 700071

The Secretary
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai 400 001.

Dear Sirs,

**Sub: Disclosure under Regulation 30 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we hereby make the necessary disclosure as on March 31, 2015, relating to Tata Metaliks Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly take note of the above.

Yours faithfully,
Tata Steel Limited

(Parvatheesam K)
Company Secretary

Encl: As above

**Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of Shareholding**

| | | | | |
|---|---|---|---|---|
| 1 | Name of the Target Company (TC) | Tata Metaliks Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange of India Limited<br>BSE Limited | | |
| 3 | Particulars of the shareholder(s) : | | | |
| a. | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or | | | |
| b. | Name(s) of promoter(s), member of the promoter group and PAC with him. | 1. Tata Steel Limited | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t. total Share/ voting capital wherever applicable | % of total diluted share/ voting capital of TC(*) |
| | As of March 31, 2015, holding of<br>a) Shares<br>1. Tata Steel Limited<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC | 126,67,590 | 50.09 | 50.09 |
| | Total | 126,67,590 | 50.09 | 50.09 |

TATA STEEL LIMITED MUMBAI