



22nd February 2019

Department of Corporate Services
BSE Limited
PJ Towers
Dalal Street
Fort
Mumbai 400 001

Tata Investment Corporation Limited
Elphinstone Building
10 Veer Nariman Road
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In connection with the buyback of Equity Shares of Tata Investment Corporation Limited, we are submitting herewith the abovementioned disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay
Company Secretary

TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PTC000478



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Investment Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Private Limited Ewart Investments Limited Af-taab Investment Company Limited Tata Chemicals Limited Tata Steel Limited Tata Global Beverages Limited Trent Limited Trent Brands Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Private Limited	37541071	68.14	68.14
Ewart Investments Limited	869472	1.58	1.58
Af-taab Investment Company Limited	857143	1.56	1.56
Tata Chemicals Limited	475840	0.86	0.86
Tata Steel Limited	246018	0.45	0.45
Tata Global Beverages Limited	158469	0.29	0.29
Trent Limited	38550	0.07	0.07
Trent Brands Limited	19800	0.04	0.04
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Tata Sons Private Limited	37541071	68.14	68.14
Ewart Investments Limited	869472	1.58	1.58
Af-taab Investment Company Limited	857143	1.56	1.56
Tata Chemicals Limited	475840	0.86	0.86
Tata Steel Limited	246018	0.45	0.45
Tata Global Beverages Limited	158469	0.29	0.29
Trent Limited	38550	0.07	0.07
Trent Brands Limited	19800	0.04	0.04
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Tata Sons Private Limited	2876408	5.22	5.22
Ewart Investments Limited	63629	0.12	0.12
Af-taab Investment Company Limited	62727	0.11	0.11
Tata Chemicals Limited	34825	0.06	0.06
Tata Steel Limited	18003	0.03	0.03
Tata Global Beverages Limited	11597	0.02	0.02
Trent Limited	6757	0.01	0.01
Trent Brands Limited	3470	0.01	0.01
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			

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Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
e) Total (a+b+c+/-d)			
Tata Sons Private Limited	2876408	5.22	5.22
Ewart Investments Limited	63629	0.12	0.12
Af-taab Investment Company Limited	62727	0.11	0.11
Tata Chemicals Limited	34825	0.06	0.06
Tata Steel Limited	18003	0.03	0.03
Tata Global Beverages Limited	11597	0.02	0.02
Trent Limited	6757	0.01	0.01
Trent Brands Limited	3470	0.01	0.01
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Private Limited	34664663	68.51	68.51
Ewart Investments Limited	805843	1.59	1.59
Af-taab Investment Company Limited	794416	1.57	1.57
Tata Chemicals Limited	441015	0.87	0.87
Tata Steel Limited	228015	0.45	0.45
Tata Global Beverages Limited	146872	0.29	0.29
Trent Limited	31793	0.06	0.06
Trent Brands Limited	16330	0.03	0.03
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Tata Sons Private Limited	34664663	68.51	68.51
Ewart Investments Limited	805843	1.59	1.59
Af-taab Investment Company Limited	794416	1.57	1.57
Tata Chemicals Limited	441015	0.87	0.87
Tata Steel Limited	228015	0.45	0.45
Tata Global Beverages Limited	146872	0.29	0.29
Trent Limited	31793	0.06	0.06
Trent Brands Limited	16330	0.03	0.03
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Buyback by the company		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 21,2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale - before the buyback of shares (No. of Shares)	5,50,95,296		
Equity share capital/ total voting capital of the TC after the said acquisition / sale - after the buyback of shares (No. of Shares)	5,05,95,296		
Total diluted share/voting capital of the TC after the said acquisition - after the buyback of shares (No. of Shares)	5,05,95,296		
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			

Signature of the acquirer / seller / Authorised Signatory
Tata Sons Private Limited

Suprakash

Suprakash Mukhopadhyay
Company Secretary
Place: Mumbai
Date: 22.02.2019