

TATA ELXSI LIMITED

Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2011

Notes:

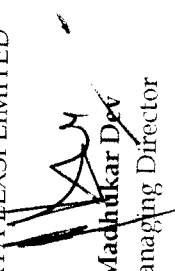
- 1 The above figures have been reviewed by the Audit Committee and approved by the Board of Directors on April 27, 2011.
- 2 Dividend at Rs.7.00 per share for 2010-11 has been recommended by the Board of Directors.
- 3 Previous year's figures have been regrouped wherever necessary
- 4 Investors complaints pending as at Jan 1, 2011
Investors complaints received during the quarter
Investors complaints resolved
Nil
4
4
Nil
- 5 Complaints pending as at March 31, 2011
The following are the particulars of the Company on a stand-alone basis

	2010-11	2009-10
Turnover	41,101.16	37,637.04
Profit before tax	3,111.95	4,962.74
Profit after tax	3,173.45	4,791.20

- 6 The detailed standalone results of the Company are available on the Company's website - www.tataelxsi.com

By Order of the Board
for TATA ELXSI LIMITED

Mumbai. April 27, 2011.


Madhukar Desai
Managing Director

TATA ELXSI LIMITED

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2011

Rs. Lakhs

Consolidated

Standalone

	Particulars	April 2010 to March 2011		April 2009 to March 2010	
		April 2010 to March 2011	April 2009 to March 2010	April 2010 to March 2011	April 2009 to March 2010
1	a. Net Sales/Income from Operations	41,101.16	37,637.04	41,591.12	38,817.25
	b. Other Operating Income	104.77	94.94	104.77	94.94
	Total	41,205.93	37,731.98	41,695.89	38,912.19
2	Cost of Sales/Services				
	a. (Increase) / Decrease in stock in trade	-	-	-	-
	b. Consumption of raw materials	-	-	-	-
	c. Cost of materials - Sales/services	4,990.21	3,785.32	5,381.03	4,864.06
	d. Employees cost	22,732.96	20,031.89	22,732.96	20,031.89
	e. Depreciation	1,720.47	1,658.26	1,720.47	1,658.26
	f. Other expenditure	8,743.65	6,271.70	8,757.52	6,274.13
	g. Exchange (Gain) / Loss	(281.57)	848.19	(281.57)	848.45
	h. Total	37,905.72	32,595.36	38,310.41	33,676.79
3	Profit from Operations before Other Income, Interest & Exceptional items (1 - 2)				
4	Other Income	3,300.21	5,136.62	3,385.48	5,235.40
5	Profit before Interest & Exceptional items (3 + 4)				
6	Interest	3,300.21	5,136.62	3,385.48	5,235.40
7	Profit after Interest but before Exceptional items (5 - 6)	188.26	173.88	188.26	173.88
8	Exceptional items	3,111.95	4,962.74	3,197.22	5,061.52
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)				
10	Tax expense - Current	3,111.95	4,962.74	3,197.22	5,061.52
	- MAT credit	1,096.00	977.04	1,103.05	985.31
	- Deferred	(786.00)	(837.00)	(786.00)	(837.00)
		(371.50)	31.50	(371.50)	31.50
11	Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	3,173.45	4,791.20	3,251.67	4,881.71
12	Extraordinary item (net of tax expense)				
13	Net Profit / (Loss) for the period (11 - 12)	3,173.45	4,791.20	3,251.67	4,881.71

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2011

Rs. Lakhs

	Particulars	April 2010 to March 2011	April 2009 to March 2010
		April 2010 to March 2011	April 2009 to March 2010
14	Paid-up Equity Share Capital (Equity Shares of Rs.10/ each)		
15	Reserves excluding revaluation reserves	3,113.82	3,113.82
16	Earning Per Share (not annualised)	14,932.14	14,283.55
	- Basic/Diluted EPS before extraordinary items	10.19	15.39
	- Basic/Diluted EPS after extraordinary items	10.19	15.39
17	Public shareholding		
	- Number of Shares	17,090,488	17,265,488
	- Percentage of shareholding	55%	55%
18	Promoters and promoter group shareholding		
	a. Pledged/Encumbered: No. of Shares		
	- Percentage of shares (as a % of the total shareholdings of promoter and promoter group)	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-
	b. Non - encumbered: No. of Shares		
	- Percentage of shares (as a % of the total shareholdings of promoter and promoter group)	14,047,732	13,872,732
	- Percentage of shares (as a % of the total share capital of the Company)	100	100
		45	45

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2011

SEGMENT RESULTS

Particulars	April 2010 to March 2011	April 2009 to March 2010
1 Segment Revenue		
a System Integration & Support Services	5,281.31	3,943.04
b Software Development & Services	35,819.85	33,694.00
Net income from Sales/Services	41,101.16	37,637.04
2 Segment Results		
a System Integration & Support Services	591.44	307.54
b Software Development & Services	3,680.68	5,766.74
Total	4,272.12	6,074.28
Less: Interest & Finance Charges	188.26	173.88
Unallocable Expenditure (net of unallocable income)	971.91	937.66
Profit before Tax	3,111.95	4,962.74
3 Capital Employed.		
a System Integration & Support Services	1,140.30	596.93
b Software Development & Services	11,184.61	12,768.31
Add: Unallocable Capital Employed	12,324.91	13,365.24
Total	20,739.12	21,315.80

April 2010 to March 2011	April 2009 to March 2010
5,771.27	5,123.25
35,819.85	33,694.00
41,591.12	38,817.25
676.71	406.32
3,680.68	5,766.74
4,357.39	6,173.06
188.26	173.88
971.91	937.66
3,197.22	5,061.52
1,360.78	663.91
11,184.60	12,771.02
12,545.38	13,434.93
8,384.49	7,996.19
20,929.87	21,431.12