

TATA ELXSI LIMITED

Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED DECEMBER 31, 2010

Standalone Results

Consolidated Results

Rs. Lakhs

Particulars	Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010
1 a. Net Sales/Income from Operations	10,060.15	9,985.77	29,076.60	28,088.78	37,637.04
b. Other Operating Income	68.33	43.49	93.30	45.53	94.94
Total	10,128.48	10,029.26	29,169.90	28,134.31	37,731.98
2 Cost of Sales/Services	-	-	-	-	-
a. (Increase) / Decrease in stock in trade	-	-	-	-	-
b. Consumption of raw materials	1,035.90	1,012.20	3,442.29	2,813.93	3,785.32
c. Cost of materials - Sales/services	5,883.72	4,819.81	16,574.65	14,588.12	20,031.89
d. Employees cost	436.09	424.97	1,277.41	1,240.01	1,658.26
e. Depreciation	2,175.66	1,768.04	5,854.02	4,983.28	6,271.70
f. Other expenditure	1.31	395.38	(232.99)	748.76	848.19
g. Exchange (Gain) / Loss	9,532.68	8,420.40	26,915.38	24,374.10	32,595.36
h. Total	-	-	2,254.52	3,760.21	5,136.62
3 Profit from Operations before Other Income, Interest & Exceptional items (1 - 2)	595.80	1,608.86	-	-	-
4 Other Income	-	-	-	-	-
5 Profit before Interest & Exceptional items (3 + 4)	595.80	1,608.86	2,254.52	3,760.21	5,136.62
6 Interest	50.19	57.86	137.67	118.05	173.88
7 Profit after Interest but before Exceptional items (5 - 6)	545.61	1,551.00	2,116.85	3,642.16	4,962.74
8 Exceptional items	-	-	-	-	-
9 Profit / (Loss) from Ordinary Activities before tax (7 + 8)	545.61	1,551.00	2,116.85	3,642.16	4,962.74
10 Tax expense - Current	216.00	311.50	646.00	821.00	977.04
- MAT credit	(129.00)	(305.00)	(440.00)	(679.00)	(837.00)
- Deferred	(99.99)	(94.35)	(171.49)	(132.00)	31.50
- Fringe benefit tax	-	-	-	-	-
11 Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	558.60	1,638.85	2,082.34	3,632.16	4,791.20
12 Extraordinary item (net of tax expense)	-	-	-	-	-
13 Net Profit / (Loss) for the period (11 - 12)	558.60	1,638.85	2,082.34	3,632.16	4,791.20

Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010
10,060.15	9,985.77	29,254.57	28,139.83	38,817.25
68.33	43.49	93.30	45.53	94.94
10,128.48	10,029.26	29,347.87	28,185.36	38,912.19
-	-	-	-	-
-	-	-	-	-
1,035.17	1,011.79	3,566.48	2,846.02	4,864.06
5,883.72	4,819.81	16,574.65	14,588.12	20,031.89
436.09	424.97	1,277.41	1,240.01	1,658.26
2,178.01	1,768.25	5,860.51	4,983.91	6,274.39
1.31	395.38	(232.99)	748.76	848.19
9,534.30	8,420.20	27,046.06	24,406.82	33,676.79
594.18	1,609.06	2,301.81	3,778.54	5,235.40
-	-	-	-	-
594.18	1,609.06	2,301.81	3,778.54	5,235.40
50.19	57.86	137.67	118.05	173.88
543.99	1,551.20	2,164.14	3,660.49	5,061.52
-	-	-	-	-
543.99	1,551.20	2,164.14	3,660.49	5,061.52
215.97	311.49	649.93	822.37	985.31
(129.00)	(305.00)	(440.00)	(679.00)	(837.00)
(99.99)	(94.35)	(171.49)	(132.00)	31.50
-	-	-	-	-
557.01	1,639.06	2,125.70	3,649.12	4,881.71
-	-	-	-	-
557.01	1,639.06	2,125.70	3,649.12	4,881.71

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CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED DECEMBER 31, 2010

Rs. Lakhs

Particulars	Standalone Results					Consolidated Results				
	Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010	Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010
14 Paid-up Equity Share Capital (Equity Shares of Rs.10/ each)	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82
15 Reserves excluding revaluation reserves					14,283.55					14,398.87
16 Earning Per Share (not annualised)										
- Basic/Diluted EPS before extraordinary items	1.79	5.26	6.69	11.66	15.39	1.79	5.26	6.83	11.72	15.68
- Basic/Diluted EPS after extraordinary items	1.79	5.26	6.69	11.66	15.39	1.79	5.26	6.83	11.72	15.68
17 Public shareholding										
- Number of Shares	17,090,488	17,265,488	17,090,488	17,265,488	17,265,488	17,090,488	17,265,488	17,090,488	17,265,488	17,265,488
- Percentage of shareholding	55%	56%	55%	56%	55%	55%	56%	55%	56%	55%
18 Promoters and promoter group shareholding										
a. Pledged/Encumbered: No. of Shares	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholdings of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-	-	-	-
b. Non - encumbered: No. of Shares	14,047,732	13,872,732	14,047,732	13,872,732	13,872,732	14,047,732	13,872,732	14,047,732	13,872,732	13,872,732
- Percentage of shares (as a % of the total shareholdings of promoter and promoter group)	100	100	100	100	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	45	44	45	44	45	45	44	45	44	45

SEGMENT RESULTS

Particulars	SEGMENT RESULTS					SEGMENT RESULTS				
	Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010	Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010
1 Segment Revenue										
a System Integration & Support Services	1,230.77	959.47	3,506.42	2,890.01	3,943.04	1,230.77	959.47	3,684.39	2,941.06	5,123.25
b Software Development & Services	8,829.38	9,026.30	25,570.18	25,198.77	33,694.00	8,829.38	9,026.30	25,570.18	25,198.77	33,694.00
Net income from Sales/Services	10,060.15	9,985.77	29,076.60	28,088.78	37,637.04	10,060.15	9,985.77	29,254.57	28,139.83	38,817.25
2 Segment Results										
a System Integration & Support Services	160.44	10.40	429.20	204.94	307.54	158.83	11.23	476.50	223.90	406.32
b Software Development & Services	642.62	1,802.33	2,410.01	4,211.74	5,766.74	642.61	1,802.31	2,410.00	4,211.72	5,766.74
Total	803.06	1,812.73	2,839.21	4,416.68	6,074.28	801.44	1,813.54	2,886.50	4,433.62	6,173.06
Less: Interest & Finance Charges	50.19	57.86	137.67	118.05	173.88	50.19	57.86	137.67	118.05	173.88
Unallocable Expenditure (net of unallocable income)	207.26	203.87	584.69	656.47	937.66	207.26	204.48	584.69	657.08	937.66
Profit before Tax	545.61	1,551.00	2,116.85	3,642.16	4,962.74	543.99	1,551.20	2,164.14	3,660.49	5,061.52
3 Capital Employed.										
a System Integration & Support Services			888.52	595.74	596.93			1,075.48	595.74	663.91
b Software Development & Services			10,391.39	10,971.64	12,768.31			10,391.39	10,971.64	12,771.02
Add: Unallocable Capital Employed			10,645.12	10,216.48	7,950.56			11,466.87	11,567.38	13,434.93
Total			21,925.03	21,783.86	21,315.80			22,081.05	21,831.40	21,431.12

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CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED DECEMBER 31, 2010

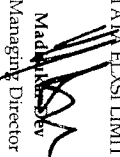
Notes:

- 1 The above figures have been reviewed by the Audit Committee and approved by the Board of Directors on January 18, 2011.
- 2 Previous year's figures have been regrouped wherever necessary
- 3 Investors complaints pending as at October 1, 2010 1
- Investors complaints received during the quarter 3
- Investors complaints resolved 4
- Complaints pending as at December 31, 2010 0
- 4 The following are the particulars of the Company on a stand-alone basis

		Oct 2010 to Dec 2010	Oct 2009 to Dec 2009	April 2010 to Dec 2010	April 2009 to Dec 2009	April 2009 to March 2010
Turnover	Rs. Lakhs	10,060.15	9,985.77	29,076.60	28,088.78	37,637.04
Profit before tax	Rs. Lakhs	545.61	1,551.00	2,116.85	3,642.16	4,962.74
Profit after tax	Rs. Lakhs	558.60	1,638.85	2,082.34	3,632.16	4,791.20

- 5 The detailed standalone results of the Company are available on the Company's website - www.tataelxsi.com

Mumbai, January 18, 2011.

By Order of the Board
for TATA ELXSI LIMITED

Madhukar Dev
Managing Director