

TATA ELXSI LIMITED

Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

Rs. Lakhs

Standalone Results				Consolidated Results		
Particulars	Apr. 2011 to Jun. 2011	Apr. 2010 to Jun. 2010	Apr. 2010 to Mar. 2011	Apr. 2011 to Jun. 2011	Apr. 2010 to Jun. 2010	Apr. 2010 to Mar. 2011
1 a. Net income from Sales/Services	10,614.84	9,184.26	41,101.16	11,800.45	9,184.26	41,591.12
b. Other Operating Income	1.70	4.19	104.77	1.70	4.19	104.77
Total	10,616.54	9,188.45	41,205.93	11,802.15	9,188.45	41,695.89
2 Cost of Sales/Services						
a. (Increase) / Decrease in stock in trade	-	-	-	-	-	-
b. Consumption of raw materials	-	-	-	-	-	-
c. Cost of materials - Sales/services	768.06	1,139.61	4,990.21	1,798.43	1,139.61	5,381.03
d. Employee cost	6,654.29	5,279.48	22,732.96	6,654.29	5,279.48	22,732.96
e. Depreciation	512.10	413.55	1,720.47	512.10	413.55	1,720.47
f. Other expenditure	2,077.73	1,828.15	8,743.65	2,087.87	1,830.61	8,757.52
g. Exchange (Gain) / Loss	(31.68)	(348.08)	(281.57)	(31.68)	(348.08)	(281.57)
h. Total	9,980.50	8,312.71	37,905.72	11,021.01	8,315.17	38,310.41
3 Profit from Operations before Other Income, Interest & Exceptional items (1 - 2)	636.04	875.74	3,300.21	781.14	873.28	3,385.48
4 Other Income	-	-	-	-	-	-
5 Profit before Interest & Exceptional items (3 + 4)	636.04	875.74	3,300.21	781.14	873.28	3,385.48
6 Interest	47.65	45.08	188.26	47.65	45.08	188.26
7 Profit after Interest but before Exceptional items (5 - 6)	588.39	830.66	3,111.95	733.49	828.20	3,197.22
8 Exceptional items	-	-	-	-	-	-
9 Profit / (Loss) from Ordinary Activities before tax (7 + 8)	588.39	830.66	3,111.95	733.49	828.20	3,197.22
10 Tax expense - Current	226.00	226.00	1,096.00	239.07	226.00	1,103.05
- MAT credit	-	(186.00)	(786.00)	-	(186.00)	(786.00)
- Deferred	(16.00)	(42.60)	(371.50)	(16.00)	(42.60)	(371.50)
- Fringe benefit tax	-	-	-	-	-	-
11 Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	378.39	833.26	3,173.45	510.42	830.80	3,251.67
12 Extraordinary item (net of tax expense)	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11 - 12)	378.39	833.26	3,173.45	510.42	830.80	3,251.67
14 Paid-up Equity Share Capital (Equity Shares of Rs.10/ each)	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82	3,113.82
15 Reserves excluding revaluation reserves			14,932.14			15,122.89
16 Earning Per Share (not annualised)						
- Basic/Diluted EPS before extraordinary items	1.22	2.68	10.19	1.64	2.67	10.44
- Basic/Diluted EPS after extraordinary items	1.22	2.68	10.19	1.64	2.67	10.44
17 Public shareholding						
- Number of Shares	17,090,488	17,265,488	17,090,488	17,090,488	17,265,488	17,090,488
- Percentage of shareholding	55%	55%	55%	55%	55%	55%
18 Promoters and promoter group shareholding						
a. Pledged/Encumbered: No. of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholdings of promoter and promoter group.	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b. Non - encumbered: No. of Shares	14,047,732	13,872,732	14,047,732	14,047,732	13,872,732	14,047,732
- Percentage of shares (as a % of the total shareholdings of promoter and promoter group.	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	45	45	45	45	45	45

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Rs. Lakhs

SEGMENT RESULTS

Particulars	Apr. 2011 to Jun. 2011	Apr. 2010 to Jun. 2010	Apr. 2010 to Mar. 2011
1 Segment Revenue			
a System Integration & Support Services	1,150.48	907.51	5,281.31
b Software Development & Services	9,464.36	8,276.75	35,819.85
Net income from Sales/Services	10,614.84	9,184.26	41,101.16
2 Segment Results			
a System Integration & Support Services	116.11	104.14	591.44
b Software Development & Services	677.37	961.94	3,680.68
Total	793.48	1,066.08	4,272.12
Less: Interest & Finance Charges	47.65	45.08	188.26
Unallocable Expenditure (net of unallocable income)	157.44	190.34	971.91
Profit before Tax	588.39	830.66	3,111.95
3 Capital Employed.			
a System Integration & Support Services	1,100.88	924.89	1,140.30
b Software Development & Services	10,067.80	12,203.29	11,184.61
	11,168.68	13,128.18	12,324.91
Add: Unallocable Capital Employed	10,190.22	7,377.81	8,414.21
Total	21,358.90	20,505.99	20,739.12

Consolidated Results

Apr. 2011 to Jun. 2011	Apr. 2010 to Jun. 2010	Apr. 2010 to Mar. 2011
2,336.09	907.51	5,771.27
9,464.36	8,276.75	35,819.85
11,800.45	9,184.26	41,591.12
261.24	101.68	676.71
677.34	961.94	3,680.68
938.58	1,063.62	4,357.39
47.65	45.08	188.26
157.44	190.34	971.91
733.49	828.20	3,197.22
1,452.41	1,082.81	1,360.78
10,067.80	12,203.29	11,184.60
11,520.21	13,286.10	12,545.38
10,161.66	7,337.56	8,384.49
21,681.87	20,623.66	20,929.87

Notes:

- The above figures have been reviewed by the Audit Committee and approved by the Board of Directors on July 22, 2011.
- Previous year's figures have been regrouped wherever necessary
- Investors complaints pending as at April 1, 2011 Nil
Investors complaints received during the quarter 2
Investors complaints resolved 2
Complaints pending as at June 30, 2011 Nil
- The following are the particulars of the Company on a stand-alone basis

	<u>Quarted ended</u> <u>30th Jun 2011</u>	<u>Quarted ended</u> <u>30th Jun 2010</u>	<u>Year ended</u> <u>31st Mar 2011</u>
Turnover Rs. Lakhs	10,614.84	9,184.26	41,101.16
Profit before tax Rs. Lakhs	588.39	830.66	3,111.95
Profit after tax Rs. Lakhs	378.39	833.26	3,173.45

- The detailed standalone results of the Company are available on the Company's website - www.tataelxsi.com

By Order of the Board
for TATA ELXSI LIMITED

Madhukar Dev
Managing Director

Bangalore. July 22, 2011.