July 22, 2014

1. The Dy.General Manager
Corporate Relationship Dept.
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001
Scrip Code No: 532301
FAX Nos. 022 –22723121/22722037

2. The Secretary
Bangalore Stock Exchange Ltd.
Stock Exchange Towers
51, 1st Cross, J.C.Road
BANGALORE - 560 027
FAX Nos.080-41575232/41575242

3. The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G.Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Fax Nos. 022-26598237/38

Dear Sir,

Re: Board Meeting

Further to our letter dated July 10, 2014, we write to inform you that the Board of Directors (the Board) at its Meeting held today has approved the audited stand alone Financial Results of the Company, Consolidated Financial Results (unaudited), Consolidated Segment-wise Revenue Results and Capital employed for the Quarter ended 30th June, 2014. We forward herewith a copy each of the above together with the Auditors Report in respect of the standalone results and the Limited Review Report of the Auditors pertaining to the consolidated Results.

Thanking you,

Yours faithfully
For TATA COFFEE LIMITED

(N.S.SURYANARAYANAN)
COMPANY SECRETARY

Encl: as above

TATA COFFEE LIMITED

AUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

(Rs. In Lakhs)

Particulars	Quarter ended June 30, 2014	Quarter ended March 31, 2014	Quarter ended June 30, 2013	Year Ended 31st March 2014
Income from operations				
a. Income from operations (Net of excise duty)	**15914**	15132	**15510**	62158
b. Other operating income	**893**	952	**591**	2934
Total income from operations (net)	**16807**	16084	**16101**	65092
Expenses				
a. Cost of materials consumed	**5683**	4197	**4679**	20937
b. Purchases of stock-in-trade	**1076**	1088	**766**	3396
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	**(388)**	1403	**(736)**	(3055)
d. Employee Benefits Expense	**3496**	3629	**3156**	13824
e. Depreciaton and amortization expense	**518**	542	**440**	2051
f. Other expenses	**3923**	3792	**3862**	16143
Total expenses	**14308**	14651	**12167**	53296
Profit from operations before Other income, Finance costs and Exceptional Items	**2499**	1433	**3934**	11796
Other income	**345**	249	**337**	3518
Profit from ordinary activities before Finance costs and Exceptional Items	**2844**	1682	**4271**	15314
Less: Finance costs	**222**	127	**83**	491
Profit from ordinary activities after Finance Costs but before Exceptional Items	**2622**	1555	**4188**	14823
Add (+) /Less (-): Exceptional Items	**0**	0	**0**	0
Profit from ordinary activities before Tax	**2622**	1555	**4188**	14823
Tax Expense	**748**	208	**1350**	4166
Net Profit from ordinary activities after Tax	**1874**	1347	**2838**	10657
Extraordinary items (net of tax expense)	**0**	0	**0**	**0**
Net Profit for the period	**1874**	1347	**2838**	10657
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70	1867.70
Reserves excluding Revaluation Reserve				58522
Basic & Diluted Earning per Share (Rs per Share)	10.03	7.21	15.19	57.06
A) PARTICULARS OF SHAREHOLDING				
1) Public shareholding				
Number of shares	**7941055**	7941055	**7941055**	**7941055**
Percentage of shareholding	**42.52%**	42.52%	**42.52%**	**42.52%**
2) Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
Number of shares	**3100040**	**3100040**	**210000**	**3100040**
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**28.88%**	**28.88%**	**1.96%**	**28.88%**
Percentage of shares (as a % of the total share capital of the company)	**16.60%**	**16.60%**	**1.12%**	**16.60%**
b) Non-encumbered				
Number of shares	**7635942**	**7635942**	**10525982**	**7635942**
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**71.12%**	**71.12%**	**98.04%**	**71.12%**
Percentage of shares (as a % of the total share capital of the company)	**40.88%**	**40.88%**	**56.36%**	**40.88%**

Particulars	Quarter ended June 30, 2014
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

SNB ASSOCIATES * CHARTERED ACCOUNTANTS * BANGALORE 560 042

STANDALONE

Notes:

1. Income from Operations during the current quarter is at Rs.16,807 Lakhs vis-à-vis Rs.16,084 Lakhs of the immediate preceding quarter and Rs.16,101 Lakhs of the corresponding quarter of the previous year.

   The Value Added Products Segment has shown a 15% growth in Income. With respect to Plantation Segment, both Income and Profitability have been impacted on account of lower Plantation Coffee output caused by adverse weather & off year conditions.

   The Net Profit during the current quarter is at Rs.1,874 Lakhs vis-à-vis Rs.1,347 Lakhs of the immediate preceding quarter and Rs.2,838 Lakhs of the corresponding quarter of the previous year.

2. The Company in the previous year has filed for merger of its wholly owned subsidiary Alliance Coffee Limited with the Honorable High Court of Karnataka. Pending approval of the scheme of merger the results of Alliance Coffee have not been included in the Standalone Financial Statement.

3. The Company, in the current quarter has decided to value the wind fallen/extracted timber and has assigned values to such trees based on management's estimate of net realizable value. This change in method of accounting has resulted in the profit before tax and after tax for the quarter being higher by Rs 530 Lakhs and Rs 494 Lakhs respectively.

4. Pending detailed assessment of the useful life and clarification from Ministry of Corporate Affairs, the Depreciation charge for the Quarter has been provided as in the earlier period. Necessary effect if required, will be given in the subsequent quarters.

5. In view of the seasonal nature of the Plantation activity, as per policy consistently followed, a portion of the Company's plantation related costs have been carried forward and will be charged during the period when the crop is harvested.

6. The figures for the previous periods are regrouped /re-arranged wherever necessary.

7. The aforementioned results were reviewed by the Audit Committee of the Board and subsequently taken on record by the Board of Directors at its Meeting held on 22nd July, 2014.

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Pollibetta.
Date: 22nd July, 2014.

TATA COFFEE LIMITED

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

(Rs.in.Lakhs)

Particulars	Quarter ended June 30,	Quarter ended March 31,	Quarter ended June 30,	Year Ended 31st March
	2014	2014	2013	2014
				(AUDITED)
Income from operations				
a. Income from operations (Net of excise duty)	35749	37427	40662	161103
b. Other operating income	1703	2301	1184	6614
Total income from operations (net)	37452	39728	41846	167717
Expenses				
a. Cost of materials consumed	11850	11451	16225	57975
b. Purchases of stock-in-trade	1076	1088	766	3396
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	207	2722	(2527)	(2151)
d. Employee Benefits Expense	5823	6030	5669	24328
e. Depreciaton and amortization expense	1272	1366	1041	4859
f. Sales Promotion & Selling Expenses	5642	7341	6661	31742
g. Other expenses	4810	5271	4789	21205
Total expenses	30680	35269	32624	141354
Profit from operations before Other income, Finance costs and Exceptional items	6772	4459	9222	26363
Other income	346	252	338	1204
Profit from ordinary activities before Finance costs and Exceptional items	7118	4711	9560	27567
Less: Finance costs	966	968	827	3693
Profit from ordinary activities after Finance Costs but before Exceptional items	6152	3743	8733	23874
Add (+) /Less.(-): Exceptional Items	0	(830)	0	(10229)
Profit/(Loss) from ordinary activities before Tax	6152	2913	8733	13645
Tax Expense	1969	1000	2659	3286
Net Profit/(Loss) from ordinary activities after Tax	4183	1913	6074	10359
Extraordinary items (net of tax expense)	0	0	0	0
Net Profit/(Loss) for the period	4183	1913	6074	10359
Add : Share of Profit/(Loss) from Associate	0	0	(841)	(2406)
Less : Minority Interest in Consolidated Profit	1152	281	1195	(195)
Group Consolidated Net Profit/(Loss)	3031	1632	4038	8148
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70	1867.70
Reserves excluding Revaluation Reserve				66266
Basic & Diluted Earning per Share (Rs Per Share)	16.23	8.73	21.62	43.62
A) PARTICULARS OF SHAREHOLDING				
1) Public Shareholding				
Number of Shares	7941055	7941055	7941055	7941055
Percentage of shareholding	42.52%	42.52%	42.52%	42.52%
2) Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
Number of shares	3100040	3100040	210000	3100040
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	28.88%	28.88%	1.96%	28.88%
Percentage of shares (as a % of the total share capital of the company)	16.60%	16.60%	1.12%	16.60%
b) Non-encumbered				
Number of shares	7635942	7635942	10525982	7635942
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.12%	71.12%	98.04%	71.12%
Percentage of shares (as a % of the total share capital of the company)	40.88%	40.88%	56.36%	40.88%

Particulars	Quarter ended June 30, 2014
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0



CONSOLIDATED NOTES

1. Income from Operations during the current quarter is at Rs.37,452 Lakhs vis-à-vis Rs.39,728 Lakhs of the immediate preceding quarter and Rs.41,846 Lakhs of the corresponding quarter of the previous year.

   The Group Consolidated Net Profit during the current quarter is at Rs.3,031 Lakhs vis-à-vis Rs.1,632 Lakhs of the immediate preceding quarter and Rs.4,038 Lakhs of the corresponding quarter of the previous year.

2. During the three months period, Consolidated Coffee Inc, the overseas subsidiary of Tata Coffee and holding Company of Eight O' Clock Coffee Company has recorded a Total Income of $ 34.54 Million vis-à-vis $ 47.06 Million and the Net Profit after Tax is $ 3.87 Million vis-à-vis $ 4.40 Million of the corresponding quarter of the Previous Year.

3. The Company, in the current quarter has decided to value the wind fallen/extracted timber and has assigned values to such trees based on management's estimate of net realizable value. This change in method of accounting has resulted in the profit before tax and after tax for the quarter being higher by Rs 530 Lakhs and Rs 494 Lakhs respectively.

4. Pending detailed assessment of the useful life and clarification from the Ministry of Corporate Affairs, the Depreciation charge for the Quarter has been provided as in the earlier period. Necessary effect if required, will be given in the subsequent quarters.

5. The summarized figures for Tata Coffee Limited as a standalone entity are:

	Quarter ended 30th June	Quarter ended 31st March	Quarter ended 30th June	Year ended 31st March
	2014	2014	2013	2014
Total Income (Rs Lakhs)	16,807	16,084	16,101	65,092
Profit before Tax (Rs Lakhs)	2,622	1,555	4,188	14,823
Profit after Tax (Rs Lakhs)	1,874	1,347	2,838	10,657
Earnings per share (Rs)	10.03	7.21	15.19	57.06

6. The figures for the previous periods are regrouped / re-arranged wherever necessary. The figures in bracket represent figures of previous year/quarter.

7. The aforementioned results were reviewed by the Audit Committee of the Board and subsequently taken on record by the Board of Directors at its Meeting held on 22nd July, 2014.

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Pollibetta.
Date: 22nd July, 2014.

TATA COFFEE LIMITED
Consolidated Segment wise Revenue, Results and Capital Employed for the Quarter ended 30th June 2014

Rs. in lakhs

PARTICULARS	Quarter ended June 30, 2014 (UNAUDITED)	Quarter ended March 31, 2014 (AUDITED)	Quarter ended June 30, 2013 (UNAUDITED)	Year ended March 31, 2014 (AUDITED)
I. Segment Revenue				
1 Plantations	7,849	5,544	8,292	30,041
2 Value Added Products	29,779	34,320	33,720	138,502
3 Unallocated	1	22	-	32
Total	37,629	39,886	42,012	168,575
Less: Inter Segment Revenue	177	158	166	858
Net Revenue from Operations	**37,452**	**39,728**	**41,846**	**167,717**
II. Segment Results				
1 Plantations	1,626	723	2,800	7,748
2 Value Added Products	5,166	4,235	6,536	19,445
	6,792	4,958	9,336	27,193
Add / (Less)				
(i) Interest	(966)	(968)	(827)	(3,693)
(ii) Other Un-allocable items, Investment Income and Exceptional items	326	(1,077)	224	(9,855)
Profit / (Loss) before Tax	**6,152**	**2,913**	**8,733**	**13,645**
III. Capital Employed (Segment Assets - Segment Liabilities)				
1 Plantations	24,650	23,603	24,185	23,603
2 Value Added Products	74,295	70,820	73,270	70,820
3 Unallocated	(2,543)	(2,401)	(2,237)	(2,401)
Total	**96,402**	**92,022**	**95,218**	**92,022**

Notes:

1 Plantations includes Cultivation, Manufacture and sale of Coffee and Other Plantation Crops. Value Added Products includes Production and Sale of Roasted & Ground and Instant Coffee Products.

2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.

3 The figures for the previous periods / years are re-grouped / re-arranged wherever necessary.

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Pollibetta
Date: 22nd July 2014

SNB ASSOCIATES
Chartered Accountants

Auditor's Report on quarterly Financial Results of the Tata Coffee Ltd Pursuant to the Clause 41 of the Listing Agreement

To
The Board of Directors
Tata Coffee Ltd

We have audited the quarterly financial results of Tata Coffee Ltd (the Company) for the quarter ended 30th June 2014, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been audited by us. These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued under Companies (Accounting Standards) Rules, 2006 which continue to apply under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Without qualifying our opinion, we draw attention to,

a) Note no 3 related to change in the method of accounting in respect of extracted trees, by valuing such trees based on management's estimates of net realizable values resulting in profit before tax and profit after tax for the quarter being higher by Rs 530 lakhs and Rs 494 lakhs respectively.

b) Note no 4 regarding depreciation being provided based on the existing method pending evaluation of estimated useful life as required under schedule II of companies Act 2013.

W-304, Sunrise Chambers, 22, Ulsoor Road, Bangalore - 560 042.
Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results:

(i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

(ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2014.

For SNB Associates
Chartered Accountants

S.LAKSHMANAN
Partner
Membership No : 20045
(Firm Registration No: 015682N)

Place: Pollibetta
Date : 22nd July 2014

SNB ASSOCIATES
Chartered Accountants

Limited Review Report

To
The Board of Directors

We have reviewed the accompanying statement of unaudited financial results of Tata Coffee Ltd (the Company) and its subsidiaries (together the Group) for the quarter ended 30th June 2014, attached herewith, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Engagements to review financial information issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the financial statements of a subsidiary included in the consolidated quarterly financial results, whose interim financial results reflect total income of Rs. 20646 Lakhs for the quarter ended 30th June 2014 and profit of Rs. 2309 Lakhs for the quarter ended 30th June 2014. These interim financial results and other financial information have been limited reviewed by the other auditor and we have relied on the same. Our opinion on the financial results for the period ended 30th June 2014 to the extent they have been derived from such interim financial results is based solely on the report of the other auditors.

CHARTERED ACCOUNTANTS * SNB ASSOCIATES * BANGALORE 560 042

W-304, Sunrise Chambers, 22, Ulsoor Road, Bangalore - 560 042.
Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Without qualifying our opinion, we draw attention to,

a) Note no 3 related to change in the method of accounting in respect of extracted trees, by valuing such trees based on management's estimates of net realizable values resulting in profit before tax and profit after tax for the quarter being higher by Rs 530 lakhs and Rs 494 lakhs respectively.

b) Note no 4 regarding depreciation being provided based on the existing method pending evaluation of estimated useful life as required under schedule II of companies Act 2013.

For SNB Associates
Chartered Accountants

S.LAKSHMANAN
Partner
Membership No: 20045
(Firm Registration No: 015682N)

Place: Pollibetta
Date: 22nd July 2014