July 26, 2013

1. The Dy.General Manager
Corporate Relationship Dept.
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001
Scrip Code No: 532301
FAX Nos. 022 –22723121/22722037

2. The Secretary
Bangalore Stock Exchange Ltd.
Stock Exchange Towers
51, 1st Cross, J.C.Road
BANGALORE - 560 027
FAX Nos.080-41575232/41575242

3. The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G.Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Fax Nos. 022-26598237/38

Dear Sir,

Re: Board Meeting

Further to our letter dated July 16, 2013, we write to inform you that the Board of Directors (the Board) at its Meeting held today has approved the audited stand alone Financial Results of the Company, Consolidated Financial Results (unaudited), Segment-wise Revenue Results and Capital employed both stand alone as well as consolidated for the Quarter ended 30th June, 2013. We forward herewith a copy each of the above together with the Auditors Report in respect of the standalone results and the Limited Review Report of the Auditors pertaining to the consolidated Results.

Thanking you,

Yours faithfully
For TATA COFFEE LIMITED

(N.S.SURYANARAYANAN)
COMPANY SECRETARY

Encl: as above

TATA COFFEE LIMITED
57 Railway Parallel Road Kumara Park West Bengaluru 560 020
Tel: 91 80 23560695-97 23561976-81 Fax91 80 23561974/ 73
Registered Office Pollibetta 571 215 Kodagu Karnataka India

TATA COFFEE LIMITED

AUDITED STATEMENT OF FINANCIAL RESULTS
FOR THREE MONTHS ENDED 30TH JUNE, 2013

Performance Highlights

	June 13 Vs June 12	
Income from Operations	*6%*	↑
Profit from Operations	*15%*	↑
Profit before tax	*20%*	↑
Profit after tax	*16%*	↑
EPS	*₹ 15.19*	

(Rs. In Lakhs)

Particulars	Quarter ended June 30,	Quarter ended March 31,	Quarter ended June 30,	Year Ended 31st March
	2013	2013	2012	2013
Income from operations				
a. Income from operations (Net of excise duty)	15510	11838	14549	57400
b. Other operating income	591	579	604	2408
Total Income from operations (net)	16101	12417	15153	59808
Expenses				
a. Cost of materials consumed	4679	4583	4480	18969
b. Purchases of stock-in-trade	766	726	946	3137
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	(736)	(2139)	(190)	(1584)
d. Employee Benefits Expense	3156	3963	2610	12049
e. Depreciaton and amortization expense	440	453	332	1478
f. Other expenses	3862	3416	3556	13451
Total expenses	12167	11002	11734	47500
Profit from operations before Other income, Finance costs and Exceptional Items	3934	1415	3419	12308
Other income	337	309	223	2221
Profit from ordinary activities before Finance costs and Exceptional Items	4271	1724	3642	14529
Less: Finance costs	83	75	147	455
Profit from ordinary activities after Finance Costs but before Exceptional Items	4188	1649	3495	14074
Add (+) /Less (-): Exceptional Items	0	(57)	0	(959)
Profit from ordinary activities before Tax	4188	1592	3495	13115
Tax Expense	1350	369	1049	3746
Net Profit from ordinary activities after Tax	2838	1223	2446	9369
Extraordinary items (net of tax expense)	0	0	0	0
Net Profit for the period	2838	1223	2446	9369
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70	1867.70
Reserves excluding Revaluation Reserve				50578
Basic & Diluted Earning per Share (Rs per Share)	15.19	6.54	13.10	50.16
A) PARTICULARS OF SHAREHOLDING				
1) Public shareholding				
Number of shares	7941055	7941055	7941055	7941055
Percentage of shareholding	42.52%	42.52%	42.52%	42.52%
2) Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
Number of shares	210000	210000	210000	210000
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.96%	1.96%	1.96%	1.96%
Percentage of shares (as a % of the total share capital of the company)	1.12%	1.12%	1.12%	1.12%
b) Non-encumbered				
Number of shares	10525982	10525982	10525982	10525982
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.04%	98.04%	98.04%	98.04%
Percentage of shares (as a % of the total share capital of the company)	56.36%	56.36%	56.36%	56.36%

Particulars	3 months ended 30.06.2013
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	4
Received during the quarter	4
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	1



STANDALONE

Notes:

1. Income from Operations during the current quarter is at Rs.16,101 Lakhs registered an increase of 6 % over the corresponding quarter of the previous year of Rs.15,153 Lakhs on higher Plantation and Instant Coffee turnover. The Profit before Tax at Rs.4,188 Lakhs and Profit after tax at Rs.2,838 Lakhs registered an increase of 20% and 16% respectively over the corresponding quarter of the previous year.

2. During the current quarter, the company has commissioned a 2000 MT premium coffee extraction plant at its Instant Coffee manufacturing facility in Theni, Tamil Nadu.

3. In view of the seasonal nature of the Plantation activity, as per policy consistently followed, a portion of the Company's plantation related costs have been carried forward and will be charged during the period when the crop is harvested.

4. The figures for the previous periods are regrouped / re-arranged wherever necessary.

5. The aforementioned results were reviewed by the Audit Committee of the Board and subsequently taken on record by the Board of Directors at its Meeting held on July 26, 2013. The Statutory auditors of the company have audited these results.

TATA COFFEE LIMITED B'LORE

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore.
Date: 26th July, 2013

TATA COFFEE LIMITED

Audited Segment wise Revenue, Results and Capital Employed

for the Quarter ended 30th June 2013

Rs. in lakhs

PARTICULARS	Quarter ended June 30, 2013	Quarter ended March 31, 2013	Quarter ended June 30, 2012	Year ended March 31, 2013
I. Segment Revenue				
1 Coffee and Other Produce	13,068	9,791	12,478	49,586
2 Tea	2,049	1,841	1,640	6,816
3 Estate Supplies Division	1,118	929	1,198	4,275
4 Others	174	117	169	573
5 Un-allocated income	0	8	0	41
Total	16,409	12,686	15,485	61,291
Less: Inter Segment Revenue	308	269	332	1,483
Net Revenue from Operations	**16,101**	**12,417**	**15,153**	**59,808**
II. Segment Results				
1 Coffee and Other Produce	3,521	1,911	3,316	12,654
2 Tea	448	87	301	483
3 Estate Supplies Division	15	13	22	58
4 Others	63	(17)	82	167
	4,047	1,994	3,721	13,362
Add / (Less)				
(i) Interest	(83)	(75)	(147)	(455)
(ii) Other Un-allocable items, Investment Income and Exceptional items	224	(327)	(79)	208
Total Profit before Tax	**4,188**	**1,592**	**3,495**	**13,115**
III. Capital Employed (Segment Assets - Segment Liabilities)				
1 Coffee and Other Produce	36,268	34,295	37,440	34,295
2 Tea	6,303	5,465	5,282	5,465
3 Estate Supplies Division	252	140	88	140
4 Others	94	148	220	148
5 Unallocated	11,875	12,397	5,075	12,397
Total	**54,792**	**52,445**	**48,105**	**52,445**

Notes:

1 Coffee and Other produce includes Cultivation, Manufacture and sale of coffee (including Instant Coffee) and Other Plantation Crops except Tea

2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.

3 The figures for the previous periods / years are re-grouped / re-arranged wherever necessary.

TATA COFFEE LIMITED B'LORE

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore
Date: 26th July 2013

TATA COFFEE LIMITED

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL RESULTS
FOR THREE MONTHS ENDED 30TH JUNE, 2013

Performance Highlights

	June 13 Vs June 12	
Income from Operations	*1%*	↑
Profit from Operations	*56%*	↑
Profit before tax	*87%*	↑
Profit after tax	*43%*	↑
EPS	*₹ 21.62*	

(Rs.in.Lakhs)

Particulars	Quarter ended June 30,	Quarter ended March 31,	Quarter ended June 30,	Year Ended 31st March
	2013	2013	2012	2013
		(AUDITED)		(AUDITED)
Income from operations				
a. Income from operations (Net of excise duty)	40662	37445	40774	166111
b. Other operating income	1184	1338	599	3624
Total Income from operations (net)	41846	38783	41373	169735
Expenses				
a. Cost of materials consumed	15552	14780	19722	69820
b. Purchases of stock-in-trade	766	726	946	3137
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	(1854)	(1767)	(1191)	(541)
d. Employee Benefits Expense	5669	5915	4158	19164
e. Depreciaton and amortization expense	1041	1066	963	3986
f. Sales Promotion & Selling Expenses	6661	6160	5773	25989
g. Other expenses	4789	5510	5090	20605
Total expenses	32624	32390	35461	142160
Profit from operations before Other Income, Finance costs and Exceptional Items	9222	6393	5912	27575
Other income	338	312	227	1126
Profit from ordinary activities before Finance costs and Exceptional Items	9560	6705	6139	28701
Less: Finance costs	827	1361	1336	5291
Profit from ordinary activities after Finance Costs but before Exceptional Items	8733	5344	4803	23410
Add (+) /Less (-): Exceptional Items	0	(142)	(127)	(1248)
Profit from ordinary activities before Tax	8733	5202	4676	22162
Tax Expense	2659	536	1492	6350
Net Profit from ordinary activities after Tax	6074	4666	3184	15812
Extraordinary items (net of tax expense)	0	0	0	0
Net Profit for the period	6074	4666	3184	15812
Add : Share of Profit from Associate	(841)	(850)	0	(850)
Less : Minority Interest in Consolidated Profit	1195	1294	366	3339
Group Consolidated Net Profit	4038	2522	2818	11623
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70	1867.70
Reserves excluding Revaluation Reserve				59423
Basic & Diluted Earning per Share (Rs Per Share)	21.62	13.50	15.09	62.23
A) PARTICULARS OF SHAREHOLDING				
1) Public Shareholding				
Number of Shares	7941055	7941055	7941055	7941055
Percentage of shareholding	42.52%	42.52%	42.52%	42.52%
2) Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
Number of shares	210000	210000	210000	210000
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.96%	1.96%	1.96%	1.96%
Percentage of shares (as a % of the total share capital of the company)	1.12%	1.12%	1.12%	1.12%
b) Non-encumbered				
Number of shares	10525982	10525982	10525982	10525982
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.04%	98.04%	98.04%	98.04%
Percentage of shares (as a % of the total share capital of the company)	56.36%	56.36%	56.36%	56.36%

Particulars	3 months ended 30.06.2013
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	4
Received during the quarter	4
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	1

TATA COFFEE LIMITED B'LORE

CONSOLIDATED NOTES

1.1 Income from Operations during the current quarter at Rs.41,846 Lakhs registered a marginal increase over the corresponding quarter of the previous year. Profit from Operations for the quarter at Rs.9222 Lakhs is higher by 56% from the corresponding quarter of the previous year driven by improved profitability of both Tata Coffee as a stand-alone entity and its subsidiary, Consolidated Coffee Inc(CCI). Profit after Tax for the quarter at Rs.4038 Lakhs improved by 43% over the corresponding quarter of the previous year.

1.2 During the quarter, Eight O' Clock Coffee Company (EOC), the subsidiary of CCI has recorded a Total Income of $47.07 Million vis a vis $49.33 Million of the corresponding quarter of the previous year, which figures are included in Para 1.1 above. On account of favorable commodity price & lower interest cost, EOC's Operating Profit was at $10.02 Million as against $5.02 Million of the corresponding previous Quarter. The consolidated Profit before Tax of CCI for the quarter at $ 6.81 Million vis a vis $ 2.29 Million and Profit after Tax at $ 4.39 Million vis a vis $ 1.43 Million of corresponding quarter of the Previous Year.

2. The summarized figures for Tata Coffee Limited as a standalone entity are:

	Three Months ended 30th June	Three Months ended 31st March	Three Months ended 30th June	Year ended 31st March
	2013	2013	2012	2013
Total Income (Rs Lakhs)	16,101	12,417	15,153	59,808
Profit before Tax (Rs Lakhs)	4,188	1,592	3,495	13,115
Profit after Tax (Rs Lakhs)	2,838	1,223	2,446	9369
Earnings per share (Rs)	15.19	6.54	13.10	50.16

3. During the current quarter, the company has commissioned 2000 MT premium coffee extraction plant at its Instant Coffee manufacturing facility in Theni, Tamil Nadu.

4. The figures for the previous periods are regrouped / re-arranged wherever necessary.

5. The aforementioned results were reviewed by the Audit Committee of the Board and subsequently taken on record by the Board of Directors at its Meeting held on July 26, 2013. The Statutory Auditors of the company have conducted a limited review of these results.

TATA COFFEE LIMITED B'LORE

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore
Date: 26th July, 2013

TATA COFFEE LIMITED

Consolidated Segment wise Revenue, Results and Capital Employed for the Quarter ended 30th June 2013

Rs. in lakhs

	PARTICULARS	Quarter ended June 30, 2013 (UNAUDITED)	Quarter ended March 31, 2013 (AUDITED)	Quarter ended June 30, 2012 (UNAUDITED)	Year ended March 31, 2013 (AUDITED)
I.	**Segment Revenue**				
1	Coffee and Other Produce	38,813	36,157	38,698	1,59,513
2	Tea	2,049	1,841	1,640	6,816
3	Estate Supplies Division	1,118	929	1,198	4,275
4	Others	174	117	169	573
5	Un-allocated income	0	8	0	41
	Total	42,154	39,052	41,705	1,71,218
	Less: Inter Segment Revenue	308	269	332	1,483
	Net Revenue from Operations	**41,846**	**38,783**	**41,373**	**1,69,735**
II.	**Segment Results**				
1	Coffee and Other Produce	8,809	6,807	5,683	27,634
2	Tea	448	87	301	483
3	Estate Supplies Division	15	13	22	58
4	Others	63	(17)	82	167
		9,335	6,890	6,088	28,342
	Add / (Less)				
	(i) Interest	(827)	(1,361)	(1,336)	(5,291)
	(ii) Other Un-allocable items, Investment Income and Exceptional items	225	(327)	(76)	(889)
	Profit before Tax	**8,733**	**5,202**	**4,676**	**22,162**
III.	**Capital Employed** (Segment Assets - Segment Liabilities)				
1	Coffee and Other Produce	90,805	82,055	81,244	82,055
2	Tea	6,303	5,465	5,282	5,465
3	Estate Supplies Division	252	140	88	140
4	Others	94	148	220	148
5	Unallocated	(2,236)	(1,714)	(9,036)	(1,714)
	Total	**95,218**	**86,094**	**77,798**	**86,094**

Notes:

1 Coffee and Other produce includes Cultivation, Manufacture and sale of coffee (including Instant Coffee) and Other Plantation Crops except Tea

2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.

3 The figures for the previous periods / years are re-grouped / re-arranged wherever necessary.

TATA COFFEE LIMITED B'LORE

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore
Date: 26th July 2013

SNB ASSOCIATES
Chartered Accountants

Auditor's Report on quarterly Financial Results of the Tata Coffee Ltd Pursuant to the Clause 41 of the Listing Agreement

To
The Board of Directors
Tata Coffee Ltd

We have audited the quarterly financial results of Tata Coffee Ltd (the Company) for the quarter ended 30th June 2013 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been audited by us. These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the companies (Accounting Standards) Rules 2006, as per Section 211(3C) of the Companies Act 1956, and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results:

(i) Are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

(ii) Give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2013.

For SNB Associates
Chartered Accountants

S.LAKSHMANAN
Partner
Membership No: 20045
(Firm Registration No: 015682N)

Place:
Date: 26/07/2013

W-304, Sunrise Chambers, 22, Ulsoor Road, Bangalore - 560 042.
Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in

SNB ASSOCIATES
Chartered Accountants

Limited Review Report

To
The Board of Directors

We have reviewed the accompanying statement of unaudited financial results of Tata Coffee Ltd (the Company) and its subsidiaries (together the Group) for the quarter ended 30th June 2013 attached herewith, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Engagements to review financial information issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the financial statements of a subsidiary included in the consolidated quarterly financial results, whose interim financial results reflect total income of Rs. 25,745.03 Lakhs for the quarter from 1st April 2013 to 30th June 2013 and Profit after tax of Rs. 3,235.71 Lakhs for the quarter from 1st April 2013 to 30th June 2013. These interim financial results and other financial information have been limited reviewed by the other auditors and we have relied on the same. Our opinion on the financial results for the quarter ended 30th June 2013 to the extent they have been derived from such interim financial results is based solely on the report of the other auditors.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SNB Associates
Chartered Accountants

S.LAKSHMANAN
Partner
Membership No: 20045
(Firm Registration No: 015682N)

Place :
Date : 26/07/2013

W-304, Sunrise Chambers, 22, Ulsoor Road, Bangalore - 560 042.
Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in