TATA COFFEE LIMITED

AUDITED STATEMENT OF FINANCIAL RESULTS
FOR THREE MONTHS ENDED 30TH JUNE, 2012

(Rs. In Lakhs)

Particulars	Quarter ended June 30,	Quarter ended March 31,	Quarter ended June 30,	Year Ended 31st March
	2012	2012	2011	2012
Income from operations				
a. Income from operations (Net of excise duty)	**14548.78**	12700.18	**11705.60**	49043.39
b. Other operating income	**603.89**	574.01	**287.12**	1808.39
Total income from operations (net)	**15152.67**	**13274.19**	**11992.72**	**50851.78**
Expenses				
a. Cost of materials consumed	**4479.95**	4142.11	**3472.44**	14886.27
b. Purchases of stock-in-trade	**946.42**	899.47	**683.17**	2974.78
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	**(189.62)**	(1154.91)	**219.40**	(976.79)
d. Employee Benefits Expense	**2610.19**	3633.03	**2354.33**	10933.87
e. Depreciaton and amortization expense	**331.62**	394.70	**299.89**	1324.11
f. Other expenses	**3555.18**	3225.54	**2807.22**	12205.78
Total expenses	**11733.74**	**11139.94**	**9836.45**	**41348.02**
Profit from operations before Other income, Finance costs and Exceptional items	**3418.93**	2134.25	**2156.27**	**9503.76**
Other income	**223.05**	199.52	**122.48**	805.43
Profit from ordinary activities before Finance costs and Exceptional items	**3641.98**	2333.77	**2278.75**	10309.19
Less: Finance costs	**146.92**	147.98	**196.81**	732.02
Profit from ordinary activities after Finance Costs but before Exceptional items	**3495.06**	2185.79	**2081.94**	**9577.17**
Add (+) /Less (-): Exceptional Items	**0.00**	1112.66	**(274.09)**	838.57
Profit from ordinary activities before Tax	**3495.06**	**3298.45**	**1807.85**	**10415.74**
Tax Expense	**1049.00**	485.13	**516.00**	2530.46
Net Profit from ordinary activities after Tax	**2446.06**	2813.32	**1291.85**	**7885.28**
Extraordinary items (net of tax expense)				
Net Profit/(Loss) for the period	**2446.06**	**2813.32**	**1291.85**	**7885.28**
Paid-up Equity Share Capital (Face Value Rs.10/- each)	**1867.70**	1867.70	**1867.70**	1867.70
Reserves excluding Revaluation Reserve				43858.02
Basic & Diluted Earning per Share (Rs per Share)	**13.10**	15.06	**6.92**	42.22
A) PARTICULARS OF SHAREHOLDING				
1) Public shareholding				
Number of shares	**7941055**	7941055	**7941055**	**7941055**
Percentage of shareholding	**42.52%**	42.52%	**42.52%**	**42.52%**
2) Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
Number of shares	**210000**	210000	**10735982**	**210000**
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**1.96%**	1.96%	**100.00%**	**1.96%**
Percentage of shares (as a % of the total share capital of the company)	**1.12%**	1.12%	**57.48%**	**1.12%**
b) Non-encumbered				
Number of shares	**10525982**	10525982	-	**10525982**
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**98.04%**	98.04%	-	**98.04%**
Percentage of shares (as a % of the total share capital of the company)	**56.36%**	56.36%	-	**56.36%**

Particulars	3 months ended 30.06.2012
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	2
Received during the quarter	0
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

STANDALONE

Notes:

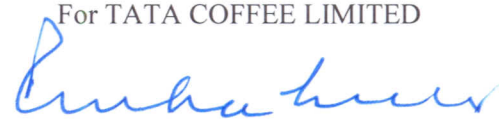
1. The Company's Operations on all fronts viz Coffee, Tea and Instant Coffee have registered an impressive growth . The Total Income from Operations during the current quarter is at Rs.15,152.67 Lakhs registering an increase of 26 % over the corresponding quarter of the previous year (Rs.11,992.72 Lakhs). The Profit from Operations before Exceptional items at Rs.3,495.06 Lakhs (Previous period – Rs.2,081.94 Lakhs) and Profit after tax at Rs.2,446.06 Lakhs (Previous period – Rs.1,291.85 Lakhs) registered an increase of 68% and 89% respectively over the corresponding quarter of the previous year. The strengthening of the US Dollar has also contributed to the profits of the current quarter.

2. In view of the seasonal nature of the Plantation activity, as per policy consistently followed, a portion of the Company's plantation related costs have been carried forward and will be charged during the period when the crop is harvested.

3. The figures for the previous period are regrouped / re-arranged wherever necessary.

4. The above audited results were approved by the Board of Directors at its meeting held on 16th July 2012.

For TATA COFFEE LIMITED



R.K. KRISHNA KUMAR
Chairman

Place: Chennai
Date: 16th July, 2012

TATA COFFEE LIMITED

Segment wise Revenue, Results and Capital Employed

for the three months ended 30th June 2012

Rs. in lakhs

PARTICULARS	Quarter ended June 30, 2012 (AUDITED)	Quarter ended March 31, 2012 (AUDITED)	Quarter ended June 30, 2011 (AUDITED)	Year ended March 31, 2012 (AUDITED)
I. Segment Revenue				
1 Coffee and Other Produce	12,477.61	10,986.84	9,695.46	42,115.02
2 Tea	1,639.55	1,328.55	1,476.22	5,529.99
3 Estate Supplies Division	1,198.43	1,372.10	984.20	4,213.13
4 Others	169.02	98.90	150.66	548.69
5 Un-allocated income	0.29	12.45	4.53	18.40
Total	15,484.90	13,798.84	12,311.07	52,425.23
Less: Inter Segment Revenue	332.23	524.65	318.35	1,573.45
Net Revenue from Operations	**15,152.67**	**13,274.19**	**11,992.72**	**50,851.78**
II. Segment Results				
1 Coffee and Other Produce	3,303.03	2,759.67	2,051.74	10,417.87
2 Tea	313.63	(92.62)	114.26	(111.78)
3 Estate Supplies Division	22.17	16.27	8.93	37.37
4 Others	82.31	(2.56)	74.03	190.73
	3,721.14	2,680.76	2,248.96	10,534.19
Add / (Less)				
(i) Interest	(146.92)	(147.98)	(196.81)	(732.02)
(ii) Other Un-allocable items, Investment Income and Exceptional items	(79.16)	765.67	(244.30)	613.57
Total Profit before Tax	**3,495.06**	**3,298.45**	**1,807.85**	**10,415.74**
III. Capital Employed (Segment Assets - Segment Liabilities)				
1 Coffee and Other Produce	37,439.90	34,438.33	32,067.32	34,438.33
2 Tea	5,282.42	5,184.06	5,609.69	5,184.06
3 Estate Supplies Division	87.69	285.51	202.54	285.51
4 Others	220.19	236.91	132.45	236.91
5 Unallocated	5,075.14	5,580.91	3,647.15	5,580.91
Total	48,105.34	45,725.72	41,659.15	45,725.72

Notes:

1 Coffee and Other produce includes Cultivation, Manufacture and sale of coffee (including Instant Coffee) and Other Plantation Crops except Tea

2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.

3 The previous years figures are regrouped wherever necessary.

For TATA COFFEE LIMITED

R.K. KRISHNA KUMAR
Chairman

Place: Chennai
Date: 16th July 2012