

27th May, 2011

1. The General Manager,
Corporate Relations Department,
Bombay Stock Exchange Ltd.,
P. J. Towers, Dalal Street,
Mumbai-400001
2. Corporate Relations Department,
The National Stock Exchange of India Ltd,
Exchange Plaza,
BandraKurla Complex,
Mumbai - 4000050

Dear Sirs,

Acquisition of Shares of EPM Mining Ventures Inc. USA

This is to inform you that Tata Chemicals Limited's (TCL) Wholly Owned Subsidiary, Valley Holdings Inc. USA, ("VHI") acquired ownership and control of 16,677,612 Common Shares of EPM Mining Ventures Inc. USA ("EPM"). As of the date hereof, the outstanding share capital of EPM consists of Common Shares and non-voting common shares ("Non-Voting Shares"), each of which being convertible into one Common Share subject to the terms and conditions thereof.

The said ownership and control of 16,677,612 Common Shares, representing approximately 32.9% of the issued and outstanding Common Shares on an undiluted basis and 15.9% of the Common Shares assuming conversion of the Non-Voting Shares into Common Shares on a one-for-one basis. VHI acquired these Common Shares of EPM upon the completion of the amalgamation between EPM, 44907 Yukon Inc. and 44170 Yukon Inc. (Yukon) on May 26, 2011. Prior to the Amalgamation, VHI held 16,677,612 Common Shares in the capital of Yukon acquired at a price of C\$0.67 in cash per share. Pursuant to the Amalgamation, each Common Share of Yukon was exchanged for one Common Share of EPM on 26th May, 2011.

EPM holds the lease of 95172 acres granted during the organised leasing process by the U.S. Government's April 5, 2011 potash leases auction. EPM also holds 40% stake in Emerald Peak Minerals, LLC who controls 6409 acres of land leased from the State of Utah contiguous to the federal land leases held by EPM.

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TATA CHEMICALS LIMITED

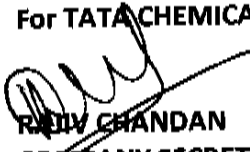
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EPM is in the process of developing this world class Sulphate of Potash (SOP) prospect in Sevier Lake, Utah, USA. EPM also plans to list its shares at Ventures Exchange of the Toronto Stock Exchange for which necessary applications have already been filed.

Submitted in compliance with the provisions of the Listing Agreement.

For TATA CHEMICALS LIMITED



RAVI CHANDAN

COMPANY SECRETARY & HEAD - LEGAL

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TOTAL P.02