



December 10, 2025

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500770

The Manager
Listing Department
National Stock Exchange of India
Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: TATACHEM

Dear Sir/Madam,

Sub: Outcome of the decision of Internal Committee – Issue of Non-Convertible Debentures ('NCDs') aggregating to ₹ 1,500 crore

Further to our letter dated November 1, 2025 and pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Internal Committee constituted by the Board of Directors have finalised the terms of issue of NCDs today, as per the following key terms and conditions:

Type of securities proposed to be issued	Listed, Unsecured, Rated, Redeemable, Taxable, Non-Cumulative NCDs.
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment etc.)	Issue on Private Placement basis to eligible investors
Total numbers of securities proposed to be issued or total amount for which the securities will be issued (approximately)	1,50,000 NCDs of face value ₹1,00,000 each aggregating to ₹ 1,500 crore
Size of the issue	1,50,000 NCDs of face value ₹1,00,000 each aggregating to ₹1,500 crore
Whether proposed to be Listed? If yes, name of the Stock Exchange(s)	Yes. The NCDs are proposed to be listed on the Debt Segment of National Stock Exchange of India Limited (NSE)
Tenure of the instrument – date of allotment and date of maturity	Deemed Date of allotment: December 17 20, 2025* Date of Maturity: 2 years 364 days from the Deemed Date of Allotment (with bullet maturity)* *Tentative

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893



Coupon/Interest offered, schedule of payment of coupon/interest and principal	<p>Coupon/interest offered: Fixed Rate Coupon basis price bidding at Electronic Bidding Platform (EBP) of NSE.</p> <p>The bidding on EBP can be on uniform/multiple yield allotment basis.</p> <p>Schedule of payment of coupon/interest: Annual Interest Payment except upon final maturity where the Coupon will be payable on the final redemption date.</p>
Charge/security, if any, created over the assets	None. The NCDs are unsecured.
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/principal	Not applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon, if any	None
Details of redemption of debentures	Redeemable on maturity (Bullet Repayment at the end of 2 years 364 days from the Deemed Date of Allotment)
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
Credit Rating	<p>"CARE AA+/Stable" by CARE Ratings Limited</p> <p>"CRISIL AA+/Stable" by CRISIL Ratings Limited</p>

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The abovementioned information is provided pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

This is for your information and records.

**Yours faithfully,
For Tata Chemicals Limited**

**Jeraz E. Mahernosh
Company Secretary
(FCS 7008)**

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