July 15, 2026

To

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544574

The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051
Symbol: TATACAP

Dear Sir/Madam,

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations").

In terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the **"Listing Regulations"**), we wish to inform you that the Company has today i.e. July 15, 2026 approved the pricing, tenure and other terms of the senior notes **("Notes")** to be issued by the Company under the US$ 2 billion medium term note programme established by the Company under Regulation S of the U.S. Securities Act 1933 and as more particularly set out in Annexure A below.

The requisite details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023, as amended from time to time, are included in the Annexure A below.

Further, a Press Release in connection with the said issuance is attached as Annexure B.

You are requested to take the same on record.

Thanking you.

Yours faithfully
For **Tata Capital Limited**

SARITA GANESH KAMATH

Digitally signed by SARITA GANESH KAMATH
Date: 2026.07.15 19:59:20 +05'30'

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

Disclaimer:

This announcement is for information purposes only and this information relates to an offering of the Notes offered and sold pursuant to Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act"). This information is not an offer of securities for sale in the United States. The Notes have not been, and will not be, registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering circular or any other document / material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The offering circular for the Notes has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, general information document, key information document, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by Securities and Exchange Board of India ("SEBI") or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India, save and except for any information which is mandatorily required to be disclosed or filed in India under any applicable Indian laws (including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015, as amended, under the terms of the listing agreement with any Indian stock exchange, and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended) or pursuant to the sanction of any regulatory and adjudicatory body in India.

TATA CAPITAL LIMITED
Corporate Identity Number L65990MH1991PLC060670
Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013
Tel 91 22 6606 9000 Web www.tatacapital.com

Annexure A

Particulars	Terms
Type of Instrument	Senior Unsecured Notes
Ratings of the Instrument	The Notes to be issued are expected to be rated as 'BBB' by S&P Global Ratings
Use of Proceeds	The proceeds from the Notes will be applied for onward lending and other activities, in accordance with extant ECB regulations
Listing	Yes, India International Exchange IFSC Limited (India INX)
Size of the Issue	US$ 400,000,000
Specified Denominations of the Notes	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
Tenure of the instrument – date of allotment and date of maturity	Tenure of the Note: 3.5 Years Date of Allotment: 21 July 2026 Date of Maturity: 21 January 2030
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 5.332% Fixed Rate Schedule of payment of coupon/interest: Semi-Annual. 21 January and 21 July in each year, commencing on 21 January 2027 up to and including the Maturity Date (21 January 2030) Schedule of payment of principal: Redemption at par on Maturity Date (21 January 2030)
Charge/security, if any, created over the assets	Unsecured
Special rights or interest or privileges attached to the instrument and changes thereof	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter	Nil

concerning the security and/or the assets along with its comments	
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	NA
Details of redemption of preference shared indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA
ISIN	XS3436154341
Common Code	343615434

TATA CAPITAL

Annexure B

Tata Capital Limited Raises USD 400 Million Through Second Issuance from International Bond Markets

Mumbai, 15 July 2026: Tata Capital Limited, one of India's largest diversified NBFCs, has successfully raised USD 400 million through a Fixed Rate Senior Unsecured Reg S Bond with a 3.5-year tenor. The transaction was priced at UST + 107 bps (referenced to the 3-year U.S. Treasury). The fixed coupon / interest rate is 5.332%. The bond received strong demand from investors, with the final order book oversubscribed by 4 times. The transaction witnessed broad participation from investors in Asia and EMEA, including asset managers, insurance companies, banks and other institutional investors.

The Company engaged with global fixed income investors across Hong Kong, Singapore and London. The transaction was launched with an initial price guidance of UST + 140 bps. Following strong bookbuilding supported by high-quality investors, the Company was able to tighten pricing by 33 bps to UST + 107 bps.

HSBC, MUFG and Standard Chartered Bank acted as Joint Global Coordinators and Joint Bookrunners for the transaction.

Commenting on the successful issuance, **Rajiv Sabharwal, Managing Director** and **Chief Executive Officer, Tata Capital Limited**, said: *"We're grateful to global investors for the strong response to our second USD bond issuance. It is also our first issuance following our S&P BBB rating upgrade and successful equity listing, and an important step in further diversifying our funding mix and extending our access to international capital markets. It strengthens our liability profile and supports our long-term growth strategy."*

Key Transaction Highlights

- Tata Capital remains the only Indian private sector NBFC to have accessed the USD bond market with an Investment Grade rating at the time of issuance
- Highest tightening achieved for a single-tranche Investment Grade USD bond issuance from India in 2026, tightening by 33 bps from IPTs (UST + 140 bps) to final pricing (UST + 107 bps)
- USD 400 million Fixed Rate Senior Unsecured Reg S issuance
- International Issuance ratings: BBB (S&P, Stable)
- Issued under the Company's USD 2.0 billion EMTN programme, supporting diversification of funding sources

About Tata Capital Limited

Tata Capital Limited is the flagship financial services platform of the Tata Group, with a Net AUM of ~US$29.3bn as of 31 March 2026. As of 31 March 2026, Tata Group ownership in Tata Capital Limited was 85.4%, including Tata Sons at 78.8%.

Tata Capital is the 3rd largest diversified Indian NBFC, operating a pan-India phygital model with 1,477 branches across 27 states/UTs and a customer base of ~8.4mn. Its offerings span Consumer Finance, Housing Finance, Commercial Finance, Cleantech Finance, Microfinance, Debt Syndication, Private Equity and Credit Cards.

For more information about Tata Capital, please visit: www.tatacapital.com