



Tasty Bite Eatables Limited

TBEL/SE/2025-26
10 November 2025

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda bldg., P.J. Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 519091

National Stock Exchange of India
Corporate Service
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai -400051
NSE Symbol: TASTYBITE

Sub: Outcome of the Board Meeting held on Monday, 10 November 2025, pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 "Un-audited Financial Results" of the Company for quarter and half year ended 30 September 2025 along with the "Limited Review Report"

Dear Sir/Madam,

Pursuant to Regulations 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of Tasty Bite Eatables Limited at their meeting held today i.e. Monday, 10 November 2025 at its registered office address at 201/202, Mayfair Tower, Wakdewadi, Shivaji Nagar, Pune which commenced at 4:00 p.m. (IST) and concluded at 18:45 (IST) inter-alia, transacted the following business: -

- Approved the un-audited financial results of the Company for the quarter and half year ended 30 September 2025 along with the Limited Review Report. (Enclosed herewith as Annexure).
- Approved the appointment of Mr. Hans Bakker as Non-Executive Non-Independent Director from the allotment of his DIN.
- Approved the appointment of M/S KPMG Assurance and Consulting Services LLP as internal Auditor of the Company.

The intimation will also be updated on the Company's website at: <https://www.tastybite.co.in/>

You are requested to kindly take the above on record.

**Thanking You,
For Tasty Bite Eatables Limited**

**Vimal Tank
Company Secretary**

Encl: A/a

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT TO THE BOARD OF DIRECTORS TASTY BITE EATABLES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2025, of **Tasty Bite Eatables Limited** (the “Company”) together with the Statement of Unaudited Assets and Liabilities, Statement of Unaudited Cash Flow and the Notes thereon (“the Statement”), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (the “SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This Statement which is the responsibility of the Company’s Management has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 10, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ‘Interim Financial Reporting’ (‘Ind AS 34’), prescribed under Section 133 of the Companies Act, 2013 (“the Act”) read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KALYANIWALLA & MISTRY LLP **CHARTERED ACCOUNTANTS**

Firm Regn. No.: 104607W / W100166

ANIL ARVIND Digitally signed by ANIL
ARVIND KULKARNI
KULKARNI Date: 2025.11.10
19:08:31 +05'30'

Anil A. Kulkarni

Partner

Membership No.: 047576

UDIN: 25047576BMKXOG4053

Place: Pune

Date: November 10, 2025

LLPIN : AAH - 3437

3RD FLOOR, PRO1 BUSINESS CENTER, SENAPATI BAPAT ROAD, PUNE – 411 016

REGISTERED OFFICE : ESPLANADE HOUSE, 29, HAZARIMAL SOMANI MARG, FORT, MUMBAI 400 001
TEL.: (91) (20) 2 5 6 7 1 5 1, FAX: (91) (20) 2567 6427



Tasty Bite Eatables Limited
 Regd. & Corporate Office: 201/202, Mayfair Towers, Wakdevadi, Pune - 411005
 Works: Bhandgaon, Taluka Daund, Dist. Pune, Maharashtra
 CIN: L15419PN1985PLC037347, Website: www.tastybite.co.in, E-mail ID: secretarial@tastybite.com, Tel: +91 20 3021 6000
 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2025

Sr. No.	Particulars	Amount INR in Million (except per share data)					
		Quarter Ended			Half year Ended		Year Ended
		30-Sep-25 (Unaudited)	30-Jun-25 (Unaudited)	30-Sep-24 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
1	Revenue from operations						
	(a) Sale of Products & Services	1,326.66	1,209.23	1,562.71	2,535.89	2,412.52	5,531.35
	(b) Other operating income	2.01	1.89	4.28	3.90	7.36	12.70
		1,328.67	1,211.12	1,566.99	2,539.79	2,419.88	5,544.05
2	Other Income	57.06	41.12	64.92	98.18	87.34	186.10
3	Total income (1 + 2)	1,385.73	1,252.24	1,631.91	2,637.97	2,507.22	5,730.15
4	Expenses						
	(a) Cost of materials consumed	833.36	848.20	1,030.73	1,681.56	1,723.99	3,609.31
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	51.94	(127.09)	2.59	(75.15)	(160.13)	(32.45)
	(c) Employee benefits expense	131.86	117.77	115.85	249.63	220.64	487.79
	(d) Finance costs	17.60	12.45	18.07	30.05	31.19	61.82
	(e) Depreciation and amortisation expense	77.58	74.90	75.80	152.48	150.54	297.90
	(f) Other expenses	224.10	215.52	251.65	439.62	453.16	961.83
	Total expenses	1,336.44	1,141.75	1,494.69	2,478.19	2,419.39	5,386.20
5	Profit / (loss) before tax (3 - 4)	49.29	110.49	137.22	159.78	87.83	343.95
6	Tax expense						
	(a) Current tax	15.63	21.34	40.64	36.97	31.02	95.10
	(b) Prior year tax adjustments	0.03	-	-	0.03	(0.04)	3.62
	(c) Deferred tax charge / (credit)	(2.57)	7.26	(4.19)	4.69	(6.98)	(10.85)
	Total tax expense	13.09	28.60	36.45	41.69	24.00	87.87
7	Profit / (loss) after tax (5 - 6)	36.20	81.89	100.77	118.09	63.83	256.08
8	Other comprehensive income / (loss)						
	(i) Items that will not be reclassified to profit or loss:						
	- Remeasurement of defined benefit plans	(0.10)	(0.52)	(1.14)	(0.62)	(2.27)	(0.61)
	- Income tax related to items that will not be reclassified to profit or loss	0.03	0.13	0.29	0.16	0.57	0.15
	(ii) Items that will be reclassified to profit or loss:						
	- Effective portion of gain / (loss) on hedging instruments in a cash flow hedge	(34.77)	(16.79)	(39.03)	(51.56)	(38.18)	(4.14)
	- Income tax related to items that will be reclassified to profit or loss	8.75	4.23	9.82	12.98	9.61	1.04
	Total other comprehensive income / (loss), net of Income tax	(26.09)	(12.95)	(30.06)	(39.04)	(30.27)	(3.56)
9	Total comprehensive income / (loss) for the period / year (7 + 8)	10.11	68.94	70.71	79.05	33.56	252.52
10	Paid-up equity share capital (Face value INR 10 each)	25.66	25.66	25.66	25.66	25.66	25.66
11	Other Equity						3,087.46
12	Earnings per share face value of INR 10 each (not annualised for the quarters):						
	(a) Basic (INR)	14.11	31.91	39.27	46.02	24.88	99.80
	(b) Diluted (INR)	14.11	31.91	39.27	46.02	24.88	99.80
	See accompanying Notes to the Financial Results						





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STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2025

Amount INR in Million

Sr. No.	Particulars	As at	As at
		30 September 2025 (Unaudited)	31 March 2025 (Audited)
	ASSETS		
1	Non-current assets		
	Property, plant and equipment	1,795.16	1,795.25
	Capital work-in-progress	130.93	214.46
	Right-of-Use Asset	321.86	359.76
	Other intangible assets	5.80	5.45
	Intangible asset under development	9.00	-
	Financial assets		
	Other financial assets	5.33	3.37
	Deferred tax assets (net)	60.54	52.09
	Income tax assets (net)	33.80	21.24
	Other non-current assets	15.79	7.55
	Total non-current assets (i)	2,378.21	2,459.17
2	Current assets		
	Inventories	1,009.05	888.51
	Financial assets		
	Trade receivables	469.64	740.00
	Cash and cash equivalents	577.64	153.48
	Bank balances other than cash and cash equivalents	0.43	0.39
	Loans	-	-
	Derivative contract assets	-	-
	Other financial assets	44.42	118.21
	Other current assets	211.09	190.51
	Total current assets (ii)	2,312.27	2,091.10
	TOTAL ASSETS (i+ii)	4,690.48	4,550.27
	EQUITY AND LIABILITIES		
	Equity		
	Equity share capital	25.66	25.66
	Other equity	3,161.37	3,087.46
	Total equity (i)	3,187.03	3,113.12
	Liabilities		
1	Non-current liabilities		
	Financial liabilities		
	Borrowings	166.63	195.78
	Lease liabilities	346.52	384.41
	Provisions	67.41	75.67
	Total non-current liabilities (ii)	580.56	655.86
2	Current liabilities		
	Financial liabilities		
	Borrowings	74.06	71.19
	Lease liabilities	73.70	73.34
	Trade payables		
	-Total outstanding dues of micro enterprises and small enterprises	23.13	45.88
	-Total outstanding dues of creditors other than micro and small enterprises	598.68	485.11
	Derivative contract liabilities	54.96	3.40
	Other financial liabilities	70.88	58.26
	Other current liabilities	15.63	30.49
	Provisions	11.85	13.62
	Total current liabilities (iii)	922.89	781.29
	TOTAL EQUITY AND LIABILITIES (i+ii+iii)	4,690.48	4,550.27

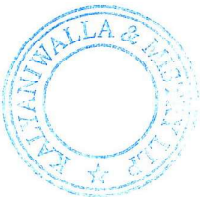


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STATEMENT OF UNAUDITED CASH FLOW FOR THE HALF YEAR ENDED (HYE) 30 SEPTEMBER 2025

Sr. No.	Particulars	Amount INR in Million	
		HYE 30 September 2025 (Unaudited)	HYE 30 September 2024 (Unaudited)
A	Cash flow from operating activities:		
	Profit before tax		
	Adjustments for	159.78	87.83
	Depreciation and amortisation expense		
	Loss / (gain) on disposal / write off of property, plant and equipment	152.48	150.54
	Liabilities and provisions written back to the extent no longer required	-	(0.02)
	Bad debts written off	(6.00)	-
	(Reversals) / Provision for expected credit loss	-	-
	Advances written off	0.02	5.17
	Unrealised foreign exchange loss / (gain) on translation of assets and liabilities	-	0.04
	Finance costs	0.29	(9.12)
	Interest income	30.05	31.19
	Provision established / (reversed) for inventory obsolescence (net)	(7.47)	(0.85)
	Operating profit before working capital changes	3.21	7.75
	Working capital adjustments:		
	Increase / (Decrease) in trade payables		
	Increase / (Decrease) in other current financial liabilities	94.41	74.74
	Increase / (Decrease) in other current liabilities	21.71	16.33
	Increase / (Decrease) in provisions	(14.86)	(4.82)
	(Increase) / Decrease in trade receivables	(10.66)	9.19
	(Increase) / Decrease in inventories	281.94	(80.50)
	(Increase) / Decrease in other financial assets	(123.75)	(83.33)
	(Increase) / Decrease in other non-current assets	71.83	(33.82)
	(Increase) / Decrease in other current assets	0.17	-
	Cash generated from operating activities	(20.58)	20.04
	Direct taxes paid (net of refunds, if any)	632.57	190.36
	Net cash from operating activities (A)	(49.56)	(47.89)
		583.01	142.47
B	Cash flow from investing activities:		
	Purchase of property, plant and equipment including intangible assets, capital work-in-progress, payable for capital goods and movement in capital advances	(57.80)	(96.70)
	Proceeds from sale of property, plant and equipment and capital work-in-progress	-	0.02
	Repayment of loans given to others	-	1.20
	Interest received	7.47	0.85
	Net cash (used in) investing activities (B)	(50.33)	(94.63)
C	Cash flow from financing activities:		
	Principal Repayment of lease liabilities	(37.53)	(32.95)
	Proceeds from current borrowings	-	209.14
	Repayments of current borrowings	-	(142.03)
	Repayments of non-current borrowings	(35.76)	(43.40)
	Payment of dividend	(5.13)	(5.13)
	Interest Paid	(30.10)	(31.38)
	Net cash (used in) financing activities (C)	(108.52)	(45.75)
	Net (decrease) / increase in cash and cash equivalents (A+B+C)	424.16	2.09
	Cash and cash equivalents at the beginning of the year / period	153.48	85.40
	Cash and cash equivalents at the end of the year / period	577.64	87.49
	Components of cash and cash equivalents		
		30 September 2025	30 September 2024
	Cash on hand		
	Bank balances	-	0.03
	In current account		
	In deposit account (original maturities less than three months)	13.64	32.46
		564.00	55.00
		577.64	87.49

Note:

The above Unaudited Cash Flow Statement has been prepared under the Indirect method set out in Indian Accounting Standard (Ind AS) 7 on Statement of Cash Flows.



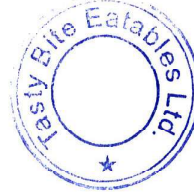
Notes to the Statement of Unaudited Financial Results for the quarter and half year ended 30 September 2025:

- 1 The above unaudited financial results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their respective meetings held on 10 November 2025. These unaudited financial results of the Company are prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS - 34) as prescribed under Section 133 of the Companies Act, 2013 read with the relevant Rules issued thereunder and other accounting principles generally accepted in India. These unaudited financial results are prepared and published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Statutory Auditors (Kalyaniwalla & Mistry LLP, Chartered Accountants) of the Company have conducted a limited review of the above financial results of the Company for the quarter and half year ended 30 September 2025. An unmodified review report has been issued by them thereon.

- 2 The Company recognizes its sale of Prepared Foods activity as its only primary business segment since its operations predominantly consist of manufacture and sale of "Prepared Foods" to its customers. The 'Chief Operating Decision Maker' monitors the operating results of the Company's business as a single segment. Accordingly in the context of 'Ind AS 108 - Operating Segments' the principle business of the Company constitute a single reportable segment.
- 3 The Company does not have any subsidiary, associate or joint venture as at 30 September 2025.
- 4 For the said Results, visit Investors Section of our website at <https://www.tastybite.co.in> and the Stock Exchange website www.nseindia.com and www.bseindia.com.

Place: Pune
Date: 10 November 2025



For Tasty Bite Eatables Limited

Dilan Gandhi
Managing Director
DIN: 10298654