



- AIRPORTS
- HIGHWAYS
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- RAILWAYS
- REALESTATE

Date: 28th February, 2020.

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E),
Mumbai 400051

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Receipt of trading approval for 1940000 equity shares of face value Rs. 10 each allotted on preferential basis.

Ref: NSE Symbol –TARMAT & BSE Script Code -532869

With respect to the captioned subject, we wish to inform you that the Company has received trading approval for 1940000 equity shares of face value Rs. 10 each allotted on preferential basis from the BSE Limited and the National Stock Exchange of India Limited vide their respective letters dated February, 27, 2020. (Copies of the said letter(s) are attached herewith.

Kindly take the same on record and disseminate the information to public.

Regards

For **TARMAT LTD**

S. Chakraborty
Company Secretary



TARMAT LIMITED

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097.
Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : contact@tarmatlimited.com • Website : www.tarmatlimited.com
CIN : L45203MH1986PLC038535

DCS/PREF/TP/PB/10207/2019-20

February 27, 2020

The Company Secretary
TARMAT LTD.
Tank Road Off. Gen A.K. Vaidya Marg,
Near Wageshwari Mandir, Goregaon East,
Mumbai, Maharashtra - 400063

Dear Sir/Madam,

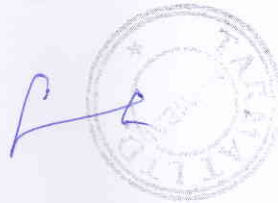
Sub: Trading of 600000 equity shares of Rs. 10/- each issued at premium of Rs. 30/- bearing distinctive numbers from 10960708 to 11560707 issued to Promoters on a preferential basis pursuant to conversion of loan and 13,40,000 equity shares of Rs. 10/- each issued at a premium of Rs. 30/- bearing distinctive numbers from 11560708 to 12900707 issued to Non-Promoters on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Friday, February 28, 2020 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20200227-32 dated February 27, 2020 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,


Nitinkumar Pujari
Senior Manager



Encl: as above



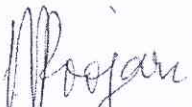
No.20200227-32

NOTICE

Sub: Listing of New Securities of Tarmat Ltd.

Trading members of the Exchange are hereby informed that the under mentioned new securities of Tarmat Ltd. (Scrip Code- 532869) are listed and permitted to trade on the Exchange with effect from Friday, February 28, 2020.

Security Details	600000 equity shares of Rs. 10/- each issued at premium of Rs. 30/- issued to Promoters on a preferential basis pursuant to conversion of loan and 13,40,000 equity shares of Rs. 10/- each issued at a premium of Rs. 30/- per share to Non-Promoters on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	10960708 to 12900707		
Date of Allotment	31/10/2019		
Issue Price	Rs. 40/-		
ISIN	INE924H01018		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	600000	10960708 to 11560707	30/03/2023
	900000	11560708 to 12460707	31/03/2021
	440000	12460708 to 12900707	30/03/2021


Nitinkumar Pujari
Senior Manager



National Stock Exchange Of India Limited

Ref.: NSE/LIST/23262

February 27, 2020

The Company Secretary
Tarmat Limited
Tarmat Chambers, Sector-24, Plot No.19,
Near Turbhe Flyover, Sanpada,
Navi Mumbai-400705.

Kind Attn: Mr. S. Chakraborty

Dear Sir,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 1940000 Equity shares of Rs. 10/- each allotted on Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from February 28, 2020 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted on Preferential basis.	TARMAT	EQ	1940000	10960708 to 12900707

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Deputy Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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Signer: Jiten Bharat Patel
Date: Thu, Feb 27, 2020 19:53:54 IST
Location: NSE



**Annexure I
Tarmat Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
600000	10960708	11560707	30-Mar-2023
900000	11560708	12460707	31-Mar-2021
440000	12460708	12900707	30-Mar-2021




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Signer: Jiten Bharat Patel
Date: Thu, Feb 27, 2020 19:53:54 IST
Location: NSE