

RAJEEV VASANT SHETH
3, Villa Ramona, 37A Nepeansea Road, Mumbai 400036

April 6, 2015

To,

The Secretary
Department of Corporate Services
BSE Limited
P. J. Towers, Dalai Street
Mumbai – 400001.

The Secretary
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai- 400050.

Dear Sir,

REF: BSE SCRIP CODE: 534756/NSE SYMBOL: TARAJEWELS

SUB: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the above mentioned subject, Please find enclosed duly filled and signed disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,


Rajeev Sheth
Promoter

Encl: as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TARA JEWELS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJEEV SHETH (Acquirer) PURNIMA SHETH AARTI SHETH DIVYA SHETH DIVYA JEWELS INTERNATIONAL PVT. LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD AND NATIONAL STOCK EXCHANGE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	14759998	59.94	59.21
d) Total (a+b+c)	14759998	59.94	59.21
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any	32000	0.13	0.13



other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Total (a+b+c)	32000	0.13	0.13
After the acquisition, holding of:			
a) Shares carrying voting rights	14791998	60.07	59.34
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	14791998	60.07	59.34
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	EQUITY		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of acquisition : March 30, 2015 Date of receipt of intimation: April 6, 2015 (Contract Note annexed)		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 246,228,500/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 246,228,500/-		
Total diluted share/voting capital of the TC after the said acquisition (305000 warrants issued to Bennett, Coleman & Company Limited are to be converted into one equity share for every warrant on or before October 01, 2015)	Rs.249,278,500/-		



Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



RAJEEV SHETH

Signature of the acquirer

Place:MUMBAI

Date: APRIL 6, 2015





CONTRACT NOTE

(Capital Market Segment of BSE)
KAMAL KUMAR JALAN SECURITIES PVT.LTD.
Member: Bombay Stock Exchange Limited

Regd.Off : 4-404 ROTUNDA BLDG, MUMBAI SAMACHAR MARG, FORT, MUMBAI - 400 001
Corp.Add : 52, JALAN HOUSE, WALKESHWAR ROAD, MUMBAI - 400 006.
Ph.Nos : 23674460,23613530,23613948 Fax.No :23674460 Email ID:info@kkjsec.com
Dealing Add : 205, KEDIA CHAMBERS (RESI WING) S.V. ROAD MALAD (W) MUMBAI-400064

Ph.Nos : eMail :
CIN No:null,SEBI Regn.No:INB/F010994737,S.Tax.Regno:AAACK5617J-ST-001
Investor Complaint Mail ID:info@kkjsec.com Web Site:www.kkjsec.com
Trading Member Code:0361 Mapin ID:

To
RAJEEV VASANT SHETH
3 VILL RAMONA 37 A,
NEPANSEA ROAD,

MUMBAI MAHARASHTRA-400036

NSDL DPID : IN300095 CMBPID:IN655550
NSDL DPName: INFRA LEAS FIN SER LTD
CDSL DP/Client ID:1203560000000042
CDSL DPName : KAMAL KUMAR JALAN SECURITIES PRIVATE LIMITED
CDSL CM ID : 361
Early Payin Pool ID:1100001000014882

PAN No : AAFPS7760Q
Unique Client Code : 9582
Trading Code : 9582

Contract Note No : BSE/BR6001/8927
Trade Date : 30-Mar-2015
Sett.No : BR6001
Sett.Period : 30-03-2015 - 30-03-2015
Sett.Date : 06-04-2015

Sir/Madam
I/We have this day done by your order and on your account the following transactions:

Order No	Order Time	Trade No.	Trade Time	Security Description	Buy(B)/ Sell(S)	Quantity	Gross Rate/Trade Price Per Unit(Rs)	Brok.Per Unit(Rs)	Net Rate Per Unit(Rs)	Net Total(Before Levies)(Rs.)	Remarks
1427696948284092238	14:20:52	10238300	14:21:00	TARAJEWELS	B	16000	56.00	0.1700	56.17	-898720.00	
1427696948284092243	14:21:35	10256400	14:21:35	TARAJEWELS	B	16000	56.00	0.1700	56.17	-898720.00	
				Delivery Totals :		32000				-1797440.00	

PAYIN/PAYOUT OBLIGATION Rs.	-1797440.00
S.Tax (@12.36% of Brokerage)	672.38
EXCHANGE TRANSACTION CHARGES	53.76
Security Transaction Tax	1792.00
StampDuty Charges	180.00
S.Tax (@12.36% of other than Brokerage)	6.64
Net Amount Payable By Client Rs.	-1800144.78

Net Amount Payable By Client Rs. Eighteen lakhs one hundred forty-four rupees and seventy-eight paise only

Details of trade-wise levies shall be provided on request.

Transactions mentioned in this contract note shall be governed and subject to the Rules, Bye-laws and Regulations and Circulars of the respective Exchanges on which trades have been executed and Securities and Exchange Board of India from time to time. The Exchanges provide Complaint Resolution, Arbitration and Appellate arbitration facilities at the Regional Arbitration Centres (RAC). The client may approach its nearest centre, details of which are available on respective Exchange's website. Please visit <http://www.bseindia.com> for BSE, <http://www.mcx-sx.com> for MCX-SX, <http://www.nseindia.com> for NSE.

Place : Mumbai

Date : 30-Mar-2015

Yours Faithfully

For KAMAL KUMAR JALAN SECURITIES PVT.LTD.

KAMAL KUMAR JALAN, NIKHIL JALAN, AKHIL JALAN

Authorised Signatory/Director

Member Of Bombay Stock Exchange Limited

Pan No : AAACK5617J

S.Tax Regn.No : AAACK5617J-ST-001

* Trades were executed due to non-compliance by the client towards margin calls made by the Member.

Compliance Officer Details

Name : Nikhil Jalan Ph.Nos : 022-23674460 eMail : info@kkjsec.com

**** End of Report ****