

Date: October 30, 2025

To,
The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor Plot No- 'C' Block,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

Symbol: TARACHAND

Subject: Outcome under Regulation 30 & Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the meeting of Board of Directors of the Company held today on October 30, 2025.

Ref: Prior intimation dated October 20, 2025 under Regulation 29 of the Listing Regulations.

Dear Sir/ Madam,

This is to inform you that the Board of Directors in its meeting held today i.e., October 30, 2025 had approved the wherein the Unaudited Financial Results for the quarter and half year ended 30th September 2025 and the same were submitted to the Stock Exchange thereafter.

However, there was an inadvertent error, in the "Reporting of Segment wise Revenue, Results and Capital Employed" submitted as a part of Financial Results.

We sincerely regret the inconvenience caused and request you to kindly take the revised financial results on record and substitute the earlier submission with the corrected version.

Thank you for your understanding.

You are kindly requested to take the same on record.

Yours Faithfully,

For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited

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Shefali Singhal
Company Secretary & Compliance Officer
ACS 34314



Sangeet Kumar & Associates

CHARTERED ACCOUNTANTS

Office: - SCO-59, Top Floor, Sector 32-C Chandigarh

Phone: - 0172-4669496, Mob: 9814669496

Email: -skachd32@gmail.com

Independent Auditor's Review Report on unaudited Half yearly standalone financial results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors of Tara Chand InfraLogistic Solutions Limited (Formerly Known as Tara Chand Logistic Solutions Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Tara Chand InfraLogistic Solutions Limited (Formerly Known as Tara Chand Logistic Solutions Limited)** ('the Company') for the half year ended September 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sangeet Kumar and Associates

Chartered Accountants

ICAI FRN:-011954N

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Sangeet Kumar Singla

Partner

M.No 090506

UDIN: - 25090506BMODYZ9217

Place: Chandigarh

Date: 30.10.2025

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED
REGISTERED OFFICE AT PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH
CIN:-L63090CH2012PLC033556
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Amount in Lacs INR)

	Quarter Ended			Half Year Ended			Year Ended
Particulars	September 30, 2025	June 31, 2025	September 30, 2024	September 30, 2025	March 31, 2025	September 30, 2024	March 31, 2025
Revenue from operations (Gross of GST)	7,501.92	7,340.58	6,577.92	14,842.49	17,121.29	11,936.52	29,057.81
Less:- GST on Revenue from operations	935.31	1,233.33	(961.53)	2,168.64	(2,521.84)	(1,754.17)	(4,276.01)
Revenue from operations (Net)	6,566.60	6,107.25	5,616.38	12,673.85	14,599.45	10,182.35	24,781.80
Other income	145.59	63.43	424.53	209.01	35.09	588.03	623.12
Total Revenue	6,712.19	6,170.67	6,040.92	12,882.87	14,634.54	10,770.38	25,404.92
Expenses:							
Purchase of traded goods	33.72	0.48	209.17	34.20	378.53	852.82	1,231.35
(Increase)/Decrease in inventories of traded goods, work-in-progress and stock in trade	6.85	6.81	31.17	13.65	49.64	(3.36)	46.28
Employee benefits expense	840.35	736.53	776.16	1,576.88	1,590.66	1,382.52	2,973.18
Finance costs	229.09	215.71	181.18	444.80	356.02	368.26	724.28
Depreciation and Amortization	1,404.94	1,229.54	1,034.13	2,634.48	2,533.55	1,832.29	4,365.84
Other expenses	3,197.28	3,119.02	2,846.94	6,316.30	7,972.27	4,766.35	12,738.62
Total Expenses	5,712.22	5,308.09	5,078.75	11,020.31	12,880.67	9,198.88	22,079.55
Profit before exceptional and extraordinary items and	999.97	862.58	962.17	1,862.56	1,753.87	1,571.50	3,325.37
Profit before tax	999.97	862.58	962.17	1,862.56	1,753.87	1,571.50	3,325.37
Profit before tax	999.97	862.58	962.17	1,862.56	1,753.87	1,571.50	3,325.37
Current Tax	192.74	167.57	69.89	360.31	333.77	218.46	552.23
Deferred tax charge (credit)	58.95	49.54	173.93	108.49	110.50	181.01	291.51
Profit / (Loss) for the year	748.28	645.47	722.44	1,393.75	1,309.60	1,176.12	2,485.72
Other comprehensive Income							
Items that will not be reclassified to profit or loss							
Income tax relating to items that will not be reclassified to profit or loss							
Items that will be reclassified to profit or loss	-	-	-	-	-	-	-
Total comprehensive Income	748.28	645.47	722.44	1,393.75	1,309.60	1,176.12	2,485.72
Earnings per Equity Share							
(1) Basic	0.95	0.82	0.92	1.77	1.66	1.49	3.15
(2) Diluted	0.95	0.82	0.92	1.77	1.66	1.49	3.15

For Sangeet Kumar & Associates
Chartered Accountants
(FRN-011954N)

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Sangeet Kumar Singla
M.NO.090506
Partner

Place : Chandigarh
Date: 30.10.2025

For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited

**VINAY KUMAR
TARA CHAND
AGGARWAL**

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Vinay Kumar
Managing Director
DIN: 00151567

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED REGISTERED OFFICE AT PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH CIN:-L63090CH2012PLC033556 Reporting of Segment wise Revenue, Results and Capital Employed							
Particulars	Quarter Ended			Half Year Ended			Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	September 30, 2025	June 31, 2025	September 30, 2024	September 30, 2025	March 31, 2025	September 30, 2024	March 31, 2025
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)							
(a) Segment-A (Infra work, Tangible Goods & Services)	3,798.41	3,152.07	2,905.55	6,950.48	8,551.18	5,216.14	13,767.32
(b) Segment-B (Transportation & Handling)	2,726.19	2,945.65	2,462.65	5,671.84	5,654.19	4,081.81	9,736.00
(c) Segment-C (Processing & Distribution of Goods)	42.00	9.52	248.18	51.52	394.08	884.40	1,278.48
(d) Unallocated Total					-		
Less:-Inter Segment Revenue					-		
Net sales/Income From Operations	6,566.60	6,107.25	5,616.38	12,673.85	14,599.45	10,182.35	24,781.80
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)							
(a) Segment-A (Infra work, Tangible Goods & Services)	736.07	707.26	543.75	1,443.33	1,487.69	1,088.98	2,576.67
(b) Segment-B (Transportation & Handling)	407.08	351.55	216.04	758.63	681.46	322.71	1,004.17
(c) Segment-C (Processing & Distribution of Goods)	1.43	2.23	7.85	3.67	(35.02)	34.94	(0.08)
(d) Unallocated Total	145.59	63.43	424.53	209.01	35.09	588.03	623.12
Less:							
i) Interest	229.09	215.71	181.18	444.80	356.02	368.26	724.28
ii) Other Un-allocable Expenditure net off	61.11	46.18	48.82	107.29	93.25	94.90	188.15
iii) Un-allocable income							
Total Profit Before Tax	999.97	862.58	962.17	1,862.56	1,719.95	1,571.50	3,291.45
3. Segment Assets							
(a) Segment-A (Infra work, Tangible Goods & Services)	36,807.26	32,330.62	27,615.41	36,807.26	31,756.90	27,616.01	31,756.89
(b) Segment-B (Transportation & Handling)	8,560.48	7,945.60	6,516.61	8,560.48	7,218.68	6,515.71	7,218.68
(c) Segment-C (Processing & Distribution of Goods)	81.80	65.14	254.01	81.80	72.16	254.01	72.16
(d) Unallocated Corporate Assets	259.60	34.10	1,160.46	259.60	38.09	1,160.38	38.09
Total Segment Assets	45,709.15	40,375.46	35,546.49	45,709.15	39,085.82	35,546.49	39,085.81
4. Segment Liabilities							
(a) Segment-A (Infra work, Tangible Goods & Services)	25,929.45	22,122.88	20,427.55	25,929.45	21,819.50	20,427.55	21,819.50
(b) Segment-B (Transportation & Handling)	4,359.44	3,848.59	3,169.27	4,359.44	3,717.08	3,169.27	3,717.08
(c) Segment-C (Processing & Distribution of Goods)	-	-	-	-	-	-	-
(d) Unallocated Corporate Liabilities	1,874.17	1,622.45	566.76	1,874.17	1,413.16	566.76	1,413.16
Total Segment Liabilities	32,163.06	27,593.92	24,163.58	32,163.06	26,949.74	24,163.58	26,949.74

For Sangeet Kumar & Associates
Chartered Accountants
(FRN-011954N)

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Sangeet Kumar Singla
M.NO.:090506
Partner

Place : Chandigarh
Date: 30.10.2025

For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited

VINAY KUMAR
TARA CHAND
AGGARWAL

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Vinay Kumar
Managing Director
DIN: 00151567

TARA CHAND LOGISTIC SOLUTIONS LIMITED
Regd. Address: PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH
CIN: L63090CH2012PLC033556
Cash Flow Statement for the period ended September 30th, 2025
(All amounts in Indian Rupees in lakhs, except for share data or as otherwise stated)

Particulars		For the Half year ended 30th September, 2025	For the half year ended 31st, March 2025	For the half year ended 30th,
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit/(Loss) before tax		1,862.56	1,753.87	1,571.50
Non-cash adjustment to reconcile profit before tax to net cash flows				
Depreciation/ amortization		2,634.48	2,533.56	1,832.29
Loss/ (profit) on sale of fixed assets		(90.24)	44.38	(539.01)
Provision for Deferred Tax		(108.49)	(110.50)	(181.01)
Provision for Income Tax		(360.31)	(333.77)	(218.46)
Tax adjustment relating to earlier years		-	-	4.09
Finance cost		444.80	356.02	368.26
Interest (income)		(108.87)	463.73	(588.03)
Operating profit/ (loss) before working capital changes		4,273.91	4,707.29	2,249.63
Movements in working capital :				
Increase/ (decrease) in trade payables		181.31	-313.24	644.17
Increase / (decrease) in short-term provisions		360.31	333.77	(281.54)
Increase/ (decrease) in other current liabilities		(87.99)	99.06	(121.37)
Increase/ (decrease) in deferred tax liability		108.49	110.50	181.01
Increase in other current Financial liabilities		58.24	60.86	254.60
Increase/ (decrease) in other long-term Provisions		(6.51)	(7.32)	10.63
Increase in other non current Financial liabilities		-	(25.42)	-
Increase/ (decrease) in other non current liabilities		-	8.00	(35.00)
Decrease / (increase) in trade receivables		(1,084.28)	132.97	(848.58)
Decrease / (increase) in long-term loans and advances		-	-	-
Decrease/(increase) in inventories		64.96	(6.43)	42.39
Decrease / (increase) in other non current financial assets		1,702.71	(591.75)	(376.96)
Decrease / (increase) in other financial assets		(49.57)	(61.31)	(37.01)
Decrease / (increase) in other non current Assets		(143.32)	(14.11)	36.23
Decrease / (increase) in other current Assets		(378.66)	218.11	(648.41)
Cash generated from /(used in) operations		4,999.61	4,650.98	1,069.77
Direct taxes paid (net of refunds)		(245.33)	(328.06)	223.76
Net cash flow from/ (used in) operating activities	A	4,754.27	4,322.92	1,293.53
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchase of fixed assets, including CWIP		(5,558.16)	-3,982.57	(3,302.60)
Proceeds from sale of fixed assets		190.00	1,108.02	278.07
Redemption/Investment in fixed deposits		-	-	-
Interest received		108.87	(463.73)	588.03
Net cash flow from/ (used in) investing activities	B	(5,259.28)	(3,338.28)	(2,436.50)
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds/(Repayment) of long term Borrowings (Net)		1,117.24	898.04	1,363.35
Proceeds/(Repayment) of short term Borrowings / Net)		711.78	220.04	203.65
Proceeds from issue of share warrants/ Equity Shares including		-	-	318.60
Interest paid		(444.80)	(356.02)	(368.26)
Dividend paid		(1.29)	(157.63)	-
Net cash flow from/ (used in) in financing activities	C	1,382.93	604.43	1,517.35
Net increase/(decrease) in cash and cash equivalents	A+B+C	877.92	1,589.05	374.38
Cash and cash equivalents at the beginning of the year		1,983.81	394.77	20.39
Cash and cash equivalents at the end of the year		2,861.80	1,983.81	394.77
Closing Cash & Cash equivalent Balances				
Components of cash and cash equivalents				
Cash on hand		16.63	6.13	2.44
Deposits with original maturity of less than operating cycle		2,342.83	1,275.00	385.49
Cheques on hand		-	-	-
With banks- on current account		502.33	702.67	6.83
			-	
Total cash and cash equivalents		2,861.80	1,983.81	394.77

Notes :

The above Cash Flow Statement has been prepared under the
The accompanying notes are an integral part of the financial statements.

For Sangeet Kumar & Associates
Chartered Accountants
(FRN-011954N)

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Sangeet Kumar Singla
M.NO.:090506
Partner

Place : Chandigarh
Date: 30.10.2025

For and on behalf of Board of Directors
Tara Chand Infralogistic Solutions Limited

VINAY KUMAR TARA
CHAND AGGARWAL
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Vinay Kumar
Managing Director
DIN: 00151567

(All amounts in Indian Rupees in lakhs, except for share data or as otherwise stated)

Particulars	Figures as at 30-09-2025	Figures as at 31-03-2025
ASSETS		
Non-current assets		
Property ,Plant and Equipment	32,799.03	27,203.45
Financial Assets		
-Loans	-	-
-Others financial assets	619.01	2,321.72
Deferred tax assets (Net)		
Non Current tax assets (Net)		-
Other non-current assets	205.96	62.64
Total Non-Current Assets	33,623.99	29,587.80
Current assets		
Inventories	96.11	161.08
Financial Assets		
(i) Trade receivables	7,081.91	5,997.63
(ii) Cash and cash equivalents	2,861.80	1,983.81
(iii) Other bank balances	-	-
(iv) Loans	-	-
(v) Other financial assets	174.28	124.71
Current tax assets	798.02	536.44
Other current assets	1,073.01	694.34
Total Current Assets	12,085.13	9,498.00
Total Assets	45,709.1	39,085.81
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	1,576.50	1,576.50
Other Equity	11,969.58	10,559.57
	13,546.08	12,136.07
Non-current liabilities		
Financial liabilities		
- Borrowings	8,127.34	7,010.10
- Lease liability	-	-
- Other financial liabilities	15,701.96	12,931.60
Deferred tax liabilities (Net)	889.87	781.38
Provisions	63.05	69.56
Other liabilities	8.00	8.00
Total Non-Current liabilities	24,790.22	20,800.64
Current liabilities		
Financial Liabilities		
- Borrowings	4,909.84	4,198.06
-Trade payables		
-Outstanding dues of micro and small enterprises	-	-
-Outstanding dues of other than micro and small enterprises	796.84	615.53
- Lease liability	-	-
- Other financial liabilities	664.52	606.28
Provisions	912.54	552.23
Current tax liabilities (Net)		
Other liabilities	89.01	177.00
Total current liabilities	7,372.75	6,149.10
TOTAL	45,709.1	39,085.81

Summary of significant accounting policies

The accompanying notes are an integral part of the financial statements.

As per our attached report of even date

For Sangeet Kumar & Associates
Chartered Accountants
(FRN-011954N)

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Date: 2025.10.30 13:43:10
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Sangeet Kumar Singla
M.NO.:090506
Partner

Place : Chandigarh
Date: 30.10.2025

For and on behalf of Board of Directors
Tara Chand Infralogistic Solutions Limited

VINAY KUMAR
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Vinay Kumar
Managing Director
DIN: 00151567