

Date: 29.10.2026

To,
The Secretary,
National Stock Exchange of India Ltd. Exchange
Plaza, 5th Floor Plot No- 'C' Block, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: TARACHAND

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

In continuation to our intimation dated **22nd October ,2026** regarding the Investor meet scheduled to be held on **Friday , 30th October, 2026 at 03:00 pm** please find enclosed the Investor Presentation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The same shall also be made available on the website of the Company www.tarachandindia.in.

This above is for your information and records.

Thanking you,

Yours faithfully,
For Tarachand Infra Logistic Solutions Limited

**SHEFALI
SINGHAL**

Digitally signed by
SHEFALI SINGHAL
Date: 2026.10.29
13:40:11 +05'30'

Shefali Singhal
Company Secretary & Compliance Officer
M. No.: A34314
Encl: As above



— Think New. Act Now —

(Formerly Tara Chand Logistic Solutions Ltd)

INVESTOR PRESENTATION

Q2 & H1FY27



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This presentation contains statements that include “forward-looking statements,” including, but not limited to, statements relating to the implementation of strategic initiatives and other statements relating to Tara Chand InfraLogistic Solutions Ltd.'s future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties, and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macroeconomic, governmental, and regulatory trends; movements in currency exchange and interest rates; competitive pressures; technological developments; changes in the financial conditions of third parties dealing with us; legislative developments; and other key factors that could affect our business and financial performance.

We undertake no obligation to publicly revise any forward-looking statements to reflect future or likely events or circumstances.

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Q2 & H1FY27 Highlights

1

Company Overview

2

Annual Financials

3





Q2 & H1FY27 Highlights





Vinay Kumar Aggarwal

Chairman & Managing Director

Dear Esteemed Stakeholders,

The second quarter of FY27 marked a clear recovery from a difficult first quarter. Revenue from operations grew 27% over the same quarter last year to ₹83.1 crore, and profit after tax rose 21% to ₹9.05 crore, the highest quarterly profit your Company has reported. Earnings per share for the quarter stood at ₹1.15 against ₹0.95 a year ago.

Our Equipment Rentals business grew 57% and now accounts for over 70% of revenue, with power and renewable energy together making up 53% of equipment revenue in the first half. Our Warehousing business returned to profit as activity picked up. The operating margin recovered by four percentage points from the first quarter to 34.7%, and cash profit for the quarter was ₹23.3 crore. For the half year, revenue is 19% ahead of last year, while profit after tax of ₹10.7 crore is below last year's ₹13.9 crore on account of the first quarter.

We invested ₹106.6 crore in the fleet during the first half, ahead of the ₹80 to 100 crore we had planned for the full year, because the opportunities in power and renewables were there to be taken. Most of this equipment is being commissioned through the third quarter, which is when it starts to earn. This investment has taken our net debt to equity to the upper limit we set for ourselves and higher manpower, transportation and depreciation costs have weighed on margins in the meantime. We expect both to ease as the new fleet is deployed and specialized services stabilize going forward.

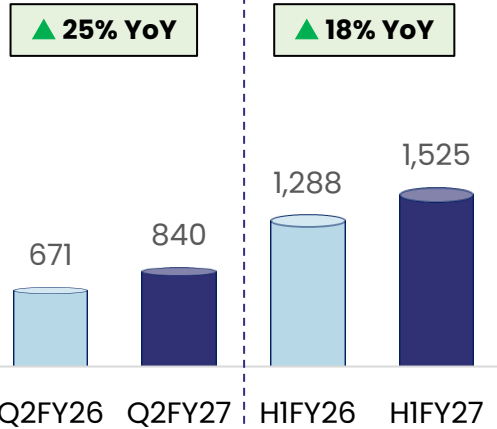
Our executable order book for FY27 stands at ₹163 crore, and we remain on course for the lower end of our aggressive 20 to 25 per cent revenue growth target for the year. Our operating margin for FY27 will be around 35 per cent, below our 37 to 38 per cent band because of the first quarter, and we expect to exit the year closer to the band.

Every sector we serve is still building. Our visibility on the work ahead has never been stronger, and the fleet to do it is already on the ground.

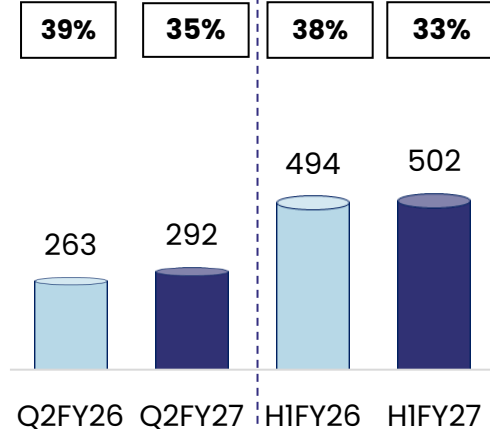
Thank you for your continued trust and support.

Q2 & H1FY27 Financial Performance Highlights

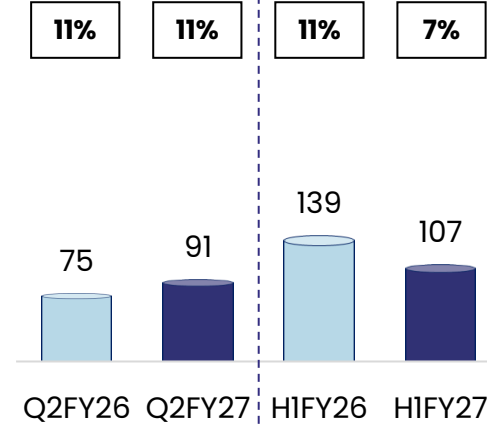
Total Income (₹ Mn)



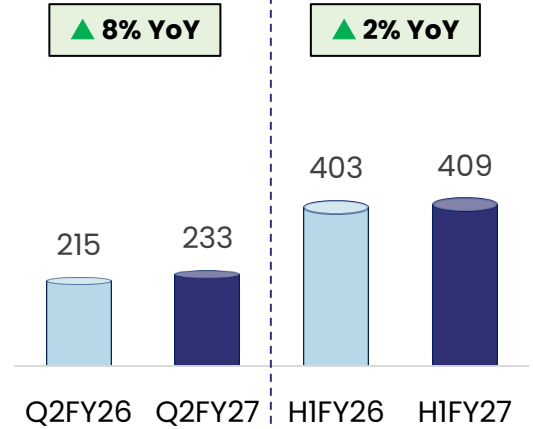
EBITDA (₹ Mn) & Margin (%)



PAT (₹ Mn) & Margin (%)



Cash PAT* (₹ Mn)



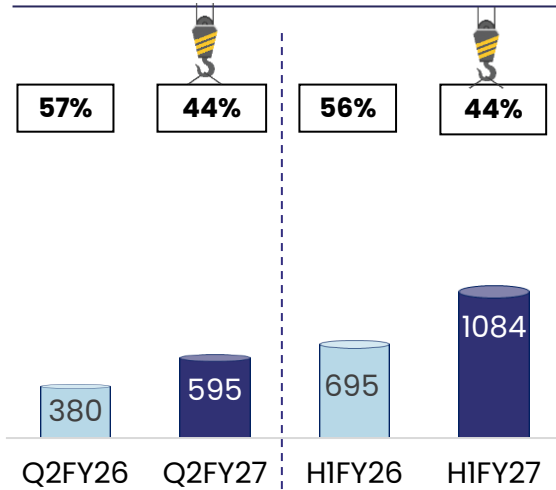
Key Highlights – Q2 & H1FY27

- Q2FY27 total income grew 25% YoY to ₹840 Mn, while H1FY27 income increased 18% YoY to ₹1,525 Mn, indicating healthy business growth.
- Q2 EBITDA grew 11% to ₹292 Mn, with margins at 35% and H1 EBITDA grew 2% to ₹502 Mn, with margins at 33%, reflecting higher operating costs associated with capex.
- Q2 PAT grew 21% to ₹91 Mn, the **highest-ever quarterly PAT**, with margins stable at 11%. H1 PAT stood at ₹107 Mn, with margins at 7%.
- Q2 Cash PAT grew 8% to ₹233 Mn, while H1 Cash PAT increased 2% to ₹409 Mn.
- Higher operation costs for specialized services, incremental salary costs for new crane capex, increased transportation expenses due to the movement of heavy-tonnage equipment, and higher depreciation following the capex weighed on margins and H1 profitability.

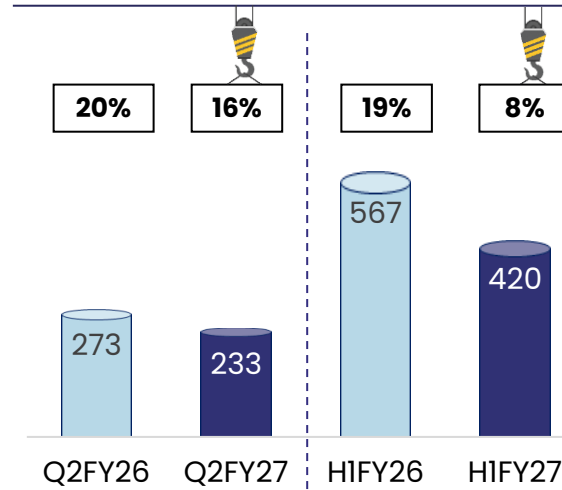
*Cash PAT is calculated as PAT + Depreciation

Revenue (₹ Mn) and EBITDA Margin (%)

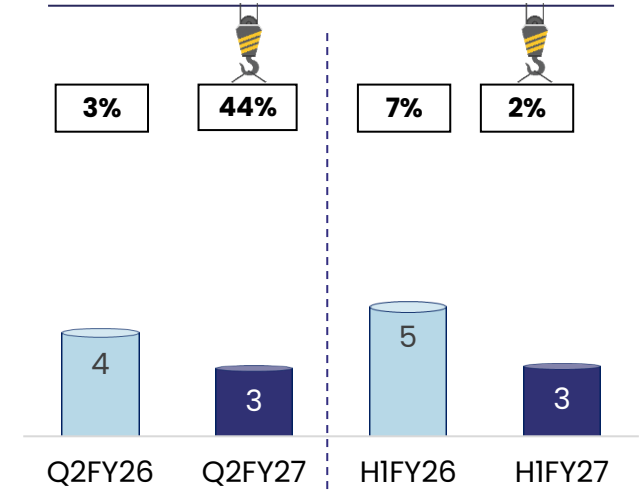
Equipment Hiring & Projects



Warehousing & Transportation



Steel Processing & Distribution

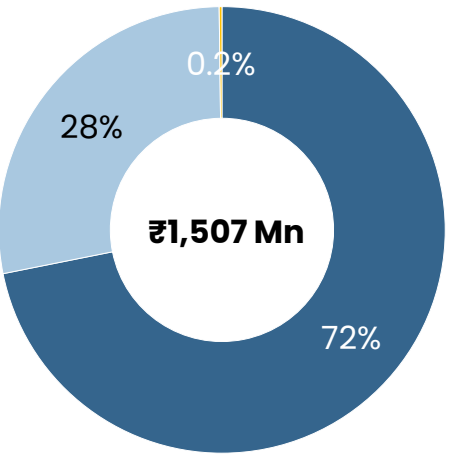


Key Highlights

- Reported Equipment Hiring & Projects EBITDA Margin includes Specialized Services; Standalone Equipment Rental EBITDA Margin remained strong at **55%** & **56%** in Q2FY27 & H1FY27 respectively, supported by **82%** fleet utilization.
- Average Gross Monthly Rental Yield remained at **2.83%** as of H1FY27
- Steel volumes handled stood at **1.95 million MT in Q2FY27**
- Finance cost stood at 6.26% and a healthy Net Worth of ₹1,580 Mn

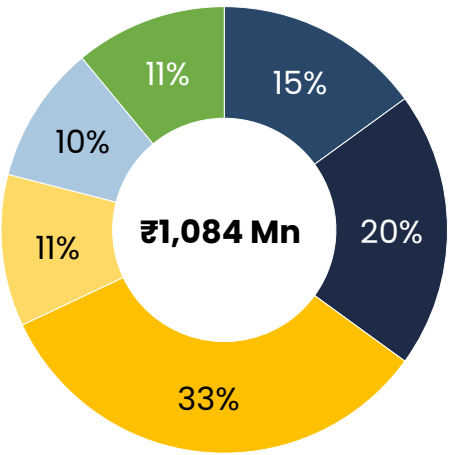


Revenue Mix (%)



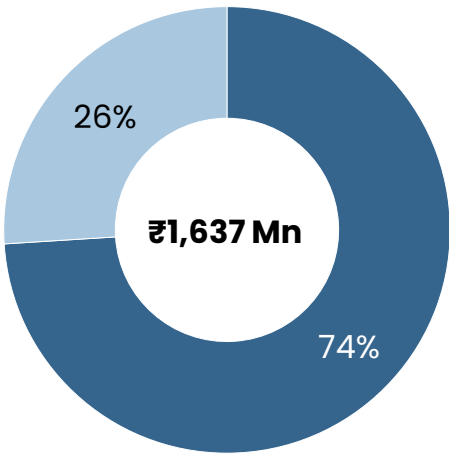
- Equipment Hiring & Projects
- Warehousing & Transportation
- Steel Processing & Distribution

Equipment Rental Revenue Mix (%)



- Cement
- Renewable Energy
- Power
- Petrochemical
- Steel
- Others

Order Book Break-up (%), executable in FY27



- Equipment Hiring & Projects
- Warehousing & Transportation

Profit and Loss Highlights

Particulars (₹ Mn)	Q2FY27	Q2FY26	YoY %	H1FY27	H1FY26	YoY %
Revenue from Operations	831	657	27%	1,507	1,267	19%
Other Income	9	15		17	21	
Total Income	840	671	25%	1525	1,288	18%
Manpower Cost	130	84		245	158	
Repair & Maintenance	23	38		54	96	
Power & Fuel	64	68		120	132	
Transportation & Handling	202	135		367	252	
Other Expenses	130	83		237	156	
EBIDTA	292	263	11%	502	494	2%
<i>% of EBIDTA to Total Income</i>	<i>34.7%</i>	<i>39.2%</i>		<i>32.9%</i>	<i>38.4%</i>	
Interest	28	23		53	44	
Depreciation	143	140		302	263	
Exceptional Items	0	0		3	0	
Profit Before Tax	121	100		143	186	
Tax Expense	30	25		37	47	
Profit After Tax	91	75	21%	107	139	-23%
<i>% of PAT to Total Income</i>	<i>10.8%</i>	<i>11.1%</i>		<i>7.0%</i>	<i>10.8%</i>	
Cash PAT*	233	215	8%	409	403	2%
EPS (₹/share)	1.15	0.95		1.35	1.77	

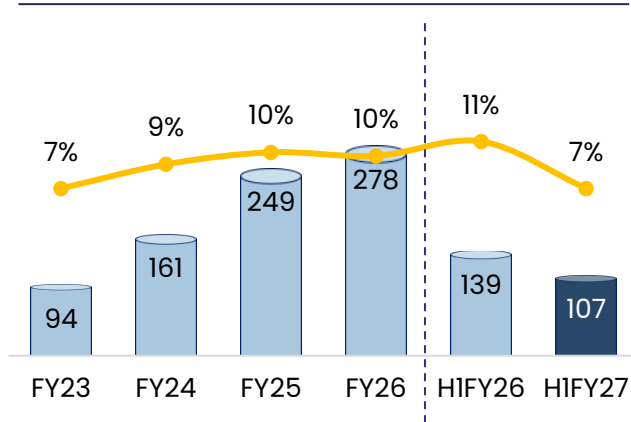
*Cash PAT is calculated as PAT + Depreciation

Liabilities (₹ Mn)	Sept-26	Sept-25
Share Capital	158	158
Reserves	1,423	1,197
Shareholders' Funds	1,581	1,355
Secured Loans	1,227	813
Other Financial Liabilities	2,241	1,570
Long Term Provisions	8	6
Other liabilities	112	90
Total Non-Current Liabilities	3,589	2,479
Trade Payables	126	80
Other Current Liabilities	162	167
Short Term Borrowings	581	491
Total Current Liabilities	869	737
Total Liabilities	6,038	4,571

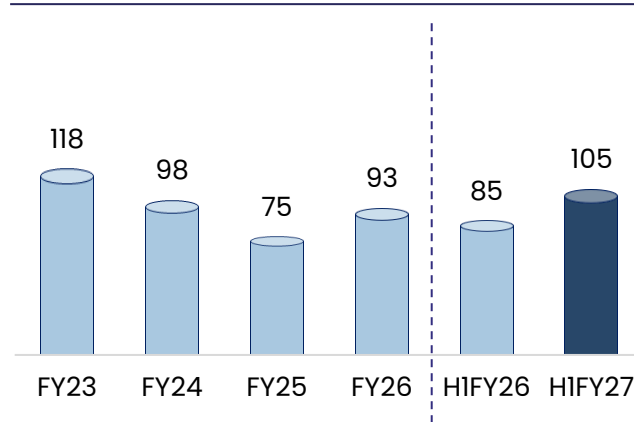
Assets (₹ Mn)	Sept-26	Sept-25
Fixed Assets incl. CWIP	4,309	3,280
Other financial Assets	262	62
Other Non-Current Assets	7	21
Total Non-Current Assets	4,577	3,362
Inventories	11	10
Trade Receivables	1,021	708
Cash and Bank	221	286
Other Current Assets	207	205
Total Current Assets	1,461	1,209
Total Assets	6,038	4,571

Particulars (₹ Mn)	Sept-26	Mar-26
Cash Flow from Operating Activities	303	693
Cash Flow from Investing Activities	-705	-783
Cash Flow from Financing Activities	354	160
Net Increase/ (Decrease) in Cash & Cash Equivalents	-47	70
Cash & Cash Equivalents at the Beginning of the Period	268	198
Cash & Cash Equivalents at the End of the Period	221	268

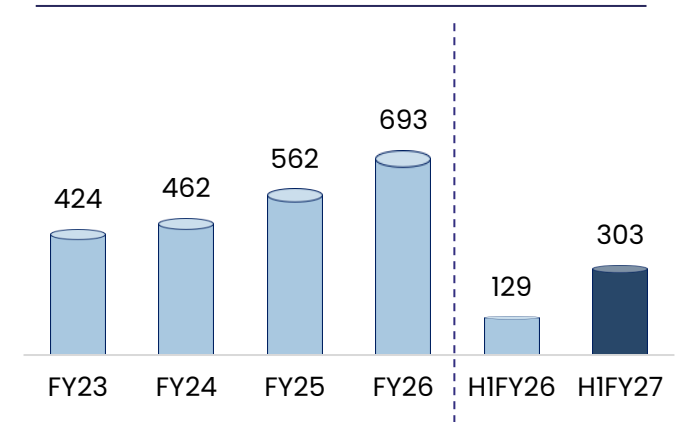
PAT (₹ Mn) & Margin (%)



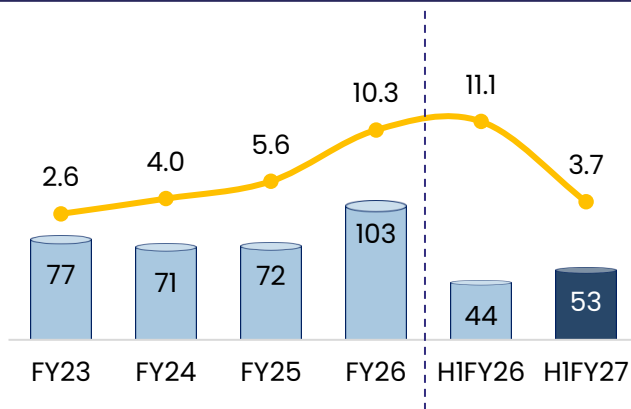
Receivable Days (Net of GST)



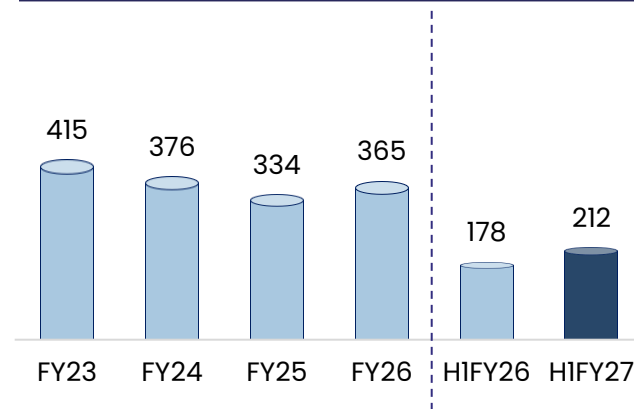
Net Cashflow from Operations (₹ Mn)



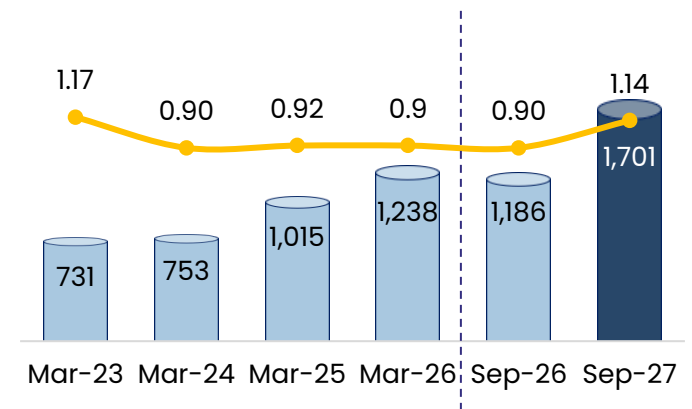
Finance Cost (₹ Mn) & Interest Coverage Ratio (x times)



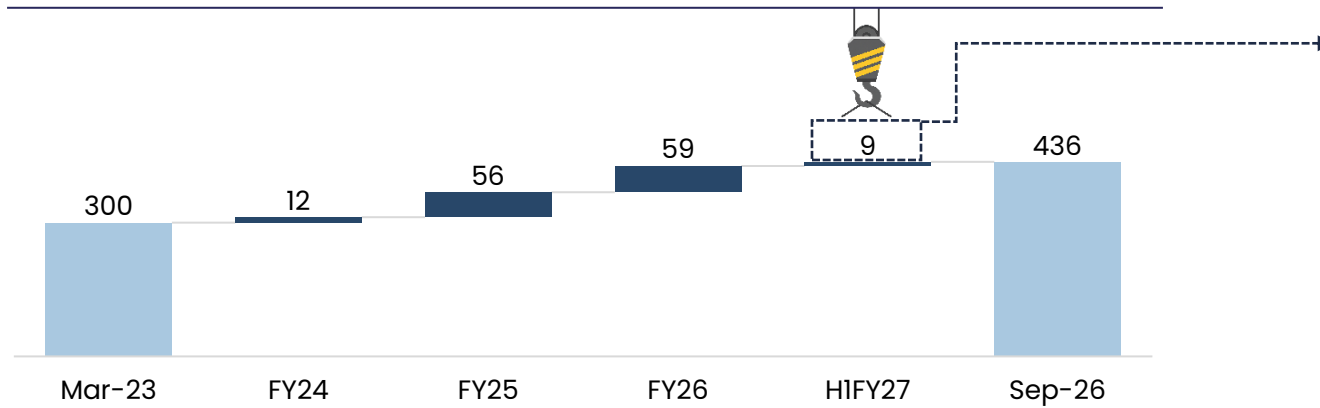
Debt Repayment (₹ Mn)



Secured Term Loans (₹ Mn) & Debt to Equity (x times)



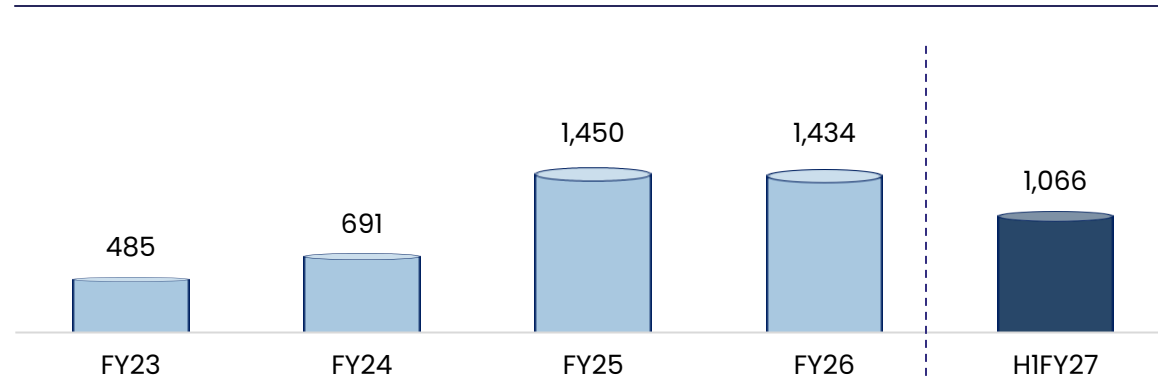
Total Fleet Size (no.)



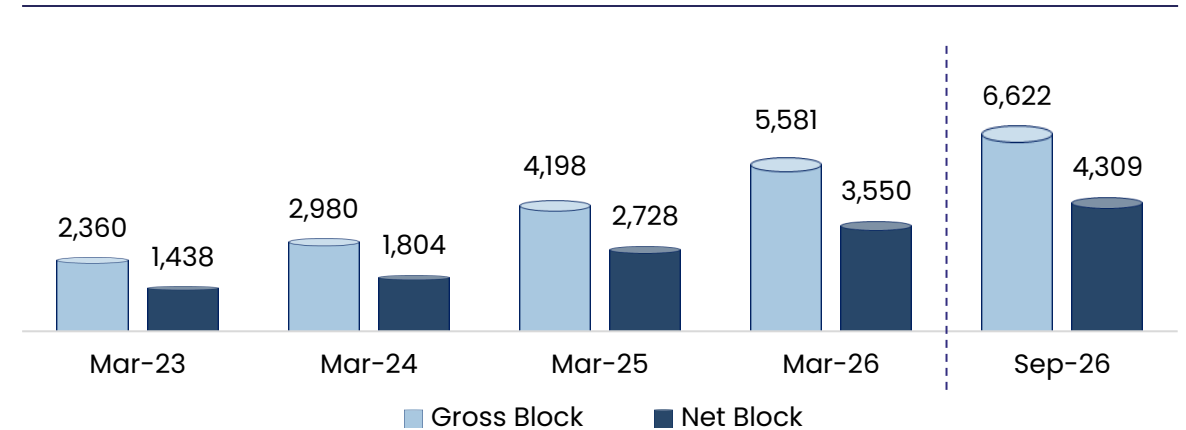
Sr No	Equipment Type	Capacity	Qty
1	Crawler Crane	900 MT	2
2	Crawler Mounted Crane	800 MT	2
3	All Terrain Crane	700 MT	1
4	Crawler Mounted Crane	500 MT	1
5	Aerial Working Platforms	58 Mtrs	2
7	Cement Batching Plant	30 m3	1
Total			9

Largest crane with lifting capacity of 900 MT

Capex (₹ Mn)



Gross Block and Net Block (₹ Mn)



STRATEGIC PILLARS

Driving the next growth cycle

01

SCALE

Fleet & Capex Expansion

Expanded fleet capacity through capex of **₹106.6 crore**, exceeding the planned ₹80–100 crore for FY27, supported by strong client demand and clear business visibility.

02

SPECIALISE

High Tonnage Equipment Leadership

Differentiated fleet led by 900 MT all-terrain crane, 900 MT crawler cranes, and 68 meter aerial work platforms, alongside the only self-owned Rubber Tyre Gantries in the industry. High-capability equipment creates entry barriers and commands premium yields.

03

SUSTAIN

Specialized Service Contracts

Focused on specialized contracts across Equipment Rentals and Warehousing Logistic segments while taking a conscious decision to stay away from run of the mill EPC projects



GROWTH GUIDANCE

20–25%

Annual Revenue Growth

Targeted over the next three years



Diversified

Revenue across High-growth Sectors



Strong

EBITDA Margin of 35%



Disciplined

Leverage & Balance Sheet



Company Overview



An integrated infra-logistics platform with a forward-integrated service arm

40+

Years of
Experience

400+

Owned &
Operated Fleet

5

Steel Stockyards
Managed

7+

Sectors
Served

22

States
Covered

50+

Clients
Served

Holding Company – TCISL

Subsidiary – Metallix



Equipment Hiring & Projects

- Leading service provider deploying large-tonnage cranes, piling rigs and aerial working platforms.
- Serving diverse sectors including urban infra, railways, oil & gas, cement, renewables, roads & highways.



Warehousing & Transportation

- Leader in steel warehousing with 4 decades of expertise.
- Operates 5 steel stockyards across India at self-owned or client-owned premises.
- Only industry player with self-owned Rubber Tyre Gantries & magnet attachments.



Steel Processing & Distribution

- Horizontal integration into steel logistics, expanding service capabilities.
- Providing cut-to-size steel solutions to existing end-user clients through owned equipment and select third-party arrangements.



Metal Processing & Manufacturing

- 100% wholly-owned subsidiary (Jan'26).
- Focused on high-frequency beams, fabrication & value-added metal solutions.
- Forward integration beyond logistics into manufacturing/service.

TARACHAND METALLIX LIMITED

100% Wholly Owned Subsidiary | Incorporated Jan 06, 2026



WHAT WE ARE BUILDING?

Metal Processing & Manufacturing Platform



High Frequency Beams



Fabrication & Cutting



Value-added Metal Solutions



INVESTMENT SNAPSHOT

Initial Capital - ₹25 Lakhs



Ownership - 100%



Funding - ₹25 Lakhs Cash Consideration



Shares - 2.5 Lakhs @ ₹10 FV



Location - Maharashtra, India



WHY IT MATTERS?

Driving Diversification & Manufacturing Growth



Strategic diversification into metal processing



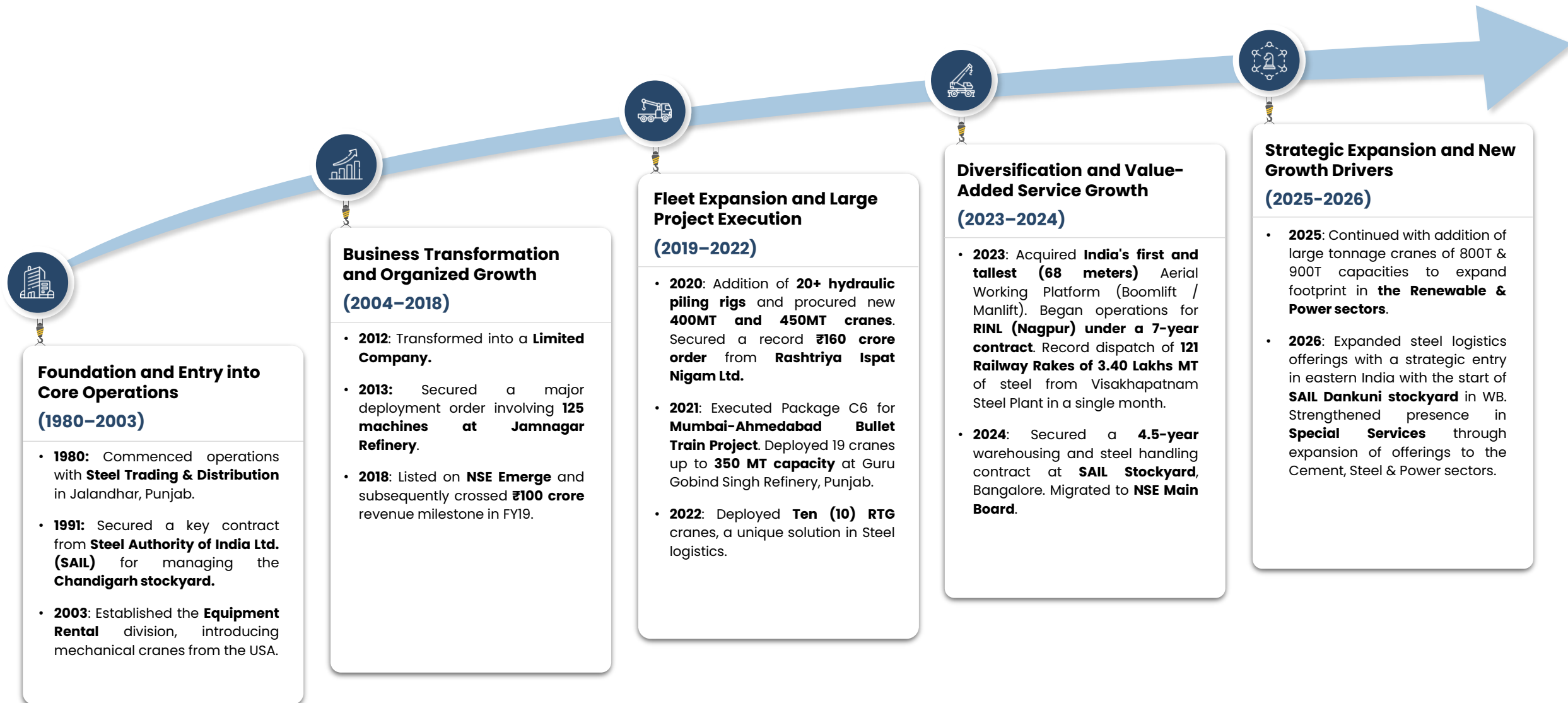
Value-Added Manufacturing



Leveraging Client Network



Driving Diversification and Manufacturing led growth





Equipment Management

Procurement

- Import our equipment inventory from China
- Strong vendor and financier relations ensure competitive acquisition costs and timely delivery

Fleet Composition

- New Equipment: **100%**
- Average Age: **6-7 years**

Asset Inventory Snapshot

- Total Equipment Units: **436**
- **Owned Assets:** 100%



Multi Sector Execution Expertise

- Rural & Urban Infra
- Metals & Minerals
- Cement
- Renewable Energy
- Power
- Petrochemicals



Equipment Utilization & Churn Metrics

Engagement Rate

~82% fleet utilization maintained on an average basis

Lead Time Between Projects

Well-managed through streamlined logistics and strong order visibility

Churn Timeline Factors

- Project size and location
- Equipment type
- Transit time between sites
- Seasonal/project-related surge (eg., post-monsoon)



Operational Strengths

- **Pan-India Reach** with regional deployment hubs
- **In-house transport & maintenance team** for faster turnaround
- **Integrated with Warehousing** for logistical synergy
- Tech-enabled tracking for **fleet movement and uptime**

Extensive, High-Quality Fleet of 436 Machines, catering to Varied Sectors



139

Large Cranes
50-900 MT



22

Piling &
Earthwork



124

Trailers
30-55MT



27

Aerial Platforms
38 - 68mtrs



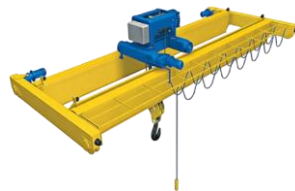
56

Pick n Carry Cranes
12 - 20MT



10

Rubber Tyre Gantries
40-60 MT



3

EOT & Gantries
10-20MT



25

Steel Processing
Machines



6

Concrete
Equipment



24

Miscellaneous



Head Office

Chandigarh



Corporate Office

Navi Mumbai



5 Branch Offices

Nagpur, Visakhapatnam, Bangalore, Jamnagar, Dankuni

Site Offices/Depots

Jammu, Surat, Nagpur, Jamnagar, Bangalore, Jajpur, Raipur, Patna



Operations in 22 States/UTs

J&K, Himachal Pradesh, Haryana, Punjab, Delhi, UP, Uttarakhand, Rajasthan, Gujarat, Maharashtra, Karnataka, Kerala, Tamil Nadu, Orissa, Andhra Pradesh, Chattisgarh, Madhya Pradesh, Jharkhand, Bihar, Assam, Telangana & West Bengal.



Servicing Marquee Clients across States





Vinay Kumar | Chairman & Managing Director

- Promoter of the company, associated since inception.
- As a first-generation entrepreneur, possesses a unique blend of business acumen and execution prowess.
- He has been instrumental in introducing numerous innovative features in the Steel Logistics segment.
- His leadership drives company's commitment to "Think New, Act Now."



Ajay Kumar | Whole Time Director

- Been integral to the organization since its inception.
- With 30 years of industry experience, he has played a pivotal role in the company's growth, meticulously building it from the ground up.
- He has expertly managed client relationships and finances, demonstrating an exceptional ability to maintain stringent cost control and ensure profitability.



Himanshu Aggarwal | Whole Time Director & CFO

- Has officially joined since Nov 1, 2017 and holds a Bachelor of Science degree in Biomedical Engineering from Northwestern University, Chicago, USA.
- With a keen focus on finance, commerce, and business development, he provides leadership in achieving our business development goals and oversees the operational execution of our projects.
- Additionally, he is responsible for steering the overall strategic direction of the Company, ensuring sustainable growth and success.



Neelam P Kasni

Non-executive Independent Director



Suresh Kumar Thapar

Non-executive Independent Director



Anju Mohanty

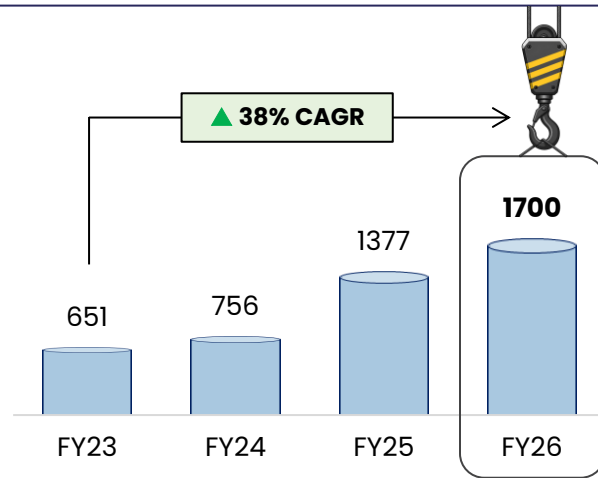
Non-Executive Independent Director



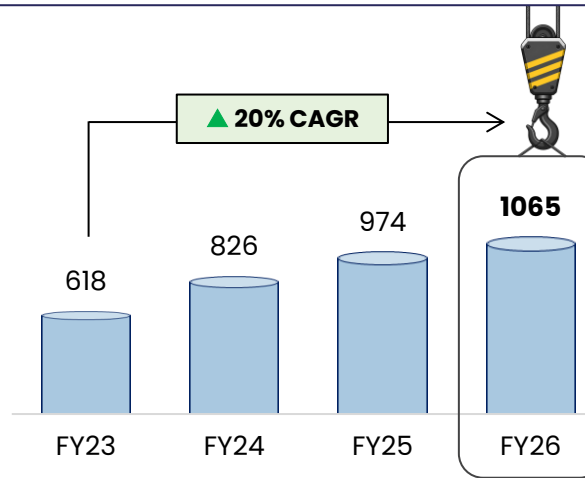
Annual Financials



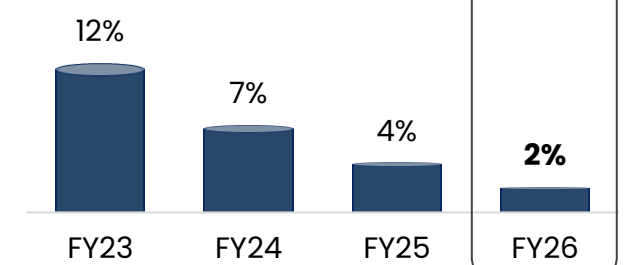
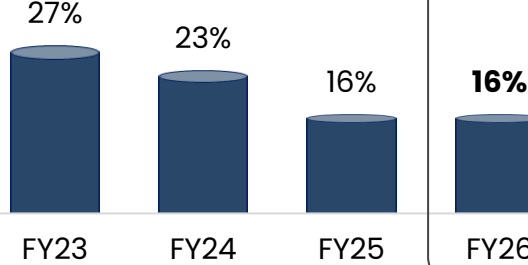
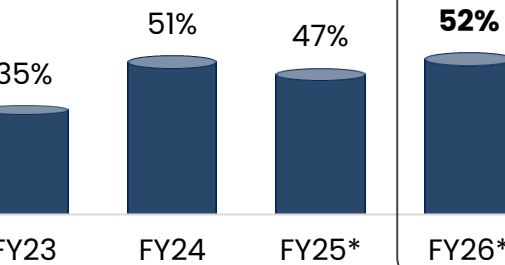
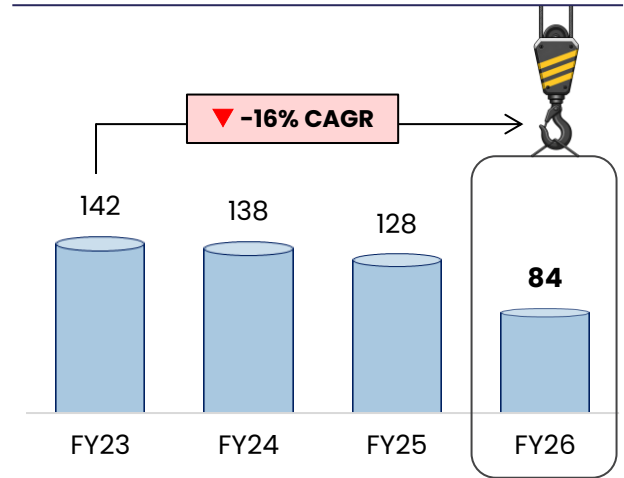
Equipment Hiring & Projects



Warehousing & Transportation



Steel Processing & Distribution



*Reported EBITDA margin includes Specialized Services; standalone Equipment Rentals achieved margins of 55% (FY25) & 62% (FY26)

Profit and Loss Statement

Particulars (₹ Mn)	FY23	FY24	FY25	FY26	CAGR (FY23-FY26)
Revenue from Operations	1,411	1,720	2,478	2,848	26%
Other Income	35	28	62	33	
Total Income	1,446	1,749	2,540	2,881	26%
Manpower Cost	209	238	297	377	
Repair & Maintenance	113	117	194	190	
Power & Fuel	107	164	222	253	
Transportation & Handling	251	289	510	560	
Other Expenses	347	358	476	433	
EBIDTA	419	582	842	1067	37%
<i>% of EBIDTA to Total Income</i>	29.0%	33.3%	33.1%	37.0%	
Interest	77	71	72	103	
Depreciation	225	294	437	592	
Exceptional Items	10	0	0	0	
Profit Before Tax	127	217	332	372	
Tax Expense	33	56	84	94	
Profit After Tax	94	161	249	278	44%
<i>% of PAT to Total Income</i>	6.5%	9.2%	9.8%	9.7%	
Cash PAT*	318	455	685	870	40%
EPS (₹/share)	1.37	2.13	3.15	3.53	

*Cash PAT is calculated as PAT + Depreciation

Balance Sheet Statement

Liabilities (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Share Capital	137	152	158	158
Reserves	585	797	1,056	1,335
Shareholders' Funds	721	949	1,214	1,492
Secured Loans	459	475	701	838
Other Financial Liabilities	490	582	1,293	1,900
Long Term Provisions	6	7	7	5
Other liabilities	48	53	79	105
Total Non-Current Liabilities	1,004	1,116	2,080	2,849
Trade Payables	54	29	62	89
Other Current Liabilities	79	99	134	188
Short Term Borrowings	411	377	420	546
Total Current Liabilities	543	505	614	824
Total Liabilities	2,268	2,570	3,908	5,165

Assets (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Fixed Assets incl. CWIP	1,438	1,804	2,720	3,550
Other financial Assets	70	135	232	198
Other Non-Current Assets	1	9	6	4
Total Non-Current Assets	1,509	1,948	2,958	3,752
Inventories	30	20	16	8
Trade Receivables	536	528	600	928
Cash and Bank	116	2	198	268
Other Current Assets	78	72	136	210
Total Current Assets	759	622	933	1,413
Total Assets	2,268	2,570	3,908	5,165

Particulars (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Profit/(Loss) Before Tax	127	217	332	372
Adjustment for Non operating Items	238	292	364	569
Operating Profit/ (Loss) Before Working Capital Changes	365	509	696	941
Changes in working capital	42	-30	-124	-239
Cash Generated From /(Used In) Operations	407	479	572	702
Direct Taxes Paid (Net of Refunds)	17	-17	-10	-9
Net Cash Flow From/ (Used In) Operating Activities	424	462	562	693
Net Cash Flow From/ (Used In) Investing Activities	-263	-553	-577	-783
Net Cash Flow From/ (Used In) In Financing Activities	-91	-23	212	160
Net Increase/(Decrease) In Cash And Cash Equivalents	70	-113	196	70
Cash And Cash Equivalents At The Beginning Of The Year	45	116	2	198
Cash And Cash Equivalents At The End Of The Year	116	2	198	268



Tara Chand InfraLogistic Solutions Ltd

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