

Date: October 29, 2026

To,

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor Plot No- 'C' Block,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

Symbol: TARACHAND

Subject: Outcome under Regulation 30 & Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the meeting of Board of Directors of the Company held today i.e October 29, 2026.

Ref: Prior intimation dated October 21, 2026, under Regulation 29 of the Listing Regulations.

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the Listing Regulations, this is to inform you that the Board of Directors of the Company at their meeting held today i.e. October 29, 2026 at the Registered Office of the Company situated at 342, Industrial Area Phase-1, Chandigarh-160002, inter alia, transacted the following business:

1. Approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 along with the Limited Review Reports thereon issued by M/s Jain Jagawat Kamdar & Co., Statutory Auditors of the Company.

Further, the extract of Un-audited Standalone Financial Results for the quarter and half year ended on September 30, 2026, will be published in the newspapers in compliance with Regulation 47 of the Listing Regulations.

The Board Meeting commenced at 11:58 A.M. and concluded at 12:50 P.M.

Kindly note that pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter and half year ended September 30, 2026. The Financial Results shall also be made available on the website of the Company at www.tarachandindia.in

You are kindly requested to take the same on record.

Thanking you,

Yours Faithfully,

**For and on behalf of Board of Directors
Tara Chand Infrologistic Solutions Limited**

SHEFALI SINGHAL
Digitally signed by SHEFALI SINGHAL
Date: 2026.10.29 12:57:52 +05'30'

**Shefali Singhal
Company Secretary & Compliance Officer
Mem No: ACS 34314
Place: Navi Mumbai**



JAIN JAGAWAT KAMDAR & CO.

Chartered Accountants

Independent Auditors' Review Report on Unaudited Standalone Financial Results of Tara Chand Infralogistic Solutions Limited for the quarter and half year ended 30th September 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors,
Tara Chand Infralogistic Solutions Limited

1. We have reviewed the unaudited standalone financial results of **Tara Chand Infralogistic Solutions Limited** ('the Company') for the Quarter ended September 30, 2026 which are included in the accompanying 'Unaudited Standalone Statement of Financial Results for the quarter and half year ended September 30, 2026 together with the notes there on (hereinafter referred to as the "Standalone Financial Results"). The Standalone Financial Results has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52(4) read with Regulation 63 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ('Ind AS') and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jain Jagawat Kamdar & Co
Chartered Accountants
Firm Regn. No. 122530W



CA Chandra Shekhar Jagawat
Partner
Membership No: 116078
UDIN: 26116078HYUEUP6055



Date 29th October 2026
Place: Mumbai



jjkandco.com



jjk@jjkandco.com



022-4667 8030 / +91 81048 54097 / +91 81048 46127

Suite no. 606-609, 6th Floor, Metro Avenue, Pereira Hill Road Gundvali, Andheri (East),
Near Gundavali-WEH Metro Junction, Mumbai - 400099, India

Offices at: MUMBAI | PUNE | AHMEDABAD | DELHI | BHOPAL | NOIDA

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED Jul

S

REGISTERED OFFICE AT PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH

CIN:-L63090CH2012PLC033556

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs INR)

	Quarter Ended			Half Year Ended		Year Ended
	Unaudited September 30, 2026	Unaudited June 30, 2026	Unaudited September 30, 2025	Unaudited September 30, 2026	Unaudited September 30, 2025	Audited March 31, 2026
Particulars						
Revenue from operations (Gross of GST)	9,772.77	7,920.83	7,501.92	17,693.60	14,842.49	33,458.99
Less:- GST on Revenue from operations	(1,462.05)	(1,157.93)	(935.31)	(2,619.97)	(2,168.64)	(4,974.24)
Revenue from operations (Net)	8,310.72	6,762.90	6,566.60	15,073.62	12,673.85	28,484.75
Other income	92.11	80.27	145.59	172.38	209.01	328.12
Total Revenue	8,402.83	6,843.17	6,712.19	15,246.00	12,882.87	28,812.87
Expenses:						
Purchase of traded goods	3.48	16.22	33.72	19.70	34.20	776.76
(Increase)/Decrease in inventories of traded goods, work-in-progress and stock in trade	10.36	(4.45)	6.85	5.91	13.65	41.15
Employee benefits expense	1,301.12	1,152.38	840.35	2,453.50	1,576.88	3,774.79
Finance costs	279.18	253.12	229.09	532.30	444.80	1,034.61
Depreciation and Amortization	1,427.56	1,595.11	1,404.94	3,022.66	2,634.48	5,919.34
Other expenses	4,171.68	3,576.79	3,197.28	7,748.47	6,316.30	13,545.88
Total Expenses	7,193.36	6,589.18	5,712.22	13,782.54	11,020.31	25,092.53
Profit before exceptional and extraordinary items and Exceptional items	1,209.47	253.99	999.97	1,463.46	1,862.56	3,720.34
	-	30.05	-	30.05	-	-
Profit before tax	1,209.47	223.94	999.97	1,433.41	1,862.56	3,720.34
Current Tax	114.79	47.34	192.74	162.13	360.31	686.12
Deferred tax charge (credit)	189.60	9.03	58.95	198.63	108.49	262.05
Tax adjustment relating to earlier years	-	-	-	5.07	-	-
Profit / (Loss) for the year	905.07	167.58	748.28	1,067.58	1,393.75	2,772.17
Other comprehensive Income						
Items that will not be reclassified to profit or loss						
Remeasurements of the defined benefit plans	3.08	(32.12)	-	(29.05)	-	-
Total comprehensive Income	908.15	135.45	748.28	1,038.53	1,393.75	2,772.17
Earnings per Equity Share						
(1) Basic	1.15	0.21	0.95	1.35	1.77	3.52
(2) Diluted	1.15	0.21	0.95	1.35	1.77	3.52

- The audited Financial Results for the Quarter ended 30th September, 2026, have been reviewed, approved and taken on record by the Board of Directors at their meeting held on October 29th, 2026. The above results are subject to 'limited review' by the Statutory Auditors of the Company.
- The Company adopted Indian Accounting Standards ("Ind AS") and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS -34 interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India. Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS 34.
- In accordance with Ind AS -115 -Revenue include GST, but Net Revenue exclude the GST for the quarter ended 30.09.2026.
- EPS is not annulised for Quarterly Result.
- There are no investor complains received/pending during quarter ended 30.09.2026.
- The Company has identified the following reportable operating segments in accordance with Ind AS 108 – Operating Segments, based on the nature of its business activities, products and services, internal management reporting, and information reviewed by the Chief Operating Decision Maker (CODM):
 - Segment A – Infra Work, Tangible Goods & Services
 - Segment B – Transportation & Handling
 - Segment C – Processing & Distribution of Goods
 The performance of these operating segments is regularly reviewed by the CODM for the purposes of resource allocation and assessment of segment performance. Segment revenue, segment results, segment assets and segment liabilities are measured in accordance with the accounting policies adopted for the preparation of the financial statements. Segment information for the quarter ended 30th September 2026 is presented in accordance with the requirements of Ind AS 108 and forms an integral part of these financial results.
- Previous period's figures have been regrouped/ reclassified where necessary, to conform with current period's presentation for the purpose of comparability.

**For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited
(Formerly Known As Tara Chand Logistic Solutions Limited)**

**VINAY
KUMAR**

**Vinay Kumar
Managing Director
DIN: 00151567
Date:-29.10.2026
Place : Chandigarh**

Digitally signed by
VINAY KUMAR
Date: 2026.10.29
12:17:32 +05'30'

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED
FORMERLY KNOWN AS TARA CHAND LOGISTIC SOLUTIONS LIMITED

REGISTERED OFFICE AT PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH

CIN:-L63090CH2012PLC033556

Reporting of Standalone Segment wise Revenue, Results and Capital Employed

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)						
(a) Segment-A (Infra work, Tangible Goods & Services)	5,954.59	4,888.54	3,798.41	10,843.13	6,950.48	17,003.86
(b) Segment-B (Transportation & Handling)	2,329.89	1,873.48	2,726.19	4,203.37	5,671.84	10,645.12
(c) Segment-C (Processing & Distribution of Goods)	26.25	0.88	42.00	27.13	51.52	835.76
(d) Unallocated Total						
Less:-Inter Segment Revenue						
Net sales/Income From Operations	8,310.72	6,762.90	6,566.60	15,073.62	12,673.85	28,484.75
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)						
(a) Segment-A (Infra work, Tangible Goods & Services)	1,089.26	526.62	676.07	1,615.87	1,383.33	3,254.64
(b) Segment-B (Transportation & Handling)	363.86	(64.29)	467.08	299.58	818.63	1,400.86
(c) Segment-C (Processing & Distribution of Goods)	11.45	(10.90)	1.43	0.55	3.67	17.85
(d) Unallocated Total	92.11	80.27	145.59	172.38	209.01	328.12
Less:						
i) Interest	279.18	253.12	229.09	532.30	444.80	1,034.61
ii) Other Un-allocable Expenditure net off	68.03	54.64	61.11	122.67	107.29	246.52
iii) Un-allocable income						
Total Profit Before Tax	1,209.47	223.94	999.97	1,433.41	1,862.56	3,720.34
3. Segment Assets						
(a) Segment-A (Infra work, Tangible Goods & Services)	51,465.49	45,651.95	36,807.26	51,465.49	36,807.26	41,872.96
(b) Segment-B (Transportation & Handling)	8,841.25	8,447.66	8,560.48	8,841.25	8,560.48	9,449.09
(c) Segment-C (Processing & Distribution of Goods)	31.08	35.67	81.80	31.08	81.80	304.08
(d) Unallocated Corporate Assets	42.33	21.87	259.60	42.33	259.60	23.82
Total Segment Assets	60,380.15	54,157.16	45,709.15	60,380.15	45,709.15	51,649.95
4. Segment Liabilities						
(a) Segment-A (Infra work, Tangible Goods & Services)	38,207.14	32,937.09	25,929.45	38,207.14	25,929.45	30,335.82
(b) Segment-B (Transportation & Handling)	4,871.14	4,251.78	4,359.44	4,871.14	4,359.44	4,597.67
(c) Segment-C (Processing & Distribution of Goods)	-	25.01	-	-	-	0.01
(d) Unallocated Corporate Liabilities	1,496.52	1,883.36	1,874.17	1,496.52	1,874.17	1,792.01
Total Segment Liabilities	44,574.80	39,097.24	32,163.06	44,574.80	32,163.06	36,725.50

For and on behalf of Board of Directors
Tara Chand Infralogistic Solutions Limited
(Formerly Known As Tara Chand Logistic Solutions Limited)

VINAY
KUMAR

Vinay Kumar
Managing Director
DIN: 00151567
Date:29.10.2026

Digitally signed by
VINAY KUMAR
Date: 2026.10.29
12:17:53 +05'30'

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED
Regd. Address: PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH
CIN: L63090CH2012PLC033556
Standalone Balance Sheet as at Sept 30th, 2026
(All amounts in Indian Rupees in lakhs, except for share data or as otherwise stated)

Particulars	Notes	Figures as at 30-09-2026	Figures as at 31-03-2026
ASSETS			
Non-current assets			
Property ,Plant and Equipment	3	43,085.27	35,497.18
Financial Assets			
-Loans	4	-	-
-Others financial assets	4	2,619.72	1,978.57
Deferred tax assets (Net)			
Non Current tax assets (Net)	5	-	-
Other non-current assets	6	66.91	39.74
Total Non-Current Assets		45,771.90	37,515.50
Current assets			
Inventories	7	112.99	78.30
Financial Assets			
(i) Trade receivables	8	10,213.19	9,279.82
(ii) Cash and cash equivalents	9	2,209.42	2,681.21
(iii) Other bank balances	10	-	-
(iv) Loans	11	-	-
(v) Other financial assets	4	296.08	213.96
Current tax assets	5	324.50	645.69
Other current assets	6	1,452.08	1,235.51
Total Current Assets		14,608.26	14,134.50
Total Assets		60,380.15	51,650.00
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	12	1,576.50	1,576.50
Other Equity	12A	14,228.85	13,348.00
		15,805.35	14,924.50
Non-current liabilities			
Financial liabilities			
- Borrowings	13	12,272.29	8,384.85
- Other financial liabilities	14	22,413.29	18,998.47
Deferred tax liabilities (Net)	27	1,242.06	1,043.43
Provisions	15	83.87	53.79
Other liabilities	16	11.75	8.00
Total Non-Current liabilities		36,023.25	28,488.54
Current liabilities			
Financial Liabilities			
- Borrowings	13	5,808.22	5,461.33
-Trade payables	17		
-Outstanding dues of micro and small enterprises		-	-
-Outstanding dues of other than micro and small enterprises		1,258.79	893.06
- Other financial liabilities	14	1,150.19	845.81
Provisions	15	162.13	686.12
Current tax liabilities (Net)			
Other liabilities	16	172.22	350.64
Total current liabilities		8,551.55	8,236.96
TOTAL		60,380.15	51,650.00

Summary of significant accounting policies

For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited

VINAY KUMAR Digitally signed
by VINAY KUMAR
Date: 2026.10.29
12:18:08 +05'30'

Vinay Kumar
Managing Director
DIN: 00151567

Date:-29.10.2026
Place: Chandigarh

The accompanying notes are an integral part of the financial statements.

As per our attached report of even date

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED
Regd. Address: PLOT No. 342, INDUSTRIAL AREA, PHASE- I, CHANDIGARH
CIN: L63090CH2012PLC033556
Cash Flow Statement for the period ended Sept 30th, 2026
(All amounts in Indian Rupees in lakhs, except for share data or as otherwise stated)

Particulars	Figures as at 30-09-2026	Figures as at 30-09-2025	Figures as at 31-03-2026
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit/(Loss) before tax	1,433.41	1,862.56	3,325.37
Non-cash adjustment to reconcile profit before tax to net cash flows			
Depreciation/ amortization	3,022.66	2,634.48	4,365.84
Loss/ (profit) on sale of fixed assets	(28.35)	(90.24)	(494.63)
Provision for Deferred Tax	(198.63)	(108.49)	(291.51)
Provision for Income Tax	(162.13)	(360.31)	(552.23)
Tax adjustment relating to earlier years	(5.07)	-	4.09
Finance cost	532.30	444.80	724.28
Interest (income)	(118.97)	(108.87)	(124.29)
Operating profit/ (loss) before working capital changes	4,475.21	4,273.91	6,956.92
Movements in working capital :			
Increase/ (decrease) in trade payables	365.73	181.31	330.93
Increase / (decrease) in short-term provisions	(523.99)	360.31	52.23
Increase/ (decrease) in other current liabilities	(178.42)	(87.99)	(22.31)
Increase/ (decrease) in deferred tax liability	198.63	108.49	291.51
Increase in other current Financial liabilities	304.38	58.24	315.46
Increase/ (decrease) in other long-term Provisions	1.03	(6.51)	3.31
Increase in other non current Financial liabilities			(25.42)
Increase/ (decrease) in other non current liabilities	3.75	-	(27.00)
Decrease / (increase) in trade receivables	(933.36)	(1,084.28)	(715.61)
Decrease / (increase) in long-term loans and advances	-	-	-
Decrease/(increase) in inventories	(34.68)	64.96	35.96
Decrease / (increase) in other non current financial assets	(641.15)	1,702.71	(968.71)
Decrease / (increase) in other financial assets	(82.12)	(49.57)	(98.32)
Decrease / (increase) in other non current Assets	(27.16)	(143.32)	22.12
Decrease / (increase) in other current Assets	(216.58)	(378.66)	(430.31)
Cash generated from /(used in) operations	2,711.27	4,999.61	5,720.75
Direct taxes paid (net of refunds)	321.18	(245.33)	(104.30)
Net cash flow from/ (used in) operating activities	A	3,032.45	4,754.27
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of fixed assets, including CWIP	(7,245.67)	(5,558.16)	(7,285.17)
Proceeds from sale of fixed assets	78.08	190.00	1,386.09
Redemption/Investment in fixed deposits	-	-	-
Interest received	118.97	108.87	124.29
Net cash flow from/ (used in) investing activities	B	(7,048.62)	(5,259.28)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds/(Repayment) of long term Borrowings (Net)	3,887.44	1,117.24	2,261.39
Proceeds/(Repayment) of short term Borrowings (Net)	346.88	711.78	423.69
Proceeds from issue of share warrants/ Equity Shares including share	-	-	318.60
Interest paid	(532.30)	(444.80)	(724.28)
Dividend paid	(157.64)	(1.29)	(157.63)
Net cash flow from/ (used in) in financing activities	C	3,544.38	1,382.93
Net increase/(decrease) in cash and cash equivalents	A+B+C	(471.79)	877.92
Cash and cash equivalents at the beginning of the year		2,681.21	1,983.81
Cash and cash equivalents at the end of the year		2,209.42	1,983.81
Closing Cash & Cash equivalent Balances			
Components of cash and cash equivalents			
Cash on hand	33.17	16.63	6.13
Deposits with original maturity of less than operating cycle	1,094.42	2,342.83	1,275.00
Cheques on hand	80.53	-	-
With banks- on current account	1,001.30	502.33	702.67
Total cash and cash equivalents		2,209.42	2,681.21
			1,983.81

Notes :

The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Inds-AS-7 "Statement of Cash Flows"
The accompanying notes are an integral part of the financial statements.
Summary of significant accounting policies

2

For and on behalf of the Board of Directors of
Tara Chand Infra Logistic Solutions Limited

VINAY KUMAR Digitally signed
by VINAY KUMAR
Date: 2026.10.29
12:18:24 +05'30'

Vinay Kumar
Managing Director
DIN: 00151567

DATE: 29.10.2026
PLACE: CHANDIGARH

Independent Auditors' Review Report on Unaudited Consolidated Financial Results of Tara Chand Infralogistic Solutions Limited for the quarter and half year ended 30th September, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors,
Tara Chand Infralogistic Solution Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **Tara Chand Infralogistic Solutions Limited** (hereinafter referred to as the "Holding Company") and its subsidiaries (the Holding Company, and its subsidiaries together referred to as "the Group") for the quarter and half year ended **September 30, 2026** and for the period from July 2026 to September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sl. No.	Name of Company	Relation
1	Tarachand Metallix Limited	Wholly Owned Subsidiary Company

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ("Ind AS") and other recognized

accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The financial results includes unaudited financial results of the wholly owned subsidiary included in the consolidated unaudited financial results, whose financial results reflect total assets of Rs.20.76 Lakhs, total revenues of Rs.0.00, and total loss after tax of Rs.0.61 Lakhs for the quarter ended September 30, 2026. These amounts have been considered in the respective standalone unaudited financial results of the entities included in the Group. Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results/financial information certified by the Board of Directors. Our conclusion on the Statement is not modified in respect of this matter.

For Jain Jagawat Kamdar & Co
Chartered Accountants
Firm Regn. No. 122530W



CA Chandrashekhar Jagawat
Partner
Membership No: 116078
UDIN: 26116078JJHKVI5647



Date: 29th October, 2026
Place: Mumbai

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED

REGISTERED OFFICE AT PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH

CIN:-L63090CH2012PLC033556

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs INR)

	Quarter Ended			Half Year Ended		Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Particulars	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
Revenue from operations (Gross of GST)	9,772.77	7,920.83	7,501.92	17,693.60	14,842.49	33,458.99
Less:- GST on Revenue from operations	(1,462.05)	(1,157.93)	(935.31)	(2,619.97)	(2,168.64)	(4,974.24)
Revenue from operations (Net)	8,310.72	6,762.90	6,566.60	15,073.62	12,673.85	28,484.75
Other income	91.35	80.27	145.59	171.62	209.01	328.12
Total Revenue	8,402.07	6,843.17	6,712.19	15,245.25	12,882.87	28,812.87
Expenses:						
Purchase of traded goods	3.48	16.22	33.72	19.70	34.20	776.76
(Increase)/Decrease in inventories of traded goods, work-in-progress and stock in trade	10.36	(4.45)	6.85	5.91	13.65	41.15
Employee benefits expense	1,301.12	1,152.38	840.35	2,453.50	1,576.88	3,774.79
Finance costs	279.18	253.12	229.09	532.30	444.80	1,034.61
Depreciation and Amortization	1,427.56	1,595.11	1,404.94	3,022.66	2,634.48	5,919.34
Other expenses	4,171.52	3,578.92	3,197.28	7,750.44	6,316.30	13,547.67
Total Expenses	7,193.21	6,591.31	5,712.22	13,784.52	11,020.31	25,094.32
Profit before exceptional and extraordinary items and Exceptional items	1,208.86	251.87	999.97	1,460.73	1,862.56	3,718.55
	-	30.05	-	30.05	-	-
Profit before tax	1,208.86	221.82	999.97	1,430.68	1,862.56	3,718.55
Tax expense:						
Current Tax	105.29	56.15	192.74	161.44	360.31	686.12
Deferred tax charge (credit)	198.41	0.22	58.95	198.63	108.49	262.05
Tax adjustment relating to earlier years	-	-	-	5.07	-	-
Profit / (Loss) for the year	905.16	165.45	748.28	1,065.53	1,393.75	2,770.39
Other comprehensive Income						
Items that will not be reclassified to profit or loss						
Remeasurements of the defined benefit plans	(3.08)	32.12	-	29.04	-	-
Tax on defined benefit plans	-	(8.09)	-	-	-	-
Total comprehensive Income	908.24	141.42	748.28	1,094.57	1,393.75	2,770.39
Earnings per Equity Share						
(1) Basic	1.15	0.21	0.95	1.35	1.77	3.51
(2) Diluted	1.15	0.21	0.95	1.35	1.77	3.51

- The audited Financial Results for the Quarter ended 30th September, 2026, have been reviewed, approved and taken on record by the Board of Directors at their meeting held on October 29th, 2026. The above results are subject to 'limited review' by the Statutory Auditors of the Company.
- The Consolidated Financial results of Tara Chand Infra Logistic Solutions Limited, and its subsidiaries namely, Tarachand Metlic Limited, are consolidated in accordance with Ind AS 110 on Consolidation of Financial Statements.
- The Company adopted Indian Accounting Standards ("Ind As") and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS -34 interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India. Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS 34.
- In accordance with Ind AS -115 -Revenue include GST, but Net Revenue exclude the GST for the quarter ended 30.09.2026.
- EPS is not annulised for Quarterly Result.
- There are no investor complains received/pending during quarter ended 30th September, 2026.
- The Parent Company has identified the following reportable operating segments in accordance with Ind AS 108 – Operating Segments, based on the nature of its business activities, products and services, internal management reporting, and information reviewed by the Chief Operating Decision Maker (CODM):
(a) Segment A – Infra Work, Tangible Goods & Services
- Previous period's figures have been regrouped/ reclassified where necessary, to conform with current period's presentation for the purpose of comparability.

For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited
(Formerly Known As Tara Chand Logistic Solutions Limited)

**VINAY
KUMAR**

Vinay Kumar
Managing Director
DIN: 00151567
Date:-29.10.2026
Place : Chandigarh

Digitally signed by
VINAY KUMAR
Date: 2026.10.29
12:19:01 +05'30'

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED
FORMERLY KNOWN AS TARA CHAND LOGISTIC SOLUTIONS LIMITED

REGISTERED OFFICE AT PLOT No. 342, INDUSTRIAL AREA, PHASE- I , CHANDIGARH

CIN:-L63090CH2012PLC033556

Reporting of Consolidated Segment wise Revenue, Results and Capital Employed

	Quarter Ended			Half Year Ended		Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Particulars	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)						
(a) Segment-A (Infra work, Tangible Goods & Services)	5,954.59	4,888.54	3,798.41	10,843.13	6,950.48	17,003.86
(b) Segment-B (Transportation & Handling)	2,329.89	1,873.48	2,726.19	4,203.37	5,671.84	10,645.12
(c) Segment-C (Processing & Distribution of Goods)	26.25	0.88	42.00	27.13	51.52	835.76
(d) Unallocated Total						
Less:-Inter Segment Revenue						
Net sales/Income From Operations	8,310.72	6,762.90	6,566.60	15,073.62	12,673.85	28,484.75
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)						
(a) Segment-A (Infra work, Tangible Goods & Services)	1,089.26	526.62	676.07	1,615.87	1,383.33	3,254.64
(b) Segment-B (Transportation & Handling)	363.86	(64.29)	467.08	299.58	818.63	1,400.86
(c) Segment-C (Processing & Distribution of Goods)	11.45	(10.90)	1.43	0.55	3.67	17.85
(d) Unallocated Total	93.48	78.14	145.59	171.62	209.01	326.33
Less:						
i) Interest	279.18	253.12	229.09	532.30	444.80	1,034.61
ii) Other Un-allocable Expenditure net off	70.01	54.64	61.11	124.65	107.29	246.52
iii) Un-allocable income						
Total Profit Before Tax	1,208.86	221.81	999.97	1,430.68	1,862.56	3,718.55
3. Segment Assets						
(a) Segment-A (Infra work, Tangible Goods & Services)	51,465.49	45,651.95	36,807.26	51,465.49	36,807.26	41,872.96
(b) Segment-B (Transportation & Handling)	8,841.25	8,447.66	8,560.48	8,841.25	8,560.48	9,449.09
(c) Segment-C (Processing & Distribution of Goods)	31.08	35.67	81.80	31.08	81.80	304.08
(d) Unallocated Corporate Assets	38.09	363.94	259.60	38.09	259.60	47.32
Total Segment Assets	60,375.91	54,499.23	45,709.15	60,375.91	45,709.15	51,673.45
4. Segment Liabilities						
(a) Segment-A (Infra work, Tangible Goods & Services)	38,207.14	32,937.09	25,929.45	38,207.14	25,929.45	30,335.82
(b) Segment-B (Transportation & Handling)	4,871.14	4,251.78	4,359.44	4,871.14	4,359.44	4,597.67
(c) Segment-C (Processing & Distribution of Goods)	-	25.01	-	-	-	0.01
(d) Unallocated Corporate Liabilities	1,496.11	2,223.73	1,874.17	1,496.11	1,874.17	1,792.30
Total Segment Liabilities	44,574.39	39,437.61	32,163.06	44,574.39	32,163.06	36,725.79

For and on behalf of Board of Directors
Tara Chand Infra Logistic Solutions Limited
(Formerly Known As Tara Chand Logistic Solutions Limited)

VINAY KUMAR

Digitally signed by VINAY
KUMAR
Date: 2026.10.29 12:19:20
+05'30'

Vinay Kumar
Managing Director
DIN: 00151567
Date:-29.10.2026
Place : Chandigarh

TARA CHAND INFRALOGISTIC SOLUTIONS LIMITED
Regd. Address: PLOT No. 342, INDUSTRIAL AREA, PHASE- I, CHANDIGARH
CIN: L63090CH2012PLC033556
Consolidated Balance Sheet as at Sept 30th, 2026
(All amounts in Indian Rupees in lakhs, except for share data or as otherwise stated)

Particulars	Notes	Figures as at 30-09-2026	Figures as at 31-03-2026
ASSETS			
Non-current assets			
Property ,Plant and Equipment	3	43,085.27	35,497.18
Financial Assets			
-Loans	4	-	-
-Others financial assets	4	2,594.72	1,953.57
Deferred tax assets (Net)			
Non Current tax assets (Net)	5	-	-
Other non-current assets	6	66.91	39.74
Total Non-Current Assets		45,746.90	37,490.50
Current assets			
Inventories	7	112.99	78.30
Financial Assets			
(i) Trade receivables	8	10,213.19	9,279.82
(ii) Cash and cash equivalents	9	2,215.51	2,684.85
(iii) Other bank balances	10	-	-
(iv) Loans	11	10.41	15.00
(v) Other financial assets	4	296.08	213.96
Current tax assets	5	324.50	645.69
Other current assets	6	1,456.34	1,240.37
Total Current Assets		14,629.01	14,158.00
Total Assets		60,375.91	51,648.50
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	12	1,576.50	1,576.50
Other Equity	12A	14,225.02	13,346.21
		15,801.52	14,922.71
Non-current liabilities			
Financial liabilities			
- Borrowings	13	12,272.29	8,384.85
- Other financial liabilities	14	22,413.29	18,998.47
Deferred tax liabilities (Net)	27	1,242.06	1,043.43
Provisions	15	83.87	53.79
Other liabilities	16	11.75	8.00
Total Non-Current liabilities		36,023.25	28,488.54
Current liabilities			
Financial Liabilities			
- Borrowings	13	5,808.22	5,461.33
-Trade payables	17		
-Outstanding dues of micro and small enterprises		-	-
-Outstanding dues of other than micro and small enterprises		1,258.79	893.06
- Other financial liabilities	14	1,150.19	845.81
Provisions	15	161.44	686.12
Current tax liabilities (Net)			
Other liabilities	16	172.50	350.93
Total current liabilities		8,551.14	8,237.25
TOTAL		60,375.91	51,648.50

Summary of significant accounting policies

2

The accompanying notes are an integral part of the financial statements.

As per our attached report of even date

For and on behalf of Board of Directors
Tara Chand Infralogistic Solutions Limited

**VINAY
KUMAR**

Digitally signed by
VINAY KUMAR
Date: 2026.10.29
12:19:36 +05'30'

Vinay Kumar
Managing Director
DIN: 00151567

Date:-29.10.2026
Place : Chandigarh

Consolidated Cash Flow Statement for the period ended Sept 30th, 2026
(All amounts in Indian Rupees in lakhs, except for share data or as otherwise stated)

Particulars	Figures as at 30-09-2026	Figures as at 30-09-2025	Figures as at 31-03-2026	
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit/(Loss) before tax	1,430.68	1,862.56	3,325.37	
Non-cash adjustment to reconcile profit before tax to net cash flows				
Depreciation/ amortization	3,022.66	2,634.48	4,365.84	
Loss/ (profit) on sale of fixed assets	(28.35)	(90.24)	(494.63)	
Provision for Deferred Tax	(198.63)	(108.49)	(291.51)	
Provision for Income Tax	(161.44)	(360.31)	(552.23)	
Tax adjustment relating to earlier years	(5.07)	-	4.09	
Finance cost	532.30	444.80	724.28	
Interest (income)	(118.22)	(108.87)	(124.29)	
Operating profit/ (loss) before working capital changes				
Movements in working capital :	4,473.93	4,273.91	6,956.92	
Increase/ (decrease) in trade payables	365.73	181.31	330.93	
Increase / (decrease) in short-term provisions	(524.67)	360.31	52.23	
Increase/ (decrease) in other current liabilities	(178.43)	(87.99)	(22.31)	
Increase/ (decrease) in deferred tax liability	198.63	108.49	291.51	
Increase in other current Financial liabilities	304.38	58.24	315.46	
Increase/ (decrease) in other long-term Provisions	1.03	(6.51)	3.31	
Increase in other non current Financial liabilities			(25.42)	
Increase/ (decrease) in other non current liabilities	3.75	-	(27.00)	
Decrease / (increase) in trade receivables	(933.36)	(1,084.28)	(715.61)	
Decrease / (increase) in long-term loans and advances	4.59	-	-	
Decrease/(increase) in inventories	(34.68)	64.96	35.96	
Decrease / (increase) in other non current financial assets	(641.15)	1,702.71	(968.71)	
Decrease / (increase) in other financial assets	(82.12)	(49.57)	(98.32)	
Decrease / (increase) in other non current Assets	(27.16)	(143.32)	22.12	
Decrease / (increase) in other current Assets	(215.97)	(378.66)	(430.31)	
Cash generated from /(used in) operations				
Direct taxes paid (net of refunds)	2,714.48	4,999.61	5,720.75	
	321.18	(245.33)	(104.30)	
Net cash flow from/ (used in) operating activities	A	3,035.66	4,754.27	5,616.44
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchase of fixed assets, including CWIP	(7,245.67)	(5,558.16)	(7,285.17)	
Proceeds from sale of fixed assets	78.08	190.00	1,386.09	
Redemption/Investment in fixed deposits	-	-	-	
Interest received	118.22	108.87	124.29	
Net cash flow from/ (used in) investing activities	B	(7,049.38)	(5,259.28)	(5,774.79)
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds/(Repayment) of long term Borrowings (Net)	3,887.44	1,117.24	2,261.39	
Proceeds/(Repayment) of short term Borrowings (Net)	346.88	711.78	423.69	
Proceeds from issue of share warrants/ Equity Shares including share	-	-	318.60	
Interest paid	(532.30)	(444.80)	(724.28)	
Dividend paid	(157.64)	(1.29)	(157.63)	
Net cash flow from/ (used in) in financing activities	C	3,544.37	1,382.93	2,121.77
Net increase/(decrease) in cash and cash equivalents	A+B	(469.35)	877.92	1,963.42
	+C			
Cash and cash equivalents at the beginning of the year	2,684.86	1,983.81	20.39	
Cash and cash equivalents at the end of the year	2,215.51	2,681.21	1,983.81	
Closing Cash & Cash equivalent Balances				
Components of cash and cash equivalents				
Cash on hand	33.17	16.63	6.13	
Deposits with original maturity of less than operating cycle	1,094.42	2,342.83	1,275.00	
Cheques on hand	80.53	-	-	
With banks- on current account	1,007.38	502.33	702.67	
Total cash and cash equivalents	2,215.51	2,681.21	1,983.81	

Notes :

The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Inds-AS-7 "Statement of Cash Flows"
The accompanying notes are an integral part of the financial statements.
Summary of significant accounting policies

2

For and on behalf of the Board of Directors of
Tara Chand Infra Logistic Solutions Limited

**VINAY
KUMAR**

Digitally signed by
VINAY KUMAR
Date: 2026.10.29
12:19:51 +05'30'

Vinay Kumar
Managing Director
DIN: 00151567

Date:-29.10.2026
Place : Chandigarh