

**Date: 28<sup>th</sup> June, 2024**

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Plot No. C/1, G-Block,**  
**Bandra Kurla Complex,**  
**Bandra East, Mumbai-400 051**

**Trading Symbol: TARACHAND**  
**ISIN: INE555Z01012**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Conversion of 3,00,000 Fully convertible Warrants into Equity Shares pursuant to the exercise of fully convertible warrants allotted on a preferential basis:**

This is in continuation to our intimation dated 28<sup>th</sup> March, 2023 regarding the Allotment of 21,20,000 (Twenty-One Lakhs Twenty Thousand) Fully Convertible Warrants ("Warrants/Convertible Warrants") at an issue price of Rs. 72/- (Rupees Seventy Two Only) having face value Rs. 10/- (Rupees Ten Only) and at a premium of Rs. 62/- (Rupees Sixty Two Only) each convertible into an equivalent number of Equity Shares.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the 10 (Ten) of the said warrant holders have applied for conversion of Fully Convertible Warrants into Equity Shares along with payment of the remaining exercise price of Rs. 54/- per Warrant being 75% of the issue price i.e. Rs. 72/- (Rupees Seventy Two Only) per warrant. Consequently, the Board of Directors by way of circular resolution have approved the conversion of the said warrants into equity shares to the warrant holders.

The said Circular Resolution was approved by the Board of Directors on 28<sup>th</sup> June, 2024 around 02:01 P.M. (IST)

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Kindly take the above for your records.

**For and on behalf of**  
**Tara Chand Infralogistic Solutions Limited**  
**(Formerly Known as Tara Chand logistic Solutions Limited)**

**Nishu Kansal**  
**Company Secretary & Compliance Officer**  
**Membership No. ACS 33372**

**Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. SEBI/ HO/ CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:**

Particulars	Details
<b>Name of the Investor</b>	As Per Annexure 1
<b>Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of allottee(s):</b>	Allotment of 3,00,000 Equity shares of face value Rs. 10/- (Rupees Ten Only) or at such other face value as the case may be pursuant to the approval of members of the Company in accordance with the applicable rules, regulations, and laws issued by SEBI or any other applicable statutory authority from time to time, at a premium of Rs. 62/- (Rupees Sixty-Two Only) per share of the Company aggregating to Rs. 2,16,00,000/- (Rupees Two Crore Sixteen Lakhs Only) pursuant to the conversion of warrant into equivalent no of equity shares to the allottees mentioned in <b>Annexure 1.</b>
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Exercise of 3,00,000 fully convertible warrants in into equivalent number of fully paid-up equity shares having face value of Rs. 10/- (Rupees Ten Only) each or at such other face value as the case may be pursuant to the approval of members of the Company in accordance with the applicable rules, regulations, and laws issued by SEBI or any other applicable statutory authority from time to time, at a premium of Rs. 62/- (Rupees Sixty-Two Only) per share of the Company.

**'Annexure 1'**

Sr. No.	Name of the Allottee	Category	No. of Warrants converted into Equity Shares	**Total Amount Paid (including Premium) (Amount in Rs.)
1	Neeru Arora	Non- Promoter	10,000	7,20,000
2	Nandita	Non- Promoter	10,000	7,20,000
3	Shanti Devi	Non- Promoter	10,000	7,20,000
4	Manbir Singh	Non- Promoter	10,000	7,20,000
5	Siddharth Sharma	Non- Promoter	10,000	7,20,000
6	Krishan Chandra Singh	Non- Promoter	20,000	14,40,000
7	Jagmohan Singh Gusain	Non- Promoter	10,000	7,20,000
8	Lokachander K	Non- Promoter	10,000	7,20,000
9	Anju Aggarwal	Promoter Group	2,00,000	1,44,00,000
10	Singh Dhruvraj Jaigopal	Non- Promoter	10,000	7,20,000
<b>TOTAL</b>			<b>3,00,000</b>	<b>2,16,00,000</b>

***\*\* The Consideration received from each of the allottees is 100% of the total consideration Whereas the 25% from the respective allottees was received at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.***