Date : 13-04-2023

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla complex,
Bandra East, Mumbai-400 051

Trading Symbol: TARACHAND
ISIN : INE555Z01012

Sub: **Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Conversion of 3,00,000 Fully convertible Warrants into Equity Shares pursuant to the exercise of fully convertible warrants allotted on a preferential basis:**

This is in continuation to our intimation dated 28th March, 2023 regarding the Allotment of 21,20,000 (Twenty-One Lakhs Twenty Thousand) Fully Convertible Warrants **("Warrants/Convertible Warrants")** at an issue price of Rs. 72/- (Rupees Seventy Two Only) having face value Rs. 10/- (Rupees Ten Only) and at a premium of Rs. 62/- (Rupees Sixty Two Only) each convertible into an equivalent number of Equity Shares.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the 03 (Three) of the said warrant holders have applied for conversion of Fully Convertible Warrants into Equity Shares along with receipt of the remaining exercise price of Rs. 54/- Per Warrant being 75% of the issue price (Rs. 72/-) per warrants Consequently the Board of Directors by way of circular resolution has approved the conversion of the said warrants into equity shares to the warrant holders.

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Kindly take the above for your records.

For and on behalf of
Tara Chand Infralogistic Solutions Limited
(Formerly Known as Tara Chand logistic Solutions Limited)

NISHU KANSAL
Digitally signed by NISHU KANSAL
Date: 2023.04.13 17:59:38 +05'30'

Nishu Kansal
Company Secretary & Compliance Officer
Membership No. ACS 33372

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

Particulars	Details
Name of the Investor	As Per Annexure 1
Post allotment of securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of allottee(s):	Allotment of 3,00,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 62/-, aggregating to Rs. 2,16,00,000/-, pursuant to the conversion of warrant into equivalent no of equity shares to the allottees mentioned in Annexure 1.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 3,00,000 fully convertible warrants into 3,00,000 fully paid up equity shares of Rs. 10/- each.

'Annexure 1'

Sr.No.	Name of the Allottee	Category	No. of Warrants converted into Equity Shares	**Total Amount Paid (including Premium) (Amount in Rs.)
1	Himanshu Aggarwal	Promoter Group	80,000	57,60,000
2	Arnav Aggarwal	Promoter Group	1,00,000	72,00,000
3	Sanjay Devkinandan Gupta	Non-Promoter	1,20,000	86,40,000
TOTAL			**3,00,000**	**2,16,00,000**

*** The Consideration received from each of the allottees is 100% of the total consideration Whereas the 25% from the respective allottees was received at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.*