tara chand
infralogistic solutions ltd
Think New. Act Now
(Formerly Tara Chand Logistic Solutions Ltd)

Pan No. AAECT1408Q
TAN No.PTLT12766F
GSTIN. 04AAECT1408Q1Z8
CIN No. L63090CH2012PLC033556

Registered Office : 342, Industrial Area, Phase-1, Chandigarh -160 002
Ph.: 8427300795, 8427646965 | E : info.chd@tarachandindia.in | www.tarachandindia.in

Date: 12th March,2024

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400 051

Trading Symbol: TARACHAND
ISIN: INE555Z01012

Sub: **Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Conversion of 3,35,000 Fully convertible Warrants into Equity Shares pursuant to the exercise of fully convertible warrants allotted on a preferential basis:**

This is in continuation to our intimation dated 28th March, 2023 regarding the Allotment of 21,20,000 (Twenty-One Lakhs Twenty Thousand) Fully Convertible Warrants **("Warrants/Convertible Warrants")** at an issue price of Rs. 72/- (Rupees Seventy Two Only) having face value Rs. 10/- (Rupees Ten Only) and at a premium of Rs. 62/- (Rupees Sixty Two Only) each convertible into an equivalent number of Equity Shares.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the 09 (Nine) of the said warrant holders have applied for conversion of Fully Convertible Warrants into Equity Shares along with payment of the remaining exercise price of Rs. 54/- per Warrant being 75% of the issue price (Rs. 72/-) per warrants. Consequently, the Board of Directors by way of circular resolution have approved the conversion of the said warrants into equity shares to the warrant holders.

The said Circular Resolution was approved by the Board of Directors on 12th March, 2024 around 07:30 pm (IST)

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Kindly take the above for your records.

For and on behalf of
Tara Chand Infralogistic Solutions Limited
(Formerly Known as Tara Chand logistic Solutions Limited)

NISHU KANSAL
Digitally signed by NISHU KANSAL
Date: 2024.03.12 19:38:39 +05'30'

Nishu Kansal
Company Secretary & Compliance Officer
Membership No. ACS 33372

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Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. SEBI/ HO/ CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:

Particulars	Details
Name of the Investor	As Per Annexure 1
Post allotment of securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of allottee(s):	Allotment of 3,35,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 62/-, aggregating to Rs. 2,41,20,000/-, pursuant to the conversion of warrant into equivalent no of equity shares to the allottees mentioned in Annexure 1.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 3,35,000 fully convertible warrants into 3,35,000 fully paid-up equity shares of Rs. 10/- each.

'Annexure 1'

Sr. No.	Name of the Allottee	Category	No. of Warrants converted into Equity Shares	**Total Amount Paid (including Premium) (Amount in Rs.)
1	Krishang Deo Saraf	Non-Promoter	1,00,000	72,00,000
2	Raman Deep	Non-Promoter	10,000	7,20,000
3	Viraj N Thakariya	Non-Promoter	10,000	7,20,000
4	Nitin Rao	Non-Promoter	20,000	14,40,000
5	Karun International Private Limited	Non-Promoter	1,00,000	72,00,000
6	Fuji Securities Pvt Ltd	Non-Promoter	70,000	50,40,000
7	Dendukuri Sai Tejaswini	Non-Promoter	5,000	3,60,000
8	Mohit Kumar	Non-Promoter	10,000	7,20,000
9	Naresh Kumar	Non-Promoter	10,000	7,20,000
TOTAL			**3,35,000**	**2,41,20,000**

*** The Consideration received from each of the allottees is 100% of the total consideration Whereas the 25% from the respective allottees was received at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.*