



TAPI FRUIT PROCESSING LIMITED

www.tapifood.com | E-mail : cs@tapifood.com | CIN: L15400GJ2018PLC103201

Date: June 15, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai - 400051.

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on June 15, 2023

Ref: Tapi Fruit Processing Limited (Symbol: TAPIFRUIT)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on June 15, 2023, at the Registered Office of the Company which was commenced at 05:30 P.M. and concluded at 06:15 P.M., has, inter alia, apart from other business, considered and approved, allotment of 103500 warrants of the company at a price of Rs. 154 per warrant, aggregating to Rupees 1,59,39,000.00 to persons other than the promoters and promoter group of the Company by way of a preferential issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"), as amended on receipt of an amount equivalent to 25% of the total consideration from the allottees.

Each warrant is convertible into 1 Equity Shares and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be, upon payment of full price of warrant and on such other terms and conditions as applicable.

Kindly take this information on your record.

Thanking you

For, **Tapi Fruit Processing Limited**

KASHYAPKUMAR
AR NAGJIBHAI
PANDAV
Digitally signed by
KASHYAPKUMAR
NAGJIBHAI PANDAV
Date: 2023.06.15
18:17:47 +05'30'



Kashyapkumar Pandav
Company Secretary

Place: Surat

Registered Office : 212-214, Sunrise Chambers, Mini Bazar, Sardar Chowk,
Varachha Road, Surat - 395 006. (Guj.) India. Tele: +91 261 2551206

Factory : Block No.124-125, Plot No.17-A, Opp.Gupta Industries, N.H. No.8,
Pipodara, Tal.Mangarol, Dist.Surat.-394 110 (Guj.) India. Tele: +91 - 73836 80150