



TAPI FRUIT PROCESSING LIMITED

www.tapifood.com | E-mail : cs@tapifood.com | CIN:L15400GJ2018PLC103201

Date: November 11, 2024

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai - 400051.

Dear Sir/Madam,

Subject: Statement of deviation(s) or variation(s) under Regulation 32 of the SEBI (LODR) Regulation, 2015.

Reference: Tapi Fruit Processing Limited (Symbol: TAPIFRUIT)

We would like to inform the Exchange that, with reference to regulation 32 of the SEBI (LODR) Regulation 2015, We hereby submit the Statement of Deviation(s) or Variation(s) with respect to fundraised through Preferential issue by the Company i.e. Tapi Fruit Processing Limited and the same has duly reviewed by the Audit Committee for the half year ended on September 30, 2024.

Kindly take the same in your record in terms of Regulation 32 of SEBI (LODR), Regulations, 2015

Thanking you,

Yours faithfully,

For Tapi Fruit Processing Limited



Kashyapkumar Pandav
Company Secretary & Compliance Officer

Place: Surat

Registered Office : 212-214, Sunrise Chambers, Mini Bazar, Sardar Chowk,
Varachha Road, Surat - 395 006. (Guj.) India. Tele: +91 261 2551206

Factory : Block No.124-125, Plot No.17-A, Opp.Gupta Industries, N.H. No.8,
Pipodara, Tal.Mangarol, Dist.Surat.-394 110 (Guj.) India. Tele: +91 - 73836 80150



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STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Statement- I

Name of listed entity	Tapi Fruit Processing Limited						
Mode of Fund Raising	Preferential Issue						
Date of Raising Funds	14.06.2023						
Amount Raised	Rs. 3.942 Crore						
Report filed for Quarter ended	September 30, 2024						
Monitoring Agency	Not applicable						
Monitoring Agency Name, if applicable	Not applicable						
Is there a Deviation / Variation in use of funds raised	No						
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders	Not applicable						
If Yes, Date of shareholder Approval	Not applicable						
Explanation for the Deviation /Variation	Not applicable						
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders	Not applicable						
If Yes, Date of shareholder Approval	Not applicable						
Explanation for the Deviation /Variation	Not applicable						
Comments of the Audit Committee after review	Not applicable						
Objects for which funds have been raised and where there has been a deviation, in the following table;							
Sr. No.	Objective of the Issue	Modified Object, If any	Original Allocation	Modified Allocation	Amount utilized till March 31, 2024	Amount of Deviation / Variation according to applicable Object	Remarks, If any
1	To fund the capital requirement for the purpose of capital expenditures, Repayments of Debts, Working Capital Requirements, Investment in Technology and General Corporate Purpose.	NA	3.942	NA	2.841	-	Unutilised amount invested in Liqui Fund
	Total		3.942		2.841		

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Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Tapi Fruit Processing Limited



Ghanshyam L. Lukhi
Chairman and Managing Director
DIN: 06704416

Date: 11.11.2024

Place: Surat

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Statement- II

Name of listed entity	Tapi Fruit Processing Limited
Mode of Fund Raising	Equity Warrant
Date of Raising Funds	15.06.2023
Amount Raised	Rs. 0.803 Crore
Report filed for Quarter ended	September 30, 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation /Variation	Not applicable
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation /Variation	Not applicable
Comments of the Audit Committee after review	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table;

Sr. No.	Objective of the Issue	Modified Object, If any	Original Allocation	Modified Allocation	Amount utilized till March 31, 2024	Amount of Deviation / Variation according to applicable Object	Remarks, If any
1	To fund the capital requirement for the purpose of capital expenditures, Repayments of Debts, Working Capital Requirements, Investment in Technology and General Corporate Purpose.	NA	0.803	NA	0.381	-	Unutilised amount invested in Liqui Fund and balance amount in special bank account
	Total		0.803		0.381		

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Deviation or variation could mean:

- (d) Deviation in the objects or purposes for which the funds have been raised or
- (e) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (f) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For **Tapi Fruit Processing Limited**



Ghanshyam L. Lukhi
Chairman and Managing Director
DIN: 06704416

Date: 11.11.2024

Place: Surat

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