

Registered Office: 25-27, Netaji Subhas Road, Kolkata-700001

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND FOR THE YEAR ENDED 31ST MARCH 2015

PART-I

₹ in Lakhs

Sl No	Particulars	Standalone					Consolidated	
		Three months ended 31-Mar-15 (Audited)	Three months ended 31-Dec-14 (Un-Audited)	Three months ended 31-Mar-14 (Audited)	Year ended 31-Mar-15 (Audited)	Year ended 31-Mar-14 (Audited)	Year ended 31-Mar-15 (Audited)	Year ended 31-Mar-14 (Audited)
1	Income from Operations							
	a) Net Income from Operations (net of excise Duty)	14,062	11,882	21,657	52,280	74,597	51,738	70,833
	b) Other Operating Income	50	-	45	50	65	33	-
	Total income from operations (net)	14,112	11,882	21,702	52,330	74,662	51,771	70,833
2	Expenses							
	a. Consumption of Raw Material, Stores and Spares	4,863	4,388	8,566	18,027	24,196	17,084	22,254
	b. Contract Operating Expenses	8,430	5,749	9,615	28,863	40,014	28,526	39,087
	c. Changes in work-in-progress	(1,650)	1,100	400	(2,370)	(4,043)	(2,405)	(3,886)
	d. Employee benefits expense	469	393	597	1,782	2,000	1,728	1,940
	e. Depreciation and amortisation expense	189	640	310	2,107	1,259	2,147	1,156
	f. Other Expenses	425	373	487	1,559	1,954	1,504	1,612
	Total Expenses	12,726	12,643	19,975	49,968	65,380	48,584	62,163
3	Profit/(Loss) from Operations before other Income, Finance Cost and Exceptional Items	1,386	(761)	1,727	2,362	9,282	3,187	8,670
4	Other Income	952	61	475	1,106	614	1,112	680
5	Profit/(Loss) from ordinary activities before Finance cost and Exceptional Items	2,338	(700)	2,202	3,468	9,896	4,299	9,350
6	Finance Cost	2,649	2,004	2,602	9,506	9,684	9,641	8,907
7	Profit/(Loss) from ordinary activity after Finance costs but before Exceptional Items	(311)	(2,704)	(400)	(6,038)	212	(5,342)	443
8	Exceptional Items	-	-	-	-	-	-	-
9	Adjustment for diminution in Value of Investment	-	-	-	-	-	-	-
10	Profit/(loss) from ordinary activities before Tax	(311)	(2,704)	(400)	(6,038)	212	(5,342)	492
11	Tax Expenses	431	(115)	(601)	73	(462)	105	(452)
12	Net Profit/(Loss) from ordinary activities after Tax	(742)	(2,589)	201	(6,111)	674	(5,447)	944
13	Extraordinary Items	-	-	-	-	-	-	-
14	Net Profit/(Loss) for the period	(742)	(2,589)	201	(6,111)	674	(5,447)	944
15	Share of profit / (loss) of associates	-	-	-	-	-	-	-
16	Net Profit/(Loss) for the period	(742)	(2,589)	201	(6,111)	674	(5,447)	944
17	Paid-up equity share capital (Face Value of Rs. 10/- per share)	1,882	1,882	1,882	1,882	1,882	1,882	1,882
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	-
19	Earning per share (of Rs. 10/- each) (not annualised):				11,793	17,909	19,496	24,544
a.	Before extraordinary items							
i.	Basic	(3.94)	(13.76)	1.06	(32.47)	3.57	(28.94)	5.01
ii.	Diluted	(3.94)	(13.76)	1.06	(32.47)	3.57	(28.94)	5.01
b.	After extraordinary items							
i.	Basic	(3.94)	(13.76)	1.06	(32.47)	3.57	(28.94)	5.01
ii.	Diluted	(3.94)	(13.76)	1.06	(32.47)	3.57	(28.94)	5.01

Part - II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	- Number of Shares	7794568	7794568	7794568	7794568	7794568
	- Percentage of Shareholding	41.41	41.41	41.41	41.41	41.41
2	Promoters and promoter group Shareholding					
a.	Pledged/Encumbered					
	- Number of shares	36,93,400	3639400	0	36,93,400	0
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	33.00	33.00	0.00	33.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	19.33	19.33	0.00	19.33	0.00
b.	Non-encumbered					
	- Number of shares	7389098	7389098	11028498	7389098	11028498
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	67.00	67.00	100.00	67.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	39.26	39.26	58.59	39.26	58.59

Particulars	3 months ended 31st March 2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

Segment-Wise Revenue, Results And Capital Employed In Terms Of Clause 41 Of The Listing Agreement:

Sl No	Particulars	Three months ended 31-Mar-15 (Audited)	Three months ended 31-Dec-14 (Un-Audited)	Three months ended 31-Mar-14 (Audited)	Year ended 31-Mar-15 (Audited)	Year ended 31-Mar-14 (Audited)
1	Gross Segment revenue					
	a. Infrastructure					
	b. RMC	12,537	9,799	19,389	43,669	67,149
	Non-Allocable Ho - Revenue	1,525	2,083	2,267	8,611	7,448
	Less: Inter Segment Revenue					
	Net Segment Revenue :	14,062	11,882	21,656	52,280	74,597
2	Segment Results					
	Profit/(Loss) before Tax & Interest					
	a. Infrastructure	1,172	(729)	2,602	2,117	20,986
	b. RMC	(610)	(1271)	(170)	(171)	(600)

Total :	1,119	(761)	2,772	2,095	21,494
Less : Inter Segment Margin	-	-	-	-	-
Less : Interest Expenses	2,649	2,004	2,602	9,506	9,684
Less : Head Office Expenses	-	-	1,087	-	12,274
Add : Unallocated Corporate Net Income	1,219	61	517	1,373	676
Less : Tax	431	(115)	(601)	73	(462)
Total Profit/(Loss) after Tax	(742)	(2,589)	201	(6,111)	674
3 Capital Employed					
a. Infrastructure	78,990	80,378		78,990	74,100
b. RMC	1,864	1,892		1,864	1,872
Total :	80,854	82,270	-	80,854	75,972
Unallocable Corporate Net Assets	17,032	17,591		17,032	21,200
Net Capital Employed	97,886	99,861	-	97,886	97,172

STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakhs

Sl No	Particulars	Standalone		Consolidated	
		As at year ended 31-Mar-15	As at year ended 31-Mar-14	As at year ended 31-Mar-15	As at year ended 31-Mar-14
A	EQUITY AND LIABILITIES				
1	SHAREHOLDERS FUND				
a.	Share Capital	1,882	1,896	1,882	1,973
b.	Reserve and Surplus	11,793	17,909	18,146	24,545
	Subtotal-Shareholders' funds	13,675	19,805	20,028	26,518
2	Minority Interest	-	-	2	1
3	Non-current liabilities				
a.	Long-term borrowings	29,479	15,901	42,322	25,920
b.	Deferred tax liabilities	796	724	828	724
c.	Other Long term liabilities	2,027	1,613	2,027	1,620
d.	Long-term provisions	382	336	382	336
	Subtotal-Non-current liabilities	32,684	18,574	45,559	28,600
4	Current liabilities				
a.	Short term borrowings	46,475	50,456	45,400	50,539
b.	Trade payables	9,144	17,542	9,750	18,669
c.	Other current liabilities	13,924	14,450	12,879	12,094
d.	Short-term provisions	98	103	98	104
	Subtotal-Current liabilities	69,641	82,551	68,127	81,406
	TOTAL - EQUITY AND LIABILITIES	1,16,000	1,20,930	1,33,716	1,36,525
B	ASSETS				
1	Non current assets				
a.	Fixed Assets	6,181	10,776	28,735	28,396
b.	Goodwill on Consolidation	-	-	6	6
c.	Non current Investments	8,633	6,769	135	120
d.	Long-term loans and advances	2,014	1,709	2,131	1,909
e.	Other non-current assets	232	508	235	512
	Subtotal-Non current assets	17,060	19,762	31,242	30,943
2	Current assets				
a.	Inventories	24,232	24,017	23,227	24,873
b.	Trade receivables	24,597	28,808	23,203	27,427
c.	Cash & cash equivalents	3,211	3,361	3,425	3,534
d.	Short-term loans and advances	12,285	11,441	12,147	11,818
e.	Other Current Assets	34,615	33,541	40,472	37,930
	Subtotal-Current assets	98,940	1,01,168	1,02,474	1,05,582
	TOTAL - ASSETS	1,16,000	1,20,930	1,33,716	1,36,525

- The above financial results have been reviewed by the Audit Committee at its meeting held on 29th May, 2015 and approved by the Board of Directors at their Meeting held on 30th May, 2015.
- Persuant to the requirement of Schedule II of the Companies Act 2013, the company has reassessed the useful life of all the tangible fixed assets based on life as provided in the said schedule. Depreciation has been provided considering the remaining useful life of the assets and necessary effect have been given in the accounts.
- Segment Composition: a. **Infrastructure** comprises of engineering and construction in the field of Railway, Roads , Urban Development, Infrastructure, Industrial Fabrication, Power , Marine and Aviation and b. **Ready Mix Concrete (RMC)** comprises Ready mix concrete produced for sale.
- The figures of the last quarter for the current year and for the previous year are the balancing figures between the audited figures in respect of the full financial year ended 31st March and the unaudited published year-to-date figures upto the third quarter ended 31st December which was subject to limited review.
- The figures of the previous period have been regrouped/rearranged wherever considered necessary.

Date:- 30th May, 2015
Place:- Kolkata



For Tania Constructions Limited

Rahul Tania
Director (Operations)