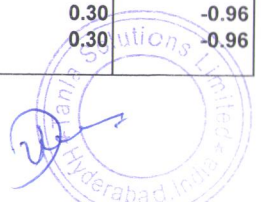
TANLA SOLUTIONS LIMITED
TANLA TECHNOLOGY CENTRE, HITECH CITY ROAD, MADHAPUR, HYDERABAD - 500081
CIN: L72200AP1995PLC021262 WWW.TANLA.COM
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

PART I

(Rupees in Lakhs)

	Particulars (Refer notes below)	Consolidated Results for the					Tanla Solutions Limited - Results for the				
		3 months ended 31-Mar-15	Preceding 3 months ended 31-Dec-14	Corresponding 3 months ended in the previous year 31-Mar-14	Year to date figures for current period ended 31-Mar-15	Previous accounting year ended 31-Mar-14	3 months ended 31-Mar-15	Preceding 3 months ended 31-Dec-14	Corresponding 3 months ended in the previous year 31-Mar-14	Year to date figures for current period ended 31-Mar-15	Previous accounting year ended 31-Mar-14
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	**Income from Operations**										
	(a) Overseas	1566.91	2315.19	2941.59	9256.49	7873.05	-	15.07	4.59	21.29	31.78
	(b) Domestic- India	7174.50	4171.81	610.97	14992.65	2586.77	6474.79	3143.75	562.75	13239.89	2538.55
	(c) Other Operating Income	-	-	-	-	-	-	-	-	-	-
	Total income from operations (net)	**8741.41**	**6487.01**	**3552.56**	**24249.14**	**10459.82**	**6474.79**	**3158.82**	**567.34**	**13261.17**	**2570.33**
2	**Expenses**										
	(a) Cost of sales	6045.05	3760.70	1344.32	14138.79	4980.46	5502.24	2452.13	211.68	10820.02	1091.60
	(b) Change in inventories	-	-	-	-	-	-	-	-	-	-
	(c) Employee Benefits expense	256.70	252.89	248.60	982.09	953.00	206.95	154.38	143.34	664.05	547.78
	(d) Depreciation and Amortisation expense	1676.11	1963.48	3992.44	7567.98	8404.54	146.38	438.64	269.74	1038.27	1070.90
	(e) Advertisement & Marketing expense	70.70	71.60	146.98	267.97	227.13	23.85	7.60	1.56	43.02	18.67
	(f) Bad Debts written off	102.73	3.05	112.20	105.78	112.20	(0.00)	3.05	-	3.05	-
	(g) Other Expenses	73.09	324.30	361.58	1163.04	614.95	199.69	219.38	136.27	627.50	353.64
	Total expenses	**8224.38**	**6376.02**	**6206.12**	**24225.65**	**15292.28**	**6079.11**	**3275.18**	**762.58**	**13195.91**	**3082.59**
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**517.02**	**110.99**	**-2653.56**	**23.48**	**-4832.46**	**395.68**	**-116.36**	**-195.24**	**65.26**	**-512.26**
4	Other Income	176.64	173.53	2128.65	522.96	3165.86	23.01	173.53	166.93	520.78	547.61
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3±4)**	**693.67**	**284.52**	**-524.91**	**546.45**	**-1666.60**	**418.69**	**57.17**	**-28.31**	**586.04**	**35.34**
6	Finance costs	-	-	-	-	-	-	-	-	-	-
7	**before exceptional items (5±6)**	**693.67**	**284.52**	**-524.91**	**546.45**	**-1666.60**	**418.69**	**57.17**	**-28.31**	**586.04**	**35.34**
8	Exceptional items		-	968.10	-	968.10	-	-	968.10	-	968.10
9	**Profit / (Loss) from ordinary activities before tax (7±8)**	**693.67**	**284.52**	**-1493.01**	**546.45**	**-2634.70**	**418.69**	**57.17**	**-996.41**	**586.04**	**-932.75**
10	Tax Expense										
	- Provision for Income Tax	58.61	18.93	-	98.41	-	32.05	18.93	4.08	71.85	4.08
	- Provision for Deferred Tax	151.52	17.95	-619.85	189.22	-652.08	169.55	17.95	64.99	207.25	32.76
11	**Net Profit / (Loss) from ordinary activities after tax (9±10)**	**483.54**	**247.63**	**-873.16**	**258.82**	**-1982.62**	**217.08**	**20.29**	**-1065.49**	**306.92**	**-969.60**
12	Extraordinary items	-	-	-	-	-	-	-	-	-	-
13	**Net Profit / (Loss) for the period (11±12)**	**483.54**	**247.63**	**-873.16**	**258.82**	**-1982.62**	**217.08**	**20.29**	**-1065.49**	**306.92**	**-969.60**
14	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-	-	-	-
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)**	**483.54**	**247.63**	**-873.16**	**258.82**	**-1982.62**	**217.08**	**20.29**	**-1065.49**	**306.92**	**-969.60**
17	Paid-up Equity Share Capital (Face Value of Re.1 each)	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80
18	Reserves and Surplus (excluding revaluation reserves) as per balance sheet of previous accounting year	-	-	-	61,097.26	59,152.63	-	-	-	61,504.69	60,498.56
19.i	**Earnings per share (before extraordinary items) (of Re.1 each) (not annualised)**										
	(a) Basic	**0.48**	**0.24**	**-0.86**	**0.26**	**-1.95**	**0.21**	**0.02**	**-1.05**	**0.30**	**-0.96**
	(b) Diluted	**0.48**	**0.24**	**-0.86**	**0.26**	**-1.95**	**0.21**	**0.02**	**-1.05**	**0.30**	**-0.96**
19.ii	**Earnings per share (after extraordinary items) (of Re.1 each) (not annualised)**										
	(a) Basic	**0.48**	**0.24**	**-0.86**	**0.26**	**-1.95**	**0.21**	**0.02**	**-1.05**	**0.30**	**-0.96**
	(b) Diluted	**0.48**	**0.24**	**-0.86**	**0.26**	**-1.95**	**0.21**	**0.02**	**-1.05**	**0.30**	**-0.96**



PART II

Select Information for the quarter and year ended March 31,2015

	Particulars (Refer notes below)	3 months ended 31-Mar-15	Preceding 3 months ended 31-Dec-14	Corresponding 3 months ended in the previous year 31-Mar-14	Year to date figures for current period ended 31-Mar-15	Previous accounting year ended 31-Mar-14	3 months ended 31-Mar-15	Preceding 3 months ended 31-Dec-14	Corresponding 3 months ended in the previous year 31-Mar-14	Year to date figures for current period ended 31-Mar-15	Previous accounting year ended 31-Mar-14
A	**PARTICULARS OF SHAREHOLDING**										
1	**Public shareholding**										
	No.of Shares	70,302,229	70,302,229	67,596,960	70,302,229	67,596,960	70,302,229	70,302,229	67,596,960	70,302,229	67,596,960
	(Adjusted to par value Re.1)										
	Percentage of shareholding	69.28%	69.28%	66.61%	69.28%	66.61%	69.28%	69.28%	66.61%	69.28%	66.61%
2	**Promoters and promoter group Shareholding**										
	a) Pledged/Encumbered										
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered										
	- Number of shares	31,177,364	31,177,364	33,882,633	31,177,364	33,882,633	31,177,364	31,177,364	33,882,633	31,177,364	33,882,633
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%	100%	#N/A	100%
	- Percentage of shares (as a % of the total share capital of the company)	30.72%	30.72%	33.39%	30.72%	33.39%	30.72%	30.72%	33.39%	30.72%	33.39%

B	INVESTOR COMPLAINTS	3 months ended 31/03/2015
	Pending at the beginning of the quarter	-
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	-



Notes:

1. The above financial results for the year and quarter ended March 31, 2015 have been audited by the Auditors, reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on May 27, 2015.

2. Segment Reporting (Consolidated Audited) :
   Reporting of Segment wise Revenue, Results and Capital Employed :

(Rupees in Lakhs)

Sl. No.	Particulars	Consolidated Results for the				
		3 months ended March 31, 2015 Unaudited	3 months ended December 31, 2014 Unaudited	Corresponding 3 months ended in the previous year March 31, 2014 Unaudited	Year to date figures for current period ended March 31, 2015 Unaudited	Previous accounting year ended March 31, 2014 Audited
1	**Segment Revenue**					
	(a) Mobile VAS & Software Development	8,153.65	5,431.26	3,552.56	22,605.63	10,459.82
	(b) Property Development	587.76	1,055.75	-	1,643.51	-
	Total Sales/Income from Operations	**8,741.41**	**6,487.01**	**3,552.56**	**24,249.14**	**10,459.82**
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income from operations	**8,741.41**	**6,487.01**	**3,552.56**	**24,249.14**	**10,459.82**
2	**Segment Results - Profit(+)/Loss(-) before other income and tax**					
	(a) Mobile VAS & Software Development	277.54	(468.59)	(2,653.56)	(758.70)	(4,832.46)
	(b) Property Development	239.49	542.69	-	782.18	-
	Total Segment Results - Profit(+)/Loss(-) before other income and tax	**517.03**	**74.10**	**(2,653.56)**	**23.48**	**(4,832.46)**
	Add: Other Income	176.64	173.53	2,128.65	522.96	3,165.86
	Profit before Tax	**693.67**	**247.63**	**(524.91)**	**546.45**	**(1,666.59)**
3	**Capital Employed**					
	(a) Mobile VAS & Software Development	57,389.89	57,120.69	57877.43	57,389.89	57,877.43
	(b) Property Development	4,722.16	4,573.98	2,290.00	4,722.16	2,290.00
	Total Capital Employed	**62,112.05**	**61,694.67**	**60,167.43**	**62,112.05**	**60,167.43**

3. The Consolidated Financial Results have been prepared in accordance with Accounting Standard AS-21, "Consolidated Financial Statements", and AS- 27 "Financial Reporting of Interest in Joint Venture".

4. Consolidated financial results include the results of Tanla Solutions (UK) Ltd., Tanla Mobile Asia Pacific Pte. Ltd, (Singapore), Tanla Mobile Private Limited (India) & Mufithumb Corporation Pvt. Ltd., - wholly owned subsidiaries, Tanla Mobile Middle East FZ-LLC (UAE),Tanla Mobile Ireland Private Limited, (Ireland), - wholly owned subsidiaries of Tanla Mobile Asia Pacific Pte Ltd (Singapore), Tanla Mobile Finland Oy, (Finland) - wholly owned subsidiary of Tanla Mobile Middle East FZ LLC (UAE), Tanla Oy (formerly Openbit Oy) (Finland) - wholly owned subsidiary of Tanla Mobile Finland Oy (Finland) and TZ Mobile Pvt Ltd - a joint venture company.



5. Effective April 01, 2014, the Company has reviewed and revised the useful life of fixed assets, generally in accordance with the provisions of Schedule II to the Companies Act, 2013 for the purpose of providing depreciation on its fixed assets and based on the transitional provision provided in note 7(b) of Schedule II, the carrying value of assets which has completed its depreciation period (useful life) as on 1st April 2014 amounting to Rs.6.47 crores has been charged to Statement of Profit and Loss for the year ended 31.03.2015.

6. In accordance with Clause 41 of Listing Agreement, the Company has published consolidated financial results. The Standalone financial results of the Company for the year and quarter ended March 31, 2015 are available on the Company's website (www.tanla.com) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com) Key standalone information is given below :

(Rs. In Lakhs)

Particulars	Quarter Ended		Year Ended	
	31.03.2015 Audited	31.12.2014 Unaudited	31.03.2015 Audited	31.03.2014 Audited
Income from operations & other income	6497.79	3332.35	13781.95	3117.94
Profit / (Loss before tax)	418.69	57.17	586.04	(932.75)
Profit / (Loss after tax)	217.08	20.29	306.92	(969.60)

7. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures

8. Previous period / year figures have been re-grouped wherever necessary.

Place: Hyderabad
Date: May 27, 2015

For and on behalf of the Board of Directors

(D.Uday Kumar Reddy)
Chairman & Managing Director
DIN: 00003382



Tanla Solutions Limited
Statement of Assets and Liabilities

Rs. In Lakhs

	Particulars	Consolidated		Standalone	
		As at 31-Mar-15 Audited	As at 31-Mar-14 Audited	As at 31-Mar-15 Audited	As at 31-Mar-14 Audited
A	**EQUITY AND LIABILITIES**				
1	**Shareholders' Funds**				
	(a) Capital	1,014.80	1,014.80	1,014.80	1,014.80
	(b) Reserves & Surplus	61,097.26	59,152.63	61,504.69	60,498.56
	(c) Money received against share warrants		-		-
	Sub-total Shareholders' funds	**62,112.05**	**60,167.43**	**62,519.49**	**61,513.36**
2	**Share application money pending allotment**	-	-	-	-
3	**Minority Interest**	-	-	-	-
2	**Non-Current Liabilities**				
	(a) Long-term borrowings	29.73	5.44	29.73	5.44
	(b) Deferred Tax Liabilities (net)	-	-	-	-
	(a) Other long term liabilities	-	-	10.20	111.99
	(b) Long term provisions	11.86	13.58	-	-
	Sub-total Non-Current Liabilitie	**41.59**	**19.02**	**39.93**	**117.43**
3	**Current Liabilities**				
	(a) Short-term borrowings	11.77	13.07	11.77	13.07
	(a) Trade payables	5,138.63	968.04	3,881.11	530.26
	(b) Other current liabilities	864.30	1,070.84	503.99	289.16
	(c) Short-term provisions	117.25	-	117.25	4.08
	Sub-total Current Liabilities	**6,131.96**	**2,051.94**	**4,514.13**	**836.57**
	TOTAL - EQUITY AND LIABILITIES	**68,285.60**	**62,238.39**	**67,073.55**	**62,467.36**
B	**ASSETS**				
1	**Non-current Assets**				
	(a) Fixed Assets (incl. CWIP & Products under Development	45,678.21	51,500.39	3,084.88	4,031.44
	(b) Goodwill on consolidation	297.92	297.92		-
	(c) Non-current Investments	-	-	53,137.95	47,483.72
	(d) Deferred tax assets (net)	398.45	583.50	437.88	645.13
	(e) Long term loans and advances	-	-	-	-
	(f) Other non-current assets	477.88	330.06	1,218.33	976.87
	Sub-total Non-current assets	**46,852.46**	**52,711.86**	**57,879.04**	**53,137.16**
2	**Current Assets**				
	(a) Current investments in Short Term Mutual Funds	-	529.67	-	529.67
	(b) Inventories	2,661.78	2,332.01	-	-
	(b) Trade receivables	11,942.35	3,525.62	6,187.05	4,149.23
	(c) Cash and cash equivalents	2,990.29	1,917.40	2,497.35	1,790.12
	(d) Short-term loans and advances	1,094.86	1,179.20	132.10	2,321.04
	(f) Other current assets	2,743.87	42.63	378.00	540.14
	Sub-total Current assets	**21,433.14**	**9,526.53**	**9,194.51**	**9,330.20**
	TOTAL - ASSETS	**68,285.60**	**62,238.39**	**67,073.55**	**62,467.36**

