



Relentless focus on value.

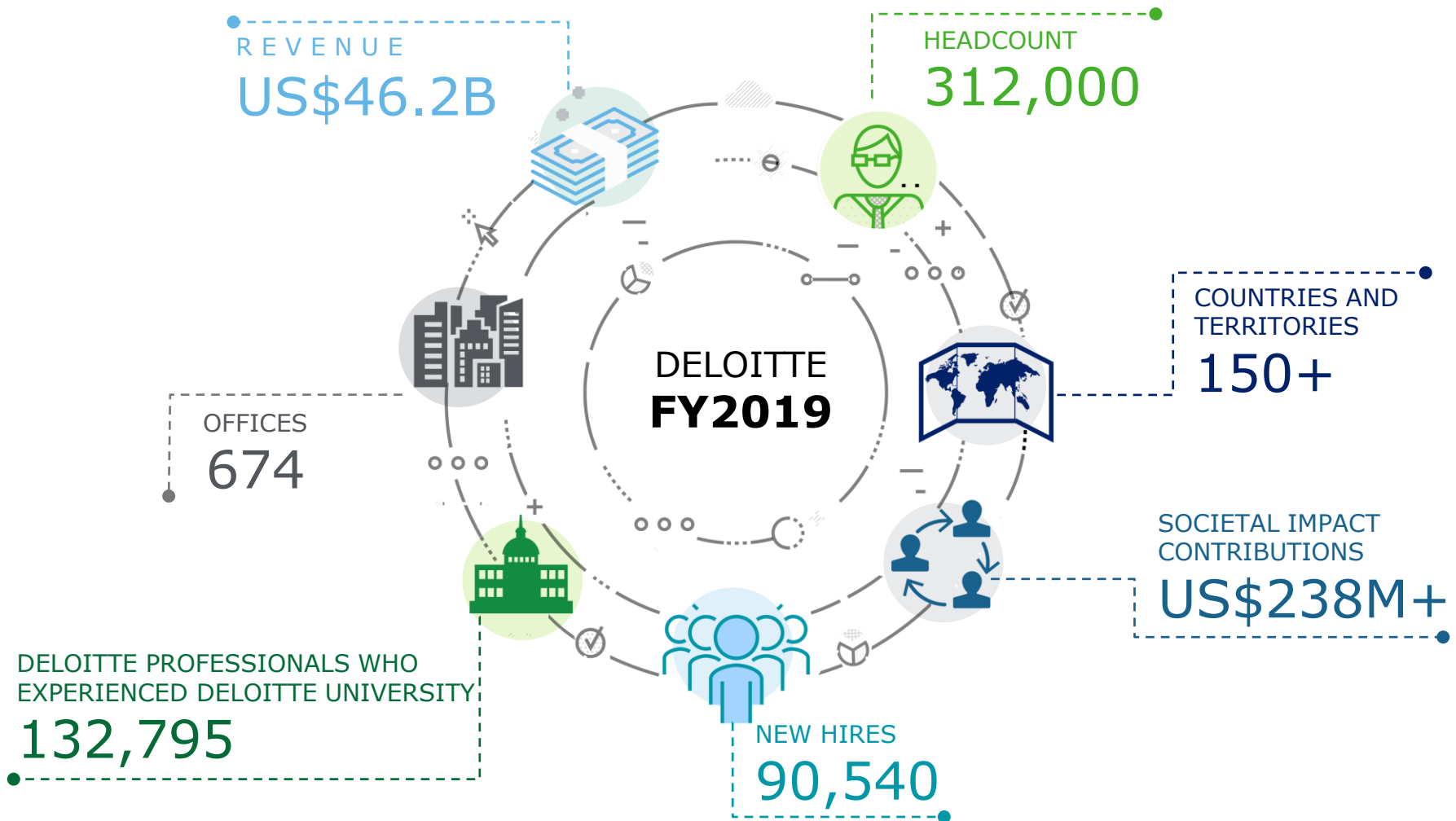
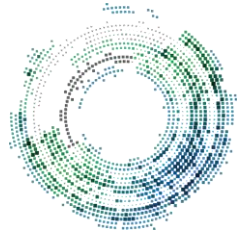
Presentation on Deloitte overview

Private and confidential

June 2020

About Deloitte

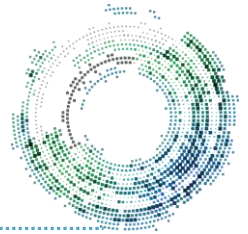
A global network



Deloitte member firms serve 85% of the 2019 Fortune 500 companies

Local presence

Deloitte India is one of the leading professional services firms with a rich heritage of serving the best-in-class clients in India

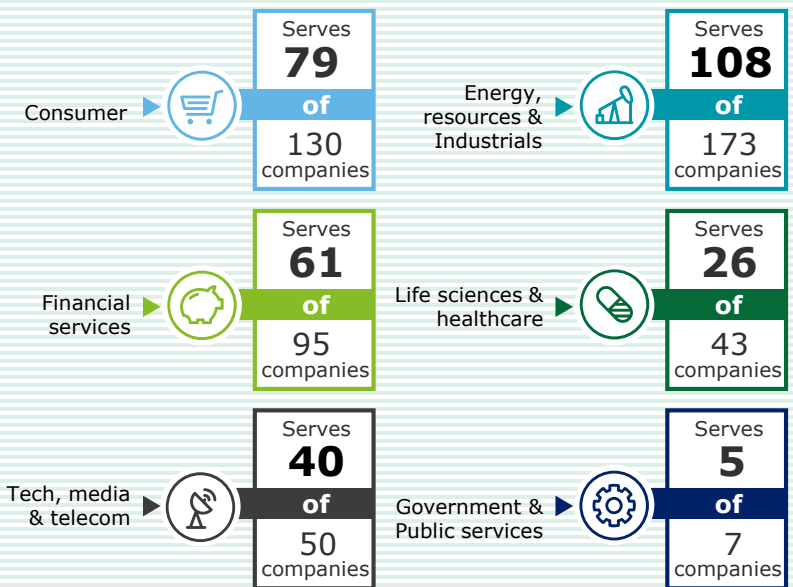


Services in India

- Assurance
- Tax
- Financial Advisory
- Risk Advisory
- Consulting

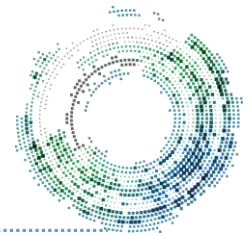


India clientele (November 2019 BT500*)

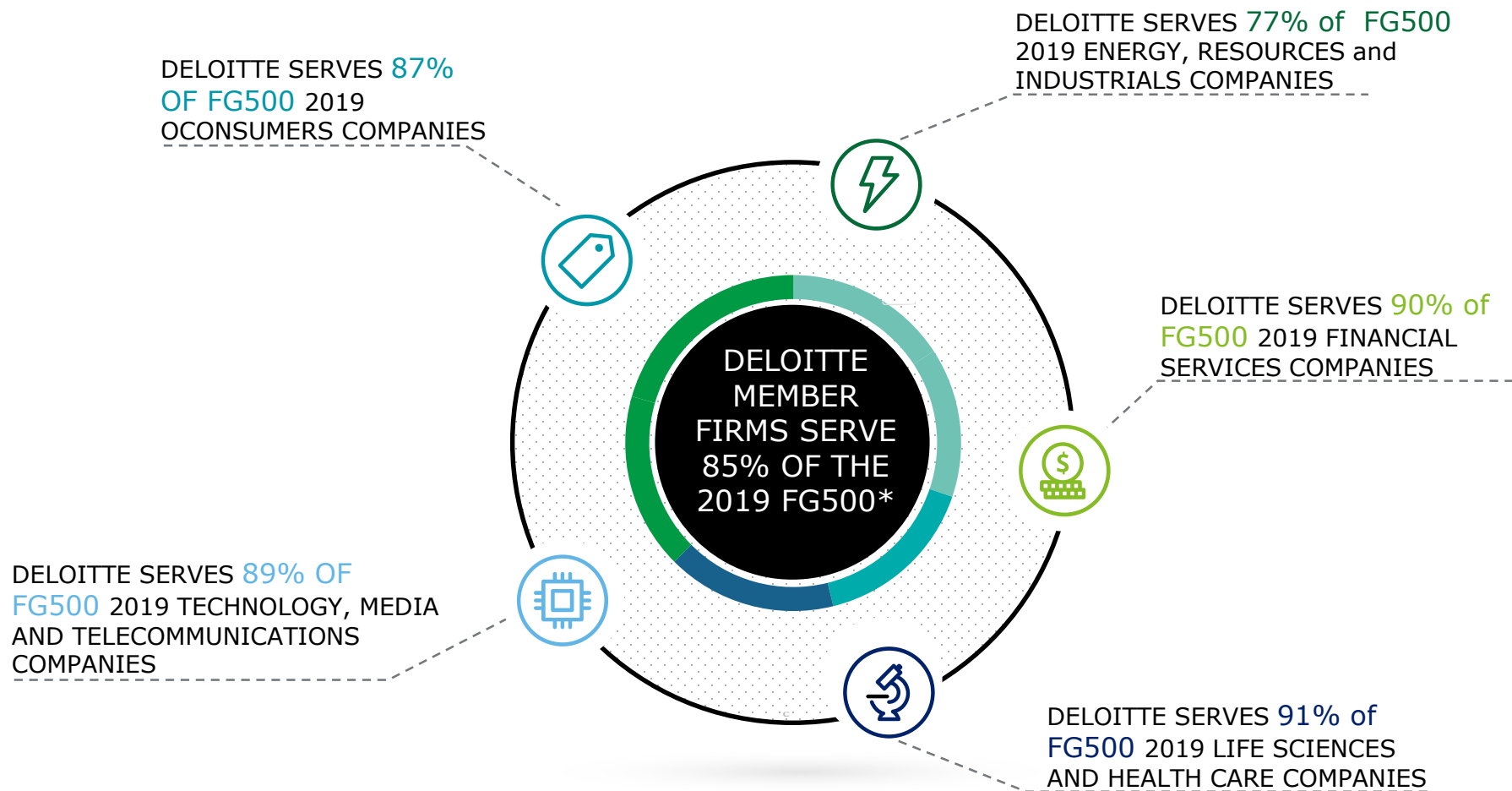


*BT500 - Business Today publication about India's top 500 performing companies

Industry is a key go-to-market dimension



Deloitte focuses on 5 core industries and 21 sectors in the global marketplace, and serves a range of sectors within each industry.



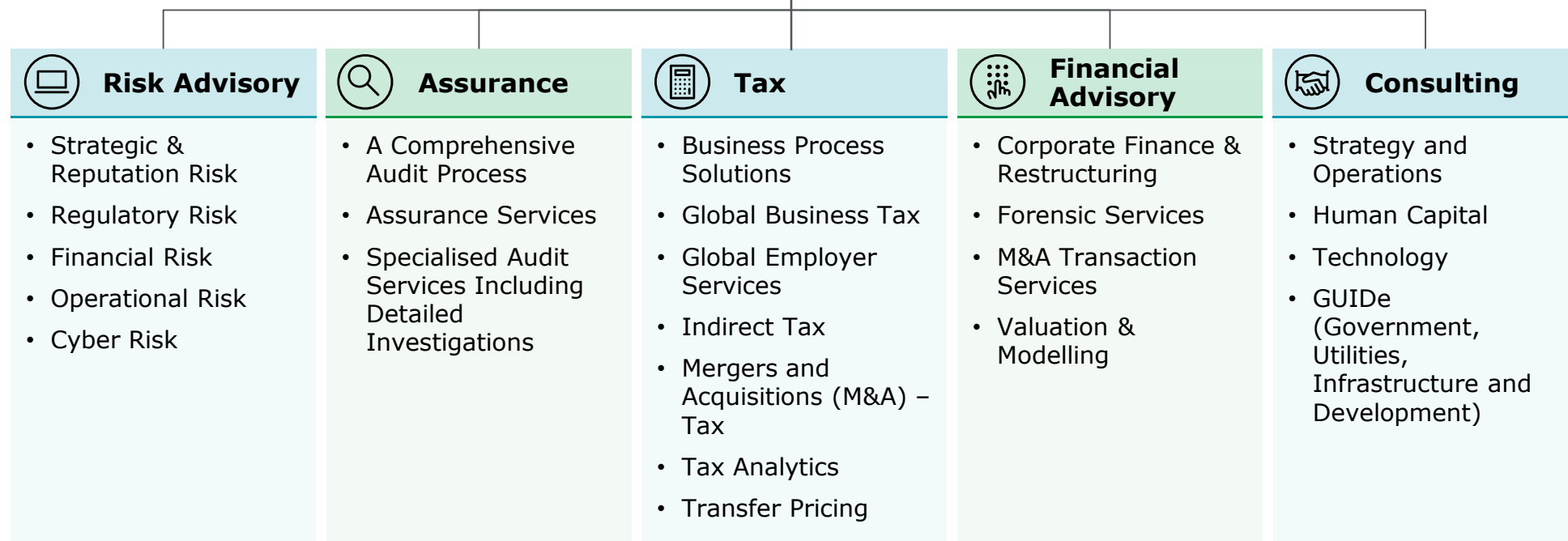
Source: 2019 Fortune Global 500®, as published in the Fortune magazine

Multidisciplinary capabilities in India

Integrating a global spectrum of capabilities



SERVICES IN INDIA

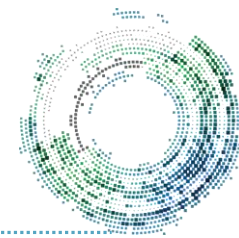


Deloitte is well-equipped to deliver solutions to the complex challenges faced by organisations across the public and private sectors. Being one of the largest organisations, our edge lies in our ability to draw upon well-equipped, globally customised services at a local office.

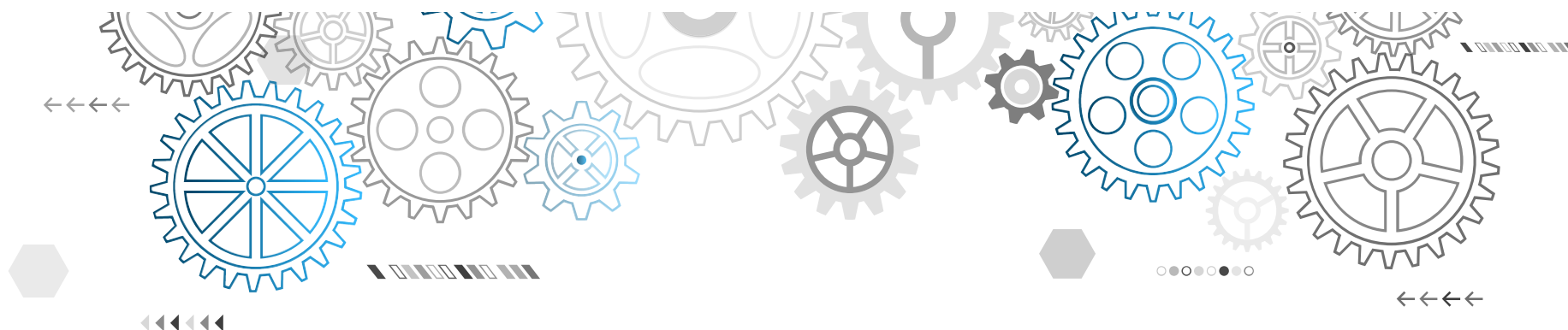
Note:

All of the services listed here may not be available from every Deloitte member firm. In addition, there may be local regulations restricting the provision of certain services to attest clients

Industry recognitions



- Deloitte named a leader in [Business Transformation consulting](#) and received the highest score in the strategy and current offering categories by Forrester¹
- Deloitte positioned [first globally in Consulting Services based](#) on revenue by Gartner, 2019-2020
- Deloitte named [a leader in Digital Experience Services](#) and received the highest scores in the strategy and current offering categories by Forrester³
- Deloitte named the [undisputed global leader in Digital HR Transformation](#) based on breadth and depth of capabilities by ALM Intelligence⁴
- Deloitte named [a global leader in Strategic Risk Consulting](#) based on breadth and depth of capabilities by ALM Intelligence⁵
- Deloitte named the [undisputed global leader in Innovation Strategy Consulting](#) based on breadth and depth of capabilities by ALM Intelligence⁶
- Deloitte named a [global leader in Finance Operations Consulting](#) based on breadth and depth of capabilities by ALM Intelligence⁷
- More [Deloitte tax professionals](#) named as leading individuals in [World Tax 2018](#) and [World Transfer Pricing 2018](#) than any other organization

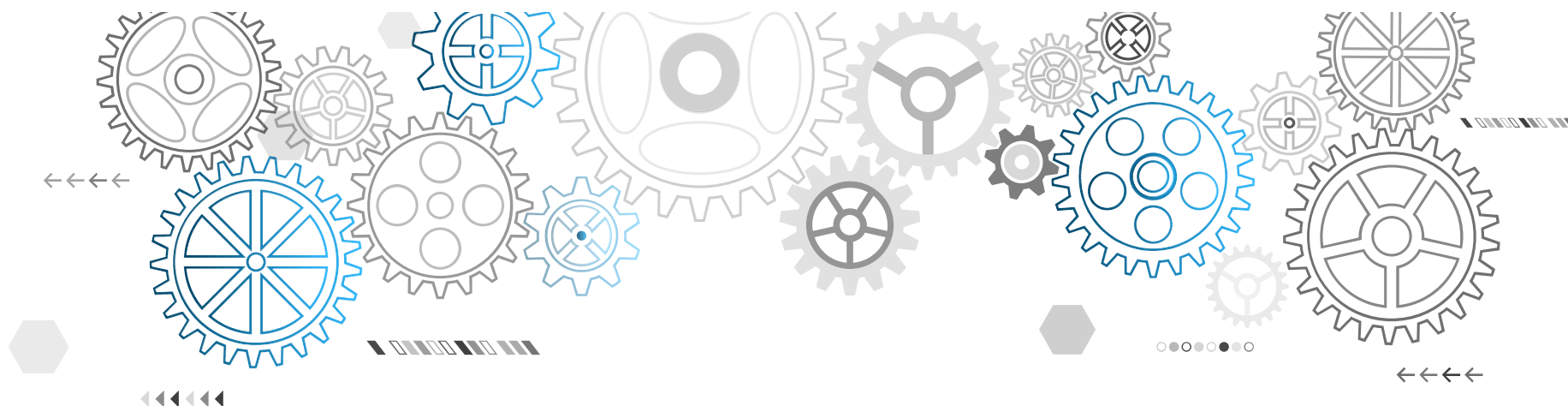


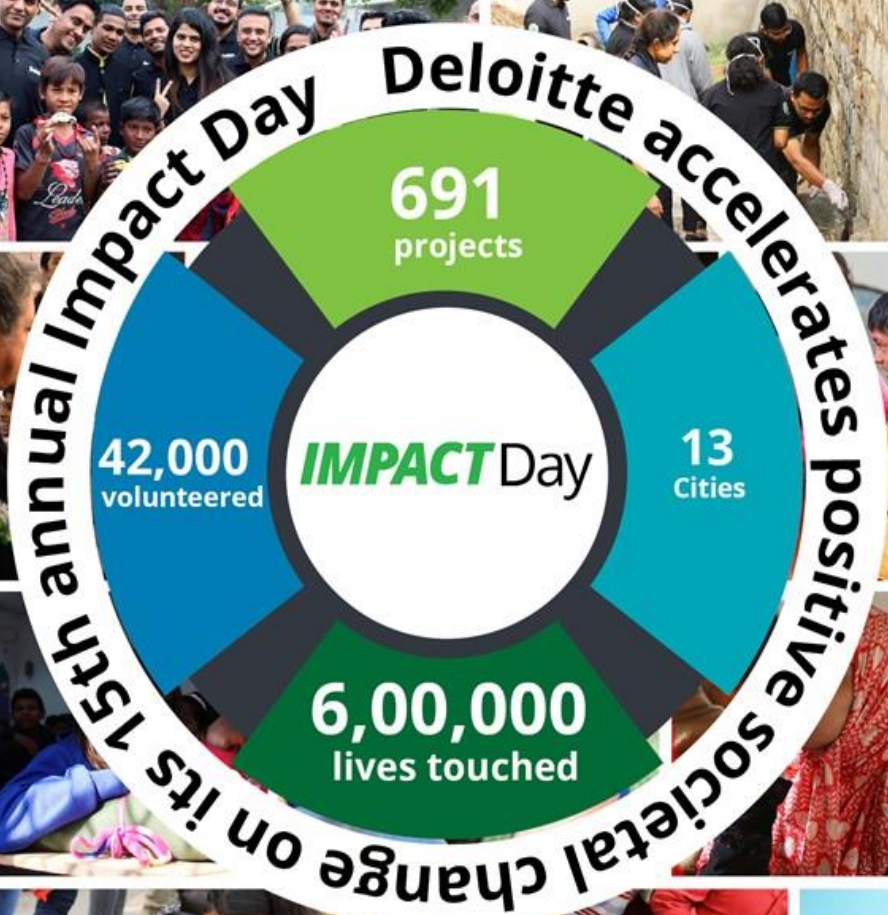
Industry recognitions

Cont.



- Deloitte named [2018 European Tax Firm of the Year](#) and [2018 European Tax Compliance and Reporting Firm of the Year](#)
- Deloitte named [2018 Asia Transfer Pricing Firm of the Year](#), [2018 Asia Indirect Tax Firm of the Year](#), and [2018 Asia Tax Technology Firm of the Year](#)
- Deloitte Legal was named [one of the top 5 strongest alternative legal brands](#) by Acritas' Alternative Legal Brand Index
- Deloitte achieved a perfect score of 100% for 12 consecutive years on the [Human Rights Campaign Foundation's Corporate Equality Index](#) in 2018.
- Deloitte named a [2017 Best Company for Multicultural Women](#) by Working Mother magazine for the 15th consecutive year
- Deloitte makes inaugural [LinkedIn Top Attractors](#) list in 2016 and ranks #1 on its inaugural [Most Popular Companies for Recent Graduates](#) list.
- Deloitte named in *Fortune* magazine's list of the [100 Best Companies to Work For](#).
- Deloitte the only Big Four listed on *CAREERS & the disABLED* magazine's list of the [Top Employers in 2017](#).







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