

TALWALKARS HEALTHCLUBS LIMITED

Regd Off. : 801, Mahalaxmi Chambers, 22 Bhulabhai Desai Road, Mumbai – 400 026
CIN: U93090MH2016PLC280127 Website: www.talwalkars.in

Date: 28 June 2022

To,
National Stock Exchange

Subject: Completion of Corporate Insolvency Resolution Process (CIRP) of Talwalkars Healthclubs Limited (“Corporate Debtor” or “THL”) and initiation of liquidation process of THL

Dear Sir(s),

As you are aware that pursuant to an application filed by Axis Bank Limited before the Mumbai bench of the National Company Law Tribunal (“NCLT”), the NCLT has initiated the Corporate Insolvency Resolution Process (CIRP) of Talwalkars Healthclubs Limited (“Corporate Debtor” or “THL”) vide its order dated 09 March 2021 (“Admission Order”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 and the regulations framed thereunder (collectively, “IBC” or “Code”). The NCLT vide the Admission Order appointed the undersigned, Mr. Saurabh Kumar Tikmani as the Interim Resolution Professional (“IRP”) of the Corporate Debtor. Subsequently, the undersigned was confirmed as Resolution Professional (“RP”) by the members of Committee of Creditors (“CoC”) of the Corporate Debtor vide CoC meeting dated April 8, 2021.

This is to inform you that pursuant to an application filed by the undersigned, the NCLT vide its order dated 28 April 2022 initiated liquidation proceedings against the Corporate Debtor and appointed Mr. Gajesh Jain (IBBI Regn. No. IBBI/IPA-001/IP-P-01697/2019-2020/12588) as the liquidator of the Corporate Debtor. The said order was received by the RP on 27 June 2022 which is attached herewith for your reference. Please note that all future correspondences should be addressed only to the liquidator on liquidation.thl@gmail.com with a copy to gajeshjain@gmail.com for update on liquidation proceedings.

You may file your claims if any with the liquidator as on liquidation commencement date. The link for the claim form is:

https://www.ibbi.gov.in/uploads/downloads/Form_C_LP.pdf

The undersigned would like to thank you for your continuous support during the CIRP. Request you to provide similar assistance to the liquidator in the process

Yours faithfully,

SAURABH KUMAR
TIKMANI
Digitally signed
by SAURABH
KUMAR TIKMANI
Date: 2022.06.28
13:14:54 +05'30'

Saurabh Kumar Tikmani

IP Registration Number: IBBI/IPA-001/IP-P00559/2017-18/10989

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