



Talbro's Automotive
Components Ltd.

www.talbro's.com

Date: 26/05/2011

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Compliance of Clause No. 16, 20 & 41 of the Listing Agreement

Dear Sir/Madam,

The Board of Directors in its meeting held today i.e. on 26th May, 2011 have, inter-alia, approved and taken on record the audited Financial Results of the Company for the financial year ended on 31st March, 2011 along with consolidated financial figures of M/s. Nippon Leakless Talbro's Pvt. Ltd i.e. the Joint Venture Company as per Accounting Standard AS-27. A Statement containing Audited Financial Results in the prescribed Performa is enclosed herewith.

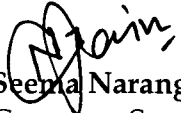
Further, the Board of Directors have also decided the following:

- Recommendation for approval by members, payment of dividend on equity shares of Rs. 10/- each @ Rs 1.20 per equity share (12%) for the financial year ended on 31st March 2011 on the entire paid up share capital of 12345630 shares aggregating to Rs. 1,48,14,756/-. The dividend, if approved by the shareholders will be paid on or after 10th September, 2011;
- Convening the 54th Annual General Meeting of the Members of the company on Wednesday, 7th September 2011; and
- Closure of Register of Members and Share Transfer book of the Company from Thursday, the 1st September, 2011 to Wednesday, the 7th September, 2011 (both days inclusive) for the purpose of AGM and payment of dividend.

The above is for information to all concerned.

Thanking You,

Yours faithfully
For Talbro's Automotive Components Limited


Seema Narang
Company Secretary

Encl: As above

TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011

(Rs. in lacs)

S.No.	Particulars	Stand Alone				Consolidated			
		Quarter Ended 31st March,		Year Ended 31st March,		Quarter Ended 31st March,		Year Ended 31st March,	
		2011 Unaudited	2010 Unaudited	2011 Audited	2010 Audited	2011 Unaudited	2010 Unaudited	2011 Audited	2010 Audited
1	Gross Revenue from Operations Less: Excise Duty	8730.81 660.64	7082.97 539.40	32447.01 2737.80	24701.69 1787.35	9377.34 703.08	7567.33 601.16	34974.11 2937.72	26617.40 1965.44
	Net Revenue from Operations	8070.17	6543.57	29709.21	22914.34	8674.26	6966.17	32036.39	24651.96
2	Other Operating Income	196.87	203.61	293.98	340.81	199.14	212.40	304.01	362.41
3	Total Expenditure								
	a. Decrease/(Increase) in stock in trade	(213.16)	(42.56)	(1192.44)	(541.72)	(220.57)	(46.53)	(1217.01)	(577.51)
	b. Consumption of Raw Material	5415.85	4108.12	19415.60	14388.76	5891.99	4275.56	21034.74	15370.11
	c. Employees cost	915.54	741.90	3583.66	2896.95	952.67	775.73	3695.25	2979.05
	d. Depreciation	234.99	221.74	1038.87	918.19	245.95	232.31	1080.91	954.06
	e. Other Expenditure	1124.18	1076.03	4606.44	3672.02	1093.59	1182.03	4776.63	3943.13
	f. Total	7477.40	6105.23	27452.13	21334.20	7963.63	6419.10	29370.52	22668.84
4	Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)	789.64	641.95	2551.06	1920.95	909.77	759.47	2969.88	2345.53
5	Other Income	22.96	16.81	91.13	76.36	22.96	16.81	91.13	76.36
6	Profit before Interest (4+5)	812.60	658.76	2642.19	1997.31	932.73	776.28	3061.01	2421.89
7	Interest	469.68	429.06	1663.16	1455.45	469.80	433.64	1663.66	1460.69
8	Profit after interest but before Exceptional Items (6-7)	342.92	229.70	979.03	541.86	462.93	342.64	1397.35	961.20
9	Tax Expense								
	a. Corporate Tax/MAT	30.50	11.00	143.50	65.00	52.50	51.46	253.31	209.60
	b. Fringe Benefit Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	c. Deferred Tax Liabilities	25.92	21.79	25.92	21.79	27.33	26.54	27.33	26.54
	d. For earlier years	0.01	(86.36)	0.01	(86.36)	(0.66)	(86.36)	(0.66)	(86.36)
	e. MAT Credit available	(28.50)	(11.00)	(141.50)	(65.00)	(28.50)	(11.00)	(141.50)	(65.00)
	f. Total	27.93	(64.57)	27.93	(64.57)	50.67	(19.36)	138.48	84.78
10	Net Profit/(Loss) from Ordinary activities after tax (8-9)	314.99	294.27	951.10	606.43	412.26	362.00	1258.87	876.42
11	Extraordinary Item (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (10+11)	314.99	294.27	951.10	606.43	412.26	362.00	1258.87	876.42
13	Paid up equity share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
14	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)								
15	Earning Per Share								
	a) Before Extra Ordinary Items								
	- Basic E P S (in Rs.)	2.55	2.38	7.70	4.91	3.34	2.93	10.20	7.10
	- Diluted EPS (in Rs.)	2.55	2.38	7.70	4.91	3.34	2.93	10.20	7.10
	b) After Extra Ordinary Items								
	- Basic E P S (in Rs.)	2.55	2.38	7.70	4.91	3.34	2.93	10.20	7.10
	- Diluted EPS (in Rs.)	2.55	2.38	7.70	4.91	3.34	2.93	10.20	7.10
16	Public Shareholding								
	-Number of shares	6855773	7273145	6855773	7273145	6855773	7273145	6855773	7273145
	-Percentage of shareholding	55.53%	58.91%	55.53%	58.91%	55.53%	58.91%	55.53%	58.91%
17	Promoters & Promoter Group Shareholding								
	a) Pledged/Encumbered								
	- No. of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	-	-	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-	-
	b) Non-encumbered								
	- No. of shares	5489857	5072485	5489857	5072485	5489857	5072485	5489857	5072485
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	44.47%	41.09%	44.47%	41.09%	44.47%	41.09%	44.47%	41.09%

[Signature]

Notes:

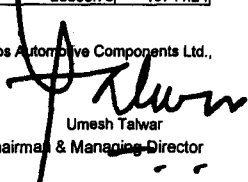
1. The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 26th May, 2011 and have been audited by the Statutory Auditors of the Company.
2. The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
3. The company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
4. The Earning Per Share (EPS) has been calculated on the basis of weighted average capital as per the Accounting Standard - 20.
5. No investor complaints were pending at the beginning of the quarter. However, 12 complaints were received and resolved during the quarter. As on 31st March, 2011, no complaints were pending.
6. Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
7. Standalone Results are available on the Company's Website, www.talbro.com as well as on the Stock Exchange Websites, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

Particulars	(Rs. in Lacs)	
	Year ended 31st March 2011	Year ended 31st March 2010
	(Audited)	(Audited)
Income from Operations (Net)	29709.21	22914.34
Profit before Tax	979.03	541.86
Profit after Tax	951.10	606.43

8. Consolidated Statement of Assets & Liabilities is as under:-

Particulars	(Rs. in lacs)	
	As at 31st March,	
	2011 (Audited)	2010 (Audited)
SHAREHOLDERS' FUND:		
(a) Capital	1234.58	1234.58
(b) Reserves and Surplus	8213.32	7380.12
LOAN FUNDS	10855.88	11126.58
TOTAL	20303.78	19741.24
FIXED ASSETS	10916.37	11040.59
INVESTMENTS	144.78	140.25
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	8568.47	6380.81
(b) Sundry Debtors	6579.09	5299.81
(c) Cash and Bank balances	572.54	537.24
(d) Other current assets	87.60	166.28
(e) Loans and Advances	3077.70	3130.98
Less: Current Liabilities and Provisions		
(a) Liabilities	8967.83	6327.87
(b) Provisions	674.96	607.03
NET CURRENT ASSETS	6242.61	8580.40
MISC. EXP. (NOT WRITTEN OFF OR ADJUSTED)	-	-
TOTAL	20303.78	19741.24

For Talbros Automotive Components Ltd.,


 Umesh Talwar
 Vice Chairman & Managing Director

Date: 26th May, 2011

Place : New Delhi