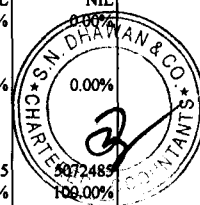


TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DEC. 2010

(Rs. in lacs)

S.No.	Particulars	Stand Alone					Consolidated				
		Quarter Ended 31st Dec.		Upto 31st Dec.		Year Ended 31st March	Quarter Ended 31st Dec.		Upto 31st Dec.		Year Ended 31st March
		2010	2009	2010	2009	2010	2010	2009	2010	2009	2010
		Reviewed	Unaudited	Reviewed	Unaudited	Audited	Reviewed	Unaudited	Reviewed	Unaudited	Audited
1	Gross Revenue from Operations	7948.74	6200.46	23716.20	17618.72	24701.69	8646.10	6678.01	25596.77	19050.07	26617.40
	Less: Excise Duty	673.34	415.35	2077.16	1247.95	1787.35	729.97	456.51	2234.64	1364.28	1965.44
	Net Revenue from Operations	7275.40	5785.11	21639.04	16370.77	22914.34	7916.13	6221.50	23362.13	17685.79	24651.96
2	Other Operating Income	71.22	131.74	97.11	137.20	340.81	74.01	135.19	104.87	150.01	362.41
3	Total Expenditure										
	a. Decrease/(Increase) in stock in trade	(271.33)	(319.53)	(979.28)	(499.16)	(541.72)	(253.01)	(339.16)	(996.44)	(530.98)	(577.51)
	b. Consumption of Raw Material	4709.03	3843.81	13999.75	10280.64	14388.76	5112.70	4126.61	15142.75	11094.55	15370.11
	c. Employees cost	898.24	753.40	2668.12	2155.05	2896.95	918.56	765.25	2742.58	2203.32	2979.05
	d. Depreciation	275.33	224.18	803.88	696.45	918.19	285.87	246.68	834.96	721.75	954.06
	e. Other Expenditure	1085.18	886.60	3482.26	2595.99	3672.02	1164.23	934.47	3683.04	2761.10	3943.13
	f. Total	6696.45	5388.46	19974.73	15228.97	21334.20	7228.35	5733.85	21406.89	16249.74	22668.84
4	Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)	650.17	528.39	1761.42	1279.00	1920.95	761.79	622.84	2060.11	1586.06	2345.53
5	Other Income	22.01	18.70	68.17	59.55	76.36	22.01	18.70	68.17	59.55	76.36
6	Profit before Interest (4+5)	672.18	547.09	1829.59	1338.55	1997.31	783.80	641.54	2128.28	1645.61	2421.89
7	Interest	414.39	351.75	1193.48	1026.39	1455.45	414.56	352.11	1193.86	1027.05	1460.69
8	Profit after interest but before Exceptional Items (6-7)	257.79	195.34	636.11	312.16	541.86	369.24	289.43	934.42	618.56	961.20
9	Tax Expense										
	a. Corporate Tax/MAT	37.00	34.00	113.00	54.00	65.00	66.62	65.97	200.81	158.14	209.60
	b. Deferred Tax	0.00	0.00	0.00	0.00	21.79	0.00	0.00	0.00	0.00	26.54
	c. For earlier years	0.00	0.00	0.00	0.00	(86.36)	0.00	0.00	0.00	0.00	(86.36)
	d. MAT Credit available	(37.00)	(34.00)	(113.00)	(54.00)	(65.00)	(37.00)	(34.00)	(113.00)	(54.00)	(65.00)
	e. Total	0.00	0.00	0.00	0.00	(64.57)	29.62	31.97	87.81	104.14	84.78
10	Net Profit/(Loss) from Ordinary activities after tax (8-9)	257.79	195.34	636.11	312.16	606.43	339.62	257.46	846.61	514.42	876.42
11	Extraordinary Item (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (10+11)	257.79	195.34	636.11	312.16	606.43	339.62	257.46	846.61	514.42	876.42
13	Paid up equity share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
14	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)					5711.74					6632.53
15	Earning Per Share										
	a) Before Extra Ordinary Items										
	- Basic E P S (in Rs.)	2.09	1.58	5.15	2.53	4.91	2.75	2.09	6.86	4.17	7.10
	- Diluted EPS (in Rs.)	2.09	1.58	5.15	2.53	4.91	2.75	2.09	6.86	4.17	7.10
	b) After Extra Ordinary Items										
	- Basic E P S (in Rs.)	2.09	1.58	5.15	2.53	4.91	2.75	2.09	6.86	4.17	7.10
	- Diluted EPS (in Rs.)	2.09	1.58	5.15	2.53	4.91	2.75	2.09	6.86	4.17	7.10
16	Public Shareholding										
	-Number of shares	6920056	7300015	6920056	7300015	7273145	6920056	7300015	6920056	7300015	7273145
	-Percentage of shareholding	56.05%	59.13%	56.05%	59.13%	58.91%	56.05%	59.13%	56.05%	59.13%	58.91%
17	Promoters & Promoter Group Shareholding										
	a) Pledged/Encumbered										
	- No. of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered										
	- No. of shares	5425574	5045615	5425574	5045615	5072485	5425574	5045615	5425574	5045615	5072485
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	43.95%	40.87%	43.95%	40.87%	41.09%	43.95%	40.87%	43.95%	40.87%	41.09%



Notes:

- 1 The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 11th Feb. 2011 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
2. The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
3. The company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
- 4 Provision for Leave Encashment and future Gratuity liability are being made on estimated basis. Additional liability, if any, as per the revised Accounting Standard-15, "(Revised) - Employee Benefits" shall be taken into account at the end of the financial year.
- 5 Provision for Deferred Tax, if any, will be made at the end of the financial year.
- 6 No Investor complaints were pending at the beginning of the quarter. However, 6 complaints were received and resolved during the quarter. As on 31st Dec. 2010, no complaints were pending.
- 7 Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
- 8 Standalone Results are available for persual on Company's Website, www.talbro.com as well as on Stock Exchange Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

Particulars	(Rs. in lacs)				
	Quarter Ended 31st Dec. 2010	Quarter Ended 31st Dec. 2009	Upto 31st Dec. 2010	Upto 31st Dec. 2009	Year Ended 31st March, 2010
	(Reviewed)	(Unaudited)	(Reviewed)	(Unaudited)	(Audited)
Income from Operations (Net Sales)	7275.40	5785.11	21639.04	16370.77	22914.34
Profit before Tax	257.79	195.34	636.11	312.16	541.86
Profit after Tax	257.79	195.34	636.11	312.16	606.43

For Talbros Automotive Components Limited

Date :- 11th February, 2011
Place :- New Delhi



(Unesh Talwar)
(Vice Chairman & Managing Director)