



Talbro's Automotive
Components Ltd.

www.talbro's.com

Date: 12/11/2010

The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001	The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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SUB: Submission of Unaudited Financials Results under Clause No. 41 of the Listing Agreement

Dear Sir/Madam,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith Unaudited Financials Results for the quarter ended September 30, 2010 duly approved by the Board of Directors of the Company in its meeting held on November 12, 2010.

The same is being sent to you for information and records.

Thanking You

Yours faithfully

For Talbro's Automotive Components Limited

Seema Narang
Company Secretary

Encl: As above

TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEP. 2010

(Rs. in lacs)

S.No	Particulars	Stand Alone					Consolidated				
		Quarter Ended 30th Sep.		Upto 30th Sep.		Year Ended 31st March	Quarter Ended 30th Sep.		Upto 30th Sep.		Year Ended 31st March
		2010	2009	2010	2009	2010	2010	2009	2010	2009	2010
		Reviewed	Unaudited	Reviewed	Unaudited	Audited	Reviewed	Unaudited	Reviewed	Unaudited	Audited
1	Gross Revenue from Operations	8232.74	6093.63	15767.46	11418.26	24701.69	8847.23	6608.67	16950.67	12372.06	26617.40
	Less: Excise Duty	742.75	450.54	1403.82	832.60	1787.35	793.82	490.46	1504.67	907.77	1965.44
	Net Revenue from Operations	7489.99	5643.09	14363.64	10585.66	22914.34	8053.41	6118.21	15446.00	11464.29	24651.96
2	Other Operating Income	19.81	3.27	25.89	5.46	340.81	22.56	7.15	30.86	14.82	362.41
3	Total Expenditure										
	a. Decrease/(Increase) in stock in trade	(145.78)	(261.41)	(707.95)	(179.63)	(541.72)	(141.24)	(253.16)	(743.43)	(191.82)	(577.51)
	b. Consumption of Raw Material	4590.73	3565.61	9290.72	6436.83	14388.76	4953.22	3839.00	10030.05	6967.94	15370.11
	c. Employees cost	870.29	724.22	1769.88	1401.65	2896.95	896.75	744.67	1824.02	1438.07	2979.05
	d. Depreciation	272.85	234.56	528.55	458.27	918.19	283.25	243.05	549.09	475.07	954.06
	e. Other Expenditure	1342.88	979.86	2397.08	1723.40	3672.02	1401.65	1032.06	2518.81	1826.63	3943.13
	f. Total	6930.97	5242.84	13278.28	9840.52	21334.20	7393.63	5605.62	14178.54	10515.89	22668.84
4	Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)	578.83	403.52	1111.25	750.60	1920.95	682.34	519.74	1298.32	963.22	2345.53
5	Other Income	22.95	22.35	46.16	40.85	76.36	22.95	22.35	46.16	40.85	76.36
6	Profit before Interest (4+5)	601.78	425.87	1157.41	791.45	1997.31	705.29	542.09	1344.48	1004.07	2421.89
7	Interest	392.13	349.14	779.09	674.64	1455.45	392.20	349.33	779.30	674.94	1460.69
8	Profit after interest but before Exceptional Items (6-7)	209.65	76.73	378.32	116.81	541.86	313.09	192.76	565.18	329.13	961.20
9	Tax Expense										
	a. Current Tax/MAT	42.00	13.20	76.00	20.00	65.00	72.48	52.65	134.19	92.17	209.60
	b. Fringe Benefit Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	c. Deferred Tax	0.00	0.00	0.00	0.00	21.79	0.00	0.00	0.00	0.00	26.54
	d. For earlier years	0.00	0.00	0.00	0.00	(86.36)	0.00	0.00	0.00	0.00	(86.36)
	e. MAT Credit available	(42.00)	(13.20)	(76.00)	(20.00)	(65.00)	(42.00)	(13.20)	(76.00)	(20.00)	(65.00)
	f. Total	0.00	0.00	0.00	0.00	(64.57)	30.48	39.45	58.19	72.17	84.78
10	Net Profit/(Loss) from Ordinary activities after tax (8-9)	209.65	76.73	378.32	116.81	606.43	282.61	153.31	506.99	256.96	876.42
11	Extraordinary Item (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (10+11)	209.65	76.73	378.32	116.81	606.43	282.61	153.31	506.99	256.96	876.42
13	Paid up Equity Share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
14	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)					6174.20					6632.53
15	Earning Per Share										
	a) Before Extra Ordinary Items										
	- Basic E P S (in Rs.)	1.70	0.62	3.06	0.95	4.91	2.29	1.24	4.11	2.08	7.10
	- Diluted EPS (in Rs.)	1.70	0.62	3.06	0.95	4.91	2.29	1.24	4.11	2.08	7.10
	b) After Extra Ordinary Items										
	- Basic E P S (in Rs.)	1.70	0.62	3.06	0.95	4.91	2.29	1.24	4.11	2.08	7.10
	- Diluted EPS (in Rs.)	1.70	0.62	3.06	0.95	4.91	2.29	1.24	4.11	2.08	7.10
16	Public Shareholding										
	-Number of shares	7005892	7394922	7005892	7394922	7273145	7005892	7394922	7005892	7394922	7273145
	-Percentage of shareholding	56.75%	59.90%	56.75%	59.90%	58.91%	56.75%	59.90%	56.75%	59.90%	58.91%
17	Promoters & Promoter Group Shareholding										
	a) Pledged/Encumbered										
	- No. of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered										
	- No. of shares	5339738	4950708	5339738	4950708	5072485	5339738	4950708	5339738	4950708	5072485
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	43.25%	40.10%	43.25%	40.10%	41.09%	43.25%	40.10%	43.25%	40.10%	41.09%

Notes:

- 1 The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 12th Nov. 2010 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
- 2 The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
- 3 The company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
- 4 Provision for Leave Encashment and future Gratuity liability are being made on estimated basis. Additional liability, if any, as per the revised Accounting Standard-15, 'Accounting for Retirement Benefits' shall be taken into account at the end of the financial year.
- 5 Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
- 6 No Investor complaints were pending at the beginning of the quarter. However, 11 complaints were received and resolved during the quarter. As on 30th Sep. 2010, no complaints were pending.
- 7 Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
- 8 Standalone Results are available for persual on Company's Website, www.talbro.com as well as on Stock Exchange Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

Particulars	(Rs. in lacs)				
	Quarter Ended 30th Sep. 2010	Quarter Ended 30th Sep. 2009	Upto 30th Sep. 2010	Upto 30th Sep. 2009	Year Ended 31st March, 2010
	(Reviewed)	(Unaudited)	(Reviewed)	(Unaudited)	(Audited)
Income from Operations (Net Sales)	7489.99	5643.09	14363.64	10585.66	22914.34
Profit before Tax	209.65	76.73	378.32	116.81	541.86
Profit after Tax	209.65	76.73	378.32	116.81	606.43

- 9 Consolidated statement of Assets & Liabilities is as under:

Particulars	(Rs. in lacs)		
	As at 30th Sep.		As at 31st
	2010	2009	March, 2010
	Unaudited	Unaudited	Audited
SHAREHOLDERS' FUND			
(a) Capital	1,234.56	1,234.56	1,234.56
(b) Reserves & Surplus	7,193.49	6,492.21	6,686.51
LOAN FUNDS			
Deferred Tax Liability	11,400.17	9,863.02	11,126.56
Total	693.61	754.60	693.61
Fixed Assets			
(a) Fixed Assets (Net)	20,521.83	18,344.39	19,741.24
(b) Capital work in Progress	10,520.37	9,736.42	10,467.67
Investments	342.22	476.55	572.92
Current Assets, Loans & Advances			
(a) Inventories	142.19	260.87	140.26
(b) Sundry Debtors	7,309.42	5,185.94	6,360.82
(c) Cash and Bank Balances	6,239.98	4,564.11	5,299.81
(d) Other Current Assets	656.75	476.02	537.24
(e) Loans and Advances	64.07	178.75	166.25
Less: Current Liabilities & Provisions	3,117.74	3,509.87	3,130.98
(a) Liabilities	7,489.91	5,666.89	6,327.67
(b) Provisions	381.00	380.12	607.04
Net Current Assets	9,517.05	7,867.68	8,560.39
Misc. Exp. (Not written off or adjusted)	-	2.87	-
Total	20,521.83	18,344.39	19,741.24

For Talbros Automotive Components Limited

(Umesh Talwar)
Vice Chairman & Managing Director

Date :- 12th November 2010
Place :- New Delhi