



Talbro's Automotive
Components Ltd.

www.talbro's.com

Date: August 14, 2012

The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001
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Company Code: TALBROAUTO / 505160

SUB: Submission of Unaudited Financials Results and Limited Review Report under clause 41 of the Listing Agreement

Dear Sir/Madam,

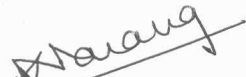
Pursuant to clause 41 of the Listing Agreement, please find enclosed herewith Unaudited Financial Results of the Company for the quarter ended June 30, 2012 duly approved by the Board of Directors in its meeting held on today i.e August 14, 2012 along with 'Limited Review' Report of Company's Statutory Auditors M/s. S. N. Dhawan & Co., Chartered Accountants, New Delhi on the Financial Results of the Company.

These are for your information and records.

Thanking You

Yours faithfully

For Talbro's Automotive Components Limited


Seema Narang
Company Secretary

Encl: As above

S.N.Dhawan & CO

Chartered Accountants

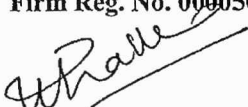
**Review Report
To the Board of Directors
Talbro Automotive Components Limited**

We have reviewed the accompanying statement of consolidated unaudited financial results of **Talbro Automotive Components Limited** for the quarter ended June 30, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement, *except that Provision for Deferred Tax has not been made in accordance with the requirements of Accounting Standard (AS) - 22 "Accounting For Taxes on Income" and will be made at the end of the financial year.*

For S. N. Dhawan & Co.
Chartered Accountants
Firm Reg. No. 000050N


S. K. Khattar
Partner
M. No. 84993



Place:- New Delhi
Date:- August 14, 2012

TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

Particulars	Stand Alone				Consolidated			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30th June,	31st Mar.	30th June,	31st March	30th June,	31st Mar.	30th June,	31st March
	2012	2012	2011	2012	2012	2012	2011	2012
	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
(Rs. in lacs)								
Income from Operations								
(a) Net Sales from operations (Net of excise duty)	8193.46	9040.59	8386.72	34352.84	9418.70	9849.79	9120.88	37301.09
(b) Other operating income	8.49	0.00	0.00	0.00	8.51	0.00	0.00	0.00
Total Income from Operations (Net)	8201.95	9040.59	8386.72	34352.84	9427.21	9849.79	9120.88	37301.09
Expenses								
a. Cost of materials consumed	4743.97	5012.09	5012.68	19477.65	5587.12	5666.10	5502.31	21633.03
b. Purchases of Stock in Trade	40.27	55.71	0.00	160.95	40.27	55.71	0.00	160.95
c. Changes in inventories of finished goods, work-in-progress and stock in trade	(339.23)	111.35	(341.73)	(568.01)	(334.71)	70.42	(394.46)	(630.12)
d. Employee benefits expense	918.72	875.95	1017.75	3933.61	1022.07	924.02	1046.20	4077.28
e. Depreciation and amortisation expense	257.35	275.18	266.25	1079.43	277.69	286.56	276.61	1122.84
f. Other Expenditure	1828.31	1948.84	1795.10	7570.77	1972.79	1947.10	1914.25	7788.80
Total Expenses	7449.39	8279.12	7750.05	31654.40	8565.23	8949.91	8344.91	34152.78
Profit from Operations before Other Income, Finance Costs	752.56	761.47	636.67	2698.44	861.98	899.88	775.97	3148.31
Other Income	59.60	189.28	26.58	374.39	45.17	195.01	30.80	393.97
Profit/(Loss) from ordinary activities before Finance Cost (3 + 4)	812.16	950.75	663.25	3072.83	907.15	1094.89	806.77	3542.28
Finance Costs	512.29	548.13	431.31	1990.98	512.54	547.78	431.47	1990.98
Profit/(Loss) from ordinary activities after Finance Costs but before Tax (5 - 6)	299.87	402.62	231.94	1081.85	394.61	547.11	375.30	1551.30
Tax Expense								
a. Current Tax/MAT	60.00	30.50	48.00	167.50	79.93	59.23	77.75	261.43
b. Deferred Tax	0.00	23.14	0.00	23.14	0.00	33.32	0.00	33.32
c. For earlier years	0.00	(3.86)	0.00	(3.86)	0.00	(13.71)	0.00	(13.71)
d. MAT Credit available	(60.00)	(30.50)	(48.00)	(167.50)	(62.51)	(30.63)	(48.00)	(167.63)
e. Total	0.00	19.28	0.00	19.28	17.42	48.21	29.75	113.41
Net Profit/(Loss) from Ordinary activities after tax (7 - 8)	299.87	383.34	231.94	1062.57	377.19	498.90	345.55	1437.89
Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Profit/(Loss) for the period (9 + 10)	299.87	383.34	231.94	1062.57	377.19	498.90	345.55	1437.89
Paid up Equity Share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)				7843.52				8426.13
Earnings Per Share (of Rs. 10 each)								
- Basic/Diluted EPS before Extra Ordinary Items (not annualised)	2.43	3.11	1.88	8.61	3.06	4.04	2.80	11.65
- Basic/Diluted EPS after Extra Ordinary Items (not annualised)	2.43	3.11	1.88	8.61	3.06	4.04	2.80	11.65

See accompanying notes to the financial results



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PART II								
A. PARTICULARS OF SHAREHOLDING								
1	Public Shareholding							
	- Number of shares	6720775	6735443	6855773	6735443	6720775	6735443	6855773
	- Percentage of shareholding	54.44%	54.56%	55.53%	54.56%	54.44%	54.56%	55.53%
2	Promoters & Promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered							
	- Number of shares	5624855	5610187	5489857	5610187	5624855	5610187	5489857
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	45.56%	45.44%	44.47%	45.44%	45.56%	45.44%	44.47%
Particulars					Quarter ended 30th June, 2012			
B. INVESTOR COMPLAINTS								
Pending at the beginning of the quarter					NIL			
Received during the quarter					5			
Disposed off during the quarter					5			
Remaining unresolved at the end of the quarter					NIL			

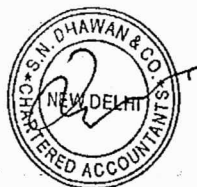
Notes:

- The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th August, 2012 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
- The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Companies viz Nippon Leakless Talbros Pvt. Ltd., and Magneti Marelli Talbros Chassis Systems Pvt. Ltd.,
- The company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
- Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
- Figures of the quarter ended 31st March, 2012 are the balancing figures between audited figures in respect of full financial year and published figures upto the third quarter of the relevant financial year.
- In view of the transfer of Stamping business to the JV Company, Magneti Marelli Talbros Chassis Systems Pvt. Ltd., under slump sale effective from 1st April, 2012, the figures for the quarter ended 30th June, 2012 are not comparable with the preceding quarter and the corresponding quarter last year. Stamping business turnover during the corresponding quarter amounted to Rs.815.67 Lacs 2
- The Board of Directors has approved entering into definitive agreements for a Joint Venture with Marugo Rubber Industries Ltd., Japan for designing, development and manufacturing of rubber to metal products in the anti vibration space (suspension bushes, engine mounts, strut mounts) and hoses for the Indian OEM market for automotive applications.

In this connection, a portion of the Rubber business owned by the Company shall be transferred to the proposed Joint Venture under slump sale, subject to shareholders' approval.

- Figures for the previous periods/year have been regrouped and re-arranged, wherever considered necessary.
- Standalone Results, though not comparable in view of Note no. 6 above, are available for perusal on Company's Website, www.talbros.com as well as on Stock Exchanges' Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

(Rs. in lacs)				
Particulars	Qtr. Ended 30th June, 2012	Qtr. Ended 31st March, 2012	Qtr. ended 30th June, 2011	Year ended 31st March, 2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from Operations (Net Sales)	8201.95	9040.59	8386.72	34352.64
Profit before Tax	299.87	402.62	231.94	1081.85
Profit after tax	299.87	383.34	231.94	1062.57



For Talbros Automotive Components Ltd.,

Umesh Talwar
Umesh Talwar
Vice Chairman & Managing Director

Date : 14th August, 2012
Place : New Delhi