talbros | Talbros Automotive Components Ltd.
www.talbros.com

10th August, 2026

Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 **Scrip Code: 505160**	Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C-1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 **Symbol: TALBROAUTO**

Sub: Q1 FY27 Financial & Business Update

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Press Release on Q1 FY27 Financial & Business Update.

The Press Release will also be available on the website of the Company at https://www.talbros.com.

This is for your information and records.

Thanking you,

Yours Sincerely
For **Talbros Automotive Components Limited**

SEEMA NARANG
Digitally signed by SEEMA NARANG
Date: 2026.08.10 13:55:58 +05'30'

Talbros Automotive Components Ltd. ★ Faridabad

Seema Narang
Company Secretary & Compliance Officer

Encl: As above

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CIN : L29199HR1956PLC033107

talbros Automotive Components

Q1 FY27 Financial & Business Update

TACL delivered Strongest Ever Quarterly Performance with Total Revenue Growing 15% YoY and PAT growth of 35% YoY

Haryana, 10th August 2026

Talbros Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Unaudited Financial Results for the Quarter ended 30th June 2026.

Q1FY27 Consolidated Financial Highlights

INCOME FROM OPERATIONS*	EBITDA*	PROFIT BEFORE TAX	PROFIT AFTER TAX
Rs. 242 crores (+15% YoY)	Rs. 43 crores (+23% YoY)	Rs. 38 crores (+35% YoY)	Rs. 30 crores (+35% YoY)

*Includes Other Income

TOTAL INCOME*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
Q1 FY27	**163.7**	**78.4**	**52.4**	**19.8**
Q1 FY26	135.1	75.3	36.2	15.2
Y-o-Y Growth	*21%*	*4%*	*43%*	*31%*

*Includes Other Income ; MTCS - Marelli Talbros Chassis Systems ; TMR - Talbros Marugo Rubber

For Q1FY27, Exports contributed 25% of Income from Operations

- For Q1 FY27 Exports contributed 13% of Gaskets Revenue, 57% of Forgings Revenue, 22% of Marelli Talbros Chassis Systems, 5% of Talbros Marugo Rubber

EBITDA*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
Q1 FY27	**29.2**	**13.5**	**8.4**	**2.8**
Q1 FY26	22.2	12.7	6.4	1.8
Y-o-Y Growth	*32%*	*7%*	*31%*	*57%*

*Includes Other Income ; MTCS - Marelli Talbros Chassis Systems ; TMR - Talbros Marugo Rubber

KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (Rs. In crores)	Q1 FY27	Q1 FY26	Y-o-Y
Total revenue from Operation	**242.2**	210.5	**15%**
EBITDA	**42.7**	34.8	**23%**
EBITDA Margin	**17.6%**	16.5%	
Profit After Tax	**30.0**	22.2	**35%**
PAT Margin %	**12.4%**	10.5%	

*Includes Other Income

Q1 FY27

DOMESTIC BREAK UP OF REVENUES#

Vehicle Type	Q1FY27	Q1FY26
2 & 3 Wheelers	**15%**	15%
Passenger Vehicle	**34%**	33%
HCV & LCV	**24%**	25%
Agri & Off Loaders	**13%**	14%
Others	**14%**	13%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	Q1FY27	Q1FY26
OEM	**64%**	61%
Exports	**25%**	28%
After Market	**3%**	3%
Others	**8%**	8%

Commenting on the performance Mr. Anuj Talwar, Managing Director, TACL said,

"TACL delivered its strongest ever quarterly performance, surpassing the highs of Q4 FY26. Total revenue for Q1 FY27 stood at Rs. 242 crores, growing 15% YoY, while EBITDA grew 23% YoY to Rs. 43 crores, with an EBITDA margin of 17.6%. Margins saw some impact from higher employee costs tied to the annual increment cycle, increase in minimum wages and elevated input costs due to the West Asia crisis. Profit After Tax stood at Rs. 30 crores, up 35% YoY from Rs. 22 crores, driven by continued cost discipline and strong execution across our portfolio.

Our Gasket & Heat Shield division delivered 21% YoY growth on sustained demand from OEM and domestic markets. The Forgings division has turned the corner, delivering 4% YoY growth despite a high base in Q1 FY26, driven by execution of recently secured orders and strong export demand. The exports from this division has returned to its Rs. 43-45 crore quarterly run rate, reflecting structural tailwinds and recovery for the segment. Our JV companies also contributed meaningfully to growth, with MTCS growing 43% YoY on strong domestic and export demand, and TMR growing 31% YoY.

The operating environment remains challenging, with near-term pressures from freight costs, high energy costs, inflationary trends and elevated commodity prices. Despite this, we remain optimistic on the growth outlook for FY27, supported by improving industry demand and the ramp-up of recently secured business. We expect the group revenue growth of 18-20% YoY while maintaining our EBITDA margins. As we continue to invest in expanding our capabilities, strengthening customer relationships and enhancing operational excellence, we remain confident of sustaining profitable growth"

About Talbros Automotive Components Limited

Talbros Automotive Components Limited., the flagship manufacturing company of the Talbros Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbros stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbros Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbros besides a robust distribution network in the aftermarket. For more information, please visit www.talbros.com

Safe Harbor

This document may contain forward-looking statements about Talbros Automotive Components Limited & its subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For more information, please contact

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