



TAKE SOLUTIONS LTD

Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028

www.takesolutions.com

PART I

Statement of Consolidated Unaudited Results for the Quarter ended June 30, 2012

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations				
Net Sales/Income from Operations	21780.33	19273.20	15863.25	70366.01
Total Income from operations (net)	21780.33	19273.20	15863.25	70366.01
2. Expenses				
a. Cost of Goods Sold & Other Direct Cost	7251.54	6897.38	4887.97	24483.45
b. Employee benefit expenses	5523.55	4648.08	4922.88	18203.67
c. Depreciation and amortisation	878.65	812.07	525.26	2667.20
d. Other expenses	4527.02	4161.83	2673.85	13169.67
Total Expenses	18180.76	16519.36	13009.96	58523.99
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	3599.57	2753.84	2853.29	11842.02
4. Other Income	360.26	788.48	228.99	1514.92
5. Profit /(Loss) from ordinary activities before finance costs and exceptional items(3+4)	3959.83	3542.32	3082.28	13356.94
6. Finance costs	512.66	714.49	362.58	1828.23
7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	3447.17	2827.83	2719.70	11528.71
8.Exceptional items	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7+8)	3447.17	2827.83	2719.70	11528.71
10. Tax expense	607.51	220.06	513.60	2112.85
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	2839.66	2607.77	2206.10	9415.86
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period before Minority Interest (11+12)	2839.66	2607.77	2206.10	9415.86
14. Minority Interest	319.28	353.52	49.70	857.99
15. Net Profit/(Loss) for the Period after Minority Interest (13+14)	2520.38	2254.25	2156.40	8557.87
16.Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				32995.29
18. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)				
(a) Basic	2.10	1.88	1.80	7.13
(b) Diluted	2.09	1.87	1.79	7.11
19. Dividend per share (par value of ₹1/- each)				
Final Dividend	-	-	-	1.00
Dividend Percentage	-	-	-	100.00

Pradeep



PART II
Select Information for the Quarter ended June 30, 2012

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
A. PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	50,990,704	50,997,904	51,007,904	50,997,904
- Percentage of share holding	41.66	41.66	41.67	41.66
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	71,409,296	71,402,096	71,392,096	71,402,096
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	58.34	58.34	58.33	58.34

	Quarter Ended June 30, 2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Segment Wise Revenue and Results
Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	17235.35	15800.86	10714.41	49523.95
(b) E Business Solutions	3951.17	3287.01	4094.92	18354.21
(c) Others	593.81	185.33	1053.92	2487.85
Total	21780.33	19273.20	15863.25	70366.01
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	21780.33	19273.20	15863.25	70366.01
2. Segment Results				
(a) Software Products & Consultancy Services	7231.77	6097.30	4311.28	20553.81
(b) E Business Solutions	1101.98	637.66	1176.49	4936.82
(c) Others	84.50	14.23	127.81	308.47
Total	8418.25	6749.19	5615.58	25799.10
Less: (i) Finance cost	512.66	714.49	362.58	1828.23
(ii) Other Un-allocable Expenditure net off Un-allocable Income	4458.42	3206.87	2533.30	12442.16
Profit Before Tax & Minority Interest	3447.17	2827.83	2719.70	11528.71

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Pradeep



Notes:

1. The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Financial Statements as set out in the Accounting Standard 21 on Consolidated Financial Statements mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006. The Financial Statements of the Parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policies.

2. The Consolidated and Standalone Financial Results for the quarter ended June 30, 2012 have been reviewed by the Audit Committee on August 09, 2012 and approved by the Board of Directors ("the Board") at its meeting held on August 09, 2012. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.

3. The Standalone Financial Results and the Consolidated Financial Results for the quarter ended June 30, 2012 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.

5. The Company has adopted the Principles of Accounting Standard 30 "Financial Instruments Recognition and Measurement" in respect of its derivative financial instruments. The company has designated the outstanding forward exchange contract as Cash Flow Hedges. As of June 30, 2012, the company has retained the Mark to Market (MTM) Losses of ₹ 155.95 Lakhs relating to derivative financial instruments that are designated as effective Cash Flow Hedges in "Hedging Reserve Account". This Loss would be recognised in the Income Statement when the underlying forecast transactions occur.

6. During the quarter ended June 30, 2012 the Company through its Wholly Owned Subsidiary TAKE Business Cloud Private Ltd, has invested in 70% Equity Share Capital of TAKE10 Solutions Private Ltd. The Financial results of the said subsidiary have been considered in the consolidated financial results for the quarter ended June 30, 2012.

7 a) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
Software Development Expenses	3910.65	3352.48	1977.64	10555.78
Other Direct Costs	3340.89	3544.90	2910.33	13927.67

7 b) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
Software Development Expenses	32.74	31.63	24.60	119.02
Other Direct Costs	38.86	65.78	256.66	498.34

8. Previous Period figures have been regrouped wherever necessary to conform with the current period presentation.

9. Financial Results of TAKE Solutions Limited (Standalone Information)

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	680.15	628.85	910.44	3840.75
2. Other Income	1386.32	451.79	1296.66	3821.13
3. Profit/(Loss) before Tax	1073.97	(366.80)	1323.12	3868.30
4. Profit/(Loss) after Tax	1070.27	(287.41)	1272.85	3507.01

For and on Behalf of the Board of Directors

Place: Chennai
Date : August 09, 2012

S. Sridharan
Managing Director

S. Sridharan





TAKE SOLUTIONS LTD

Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028

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PART I

Statement of Standalone Unaudited Results for the Quarter ended June 30, 2012

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations				
Net Sales/Income from Operations	680.15	628.85	910.44	3840.75
Total Income from operations (net)	680.15	628.85	910.44	3840.75
2. Expenses				
a. Cost of Goods Sold & Other Direct Cost	71.60	97.41	281.26	617.36
b. Employee benefit expenses	255.57	250.30	209.58	899.37
c. Depreciation and amortisation	130.45	140.53	95.33	453.41
d. Other expenses	273.31	528.14	168.23	1027.25
Total Expenses	730.93	1016.38	754.40	2997.39
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	(50.78)	(387.53)	156.04	843.36
4. Other Income	1386.32	451.79	1296.66	3821.13
5. Profit /(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1335.54	64.26	1452.70	4664.49
6. Finance costs	261.57	431.06	129.58	796.19
7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1073.97	(366.80)	1323.12	3868.30
8.Exceptional items	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7+8)	1073.97	(366.80)	1323.12	3868.30
10. Tax expense	3.70	(79.39)	50.27	361.29
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	1070.27	(287.41)	1272.85	3507.01
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period(11+12)	1070.27	(287.41)	1272.85	3507.01
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				27989.70
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)				
(a) Basic	0.89	(0.24)	1.06	2.92
(b) Diluted	0.89	(0.24)	1.06	2.91
17. Dividend per share (par value of ₹1/- each)				
Final Dividend	-	-	-	1.00
Dividend Percentage	-	-	-	100.00



PART II

Select Information for the Quarter ended June 30, 2012

Particulars	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
A. PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
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a) Pledged/ Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-
b) Non-Encumbered				
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- Percentage of shares (as a % of the total shareholding of the company)	58.34	58.34	58.33	58.34

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Year Ended
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	638.06	519.41	584.12	3228.90
(b) IT Infrastructure & Support Services	42.09	109.44	326.32	611.85
Total	680.15	628.85	910.44	3840.75
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	680.15	628.85	910.44	3840.75
2. Segment Results				
(a) Software Products & Consultancy Services	47.67	(162.06)	152.83	1246.84
(b) IT Infrastructure & Support Services	3.17	11.16	69.67	113.51
Total	50.84	(150.90)	222.50	1360.35
Less: (i) Finance cost	261.57	431.06	129.58	796.19
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(1284.70)	(215.16)	(1230.20)	(3304.14)
Profit / (Loss) Before Tax	1073.97	(366.80)	1323.12	3868.30

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

