

April 04, 2018

TAKE/BSE/2018-19

The Manager

Dept. of Corporate Services-Listing

Bombay Stock Exchange Limited,

P. J. Towers, Dalal Street,

Mumbai – 400001

Security Code: 532890

TAKE/NSE/2018-19

The Manager-Listing Department

National Stock Exchange of India Limited

Exchange Plaza,

Bandra - Kurla Complex, Bandra (East),

Mumbai – 400051

Symbol : TAKE

CC:

The Company Secretary & Compliance Officer

TAKE Solutions Limited

No:27, Tank Bund Road

Nungambakkam

Chennai-600 034

Dear Sir/Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we enclose the disclosure of aggregate Shareholding/Voting Rights held by us along with other Promoters / Promoter Group / Persons Acting in Concert in M/s. TAKE Solutions Limited as on March 31, 2018.

Please take note of the same.

Thanking you.

Yours sincerely,

For TAKE Solutions Pte, Limited



Authorized Signatory

PART A

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TAKE SOLUTIONS LIMITED
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited and NSE Limited
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. TAKE Solutions Pte Ltd 2. Aakanksha Management Consultancy & Holdings Private Limited 3. Asia Global Trading(Chennai) Private Limited 4. DRP Consultants Private Limited 5. Envestor Ventures Limited 6. Esyspro Infotech Limited 7. Mr. Srinivasan H R 8. Mr. D.V.Ravi 9. Mr. Ram Yeleswarapu



Continuation sheet

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	(**)98,816,594 <i>(details as per Annexure 1)</i>	66.79% <i>(details as per Annexure 1)</i>	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**)As per the records appearing in NSE and BSE, the current shareholding of Promoter(s)/ Promoter Group is 84,119,394 which is 63.14% of the Total paid up capital of the Company. However, on March 22, 2018, the Board of Directors has allotted 1,46,97,200 equity shares on Preferential basis in terms of Chapter VII of SEBI (ICDR) Regulations, 2009 and In-Principle Approval received from NSE vide letter no: NSE/ LIST/ 15374 dated March 16, 2018 and BSE vide letter no: DCS / PREF / SD/ PRE / 2691/ 2017-18 dated March 19, 2018 respectively. Consequently, post this allotment, the Promoter(s)/ Promoters Group Holding has now become 98,816,594 which is 66.79% of the total paid up capital of the Company, pending formal Listing of 1,46,97,200 equity shares.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Signature of Authorized Signatory)

Place: Singapore

Date: April 04, 2018