

ORIENTAL HOTELS LIMITED

Corporate Office : No.47, Paramount Plaza, 3rd Floor, Mahatma Gandhi Road, Chennai - 600 034, Tamil Nadu, India

OHL:SEC: 2025 – 26: 060
February 25, 2026

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1G Block,
Bandra Kurla Complex
Bandra (E), Mumbai: 400051
Symbol: ORIENTHOT

The Manager – Listing Department
BSE Ltd.
II Floor, New Trading Ring
Rountana Building P J Towers,
Dalal Street, Mumbai: 400001
Scrip Code: 500314

Dear Sir/Madam,

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Newspaper Advertisement

Please find attached the copies of newspaper advertisement regarding intimation of Special Window (from 05th February, 2026 to 04th February, 2027) for transfer and dematerialisation of physical securities in accordance with Circular no. HO/38/13/11(2) 2026- MIRSD-POD/I/3750/2026 dated 30th January 2026 issued by the Securities and Exchange Board of India.

The advertisement was published in Financial Express (All India – English edition) and Makkal Kural (Tamil edition) on February 25, 2026.

We kindly request you to take the same on record.

Thanking you,

Yours faithfully,
For ORIENTAL HOTELS LIMITED

S. Akila
Company Secretary
A15861
Address: Taj Coromandel, No. 37, Mahatma Gandhi Road,
Nungambakkam, Chennai - 600034.

ESAF GOLD AUCTION NOTICE

REGD. OFFICE: ESAF Bhavan, Mannuthy, Thrissur - 680 651, Kerala.

Notice is hereby given for the information of all concerned that gold ornaments pledged with ESAF Small Finance Bank and not redeemed by borrowers, despite repeated reminders and notices, of our branches, which are listed below. This will be auctioned as per the details given below

DATE OF AUCTION: 07-03-2026 **TIME:** 11 am to 01 pm

AUCTION VENUE: Through Offline Auction

AUCTION ADDRESS: ESAF SMALL FINANCE BANK BRANCHES (Mentioned Below):

THRISSUR DISTRICT: Cherpu, Kiralur, Pilakkad, Thalassery - Thrissur, Thrissur-Mannuthy, Vennur, Virupakka, Wadakkanchery. **PALAKKAD DISTRICT:** Agali, Ambalappara, Chalisery, Elapully, Eruthempathy, Kadampazhipuram, Kanjikode, Kanjiram, Koduvayur, Koppam, Kozhinjampara, Kulavanmukku, Kuthannur, Mannarkkad, Mundur, Muthalamada, Nagalassery, Nalleppilly, Nellya, Nemmara, Palakkad-Town, Puthunagaram, Thathamangalam, Thrikkadeeri, Thrihalala, Vadakarapathy, Vadakkencheri, Vandaazhi, V. Vandithavalam, Vellinezhi

MALAPPURAM DISTRICT: Thirunavaya, Tripirangode, Vattankulam-Edappal.

To participate in the off-line auction process please visit the concerned below mentioned ESAF Small Finance Bank branches. For the branch address and contact numbers, please visit the bank website at www.esaf.bank.in

BRANCHES & LOAN ACCOUNT NUMBERS

THRISSUR DISTRICT: Cherpu: 63250001738513, 75250002195878, Kiralur: 63250001736466, 1740238, Pilakkad: 63250001713680, 1719949, 75250002233108, 2244857, Thalassery-Thrissur: 75250002183501, 2205352, 2207418, 2208586, Thrissur-Mannuthy: 63250000111470, 75250000111563, 2202747, 2203475, 2225264, 2253270, Vennur: 63250001735198, 1746687, 75250002234766, Virupakka: 63250001729310, 1740308, Wadakkanchery: 63250001724909, 1737295, 1740538, 75250002288678, 2243229, PALAKKAD DISTRICT: Agali: 63250001714468, 1741746, 1751407, 75250002144315, Ambalappara: 63250002212958, 2226422, Chalisery: 63250001740188, 1740408, Elapully: 63250001712112, 1755120, Eruthempathy: 63250000085057, 75250002219985, Kadampazhipuram: 63250001710915, 1723741, 1732464, 1742755, 75250002219805, Kanjikode: 63250001732564, 1738743, 1741946, 75250002132878, 2160645, 2163019, 2230534, Kanjiram: 63250001744891, 7525000130636, 2222969, 2223357, Koduvayur: 75250002149466, 2150624, Koppam: 75250002217149, 2220563, 2224185, Kozhinjampara: 63250001737775, 75250000134739, 2217969, Kulavanmukku: 63250001599043, 1599183, 1600073, 1722023, 1722533, 7525000141255, 2249838, Kuthannur: 63250001745699, 75250002194630, Mannarkkad: 63250001723121, 752500022878, 2244767, Mundur: 63250000086615, 1732044, Muthalamada: 75250002214805, Nagalassery: 63250001599043, 1599183, 1600073, 1722023, 1722533, 1736416, 1749422, 75250000145718, 2210782, Nellya: 63250001721825, Nemmara: 75250002142839, Palakkad-Town: 63250001745579, 1750299, 75250002131760, Puthunagaram: 63250001723281, 75250002171284, 2221471, Thathamangalam: 63250001723221, 1729520, 1741556, 1743453, 1744091, 75250002139705, 2204934, Thrikkadeeri: 63250001714158, 1724449, 1741266, 1747445, Thrihalala: 75250000113249, 2203485, 2235115, Vadakarapathy: 63250001745869, 1746547, 1747595, 1747715, 75250002196706, 2245375, Vadakkencheri: 63250001732954, 75250002138747, 2189950, Vandazhi: 63250001726505, 1745299, 1750579, 1752625, 75250002225304, Vandithavalam: 75250002156863, 2188002, 2221471, Vellinezhi: 75250000159442, 2217729, MALAPPURAM DISTRICT: Thirunavaya: 63250001744451, 75250002232050, 2232580, Tripirangode: 63250001734450, 1742865, Vattankulam-Edappal: 63250001731755, 1741976, 75250000101132.

Customers who are interested to release the ornaments by paying the total due amount may do so, at the respective branches, at least two days before the date of the auction. Bidders who wish to participate in the auction shall produce their KYC documents. GST No. is mandatory for registered firms/companies. Bidders shall deposit a sum of Rs.2,500 as EMD before participating in the auction and bidders shall abide all the rules and regulations as per the banking policy.

Thrsur Sd/-
Date: 25-02-2026 Authorized Signatory

zydus

ZYDUS LIFESCIENCES LIMITED
(CIN : L24230GJ1995PLC025878)

Regd. Office : Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khora (Gandhinagar), Near Vaishnavdevi Circle, Sarkhej - Gandhinagar Highway, Ahmedabad - 382481 Telephone : +91-79-7160000, +91-79-4904000 Website : www.zyduslife.com E-mail : companysecretary@zyduslife.com

NOTICE

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

Notice is hereby given that pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026 ("SEBI Circular"), a special window has been opened by the Company from February 5, 2026, to February 4, 2027, to facilitate transfer and dematerialisation requests of physical securities which were purchased / sold prior to April 1, 2019, including the transfer requests which were rejected / returned / not attended due to deficiency in documents/process or otherwise.

During this period, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred / lien-marked / pledged during the said lock-in period.

Eligible investors who wish to avail the benefit of this Special Window facility, are requested to submit required documents as per above-mentioned SEBI Circular, duly completed in all respects, to our Registrar and Share Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), at 5th Floor, 506 to 508, Amarnath Business Centre-I (ABC-I), Nr. St. Xavier's College Corner, Off C G Road, Ellisbridge, Ahmedabad - 380006 on or before February 4, 2027.

For more details, investors may contact the Company at companysecretary@zyduslife.com or our RTA at investor.helpdesk@in.mpmis.mufg.com.

For, Zydus Lifesciences Limited
Sd/- Dhaval N. Soni
Company Secretary and Compliance Officer
Membership No. : FCS7063

Date : February 24, 2026
Place : Ahmedabad

Form C [See rule 9(1)] PUBLIC NOTICE

Under rule 9(1) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019)

FOR THE ATTENTION OF THE CREDITORS OF Mr. LAJI JOSEPH PERSONAL GUARANTOR OF MS ORMA TIMBERS PRIVATE LIMITED (CIN: U36100KL2010PTC027209)

Notice is hereby given that the National Company Law Tribunal, Kochi Bench has ordered the commencement of a bankruptcy process (Vide order CP(IBC)/36/KO/2024 dated 20.02.2026) against Mr. Laji Joseph residing at Puthupara, Kidangoor, Near L. P School, Kidangoor P. O, Thuravoor, Aluva, Ernakulam, Kerala, Pin: 683572 on 20.02.2026.

The creditors of Mr. Laji Joseph are hereby called upon to submit their claims with proof on or before 04.03.2026 to the bankruptcy trustee Mr. Jasin Jose at Mr. Jasin Jose, 5D, Skyline Riverside, Thottumugham, Aluva, Kerala-683105 / Email - ormatimbersbt@gmail.com

The last date for submission of claims of creditors shall be 04.03.2026. The creditors may submit their claims through electronic means, or by hand or registered post or speed post or courier. Additional details of the bankruptcy trustee:

CA Jasin Jose, IBS/II/PA-001/IP-P00695/2017-2018/11225
AFA Valid up to 30/06/2027, IBSI Registered Address: PonnattamMadassery, Mookannoor Po-683577, Angamaly, Kerala, India
Email id: jasinjoseponnattam@gmail.com
Note: Submission of false or misleading claims with proof shall attract penalties or imprisonment in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws.

CA Jasin Jose, Resolution Professional IBS/II/PA-001/IP-P00695/2017-2018/11225 Date: 25-02-2026 Place: Aluva

Form C [See rule 9(1)] PUBLIC NOTICE

Under rule 9(1) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019)

FOR THE ATTENTION OF THE CREDITORS OF Mrs. JOYS LAJI PERSONAL GUARANTOR OF MS ORMA TIMBERS PRIVATE LIMITED (CIN: U36100KL2010PTC027209)

Notice is hereby given that the National Company Law Tribunal, Kochi Bench has ordered the commencement of a bankruptcy process (Vide order CP(IBC)/34/KO/2024 dated 20.02.2026) against Mrs. Joys Laji residing at Puthupara, Kidangoor, Near L. P School, Kidangoor P. O, Thuravoor, Aluva, Ernakulam, Kerala, Pin: 683572 on 20.02.2026.

The creditors of Mrs. Joys Laji are hereby called upon to submit their claims with proof on or before 04.03.2026 to the bankruptcy trustee Mr. Jasin Jose at Mr. Jasin Jose, 5D, Skyline Riverside, Thottumugham, Aluva, Kerala-683105 / Email - ormatimbersbt@gmail.com

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Email id: jasinjoseponnattam@gmail.com
Note: Submission of false or misleading claims with proof shall attract penalties or imprisonment in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws.

CA Jasin Jose, Resolution Professional IBS/II/PA-001/IP-P00695/2017-2018/11225 Date: 25-02-2026 Place: Aluva

IndusInd Bank

IndusInd Bank Limited

CIN: L65191PN1994PLC076333

Registered Office: 2401, Gen. Thimmaya Road (Cantonment), Pune - 411 001; Tel.: (020) 6901 9000

Secretarial & Investor Services Cell: 701, Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (East), Mumbai - 400 093; Tel.: (022) 6641 2487 / 6641 2359
E-mail ID: investor@indusind.com; Website: www.indusind.bank.in

NOTICE OF POSTAL BALLOT

NOTICE is hereby given pursuant to Sections 108 and 110 of the Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act and Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), as amended from time to time, read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, and subsequent circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025 and all other relevant circulars and notifications issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") including any statutory modification(s) or re-enactment(s) thereof for the time being in force, Secretarial Standard on General Meeting ("SS-2") issued by the Institute of Company Secretaries of India ("ICSI") and subject to other applicable laws and regulations, approval from the Members of IndusInd Bank Limited ("the Bank") is sought for Special Resolution for appointment of Mr. Arijit Basu (DIN: 06907779) as Non-Executive Independent Director and Part-time Chairman of the Bank for period of three years from January 31, 2026 to January 30, 2029 (both days inclusive) by means of Postal Ballot, only by voting through electronic means (remote e-voting).

In accordance with the Act and MCA Circulars, the Bank has completed the dispatch of Postal Ballot Notice on Tuesday, February 24, 2026, in electronic form only to those Members who have registered their email address with the Bank / Registrar & Share Transfer Agent of the Bank ("RTA") MUFG Intime India Private Limited (formerly 'Link Intime India Private Limited') / Depository Participants (DP) and whose names appear in the register of members/ register of beneficial owners as received from the depositories as on Friday, February 20, 2026 ("cut-off date"). The said Notice is also available on the website of the Bank at www.indusind.bank.in and the websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and The National Stock Exchange of India Limited at www.nseindia.com and on the National Securities Depository Limited's (NSDL) website at www.evoting.nsdl.com

In accordance with the MCA Circulars, the Members can vote only through the remote e-voting process. A person whose name appears in the Register of Members/List of Beneficial Owners as on the cut-off date shall be entitled to vote through remote e-voting process on the resolution as set out in the said Notice of Postal Ballot.

Any person who is not a Member as on the cut-off date should treat this Notice for information purpose only.

The Bank has engaged NSDL to provide remote e-voting facility. The procedure for remote e-voting is given in the said Notice of Postal Ballot.

The remote e-voting shall commence from Thursday, February 26, 2026 (9:00 A.M. IST) and remain open up to Friday, March 27, 2026 (5:00 P.M. IST). Remote e-voting shall not be allowed beyond the said date and time and shall be forthwith disabled by NSDL. Once the vote on resolution is cast by the Members, the Members shall not be allowed to change it subsequently or cast the vote again.

Members of the Bank, who have not yet registered their email address and mobile number, are requested to register the same immediately with their DP in respect of shares held in electronic form and by communicating to MUFG Intime India Private Limited (formerly 'Link Intime India Private Limited') in respect of shares held in physical form.

The Bank has appointed Mr. Alwyn D'Souza (C.P. No. 5137), failing him, Mr. Jay D'Souza (C.P. No. 6915) of Alwyn Jay & Co., Company Secretaries, as the Scrutinizer to scrutinize the Remote e-Voting process in a fair and transparent manner.

The results of Postal Ballot shall be declared on or before Wednesday, April 1, 2026 and along with the Scrutinizer's report, be displayed at the Registered as well as Corporate Office of the Bank, communicated to the Stock Exchanges and will also be uploaded on the Bank's website at www.indusind.bank.in and on the website of NSDL at www.evoting.nsdl.com.

In case of any query(s), the Members may refer to the 'Frequently Asked Questions' (FAQs) for Members and the e-Voting User Manual for Members available at the download section of www.evoting.nsdl.com or send a request at evoting@nsdl.com. Alternatively, you may contact Ms. Pallavi Mhatre, AVP, NSDL on 022-4886 7000 or write to her at T301, 3rd Floor, Naman Chambers, G Block, Plot No-C-32, Bandra Kurla Complex, Bandra East, Mumbai - 400 051.

For IndusInd Bank Ltd.

Sd/-

Anand Kumar Das
Company Secretary
(F6950)

Place: Mumbai
Date: February 24, 2026

ORIENTAL HOTELS LIMITED

CIN : L55101TN1970PLC005897

Regd. Office : Taj Coromandel, 37, Mahatma Gandhi Road, Chennai 600 034.
Phone No. : 044- 66172828. Email: ohshares.mad@tajhotels.com Website: www.orientalhotels.co.in

01st NOTICE TO SHAREHOLDERS - Special Window for Transfer and Dematerialisation of Physical Securities

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, all shareholders are hereby informed that a Special Window has been opened for a period of one year from February 05, 2026 to February 04, 2027 to facilitate transfer and dematerialization ("demat") of physical securities which were sold / purchased prior to April 01, 2019. The Special Window is also available for such transfer requests which were submitted earlier and were rejected / returned / not attended due to deficiency in the documents / process / or otherwise. The Window is available for instances permitted under the applicability defined in the aforesaid circular.

During this window, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred / lien-marked / pledged during the said lock-in period. Further, the cases involving disputes between transferor and transferee, and securities transferred to Investor Education and Protection Fund (IEPF) shall not be considered under this window.

Eligible shareholders may submit their request along with the requisite documents as mentioned in the circular, to the Company and / or its Registrar and Share Transfer Agent (RTA) i.e., M/s Integrated Registry Management Private Limited, within the stipulated period.

In case of any queries, shareholders are requested to raise a service request to RTA at Einward@IntegratedIndia.in or to the Company at ohshares.mad@tajhotels.com.

The aforesaid SEBI Circular is being uploaded on the website of the Company, i.e., <https://orientalhotels.co.in/investors/investor-support/>.

Place : Chennai
Date : 24.02.2026

For Oriental Hotels Limited
S Akila
Company Secretary (A15861)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Notice)



SPECIALITY MEDICINES LIMITED

Corporate Identity Number: U85300GJ2021PLC120022

Our Company was originally incorporated as "Speciality Medicines Private Limited" as a Private Limited Company, under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated February 05, 2021, issued by the Registrar of Companies, Central Registration Centre. Later on, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on April 04, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed from "Speciality Medicines Private Limited" to "Speciality Medicines Limited" and a fresh certificate of incorporation dated June 25, 2024 was issued to our Company by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U85300GJ2021PLC120022. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 178 of this Draft Red Herring Prospectus.

Registered and Corporate office: 913, One World West, S. No. 396, FP 119, Village- Vejalpur, Ahmedabad - 380051, Gujarat, India
Tel: 022 4604 5344; E-mail: investors.grievances@specialitymedicine.com; Website: www.specialitymedicine.com;
Contact Person: Anita Kumawat, Company Secretary and Compliance Officer

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC ISSUE OF UPTO 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPECIALITY MEDICINES LIMITED ("SML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

With reference to the Draft Red Herring Prospectus dated September 29, 2025 filed with stock exchange, the Potential bidders may note the following:

a) Parth Goyani and Sumit Goyani Promoters of our company has undertaken a transfer of Equity Shares by way of sale ("Transfer"), in favour of Yash Hitesh Patel as detailed below:

Date of Transaction/ Transfer	Name of Transferor	Name of Transferee/ Acquirer/Allottee	Declaration whether Transferee/Acquirer connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel/Senior Management, Subsidiaries, Group Companies and their respective directors and key managerial personnel	Nature of Transfer	Number of Equity Shares Transferred	Transfer Price per Equity Shares (in ₹)
February 23, 2026	Parth Goyani	Yash Hitesh Patel	None	Secondary transaction (sale)	1,00,000	58.00
February 23, 2026	Sumit Goyani	Yash Hitesh Patel	None	Secondary transaction (sale)	1,00,000	58.00

b) Details of the shareholding of Parth Goyani, Sumit Goyani and Yash Hitesh Patel in the Company, prior to and subsequent to the Transfer, are set forth below:

S. No.	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
		No. of Equity Shares	Percentage of pre-Issue share capital of the Company (%)	No. of Equity Shares	Percentage of pre-Issue share capital of the Company (%)
1.	Parth Goyani	19,55,250	30.38%	18,55,250.00	28.83%
2.	Sumit Goyani	19,15,250	29.76%	18,15,250.00	28.21%
3.	Yash Hitesh Patel	Nil	Nil	2,00,000	3.11%

BOOK RUNNING LEAD MANAGERS



UNISTONE CAPITAL PRIVATE LIMITED
A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059, Maharashtra, India.
Tel. No. : +91 224 604 6494; Email: mb@unistonecapital.com
Investor Grievance Email: compliance@unistonecapital.com
Website: www.unistonecapital.com
Contact Person: Brijesh Parekh
SEBI Regn. No. INM000012449
CIN: U65999MH2019PTC330850

REGISTRAR TO THE OFFER



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor, Phase-I, Okhla Industrial Area, Delhi - 110 020, India.
Telephone: 011 4045019397
Fax: 011 26812683; Email ID: ipo@skylinert.com
Investors Grievance ID: grievances@skylinert.com
Website: www.skylinert.com
Contact Person: Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC071324

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For SPECIALITY MEDICINES LIMITED
On behalf of the Board of Directors

Sd/-
Anita Kumawat

Company Secretary and Compliance Officer

Place: Mumbai

Date: February 24, 2026

SPECIALITY MEDICINES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP applicable statutory and regulatory requirements with SEBI and the Stock Exchange. The DRHP shall be available on the website of the Company at www.specialitymedicine.com, the website of the Stock Exchange at Stock Exchange i.e. www.bseindia.com, respectively, and websites of the BRLMs, i.e., www.unistonecapital.com, Unistone Capital Private Limited. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the DRHP on page 25. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable

