

ORIENTAL HOTELS LIMITED

Corporate Office : No.47, Paramount Plaza, 3rd Floor, Mahatma Gandhi Road, Chennai - 600 034, Tamil Nadu, India

Ref: OHL: SEC:2025-26: 046

October 23, 2025

The Manager – Listing

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1G Block,

Bandra Kurla Complex

Bandra (E), Mumbai: 400051

Symbol: ORIENTHOT

The Manager – Listing Department

BSE Ltd.

II Floor, New Trading Ring

Rountana Building P J Towers,

Dalal Street, Mumbai: 400001

Scrip Code: 500314

Dear Sir/Madam,

Sub: Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) – Acquisition

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the SEBI Listing Regulations, this is to inform you that following the approval of the Board of Directors, the Investment Committee of the Board, has today, approved subscription to the rights issue of OHL International (HK) Limited, Wholly-Owned Subsidiary of the Company for investment of an amount of USD 1.764 Mn, which will further be invested in St. James Court Hotels Ltd for repayment of debt in that entity.

The brief details are attached herewith as Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **ORIENTAL HOTELS LIMITED**

S. Akila

Company Secretary

A15861

Address: Taj Coromandel, No. 37, Mahatma Gandhi Road,

Nungambakkam, Chennai - 600034

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ANNEXURE A

Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure Requirements concerning acquisition of equity shares of OHL International (HK) Limited

| Sl No. | Particulars | Details |
|--------|--|--|
| 1 | Name of the target entity, details in brief such as size, turnover etc. | OHL International (HK) Limited (OIHK), a wholly-owned subsidiary |
| 2 | Whether the acquisition would fall within related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length". | No |
| 3 | The industry to which the entity being acquired belongs. | Hospitality |
| 4 | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | The Company to make further investment by subscribing equity shares offered by OIHK on a rights basis, which will further be invested in St. James Court Hotels Ltd for repayment of debt in that entity. |
| 5 | Brief details of any governmental or regulatory approvals required for the acquisition. | None |
| 6 | Indicative time period for completion of the acquisition. | 07 th November 2025 |
| 7 | Nature of consideration (whether cash consideration or share swap and details of the same). | Cash |
| 8 | Cost of acquisition and/or the price at which the shares are acquired. | 63,000 equity shares of USD 10/- at Issue Price of USD28/- per share, for cash, at premium of USD 18/- per equity share aggregating to USD 1.764 Mn fully paid-up of OIHK. |
| 9 | Percentage of shareholding / control acquired and / or number of shares acquired | 100% There is no change in the shareholding percentage of the Company in OIHK, pursuant to the acquisition of shares. |
| 10 | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 (three) years turnover, country in which the acquired entity has presence and any other significant information (in brief). | OIHK was incorporated on 08 th September 1994 Turnover: FY2024-2025 – US\$ 245,988, ₹ 2.18 crores FY2023-2024 – US\$ 506,054 ₹ 4.49 crores FY2022-2023 – US\$ 214,816 ₹ 1.91 crores OIHK has its presence in Hongkong. |

USD to INR at 88.79 as at 14 Oct 2025 (Rates sourced from www.rbi.org.in)