

ORIENTAL HOTELS LIMITED

Corporate Office : No.47, Paramount Plaza, Mahatma Gandhi Road, Chennai - 600 034. India.

OHL:SEC: 2026-27 :006

May 04, 2026

The Manager – Listing

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1G Block, Bandra
Kurla Complex

Bandra (E), Mumbai: 400051

Symbol: ORIENTHOT

The Manager – Listing Department

BSE Ltd.

II Floor, New Trading Ring

Rountana Building P J Towers,

Dalal Street, Mumbai: 400001

Scrip Code: 500314

Dear Sir/Madam,

Sub: Outcome of the Board Meeting – Consolidated and Standalone Audited Financial Results for the quarter/year ended March 31, 2026

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements) 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today (May 04, 2026) inter-alia: -

- i) Approved the Audited Standalone and Consolidated Financial Statements/Results of the Company for the financial year ended March 31, 2026 as recommended by the Audit Committee. A copy of the Audited Financial Results (Standalone and Consolidated) for the year ended March 31, 2026 along with the Auditors' Report (with unmodified opinion) and Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2015 is enclosed.
- ii) Recommended a dividend of Re. 0.65 per equity share for the financial year ended March 31, 2026.
- iii) Approved appointment of Mr. Venkatesh Rajagopal (DIN: 00003625), as an Additional Director of the Company in the category of Independent Non-Executive Director for a term of 5 years with effect from May 05, 2026, subject to the approval of the shareholders of the Company.
- iv) Approved appointment of Mr. Suraj Krishna Moraje (DIN: 08594844), as an Additional Director of the Company in the category of Independent Non-Executive Director for a term of 5 years with effect from May 05, 2026, subject to the approval of the shareholders of the Company.

The aforesaid Board Meeting commenced at 11.05 A.M. and concluded at 01.30 P.M.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For ORIENTAL HOTELS LIMITED

S Akila

Company Secretary

A15861

Address: Taj Coromandel, No. 37, Mahatma Gandhi Road, Nungambakkam, Chennai - 600034.

Regd. Office : Taj Coromandel, No. 37, Mahatma Gandhi Road, Chennai-600 034. India.
Telephone No. (91) (44) - 2822 2827, Fax No. (91) (44) -2825 4447, E-mail : tchaccts.mad@tajhotels.com
CIN: L55101TN1970PLC005897 • GSTIN : 33AAACO0728N1ZH • Web: www.orientalhotels.co.in

ORIENTAL HOTELS LIMITED

Registered Office : Taj Coromandel, 37, Mahatma Gandhi Road, Chennai 600 034

Phone No. : 044- 66172828. Fax No. 044-28278138

CIN L55101TN1970PLC005897 Web: www.orientalhotels.co.in

AUDITED STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2026

₹ Lakhs

Particulars	Quarter Ended			Year Ended	
	Audited Mar 31, 2026	Unaudited Dec 31, 2025	Audited Mar 31, 2025	Audited Mar 31, 2026	Audited Mar 31, 2025
Revenue					
Revenue from Operations	13621	13863	13229	49144	43762
Other Income	163	193	107	922	701
Total	13784	14056	13336	50066	44463
Expenses					
a. Cost of Materials Consumed	1320	1370	1304	4876	4409
b. Employee Benefits Expense and payment to contractors	2790	2668	2609	10691	9850
c. Finance Costs	275	352	425	1360	1701
d. Depreciation and Amortisation Expense	882	866	940	3447	3313
e. Other Operating and General Expenses	5673	5683	5429	20517	18646
Total Expenses	10940	10939	10707	40891	37919
Profit/ (Loss) before Exceptional Items and Tax	2844	3117	2629	9175	6544
Exceptional items (Refer Note. 5)	-	(80)	-	(80)	-
Profit/ (Loss) before tax	2844	3037	2629	9095	6544
Current Tax	557	524	461	1636	1149
Deferred Tax	(629)	490	399	382	943
Total Tax Expenses	(72)	1014	860	2018	2092
Profit/ (Loss) for the period / year	2916	2023	1769	7077	4452
Other Comprehensive Income					
Items that will not be reclassified subsequently to profit or loss					
Change in fair value of equity instruments	(1405)	153	(824)	(1778)	1572
Remeasurement of defined benefit obligation	(83)	(8)	(0)	(230)	15
Add/(Less):- income tax credit/(expense)	244	(20)	107	353	(353)
Other Comprehensive Income, net of tax	(1244)	125	(717)	(1655)	1234
Total Comprehensive Income	1672	2148	1052	5422	5686
Earnings Per Share (Face value - ₹ 1 each)					
Basic & Diluted (* not annualised)	* 1.63	* 1.13	* 0.99	3.96	2.49
Paid-up Equity Share Capital (Face value per share - ₹ 1 each)	1786	1786	1786	1786	1786
Other Equity (excluding Revaluation Reserves)				46260	41731
See accompanying notes to the financial results					



ORIENTAL HOTELS LIMITED

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT MARCH 31, 2026

₹ lakhs

Particulars	As at	
	March 31, 2026	March 31, 2025
	Audited	Audited
ASSETS		
NON-CURRENT ASSETS		
Property, Plant and Equipment	42,995	43,105
Right of Use Assets	4,767	4,939
Capital work-in-progress	130	140
Other Intangible Assets	66	83
	47,958	48,267
Financial Assets:		
Investments	11,948	12,167
Other financial assets	1,069	528
Deferred Tax Assets (Net)	644	753
Income Tax Asset (Net)	574	998
Other Non-current Assets	607	875
	62,800	63,588
CURRENT ASSETS		
Inventories	1,117	1,147
Financial Assets:		
Trade receivables	2,801	2,182
Cash and Cash Equivalents	709	373
Other Balances with Banks	436	361
Other financial assets	769	1,071
Other current assets	1,346	1,599
	7,178	6,733
TOTAL ASSETS	69,978	70,321
EQUITY AND LIABILITIES		
EQUITY		
Equity Share capital	1,786	1,786
Other Equity	46,260	41,731
Total Equity	48,046	43,517
LIABILITIES		
Non-current Liabilities		
<u>Financial Liabilities:</u>		
Borrowings	3,742	6,090
Lease Liabilities	3,407	3,362
Other financial Liabilities	219	214
Provisions	584	627
Other non-current Liabilities	-	113
	7,952	10,406
Current Liabilities		
<u>Financial Liabilities:</u>		
Borrowings	5,909	8,859
Trade Payables		
- Dues of Micro and Small Enterprises	523	270
- Dues of Creditors other than Micro and Small Enterprises	3,068	3,270
Other financial Liabilities	2,109	2,267
Other current liabilities	1,655	1,286
Provisions	716	446
	13,980	16,398
TOTAL EQUITY AND LIABILITIES	69,978	70,321



[Handwritten signature]

Oriental Hotels Limited

Statement of Standalone Cashflow for the year ended March 31, 2026

Particulars	March 31, 2026	March 31, 2025
	₹ in Lakhs	₹ in Lakhs
	Audited	Audited
A. Cashflow from Operating Activities		
Profit/(Loss) before tax	9095	6544
Depreciation and amortization	3447	3313
Loss / (Profit) on Current Investments	(8)	(21)
Loss / (Profit) on Sale of Property, Plant & Equipment	(3)	(31)
Income from duty saved on EPCG License	(103)	0
Assets written off	17	31
Allowance for doubtful debts	39	20
Provisions and balances written back	(2)	(43)
Inventory written off	1	5
Finance Cost (Includes interest on lease liability Rs. 290.43 lakhs, previous year Rs. 284.79 lakhs)	1,360	1,701
Interest Income	(247)	(94)
Dividend received	(73)	(399)
Unrealized Exchange rate (gain)/Loss	(12)	(1)
Changes in Operating Assets and Liabilities	13,511	11,025
Adjustments for		
Financial Assets	(299)	(160)
Inventories	29	(173)
Trade receivables	(646)	(811)
Other Assets	317	(251)
Trade Payables	53	600
Other Liabilities	586	559
Other Financial Liabilities	159	176
Cash generated from operations	13710	10965
Direct Taxes (Paid) / Net of refund	(1132)	(1113)
Net Cash from / (used in) operating activities (A)	12578	9852
B. Cash flow from investing activities		
Payments for Purchase of Property Plant and Equipment	(3474)	(7064)
Proceeds from Sale of Property Plant and Equipment	19	60
Proceeds from sale of Investments	-	5
Purchase of Investment	(1558)	-
Deposits with Bank	(0)	1200
(Payments) for Current investments	(2900)	(4050)
Proceeds from Current investments	2908	4071
Dividend received	74	399
Interest received	237	69
Net cash from / (used in) investing activities (B)	(4694)	(5310)
C. Cashflow from financing activities		
Repayment of Long term Borrowings	(7397)	(6813)
Proceeds from Long Term Borrowings	-	3400
Repayment of Short term Borrowings	(14800)	0
Proceeds from Short term Borrowings	16900	1500
Proceeds from Inter Corporate Deposits	-	3500
Repayment of Inter Corporate Deposits	-	(3500)
Finance Cost (Includes Interest on lease liabilities Rs. 244.8 Lakhs, Previous Year Rs. 238.68 lakhs)	(1358)	(1790)
Dividend Paid	(893)	(893)
Net cash from / (used in) financing activities (C)	(7548)	(4596)
Net Increase / (Decrease) in cash and cash equivalents(A+B+C)	336	(54)
Opening balance of Cash and cash equivalents	373	427
Closing balance of Cash and cash equivalents	709	373
Net Increase / (Decrease) in cash and cash equivalents	336	(54)



A. B.

Notes:

1. The audited standalone financial results of the Company for the year ended March 31, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meetings held on May 4, 2026.
2. These standalone financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules (as amended) issued thereunder and the other accounting principles generally accepted in India.
3. Disclosure of segment wise information is not applicable as Hoteliering is the Company's only business segment.
4. The figures for the quarter ended March 31, 2026 and quarter ended March 31, 2025 are arrived at as the difference between audited figures in respect of the full financial year and the published unaudited figures up to nine months of the relevant financial year.
5. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and accounted the incremental impact of these changes, consistent with the Labour Codes, draft rules, FAQs and on the basis of the best information available. Considering the regulatory-driven and non-recurring nature, the impact has been disclosed under Exceptional Items in the financial results for the year ended March 31, 2026. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
6. On May 4, 2026, the Board of Directors of the Company have recommended a final dividend of ₹ 0.65 per equity share (Previous year ₹ 0.50 per equity share) in respect of the year ended 31st March, 2026, subject to the approval of Shareholders at the Annual General Meeting.
7. The standalone results for the quarter and year ended March 31, 2026 are available on the BSE Ltd website (URL:www.bseindia.com), the National Stock Exchange of India Ltd website (URL:www.nseindia.com) and on the Company's website (URL:www.orientalhotels.co.in).

Place: Alibag

Date: May 4, 2026

for Oriental Hotels Limited



Pramod Ranjan
Managing Director & CEO
DIN: 00887569

Independent Auditors' Report on the Standalone Financial Results

To the Board of Directors of Oriental Hotels Limited

Opinion

1. We have audited the accompanying Standalone Financial Results of Oriental Hotels Limited ("the Company"), for the quarter and year ended 31 March 2026 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. In our opinion and to the best of our information and according to the explanations given to us, the statement:
 - a) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, in this regard.
 - b) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India, of the net profit for the quarter and year ended and other comprehensive income and other financial information of the company for the quarter and year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

4. This Statement has been prepared on the basis of the audited standalone financial statements for the year ended 31 March 2026.

The Company's Board of Directors are responsible for the preparation and presentation of these Standalone Financial Results that give a true and fair view of the net profit for the quarter ended and net profit for the year ended and other comprehensive income and other financial information in accordance with Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.



5. In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

6. Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.
7. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Management and the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
8. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



9. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

10. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of full financial year and the published year to date unaudited figures up to the end of the third quarter of the relevant financial year which were subject to limited review by us. Our opinion is not modified in respect of this matter.

For PKF Sridhar & Santhanam LLP
Chartered Accountants
Firm's Registration No.003990S/S200018

V Kothandaraman

V Kothandaraman
Partner
Membership No. 025973
UDIN: 26025973 A W X Y C G 3423

Place of Signature: ~~Chennai~~ *Alibag*
Date: 04 May 2026



ORIENTAL HOTELS LIMITED
Registered Office : Taj Coromandel, 37, Mahatma Gandhi Road, Chennai 600 034
Phone No. : 044- 66172828. Fax No. 044-28278138
CIN L55101TN1970PLC005897 Web: www.orientalhotels.co.in

AUDITED STATEMENT OF CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER/YEAR ENDED MARCH 31, 2026

₹ Lakhs

Particulars	Quarter Ended			Year Ended	
	Audited	Unaudited	Audited	Audited	Audited
	Mar 31, 2026	Dec 31, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
Revenue					
Revenue from Operations	13646	13925	13253	49,384	43,970
Other Income	162	194	109	868	320
Total	13808	14118	13362	50,252	44,290
Expenses					
a. Cost of Materials Consumed	1320	1370	1304	4,876	4,409
b. Employee Benefits Expense and payment to contractors	2790	2668	2609	10,691	9,850
c. Finance Costs	275	352	425	1,360	1,701
d. Depreciation and Amortisation Expense	882	866	940	3,447	3,313
e. Other Operating and General Expenses	5681	5700	5437	20,580	18,701
Total Expenses	10948	10955	10715	40,954	37,974
Profit/ (Loss) before Exceptional Items and Tax	2860	3163	2647	9,298	6316
Exceptional items (Refer Note. 5)	-	(80)	-	(80)	
Profit/ (Loss) before tax	2860	3083	2647	9,218	6316
Current Tax	557	524	461	1,636	1,149
Deferred Tax	(629)	490	399	382	943
Total Tax Expenses	(72)	1014	860	2,018	2092
Profit/ (Loss) for the period / year	2932	2069	1787	7,200	4224
Add :Share of Profit/ (Loss) in Associates	198	158	208	357	331
Add :Share of Profit/ (Loss) in Joint venture	111	(133)	(54)	(762)	(634)
Profit / (Loss) after taxes, and share of associates and joint venture	3241	2094	1941	6,795	3921
Other Comprehensive Income (OCI)					
Items that will not be reclassified subsequently to profit or loss					
Change in fair value of equity instruments	(1800)	2073	(443)	(183)	2177
Remeasurement of defined benefit obligation	(83)	(8)	(0)	(230)	15
Add/(Less):- income tax credit/(expense) on the above	244	(20)	107	353	(353)
Share of other comprehensive income of associates and joint venture (net of tax)	(367)	42	(227)	(493)	458
Net other comprehensive income not to be reclassified subsequently to profit or loss	(2006)	2087	(563)	(553)	2297
Items that will be reclassified subsequently to profit or loss					
Currency translation difference including associate (net)	1002	329	(15)	2143	543
Share of other comprehensive income of joint venture (net of tax)	72	233	70	752	471
Net other comprehensive income to be reclassified subsequently to profit or loss	1074	562	55	2895	1014
Other Comprehensive Income	(932)	2649	(508)	2342	3311
Total Comprehensive Income	2309	4744	1433	9137	7232
Earnings Per Share (Face value - ₹ 1 each)					
Basic & Diluted (* not annualised)	* 1.81	* 1.17	* 1.09	3.80	2.20
Paid-up Equity Share Capital (Face value per share - ₹ 1 each)	1786	1786	1786	1786	1786
Other Equity (excluding Revaluation Reserves)				74420	66397

See accompanying notes to the financial results



T-24

ORIENTAL HOTELS LIMITED
STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT MARCH 31, 2026

₹ Lakhs

Particulars	As at	
	March 31, 2026	March 31, 2025
	Audited	Audited
ASSETS		
NON-CURRENT ASSETS		
Property, Plant and Equipment	42,995	43,105
Right of Use Assets	4,767	4,939
Capital work-in-progress	130	140
Other Intangible Assets	66	83
	47,958	48,267
Investments in joint venture and associates	10,981	11,198
Financial Assets:		
Investments	28,734	25,435
Other financial assets	1,069	528
Deferred Tax Assets (Net)	644	753
Income Tax Asset (Net)	574	998
Other Non-current Assets	607	875
	90,567	88,054
CURRENT ASSETS		
Inventories	1,117	1,147
Financial Assets:		
Trade receivables	2,871	2,243
Cash and Cash Equivalents	1,039	518
Other balances with banks	436	361
Other financial assets	769	1,071
Other Current Assets	1,346	1,599
	7,578	6,939
TOTAL ASSETS	98,145	94,993
EQUITY AND LIABILITIES		
EQUITY		
Equity Share capital	1,786	1,786
Other Equity	74,420	66,397
Total Equity	76,206	68,183
LIABILITIES		
Non-current Liabilities		
<u>Financial Liabilities:</u>		
Borrowings	3,742	6,090
Lease Liabilities	3,407	3,362
Other financial Liabilities	219	214
Provisions	584	627
Other Long Term Liabilities	-	113
	7,952	10,406
Current Liabilities		
<u>Financial Liabilities:</u>		
Borrowings	5,909	8,859
Trade Payables		
- Dues of Micro and Small Enterprises(pertains to Domestic Companies)	523	270
- Dues of Creditors other than Micro and Small Enterprises	3,068	3,270
Other financial Liabilities	2,116	2,273
Other current liabilities	1,655	1,286
Provisions	716	446
	13,987	16,404
TOTAL EQUITY AND LIABILITIES	98,145	94,993



(Handwritten Signature)

Oriental Hotels Limited

Statement of Consolidated Cashflow for the year ended March 31, 2026

₹ Lakhs

	Particulars	March 31, 2026	March 31, 2025
		₹in Lakhs	₹in Lakhs
		Audited	Audited
A.	Cashflow from Operating Activities		
	Profit/(Loss) before tax	9218	6316
	Depreciation and amortization	3447	3313
	Loss / (Profit) on Sale of Property, Plant & Equipment	(3)	(31)
	(Profit)/Loss on Sale of Current Investment	(8)	(21)
	Income from duty saved on EPCG License	(103)	
	Assets written off	17	31
	Allowance for doubtful debts	39	20
	Provisions and balances written back	(2)	(43)
	Inventories written off	1	5
	Finance Cost (Includes interest on lease liability Rs. 290.43 lakhs, previous year Rs. 284.79 lakhs)	1360	1701
	Interest Income	(247)	(94)
	Dividend received	(19)	(15)
	Exchange (Gain) / Loss	(12)	(1)
	Changes in Operating Assets and Liabilities	13688	11181
	Adjustments for		
	Financial Assets	(299)	(160)
	Inventories	29	(173)
	Trade receivables	(648)	(860)
	Other Assets	317	(251)
	Trade Payables	53	610
	Other Liabilities	586	559
	Other Financial Liabilities	159	176
	Cash generated from operations	13885	11082
	Direct Taxes (Paid) / Net of refund	(1132)	(1113)
	Net Cash from / (used in) operating activities (A)	12753	9969
B.	Cash flow from investing activities		
	Payments for Purchase of Property Plant and Equipment	(3474)	(7064)
	Proceeds from Sale of Property Plant and Equipment	19	60
	Payments for Purchase of Investments	(1580)	-
	Proceeds from Sale of Investment	-	5
	Proceeds from Current investments	2908	4071
	(Payments) for Current investments	(2900)	(4050)
	Deposits with Bank	(0)	1200
	Dividend received	74	133
	Interest received	237	69
	Net cash from / (used in) investing activities (B)	(4716)	(5576)
C.	Cashflow from financing activities		
	Repayment of Long term Borrowings	(7397)	(6813)
	Proceeds from Long Term Borrowings		3400
	Proceeds from Short term Borrowings	16900	1500
	Repayment of Short term Borrowings	(14800)	-
	Proceeds from Inter Corporate Deposits	-	3500
	Repayment of Inter Corporate Deposits	-	(3500)
	Finance Cost (Includes Interest on lease liabilities Rs. 244.8 Lakhs, Previous Year Rs. 238.68 lakhs)	(1358)	(1790)
	Dividend Paid	(893)	(893)
	Net cash from / (used in) financing activities (C)	(7548)	(4596)
	Net Increase / (Decrease) in cash and cash equivalents(A+B+C)	489	(203)
	Opening balance of Cash and cash equivalents	518	723
	Effect of exchange differences on translation of foreign currency cash and cash equivalents	32	(2)
	Closing balance of Cash and cash equivalents	1039	518
	Net Increase / (Decrease) in cash and cash equivalents	489	(203)



[Handwritten signature]

Notes:

1. The Consolidated audited financial results of the Company for the year ended March 31, 2026 were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meetings held on May 4, 2026.
2. These Consolidated financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules (as amended) issued thereunder and the other accounting principles generally accepted in India.
3. Disclosure of segment wise information is not applicable as Hoteliering is the Group's only business segment.
4. The figures for the quarter ended March 31, 2026 and quarter ended March 31, 2025 are arrived at as the difference between audited figures in respect of the full financial year and the published unaudited figures up to nine months of the relevant financial year.
5. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and accounted the incremental impact of these changes, consistent with the Labour Codes, draft rules, FAQs and on the basis of the best information available. Considering the regulatory-driven and non-recurring nature, the impact has been disclosed under Exceptional Items in the financial results for the year ended March 31, 2026. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
6. On May 4, 2026, the Board of Directors of the Company have recommended a final dividend of ₹ 0.65 per equity share (Previous year ₹ 0.50 per equity share) in respect of the year ended 31st March, 2026, subject to the approval of Shareholders at the Annual General Meeting.
7. The consolidated results for the quarter and year ended March 31, 2026 are available on the BSE Ltd website (URL:www.bseindia.com), the National Stock Exchange of India Ltd website (URL:www.nseindia.com) and on the Company's website (URL:www.orientalhotels.co.in).

Place: Alibag

Date: May 4, 2026



for Oriental Hotels Limited

Pramod Ranjan
Managing Director & CEO
DIN: 00887569

Independent Auditors' Report on the Consolidated Financial Results

To the Board of Directors of Oriental Hotels Limited

Opinion

1. We have audited the accompanying Statement of Consolidated Financial Results of **Oriental Hotels Limited** (the "Holding Company") and its subsidiary (the Company and its subsidiary together referred to as "the group") and its share of the profits of its associates for the quarter and year ended 31 March 2026 and its share of the profit / (loss) of its Joint Venture for the quarter and year ended 31 March 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of the subsidiary, associate (a(III)(b) below) and the Joint Venture, the statement:
 - a) includes the results of the following:
 - I. Subsidiary - OHL International (HK) Ltd.
 - II. Joint Venture - TAL Hotels & Resorts Ltd.
 - III. Associates -
 - a) Taj Madurai Ltd. and
 - b) Lanka Island Resorts Ltd. (Associate of OHL International (HK) Ltd.)
 - b) is presented in accordance with the requirements of Regulation 33 of the SEBI Listing Regulations, as amended; and
 - c) gives a true and fair view in conformity with the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the consolidated net profit for the quarter and year ended 31 March 2026 and other comprehensive income and other financial information of the Group, its Associates and Joint Venture for the quarter and year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, its Associates and Joint Venture in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence



obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below is sufficient and appropriate to provide a basis for our opinion on the Statement.

Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

4. This Statement has been prepared on the basis of the audited consolidated financial statements for the year ended 31 March 2026.

The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of the Consolidated Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group, its Associates and Joint Venture in accordance with Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group, its Associates and Joint Venture are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group, its Associates and Joint Venture and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Management and Board of Directors of the Holding company, as aforesaid.

5. In preparing the Consolidated Financial Results, the respective Management and Board of Directors of the companies included in the Group, its Associates and Joint Venture are responsible for assessing the ability of the Group, its Associates and Joint Venture to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Management and Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Management and Board of Directors of the companies included in the Group, its Associates and Joint Venture are responsible for overseeing the financial reporting process of the Group, its Associates and Joint Venture.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

6. Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to



influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

7. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of consolidated financial statements on whether the Holding Company and other Company in the Group, its Associates and Joint Venture incorporated in India have adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such control.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group, its Associates and Joint Venture to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group, its Associates and Joint Venture to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation
 - Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group, its Associates and Joint Venture to express an opinion on the Consolidated Financial Results. For the entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain



responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

8. We communicate with those charged with governance of the Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
9. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
10. We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

11. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of full financial year and the published unaudited year to date figures up to the end of the third quarter of the current financial year which were subject to limited review by us. Our report is not modified in respect of this matter.
12. We did not audit the financial information of subsidiary company (refer para 2(a)(I)) included in the Statement, whose audited financial information, reflect total assets of Rs. 30,003 lakhs as at 31 March 2026, total revenues of Rs. 24 lakhs and Rs. 241 lakhs, net profit after tax of Rs. 196 lakhs and Rs. 478 lakhs (including share of profit of Associate Company [Refer para 2(a)(III)(b)]) and total comprehensive income / (loss) (before considering foreign currency translation adjustment) of Rs. (201) lakhs and Rs. 2,071 lakhs for the quarter and year ended 31 March 2026, respectively, and net cash outflow of Rs. 153 lakhs for the year ended 31 March 2026, as considered in the audited Consolidated Financial Results. This audited financial information has been audited by another auditor whose report has been furnished to us and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 10 above. Our report on the Statement is not modified in respect of this matter with respect to reliance on the work done and the report of another auditor.
13. The accompanying statement also includes the Group's share of net profit / (loss) after tax of Rs. 111 lakhs and Rs. (762) lakhs and total comprehensive income / (loss) (before considering foreign currency translation adjustment) of Rs. 171 Lakhs and Rs. (702) lakhs of the Joint Venture (Refer para 2(a)(II)) respectively for the quarter and year ended 31 March 2026, as considered in the audited Consolidated Financial Results. This audited financial information has been audited by another auditor whose report has been furnished to us and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this Joint Venture is based solely on the report of the other auditor and the procedures performed by us as stated in



paragraph 10 above. Our report on the Statement is not modified in respect of this matter with respect to reliance on the work done and the report of another auditor.

14. The Holding Company's subsidiary, one of its associates and the Joint Venture are located outside India whose financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been audited by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial statements of the subsidiary, associate and Joint Venture located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India, and this has been audited by another auditor. Our opinion in so far as it relates to the balances and affairs of such subsidiary, associates and Joint Venture located outside India is based on the report of this other auditor and the conversion adjustments prepared by the management of the holding company.

Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor and the conversion adjustments certified by the management.

For PKF Sridhar & Santhanam LLP
Chartered Accountants
Firm's Registration No.003990S/S200018

V Kothandaraman

V Kothandaraman
Partner
Membership No. 025973
UDIN: 26025973XEVBTN8390

Place of Signature: ~~Chennai~~ AL: bjj
Date: 04 May 2026



ORIENTAL HOTELS LIMITED

Corporate Office : No.47, Paramount Plaza, 3rd Floor, Mahatma Gandhi Road, Chennai - 600 034, Tamil Nadu, India

May 04, 2026

DECLARATION

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, I, Paras Puri, Chief Financial Officer of Oriental Hotels Limited hereby declare that M/s. PKF Sridhar & Santhanam, LLP, Chartered Accountants, (Firm Reg. No: 003990S/S200018), Statutory Auditors of our Company, have issued an Audit Report with unmodified opinion on Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

Kindly take this declaration on your records.

Yours Sincerely,

For Oriental Hotels Limited



Paras Puri

Chief Financial Officer

Address: Taj Coromandel,
No 37, Mahatma Gandhi Road,
Nungambakkam, Chennai- 600034