



31st December, 2025

Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring,
Rotunda Bldg, P J Towers,
Dalal Street, Fort
MUMBAI - 400 001.

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra East
MUMBAI - 400 051.

Dear Sir,

Sub: Disclosure regarding the pledge on the shares of the company as per SEBI (SAST) Regulation, 2011 and SEBI (LODR) Regulations, 2015 - Reg.
Ref: BSE Scrip Code:532390, NSE Scrip Code: TAJGVK.

Pursuant to the provisions of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that Moonshot Trust and Starlight Trust, the Promoter Group shareholders of the company has created a pledge over the equity shares held by them in favour of 360 ONE PRIME Limited on 30.12.2025, as a security for the term loan availed for an amount of Rs.250 Crores.

A copy of the said disclosure is enclosed herewith for your information and record.

Yours faithfully

For TAJ GVK Hotels & Resorts Limited

JANDHYALA

SRINIVAS MURTHY

Digitally signed by JANDHYALA
SRINIVAS MURTHY
Date: 2025.12.31 17:17:31
+05'30'

J Srinivasa Murthy
CFO & Company Secretary
M.No.FCS-4460

Encl: a/a

TAJGVK HOTELS & RESORTS LIMITED

CIN : L40109TG1995PLC019349

Registered Office : Taj Krishna, Road No. 1, Banjara Hills, Hyderabad - 500 034, Telangana, India

Telephone : (91-40) 2339 2323, 6666 2323; Fax : (91-40) 6662 5364; Website : www.tajgvk.in; GSTIN : 36AABCT2223L1ZF


Annexure -I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.													
Name of the Target Company (TC)													
TAJ GVK HOTELS AND RESORTS LIMITED													
Name of the stock exchanges where shares of the target company are listed													
NSE AND BSE													
Date of reporting													
30 TH DECEMBER, 2025													
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked													
MOONSHOT TRUST & STARLIGHT TURST													
Details of the creation of encumbrance:													
Name of the Promoter or PACs with him*	Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)] / release [(2) - (3)] / invocation [(1) - (3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital
Mrs. G. India Reddy	10,000	0.02	-	-	-	-	-	-	-	-	-	10,000	0.02
Mrs. Shalini Bhupal	5,000	0.01	-	-	-	-	-	-	-	-	-	5,000	0.01

The India Hotels Company Limited	1,60,00,400	25.52	-	-	-	-	-	-	-	-	-	1,60,00,400	25.52
Blue Moon Trust	43,89,105	7.00	-	-	-	-	-	-	-	-	-	43,89,105	7.00
Moonshot Trust	1,17,19,430	18.69	-	-	Creation	22.12.2025	Pledge	Personal borrowing	67,37,967	10.75	360 ONE PRIME LTD	49,81,463	7.94
Starlight Trust	1,48,94,271	23.75	-	-	Creation	22.12.2025	Pledge	Personal Borrowing	67,37,967	10.75	360 ONE PRIME LTD	81,56,304	13.00

For MOONSHOT TRUST

 Trustee

For STARLIGHT TRUST

 Trustee

Signature of the Authorized Signatory

Date: 30th December, 2025

Place: Hyderabad.

Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

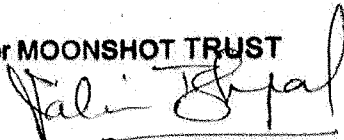
Name of listed company	TAJ GVK HOTELS AND RESORTS LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	NSE AND BSE
Name of the promoter(s) / PACs whose shares have been encumbered	MOON SHOT TRUST STARLIGHT TRUST
Total promoter shareholding in the listed company	No. of shares -4,70,18,206 % of total share capital - 74.99%
Encumbered shares as a % of promoter shareholding	21.5%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events/ agreements pertaining to encumbrance

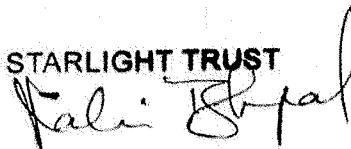
		Encumbrance 1 (Date of creation of encumbrance:22.12.2025)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		PLEDGE	
No. and % of shares encumbered		No. of shares: 1,34,75,934 % of total share capital:21.5%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	360 ONE PRIME LIMITED	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. ... Other entities (if any) – 1. 2. ...	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument	
		3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 554,96,67,000	
	Amount involved (against which shares have been encumbered) (B)	Rs. 250,00,00,000	
	Ratio of A / B	2.18	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)		

For MOONSHOT TRUST


Trustee

For STARLIGHT TRUST


Trustee

Signature of Authorized Signatory:

Place: HYDERABAD

Date: 31ST DECEMBER, 2025.

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