

June 30, 2026

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Subject: Investor Presentation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: SYMBOL/ISIN: TAC/ INE0SOY01013

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the Investor Presentation for Analyst/Investor meeting held today i.e. 30th June, 2026 for your reference.

Further, the investor presentation is also uploaded on Company's website and the link for the same is here below:

Link:

https://tacsecurity.com/wp-content/uploads/2026/06/Socify_Investor_Call_200_Clients_TAC.pdf

We would like to clarify that no Unpublished Price Sensitive Information (UPSII) is included in this presentation. The data provided is in the public domain and is already available.



Mumbai

WeWork Enam Sambhav 1st Floor,
C-20, G-Block, Bandra Kurla Complex,
Mumbai - 400051, Maharashtra

Pune

3rd Floor, 91Springboard,
Sky Loft, Creativity Mall, Yerawada,
Pune - 411006, Maharashtra

Delhi

Innov8 Aerocity,
Hospitality, Asset 5A,
Delhi, DL 110037

Mohali

World Tech Tower C-203,
8th Floor, Phase 8B,
Mohali - 160055, Punjab



TAC Infosec Limited
(Formerly known as TAC Infosec Private Limited)

CIN: L72900PB2016PLC045575
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Email: company.secretary@tacsecurity.com

Kindly take the same on your records.

Thanking You,

Yours Faithfully

For TAC Infosec Limited

Trishneet Arora
Chief Executive Officer
DIN: 07567604



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Socify.ai Investor Call

200 Clients Since Launch | Next 100 in 3 Months



Socify.ai by TAC Security

AI Compliance Automation Platform | Investor Update



Safe Harbor



This presentation may have certain statements that may be “forward-looking” including those relating to the general business plans and strategy of TAC Infosec Limited, its outlook and growth prospects. The actual results may differ materially from these forward-looking statements due to several risks and uncertainties, which could include future changes or developments in TAC Infosec Limited, the competitive environment, the company’s ability to implement its strategies and initiatives, responding to technological changes as well as socio-political, economic and regulatory conditions in India.

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(NSE:TAC)



Socify.ai: 200 Clients Since Launch

The Second 100 Came In Half The Time.

200

Clients Since Launch

100

Added In 3 Months

2x

Faster Acquisition Pace

10000

Socify.AI Client Vision

At A Glance

Growth Signal

Scale-up Curve

The First 100 Took Six Months; The Next 100 Came In Just Three.

Market Signal

Trust Demand

SOC 2 Is Becoming A Buying Requirement For Enterprise Sales.

Platform Signal

ESOF Fit

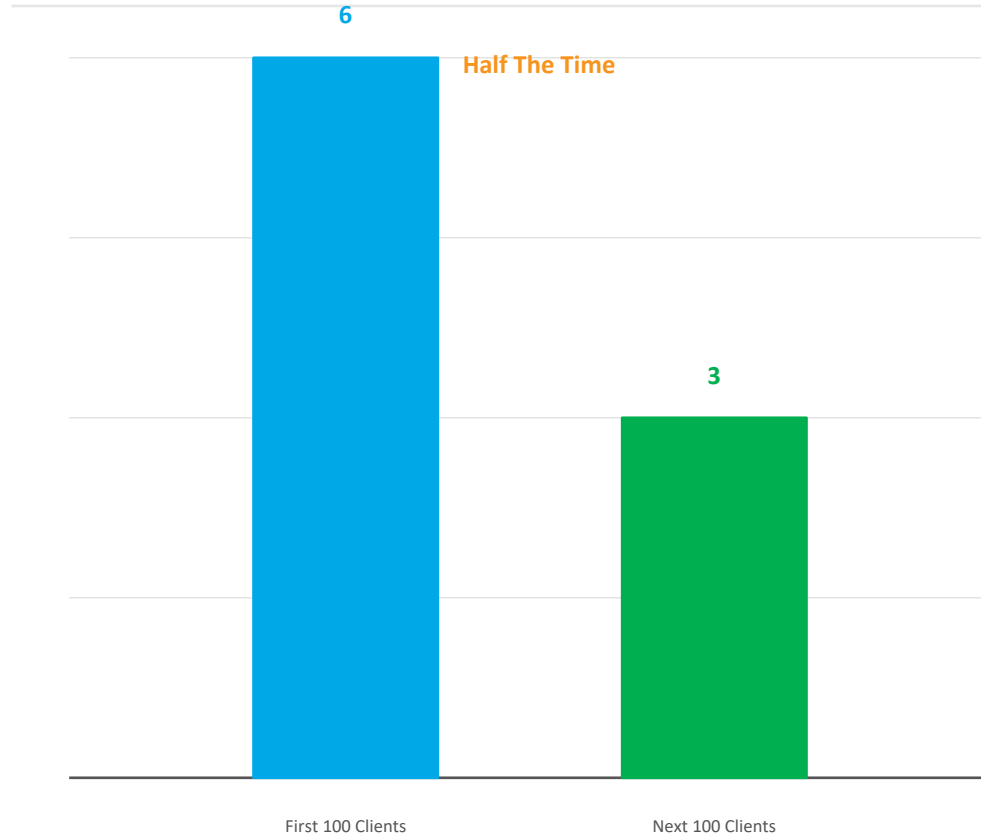
Compliance Expands TAC From VM And Security Into Trust Automation.





Doubled Client Base In Half The Time

From Launch Validation To Accelerated Adoption.



Investor Read-through

Velocity Matters

The Second 100-client Milestone Indicates Improved Awareness, Stronger Referenceability And Faster Conversion From Early Customer Proof.

Client Growth

200 Clients Is Traction. 2x Speed Is Momentum.

Prior Disclosure: 100 Clients In Six Months; Current Milestone: Next 100 Clients In Three Months.





Socify.AI Is Now A Reported Strategic Platform

The Annual Report Positions Socify.AI As A Next-generation Ai-powered SOC 2 Compliance Automation Platform.

Product

Ai-powered SOC 2

Launched To Eliminate Compliance Burdens: Consultants, Costs, Delays And Stress.

Market

\$4.2B Opportunity

Positioned To Capture A Share Of The Expanding Compliance Automation Market.

Platform

ESOF Suite

Strengthens TAC Security's ESOF Suite And Diversifies The SaaS Footprint.

Annual Report Positioning

Annual Report Message

Socify.AI Expands TAC Beyond Vulnerability Management Into Security Compliance Automation — A Recurring, SaaS-led Extension Of The Platform Story.

Source: TAC Annual Report 2024-25, Way Forward / Socify: Redefining Global SOC 2 Compliance.





Affordability Is The Wedge. Automation Is The Scale Advantage.

Socify.AI Targets The Largest Underserved Compliance Audience: Companies That Need SOC 2 Fast, Without Legacy Complexity.

\$2,700

Starting Price / Year

70–80%

Lower Than Competitors

2 Weeks

Certification Readiness Claim

CPA

Backed Certification

Market
Disruption

Why This Matters

Lower Price And Faster Turnaround Expand SOC 2 From A Consultant-heavy Enterprise Process Into An Accessible Trust Requirement For Startups, SaaS Companies And Global Digital Businesses.

Beat The Market By Expanding The Market.

Source: TAC Annual Report 2024-25 Cites Pay-after-compliance Positioning, \$2,700/Year Pricing, 50–70% Lower Than Competitors And Cpa-backed Certification.





Automation Depth Creates Operating Leverage

Socify.AI Turns Compliance From A Project Into A Repeatable Workflow.

Automation

135+ Cloud Checks

Across AWS, GCP And Azure.

Content

40+ Templates

Ready-to-use Policies Reduce Consultant Dependency.

Audit

Audit Vault

Reduces Review Cycles By Up To 40%.

Ai

Remediation Guidance

Ai-powered Guidance With Remediation Support.

Reporting

Accuracy

40% Improvement In Reporting Accuracy Cited.

Speed

Prep Time

40% Faster Audit Preparation Times Cited.

Product
Advantage



Source: TAC Annual Report 2024-25, Socify Technology Advantage And Market Differentiation.



SOC 2 Is The Trust Passport For Modern Companies

A Compliance Signal That Increasingly Decides Whether Digital Companies Can Sell To Enterprises.

Who Needs
SOC 2

AI And SaaS Platforms Selling Into Enterprise Accounts
Fintech, Payments And Regulated Digital Companies
Cybersecurity, Developer And Productivity Tools
Cloud Infrastructure, API-first Products And Data Platforms
Startups Moving From SMB Revenue To Enterprise Procurement

Commercial Value

It Shortens Trust Cycles

SOC 2 Helps Reduce Procurement Friction, Support Security Reviews And Strengthen Buyer Confidence.

SOC 2 Is No Longer Only An Audit. It Is A Sales Enablement Layer.





A Large Platform Opportunity In Compliance Automation

The TAC 2030 Vision Explicitly Identifies Socify.AI As Tac's Compliance Automation Growth Platform.

\$4B+

SOC 2 Opportunity

10k

Socify.AI Client Target

Aws

Marketplace Availability

SOC 2
Market

Investor Thesis

The Opportunity Is Not Limited To Compliance Services. It Can Become A Scalable Saas Layer And A Recurring Revenue Entry Point Into Tac's Wider Security Platform.

Source: TAC 2030 Vision Deck: Socify.AI Target 10,000 Clients, SOC 2 Market Opportunity, And AWS + Socify.AI.





Multiple Geographies. Multiple Industries. One Compliance Pain Point.

The Early Client Base Validates SOC 2 As A Horizontal Demand Driver.

Industries

Cross-sector

AI, Saas, Fintech, Cybersecurity, Developer Tools, Sales Technology And Infrastructure.

Geographies

Global Need

Customers Across Markets Validate The Global Nature Of SOC 2 Demand.

Proof

Case Studies

Initial Customer Stories Create References For Faster Follow-on Adoption.

● AI & Saas

● Fintech

● Cybersecurity

● Developer Tools

● Enterprise Software

● Sales Tech

Adoption Breadth

A Global Trust Problem Creates A Global Platform Opportunity.

Source: TAC Prior Socify.AI PR: Early Clients Across AI/Saas, Fintech, Cybersecurity/Data, Sales/Marketing Tech, Developer/Productivity Tools And Enterprise Software.





Why The Next 100 Came Faster

Initial Case Studies Became A Go-to-market Engine.

1

Client Proof



The First 100 Clients Created Credible References And Product Proof.

2

Sales Confidence



Proof Reduced Buyer Uncertainty And Shortened The Trust Conversation.

3

Faster Scale



The Next 100 Converted In Just Three Months.



Growth Engine

Proof → Trust → Faster Acquisition → Larger Platform Opportunity

Source: TAC Prior Socify.AI PR Includes Customer Quotes And Early Client Adoption Across High-growth Digital Businesses.





Socify.ai Strengthens The ESOF Platform Story

Socify.ai Gives TAC A Compliance Entry Point That Can Expand Into Broader Cybersecurity Workflows.



Cross-sell Logic

Socify.ai Can Create An Entry Relationship Through Compliance, Then Open Expansion Into MASA, CASA, Appsec, CRQ, IoxT, Smart Contract Audit And Broader Vulnerability-management Requirements.

Source: TAC 2030 Vision Deck: ESOF Multi-product Suite Includes MASA, CASA, Appsec, CRQ, IoxT, Smart Contract Audit And Security Compliance Automation.

ESOF
Platform
Value





Socify.ai Inside TAC's 2030 Multi-brand Value Creation Story

The 2030 Vision Positions TAC As A Group Of Independent Category Leaders Under One Cybersecurity Umbrella.

Socify.AI

Security Compliance Automation

Independent Ai-enabled Brand For SOC 2 And Compliance Workflows.

CyberScope

Web3 Security

Blockchain And Web3 Security Category Leader.

CyberSandia (U.S.)

U.S. Public Sector

Dedicated U.S. Government Cybersecurity Provider.

Vulman

Cybersecurity Capability

Security Capability Within TAC Security Group.

ESOF

Core Platform

The Core Platform For VM, Appsec, CRQ And Broader Security Needs.

2030
Multi-brand

One TAC. Multiple Brands. Category Leadership As A Portfolio Strategy.

Source: TAC 2030 Vision Deck: Build 10+ Independent Cybersecurity Companies Under TAC Security Group And Create Category Leaders Under The TAC Umbrella.





Socify.ai Can Support TAC's \$100M ARR Ambition

Compliance Automation Adds A High-urgency Use Case To Tac's Broader Platform Revenue Model.

\$100A

ARR Goal

\$10K

ARR Per Client Ambition

40%

EBITDA Margin Ambition

Acquire

SOC 2 Urgency

Acquire Customers Earlier In Their Trust Journey.

Expand

ESOF Cross-sell

Cross-sell VM, Appsec, CRQ, Assurance And Security Modules.

Retain

Always-on Workflows

Continuous Compliance And Recurring Security Workflows Support Retention.

2030
Financial
Ambition



Source: TAC 2030 Vision Deck: \$100M ARR Ambition, \$10K ARR Per Client By 2030 And 40% EBITDA Margin Ambition.



What we focus on next

Turn early traction into a repeatable, scalable investor story.

Way
Forward

Convert the first 200 clients into industry-specific case studies
Build partner motion around AWS and global compliance channels
Use Socify.ai as the compliance doorway into ESOF modules
Track client count, revenue per client, retention and cross-sell contribution
Scale toward the 10,000-client Socify.ai vision with disciplined execution

1

Evidence

Case studies and customer proof.

2

Distribution

AWS, partners and TAC client base.

3

Expansion

ESOF cross-sell and ARR growth.

Sources: TAC Annual Report 2024-25 and TAC 2030 Vision deck.

Management objectives are forward-looking and should be read with the Safe Harbor statement.





The Investor Takeaway

Socify.AI Is Moving From Product Launch To Platform Lever.

Investor Takeaways

200 Clients Since Launch Validates Early Market Demand

The Next 100 Came In Three Months, Showing Acceleration From Initial Proof Annual Report Positions Socify.AI As Ai-powered, Affordable, Cpa-backed And ESOF-

Strengthening 2030 Vision Positions Socify.AI As An Independent Compliance Automation Brand Inside Tac's Multi-brand Story

Socify.AI Can Support Tac's Broader ARR Ambition Through Acquisition, Expansion And Cross-sell

200

Clients

2x

Pace

2030

Vision Aligned



Thank you,

Disclaimer:

1. The above information are related to the TAC InfoSec Limited (Group) - India and U.S. subsidiary (TAC Security, Inc.)
2. Since company is listed on NSE SME platform Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015 is not applicable for submission of financial results on quarterly basis.
3. All Figures are neither reviewed nor audited final audited /reviewed figures may vary.

If you have any question, must reach out to
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(NSE:TAC)



TAC
Security
CYBERSECURITY'S FUTURE