

September 29, 2026

**To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051**

**Symbol: TAC
ISIN: INE0SOY01013**

Sub: Outcome of Board Meeting held today i.e. Tuesday, September 29, 2026 in terms of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015

Dear Sir/Ma'am,

In reference to the captioned subject, we hereby inform you that the Board of Directors of the Company, in their duly convened meeting held today, i.e. Tuesday, September 29, 2026, through Audio/Visual Mode, which was commenced at 06:15 PM and concluded at 06:50 PM, inter-alia:

1. To consider and grant in-principle approval for Related Party Transaction with TAC Security INC., a wholly owned subsidiary of the Company and CyberScope Web3 Security INC., a subsidiary company of the Company.

The Company has approved the execution of an Agreement among the Company, TAC Security Inc., a wholly owned subsidiary of the Company, and CyberScope Web3 Security Inc., a subsidiary of the Company, pursuant to the proposed internal group restructuring by way of swap of securities. Pursuant to the proposed transaction, the company shall transfer shares of TAC Security Inc. to CyberScope Web3 Security Inc., and in consideration thereof, CyberScope Web3 Security Inc. shall issue and allot such number of its 92,13,750 (Ninety Two Lakh Thirteen Thousand Seven Hundred and Fifty) Ordinary Shares to the Company as determined based on the valuation reports of TAC Security Inc. and CyberScope Web3 Security Inc. and the resultant exchange ratio, in accordance with applicable FEMA/OI requirements and other applicable laws.

Upon completion of the proposed transaction and transfer of shares, TAC Security Inc. shall become a wholly owned subsidiary of CyberScope Web3 Security Inc. and consequently a step-down subsidiary of the Company.

The disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure A**.

2. Formulation, adoption and implementation of an employee stock option plan i.e. TAC Employee Stock Option Plan 2026 (“**ESOP 2026**”), subject to approval of the shareholders of the Company, contemplating grant of 4,00,000 (Four Lakh) employee stock options (“**Options**”) to the employees of the Company, and subsidiaries companies, if any. The disclosure pursuant to HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure B**.
3. Notice to be sent to the shareholders for seeking approval for ESOP 2026 and approval of Material RPT through postal ballot by means of electronic voting (remote e-voting) (“Postal Ballot Notice”) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities & Exchange Board of India.

This is for your information and records.

Kindly take the same on your record and oblige us.

**Thanking You,
Yours Faithfully
For TAC Infosec Limited**

Preeti
Paresh Rath

Digitally signed by
Preeti Paresh Rath
Date: 2026.09.29
21:34:23 +05'30'

Preeti Paresh Rath
Company Secretary & Compliance Officer
Membership No: A61313

Annexure A

Disclosure under Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	Cyberscope Web 3 Security Inc, Turnover - USD 1.62 million as on 31 st March, 2026
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Yes
3	Industry to which the entity being acquired belongs;	Blockchain security and compliance, Web 3 services
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The shareholding of the company in Cyberscope Web 3 Security Inc. will increase. Further, TAC Security Inc. will become wholly owned subsidiary of Cyberscope Web 3 Security Inc. and a step-down subsidiary of the company.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	No such approval required at this time
6	Indicative time period for completion of the acquisition;	On or before March 31 st , 2027 from the date of signing of the Agreement.
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Share Swap
8	Cost of acquisition and/or the price at which the shares are acquired;	US\$ 1474200
9	Percentage of shareholding / control acquired and / or number of shares acquired;	72.62% Approx. (Post acquisition)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Company was incorporated last year and the business of the Company is related to Web3 Security. The Company is located in Cayman Islands.

Sr. No	Particulars	Details
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Turnover Amount: 14.35 crore (INR) Percentage: (25.09%) (This information is with related to Cyberscope Web3 Security Inc.)
2	Date on which the agreement for sale has been entered into;	September 29 th , 2026. The said agreement shall become effective only after approval of shareholders.
3	The expected date of completion of sale/disposal;	On or before March 31 st , 2027 from the date of signing of the Agreement.
4	Consideration received from such sale/disposal;	92,13,750 (Ninety Two Lakh Thirteen Thousand Seven Hundred and Fifty) Ordinary Shares having face value of each ordinary share of US\$ 0.0001 (fair value US\$ 0.16208) amounting to US\$ 921.375
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	CyberScope Web3 Security Inc., a subsidiary of the company and TAC Security Inc is wholly owned subsidiary of the Company. (Before execution of agreement)
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	No
8	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

Annexure B

Disclosure under Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No	Particulars	Details
1	Brief details of options granted	4,00,000 (Four Lakh) grants are covered by ESOP 2026, which shall entitle 1 (one) fully paid-up equity share of face value of ₹10/- (Rupee Ten) each against each ESOP exercised (will be proportionately adjusted due to corporate action(s), if any).
2	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	TAC Employee Stock Option Plan 2026 shall be in compliance with the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3	Total number of shares covered by these options	4,00,000 (Four Lakh) grants are covered by ESOP 2026, which shall entitle 1 (one) fully paid-up equity share of face value of ₹10/- (Rupee Ten) each against each ESOP exercised (will be proportionately adjusted due to corporate action(s), if any).
4	Pricing formula	The exercise price shall be face value of the underlying equity shares of the Company to be allotted on exercise of vested options, payable by the employee in order to exercise the vested options pursuant to the ESOP 2026. The employee shall also be liable to pay the Company the amount equivalent to the value of the perquisite tax payable on exercise of the options in accordance with the provisions of the Income Tax Act, 1961 and other applicable laws (if any) at the relevant time.
5	Options vested	Not applicable at this stage
6	Time within which option may be exercised	Exercise period would commence from the vesting date and would expire within such period as may be decided by the Nomination and Remuneration Committee, from time to time
7	Options exercised	Not applicable at this stage
8	Money realized by exercise of options	Not applicable at this stage
9	The total number of shares arising as a result of exercise of option	Not applicable at this stage

10	Options lapsed	Not applicable at this stage
11	Variation of terms of options	Not applicable at this stage
12	Brief details of significant terms	Significant terms will be disclosed as explanatory statement forming part of Postal Ballot Notice. Same will be made available on the website of the Company.
13	Subsequent changes or cancellation or exercise of such options	Not applicable at this stage
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not applicable at this stage

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