

**Date:** July 29, 2025

To,  
The Manager,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block – G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Dear Sir/ Ma'am,

**Subject: Intimation of formation of Subsidiary Company.**  
**Ref: TAC Infosec Limited (SYMBOL/ISIN: TAC/ INE0SOY01013)**

We are pleased to inform you that in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, TAC Infosec Limited (the "Company") has successfully incorporated a subsidiary Company in the Cayman Islands. The newly formed entity is named **CyberScope Web3 Security Inc.**

*The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated December 31, 2024 is enclosed as **Annexure A**.*

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,  
For, **TAC Infosec Limited**

**Chinmay Tikendrakumar Chokshi**  
**Company Secretary**  
FCS: 13425

Encl: A/a

**Annexure – A**

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Sr No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	<p><b>CyberScope Web3 Security Inc</b></p> <p>i) <b>Authorized Capital:</b> US\$50,000 divided into 500,000,000 ordinary shares of a par value of US\$0.0001 each</p> <p>ii) <b>Turnover:</b> Not Applicable as Company is yet to commence business operations.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being incorporated? If yes, nature of interest and details thereof and whether the same is done at “arm’s length.”	<p>CyberScope Web3 Security Inc incorporated as a Subsidiary by TAC Infosec Limited and therefore will be a Related Party of the Company.</p> <p>The initial subscription to the share capital by TAC Infosec Limited does not fall within the purview of Related Party Transaction for the Company.</p>
3	Industry to which the entity being acquired belongs	Web3 Security & Blockchain Security
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>Purpose of Cayman Islands Incorporation – Strategic Restructuring of Cyberscope</p> <p>To strengthen our foundation for long-term global growth and investor engagement, we have incorporated a new holding company in the Cayman Islands, named CyberScope Web3 Security Inc. This Cayman entity will hold 100% ownership of Cyberscope IKE, the Greece-based Web3 security firm acquired by TAC InfoSec Limited in February 2025.</p> <p>TAC InfoSec Limited will continue to retain a 60% controlling stake in CyberScope Web3 Security Inc., making it a consolidated subsidiary under TAC’s global portfolio after such restructuring.</p> <p>This strategic move is driven by the following objectives:</p> <ol style="list-style-type: none"> <li><b>Investor-Friendly Structure:</b> The Cayman holding model is globally recognized and commonly adopted by high-growth technology and digital asset companies preparing for future participation in U.S. public capital markets.</li> <li><b>Optimized for Crypto &amp; Blockchain:</b> The jurisdiction provides a favorable regulatory and legal environment tailored for Web3, smart contract, and crypto-native businesses—supporting compliance, innovation, and access to blockchain-</li> </ol>

Sr No	Particulars	Details
		<p>focused investors.</p> <p>3. <b>Scalable Global Governance:</b> The new structure enhances governance flexibility and cross-border scalability, positioning Cyberscope as a credible, transparent, and institution-ready cybersecurity brand.</p> <p>This restructuring aligns with Company's broader vision to scale Cyberscope into a category-defining company in blockchain security, built on the same frameworks used by tech leaders preparing for entry into leading U.S. growth exchanges.</p>
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Not Applicable
7	Nature of consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
8	Cost of acquisition or the price at which the shares are acquired	Initial subscription of 60% of total capital to be made by TAC Infosec Limited.
9	Percentage of shareholding / control acquired and / or number of shares acquired	60% shareholding will held by TAC Infosec Limited.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Date of Incorporation: - Certificate of Incorporation dated July 28, 2025 effective from July 25, 2025</p> <p>History/ Turnover:- Not Applicable</p> <p>Country:- Cayman Islands</p>