

Date: August 19, 2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/ Ma'am,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- TAC InfoSec Limited Subsidiary CyberScope Web3 Security Inc. Gains Board NOD for U.S. IPO Filing

Ref: TAC Infosec Limited (SYMBOL/ISIN: TAC/ INE0SOY01013)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III, we wish to inform that the **Board of Directors of CyberScope Web3 Security Inc. ("CyberScope")**, a subsidiary of TAC InfoSec Limited incorporated in the Cayman Islands, at its meeting held on **August 18, 2025**, has considered and approved the proposal to initiate the process of filing a **confidential Draft Registration Statement ("DRS") on Form F-1** with the **U.S. Securities and Exchange Commission (SEC)**, in connection with a proposed Initial Public Offering ("IPO") of its securities in the United States.

Key Approvals from CyberScope Board:

- Approval to confidentially file the Draft Registration Statement (Form F-1) with the SEC under the **U.S. Securities Act of 1933**, as amended, and related disclosure requirements.
- Approval for the proposed **listing of securities on the Nasdaq Capital Market (NASDAQ)**, subject to regulatory approvals and market conditions.
- Appointment of advisors and auditors in connection with the IPO process, including:
 - **Winston & Strawn LLP** – U.S. Legal Counsel
 - **Appleby (Cayman) Ltd.** – Cayman Islands Legal Counsel
 - **Maxim Group LLC** – Financial Reporting Advisor
 - **Suri & Co., Chartered Accountants** – PCAOB Auditors

Important Notes:

- The Draft Registration Statement will be subject to **review by the SEC**, and no securities may be sold nor offers to buy accepted until the Registration Statement is declared effective by the SEC.
- The IPO, including its **timing, size, pricing, and structure**, will be determined subject to market conditions, SEC review, and receipt of all necessary approvals.
- Any offering of securities will be made only by means of a **prospectus meeting the requirements of Section 10 of the U.S. Securities Act of 1933**, as amended.



TAC Infosec Limited
(Formerly known as TAC Infosec Private Limited)

CIN: L72900PB2016PLC045575
Reg. Office: 08th Floor, Plot No. C-203,
Industrial Focal Point, Phase 8B,
Mohali, Punjab -160055,
Punjab, India Ph. +91 99888 50821
Email: company.secretary@tacsecurity.com

- TAC InfoSec Limited and CyberScope Web3 Security Inc will make further announcements as and when required under applicable SEBI or SEC regulations and disclosure obligations.

This disclosure is being made in compliance with Regulation 30 of the SEBI (LODR) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,
For, **TAC Infosec Limited**

Chinmay Tikendrakumar Chokshi
Company Secretary
FCS: 13425

Mumbai

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C-20, G-Block, Bandra Kurla Complex,
Mumbai - 400051, Maharashtra

Pune

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Pune - 411006, Maharashtra

Delhi

Innov8 Aerocity,
Hospitality, Asset 5A,
Delhi, DL 110037

Mohali

World Tech Tower C-203,
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