TAC Infosec Limited
CIN: L72900PB2016PLC045575
Reg. Office: 08th Floor, Plot No. C-203,
Industrial Focal Point, Phase 8B,
Mohali, Punjab -160055,
Punjab, India Ph. +91 99888 50821
Email: company.secretary@tacsecurity.com

Date: November 14, 2026

To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: TAC
ISIN: INE0SOY01013

Sub: Outcome of Board Meeting held today i.e. Saturday, November, 14, 2026 in terms of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

Dear Sir/Ma'am,

In reference to the captioned subject, we hereby inform you that the Board of Directors of the Company, in their duly convened meeting held today, i.e. Saturday, November 14, 2026, through Audio/Visual Mode, which commenced at 03:13 PM and concluded at 03:50 PM, inter-alia:

1. Upon the recommendation of Audit Committee, has considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Half Year ended September 30, 2026 ("Financial Results"). Copy of said results are enclosed herewith as **Annexure-A.** The Company operates in a Single Segment.

2. Taken on record the Limited Review Reports issued by Statutory Auditors of the Company on the aforesaid Standalone and Consolidated Financial Results of the Company. Copies of the said Limited Review Reports are attached herewith as **Annexure B.**

   The said results had been reviewed by the Audit Committee meeting held just before the Board Meeting which was held on same day i.e. Saturday, November 14, 2026.

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Further, pursuant to Annexure 25 of Master Circular No HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 issued by the Securities and Exchange Board of India, in this regard, the following disclosures are attached herewith: -

A. Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026 and Limited Review Report– Enclosed as **Annexure A & B**.

B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc – Enclosed as **Annexure C**

C. Disclosure of outstanding default on loans and debt securities – **Not applicable**

D. Disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – **Being filed along with XBRL for Financial Result.**

E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) – **Not Applicable**

This information has also been uploaded on the website of the Company at www.tacsecurity.com.

3. Considered and approved Incorporation of Wholly Owned Subsidiary Company of the Company

   Disclosure of information pursuant to Regulation 30 of Listing Regulations, read with SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 - **Annexure D.**

4. On the recommendation of the Audit Committee, considered and approved appointment of M/s ADVAS & Associates LLP, Chartered Accountants as the Internal Auditor of the Company for the financial year 2026-27

   Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 – **Annexure E**

5. On the recommendation of the Audit Committee, considered and approved appointment of M/s Chandrasekaran associates, Company Secretaries as the Secretarial Auditor of the Company for the financial year 2026-27

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Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 – **Annexure F**

6. Upon resignation of Mr. Charanjit Singh from the position of Whole Time Director with effect from close of business hours of November 13, 2026, and on the recommendation of Nomination and Remuneration Committee, Mr. Charanjit Singh (DIN: 07567588) is appointed as a Non-Executive Director of the Company, liable to retire by rotation with effect from November 14, 2026.

   Brief details, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 – **Annexure G**

7. On the recommendation of Nomination and Remuneration Committee, re-Appointment of Mr. Rajiv Vijay Nabar (DIN: 10383397) as an Independent Director of the company with effect from January 12, 2027 to hold office for a term of three consecutive year, i.e. up to January 11, 2030.

   Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 - **Annexure H**

8. On the recommendation of Nomination and Remuneration Committee, re-Appointment of Ms. Aarti Jeetendra Juneja (DIN: 06872059) as an Independent Director of the company with effect from January 12, 2027 to hold office for a term of three consecutive year, i.e. up to January 11, 2030.

   Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 - **Annexure I**

9. Resignation of Mr. Malkit Singh Bharaj from the position of Chief Financial Officer of the company.

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Mr. Malkit Singh Bharaj has tendered his resignation as the Chief Financial Officer of the Company, with effect from the closure of business hours on 14/11/2026 due to change of his role from CFO of the Company to Group Finance Director.

There are no material reasons for his resignation other than those mentioned in his resignation letter.
Copy of his resignation letter and details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 - **Annexure J**

10. On the recommendation of Nomination and Remuneration Committee, appointment of Mr. Rajinder Singh as the Chief Financial Officer of the company with effect from 15/11/2026.

    Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 - **Annexure K**

11. The company has approved investment in Compulsorily Convertible Preference Shares (CCPS), Peoplemint AI Private Limited.

    Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular HO/49/14/14(7)2025CFD POD2/I/3762/2026 dated January 30, 2026 - **Annexure L**

Kindly take the same on your record and oblige us.

Thanking You,
Yours Faithfully
For TAC Infosec Limited

Preeti Paresh Rathi
Digitally signed by Preeti Paresh Rathi
Date: 2026.11.14 17:07:24 +05'30'

Preeti Paresh Rathi
Company Secretary & Compliance Officer
Membership No: A61313

Maharishi & Co.
Chartered Accountants

"Aparna", Behind Jeevandeep Hospital, Limda Lane, Jamnagar - 361 001, Gujarat, India.
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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
TAC Infosec Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of TAC Infosec Limited ("the Parent") and its subsidiaries, together referred to as ("the Group") for the quarter ended September 30, 2026 ("the statement"). The Statement has been prepared by the Parent pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as amended.
2. This Statement, which is the responsibility of the Parent's Management and has been approved by the Board of Directors at their meeting held on 14th November, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, "Interim Financial Reporting," and, in respect of earnings per share, Accounting Standard (AS) 20, "Earnings Per Share," notified under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on these consolidated financial statements based on our review.
3. We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MAHARISHI & CO. JAMNAGAR CHARTERED ACCOUNTANTS

Maharishi & Co.
Chartered Accountants

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5. The statement includes the results of the following entities:
   a. Tac Security Inc. (Wholly owned subsidiary of Tac Infosec Limited)
   b. Sandia IT & Cybersecurity Services, LLC (Wholly owned Subsidiary of Tac Security Inc.)
   c. Tac Canada Ltd. (Wholly owned subsidiary of Tac security Inc.)
   d. VulMan Ltd (Subsidiary of Tac Security Inc.)
   e. Cyberscope web 3 security Inc. (Subsidiary of Tac Infosec Limited)
   f. Cyberscope, I.K.E (Wholly Owned Subsidiary of Cyberscope web 3 security Inc.)
   g. TAC Cyber Security Consultancy L.L.C. (Wholly owned Subsidiary of Tac Infosec Limited).

Other Matter Paragraph

6. The accompanying Statement includes other audited financial information in respect of:
   a. TAC Security INC. and TAC Security Canada INC whose standalone financial statements for the quarter ended 30th September, 2026 have been reviewed by other auditors.
   b. Cyberscope Web3 Security INC. and Cyberscope I.K.E whose standalone financial statements for the quarter ended 30th September, 2026 have been reviewed by other auditors.
   c. The reports on the interim reviewed financial statement of these entities have been furnished to us by the Management and our opinion on the quarterly Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such auditors and the procedures performed by us as stated above.

   Our opinion on the Consolidated Financial Results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of such auditors.

7. The accompanying Statement also includes other unaudited financial information in respect of:
   a. Sandia IT & Cybersecurity Services, LLC whose unaudited financial statements reflect total assets, total revenue and total profit after tax to be NIL as at 30th September, 2026.
   b. Vulman Ltd, whose unaudited financial statements reflect total assets, total revenue and total profit after tax to be NIL as at 30th September, 2026.
   c. TAC Cyber Security Consultancy L.L.C. whose unaudited financial statements reflect total assets is 18,90,411.62 AED as at 30th September, 2026. Total revenue quarter ended 30th September, 2026 is Nil and total Profit/(Loss) after Tax (4863.75) AED as at 30th September, 2026.
   d. These standalone financial statements/ financial results/ financial information are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the quarter ended 30th September, 2026, in so far as it relates to the

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amounts and disclosures included in respect of these subsidiaries is based solely on such unaudited standalone financial statements/financial results/financial information.

Our opinion on the Consolidated Financial Results for the quarter ended 30th September, 2026 is not modified in respect of the above matter with respect to our reliance on the standalone financial statements/financial results/financial information certified by the Board of the Directors.

8. We draw attention to the following matters, without qualifying our conclusion in respect thereof:
   a) The comparative figures for the ended 30 September 2025, presented alongside the Statement in the format prescribed under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have not been subjected to any audit or review by us, since the Company had not previously opted for quarterly financial reporting and no such review or audit was undertaken for those periods. These comparative figures have accordingly been compiled and furnished by the Management, based on its own records and at its discretion, and our review does not extend to, and we express no conclusion on, this comparative information.
   b) This review engagement has been undertaken in connection with the voluntary publication of the accompanying interim financial results by the Company. We draw attention to the fact that the Company, being listed on the NSE EMERGE Platform (SME segment), is required under Regulation 33(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit its financial results to the stock exchange only on a half-yearly basis; however, the Company has voluntarily opted to submit its financial results on a quarterly basis from 30th June 2026, and the accompanying Statement has been prepared, and is being submitted, in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Our conclusion is not modified in respect of this matter.

For Maharishi & Co.
Chartered Accountants
Firm Registration No.124872W

MAHARISHI & CO. JAMNAGAR CHARTERED ACCOUNTANTS

Kapil Sanghvi
Partner
Membership No.: 141168
UDIN: 26141168BFZY1M3446
Date: 14th November 2026
Place: Jamnagar

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Annexure A

Statement of Unaudited Consolidated Financial Results for the Quarter and Half year ended on September 30, 2026

(INR in Crore except per share data)

Sr. No		Particulars	Quarter Ended			Half Year Ended		Year Ended
			30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited & Not Reviewed)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1		Revenue from Operations	26.31	19.78	19.73	46.09	29.49	57.26
2		Other Income	0.32	0.24	0.45	0.56	0.86	1.45
3		**Total Income (1+2)**	**26.63**	**20.02**	**20.18**	**46.65**	**30.35**	**58.71**
4		Expenses						
	a	Cost of materials consumed	-	-	-	-	-	-
	b	Purchase of traded goods	-	-	-	-	-	-
	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	d	Employee benefits expense	6.98	4.50	2.71	11.48	5.09	12.51
	e	Finance Costs	0.03	0.03	0.09	0.06	0.16	0.28
	f	Depreciation and amortisation expenses	0.79	0.81	0.70	1.60	1.32	2.92
	g	Change in fair value of cryptocurrency	(1.66)	1.00	(0.01)	(0.66)	(0.01)	1.52
	h	Other expenses	8.70	4.75	3.21	13.45	6.04	13.63
		Total Expenses	**14.84**	**11.09**	**6.70**	**25.93**	**12.60**	**30.86**
5		**Profit/(Loss) before exceptional items**	**11.79**	**8.93**	**13.48**	**20.72**	**17.75**	**27.85**
6		Exceptional items	-	-	-	-	-	-
7		**Profit/(Loss) Before tax (5-6)**	**11.79**	**8.93**	**13.48**	**20.72**	**17.75**	**27.85**
8		**Tax expenses**	**0.71**	**0.88**	**1.31**	**1.59**	**2.18**	**1.49**
	a	Current Tax (incl. income tax of earlier years)	0.68	0.85	1.31	1.53	2.18	1.48
	b	Deferred tax	0.03	0.03	-	0.06	-	0.01
9		**Net Profit/(Loss) after tax (7-8)**	**11.08**	**8.05**	**12.17**	**19.13**	**15.57**	**26.36**

TAC Security
CYBERSECURITY'S FUTURE

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10		Share of Profit/(Loss) from associates	-	-	-	-	-	-
11		Minority Interest	4.67	0.26	3.25	4.93	3.89	3.85
12		**Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (9+10-11)**	**6.41**	**7.79**	**8.92**	**14.20**	**11.68**	**22.51**
13		Paid-up equity share capital (Face Value of Rs. 10/-)	21.03	21.03	10.48	21.03	10.48	21.03
14		Reserve & Surplus	-	-	-	-	-	-
15		**Earning Per Share**						
		Basic	5.27	3.73	4.97	9.10	11.15	10.73
		Diluted	5.24	3.70	4.94	9.04	11.03	10.65

Note No.1: Disclosure of Consolidated Assets and Liabilities as per regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as at 30th September 2026

(Amount in Crores)

Sr. No.	Particulars	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	As at 31.03.2026 (Audited)
A.	**EQUITY:**			
1	**Equity & Liabilities:**			
	(a)Share Capital	21.03	10.48	21.03
	(b)Reserves & Surplus	77.65	57.09	62.20
	Sub-Total (1)	**98.68**	**67.57**	**83.23**
2	**Minority Interest**	10.53	5.34	5.53
	Sub-Total (2)	**10.53**	**5.34**	**5.53**
	LIABILITIES:			
3	**Non Current Liabilities:**			
	(a) Long Term Borrowings	0.75	-	0.80
	(b) Deferred tax Liabilities	0.08	0.02	0.03
	(c) Long Term Provisions	-	0.03	0.25
	Sub-Total (3)	**0.83**	**0.05**	**1.08**

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4	**Current Liabilities:**			
	(a) Short Term Borrowings	-	0.52	0.02
	(b) Trade Payables			
	(I) total outstanding dues of micro enterprises and small enterprises	0.07	-	0.17
	(Ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.42	0.01	0.23
	(c) Short Term Provisions	5.20	5.18	3.82
	(d) Other Current Liabilities	4.73	0.73	2.33
	Sub-Total (4)	**10.42**	**6.44**	**6.57**
	TOTAL LIABILITIES (1+2+3+4)	**120.46**	**79.40**	**96.41**
B.	**ASSETS:**			
5	**Non Current Assets**			
	(a) Property, Plant and Equipment and Intangible assets			
	I. Tangible Assets	2.83	1.08	2.57
	II. Intangible Assets	4.91	0.83	5.30
	III. Capital Work-in-progress	-	-	-
	iv. Intangible Asset Under Development	15.16	6.99	8.88
	V. Goodwill	6.75	7.67	7.77
	(b) Non Current Investment	-	-	-
	(c) Loans and advances	-	-	-
	(d) Deferred Tax Asset	-	-	-
	(e) Other Non Current Asset	3.92	0.60	3.32
	Sub-Total (5)	**33.57**	**17.17**	**27.84**
6	**Current Assets**			
	(a) Trade Receivables	22.35	20.74	22.82
	(b) Cash and Bank Balances	25.43	5.33	22.89

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	(c) Bank balance other than (b) above	21.01	21.52	2.31
	(d) Short Term Loans and Advances	9.55	1.96	12.34
	(e) Other Current Assets	3.36	7.49	4.66
	(f) Cryptocurrency	5.19	5.19	3.55
	Sub-Total (6)	**86.89**	**62.23**	**68.57**
	TOTAL ASSETS (5+6)	**120.46**	**79.40**	**96.41**

Note No. 2: Disclosure of Consolidated Statement of Cash Flow as per regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the Half Year Ended on 30th September, 2026

(Amount in Crores)

Sr. No.	Particular	Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
A	**Cash flow from Operating Activities**			
	Net profit before taxation	20.72	17.76	27.85
	Adjustment for:			
	Depreciation & Impairment	1.60	1.32	2.92
	(Profit)/Loss On Sale of Fixed Assets	-	-	-
	Finance Costs	0.07	0.16	0.28
	ESOP Expenses	0.88	0.52	3.72
	Adjustment for Foreign Currency Translation Reserves	0.44	0.56	1.46
	Change in fair value of cryptocurrency - Loss/(Profit)	1.66	-	1.52
	Forex Loss on Acquisition of Subsidiary	-	0.33	-
	Investment Income	(2.23)	(0.87)	(1.43)
	Operating Profit before working capital changes	**23.14**	**19.78**	**36.32**
	Movements in working capital:			
	Decrease/-Increase in Trade Receivables	0.46	(10.82)	(12.89)

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	Decrease/-Increase in other current / Non Current assets & short term loan & advances	3.49	(2.61)	(10.61)
	Increase/-Decrease in Trade Payables	0.09	(0.58)	(0.19)
	Increase/-Decrease in Current Liabilities/Provisions	3.79	(0.77)	(1.68)
	Sub-Total Movement in Working Capital	**7.83**	**(14.78)**	**(25.37)**
	Cash generated from operations	30.97	5.00	10.95
	Direct taxes paid (net of refunds)	(1.79)	(3.12)	(1.42)
	NET CASH FROM OPERATING ACTIVITIES	**29.18**	**1.88**	**9.53**
B	**Cash flow from investing activities**			
	Purchase of Property, Plant and Equipment, Intangible Assets and Intangible Assets under Developments	(1.85)	(0.08)	(1.97)
	Investment in Intangibles and Intangible under Developments	(4.87)	(1.73)	(4.36)
	Sale of Property, Plant and Equipment	-	-	-
	Capital Reserve/(Goodwill) on Investment in subsidiaries (net of payable) / Acquisition of subsidiary by Parent	-	(5.38)	(6.23)
	Interest Income from Investment	2.23	0.87	1.43
	Inter Corporate Deposit given during the year	-	-	(4.70)
	Net Investment / Proceeds from Fixed Deposits	(18.70)	6.75	25.88
	Investment in Cryptocurrency	(3.30)	(1.47)	(1.35)
	NET CASH FLOW FROM INVESTING ACTIVITIES	**(26.49)**	**(1.04)**	**8.70**
C	**Cash flow form financing activities**			
	Proceeds from Borrowing / (Repayment of borrowing)	(0.07)	(1.00)	(0.65)
	Finance Income	-	-	-
	Proceeds from issue of equity shares net of IPO Expenses	-	-	(0.06)
	Finance Costs	(0.07)	(0.16)	(0.28)
	NET CASH CLOW FROM FINANCING ACTIVITIES	**(0.14)**	**(1.16)**	**(0.99)**

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	NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	**2.55**	**(0.32)**	**17.24**
	Cash and cash equivalents at the beginning of the year	22.88	5.65	5.65
	Cash and cash equivalents at the end of the year	**25.43**	**5.33**	**22.89**
	Components of cash and cash equivalents as at the end of the year			
	Cash on Hand	0.04	0.04	0.07
	Cheques on Hand	-	-	0.55
	With bank			
	In current account	25.39	5.29	22.27
	In Fixed deposit			

The cash flow statement has been prepared under the indirect method as set out in the Accounting Standard - 3 on Cash Flow Statement.

Notes:

1 The above results were reviewed and recommended by the Audit Committee, at its meeting held on November 14, 2026 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date. The Statutory auditors of the company have carried out Limited Review of the aforesaid results.

2 The consolidated financial result includes result of following entity:

Name of Company	Consolidated as	Date of Acquisition	Holding by TAC Infosec Limited (%)	Holding by Subsidiary of TAC Infosec Limited (%)
TAC Security Inc.	Wholly Owned Subsidiary of TAC Infosec Ltd	11-Mar-24	100.00%	0%
Sandia IT & Cybersecurity Services, LLC	Wholly Owned Subsidiary of TAC Security Inc.	29-Sep-24	0.00%	100%
VulMan Ltd	Subsidiary of TAC Security Inc.	24-Jan-25	0.00%	100%
TAC Security Inc. Canada Ltd	Wholly Owned Subsidiary of TAC Security Inc.	16-Jul-25	0.00%	100%
TAC Cyber Security Consultancy L.L.C.	Wholly Owned Subsidiary of TAC Infosec Ltd	29-Sep-24	100.00%	0%
CyberScope Web3 Security Inc.	Subsidiary of TAC Infosec Ltd	25-Jul-25	60.00%	0%

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	CyberScope, I.K.E	Subsidiary of CyberScope Web3 Security Inc.	04-Feb-25	0.00%	60%

3 These financial results have been prepared in accordance with the recognition and measurement principles under Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.

4 As per MCA Notification dated 16th Feb 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS for the preparation of Financial Statements.

5 Though required under Regulation 33(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit financial results only on a half-yearly basis, the Company has voluntarily opted to submit its financial results on a quarterly basis from quarter ended 30 June 2026.

6 Other income includes following :- *(Amount in Crores)*

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited & Not Reviewed)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
(a) Interest Income	0.32	0.22	0.58	0.54	0.86	1.43
(b) Others	-	0.02	-	0.02	-	0.02
Total	**0.32**	**0.24**	**0.58**	**0.56**	**0.86**	**1.45**

7 The comparative figures for the quarter ended 30th September 2025 (corresponding quarter of the previous year) has not been audited or reviewed, and have been compiled by the Management, at its discretion, based on the Company's own records.

8 Earning Per Share (EPS) for the comparative period are considered after Bonus Share issue in accordance with Accounting Standard - 20 on Earning Per Share.

9 Figures relating to corresponding/previous periods have been regrouped/reclassified wherever necessary to confirm to current period figures.

malkit singh

Malkit Singh
Chief Financial Officer

Place: Mohali
Date: 14th November, 2026

Maharishi & Co.
Chartered Accountants

"Aparna", Behind Jeevandeep Hospital, Limda Lane, Jamnagar - 361 001, Gujarat, India.
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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
TAC Infosec Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of TAC Infosec Limited ("the Company") for the quarter and half-year ended September 30, 2026 ("the statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as amended.
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, "Interim Financial Reporting," and, in respect of earnings per share, Accounting Standard (AS) 20, "Earnings Per Share," notified under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MAHARISHI & CO JAMNAGAR CHARTERED ACCOUNTANTS

Maharishi & Co.
Chartered Accountants

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Other Matter Paragraph

5. We draw attention to the following matters, without qualifying our conclusion in respect thereof:

(a) The comparative figures for the quarter ended 30 September 2025, presented alongside the Statement in the format prescribed under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have not been subjected to any audit or review by us, since the Company had not previously opted for quarterly financial reporting and no such review or audit was undertaken for those periods. These comparative figures have accordingly been compiled and furnished by the Management, based on its own records and at its discretion, and our review does not extend to, and we express no conclusion on, this comparative information.

(b) This review engagement has been undertaken in connection with the voluntary publication of the accompanying interim financial results by the Company. We draw attention to the fact that the Company, being listed on the NSE EMERGE Platform (SME segment), is required under Regulation 33(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit its financial results to the stock exchange only on a half-yearly basis; however, the Company has voluntarily opted to submit its financial results on a quarterly basis from 30th June 2026, and the accompanying Statement has been prepared, and is being submitted, in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Our conclusion is not modified in respect of this matter.

For Maharishi & Co.
Chartered Accountants
Firm Registration No.124872W

Kapil Sanghvi
Partner
Membership No.: 141168
UDIN: 26141168SLWXWJ9775
Date: 14th Novemeber 2026
Place: Jamnagar

TAC Infosec Limited
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Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended on September 30, 2026

(INR in Crore except per share data)

Sr. No		Particulars	Quarter ended			Half year ended		Year Ended
			30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited & Not Reviewed)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1		Income from Operations	1.53	7.98	3.74	9.51	10.06	20.01
2		Other Income	0.49	0.41	0.62	0.90	0.85	1.59
3		**Total Income (1+2)**	**2.02**	**8.39**	**4.36**	**10.41**	**10.91**	**21.60**
4		Expenses						
	a	Cost of materials consumed	-	-	-	-	-	-
	b	Purchase of traded goods	-	-	-	-	-	-
	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	d	Employee benefits expense	2.65	2.74	2.49	5.39	4.65	9.11
	e	Finance Costs	0.03	0.03	0.08	0.06	0.14	0.27
	f	Depreciation and amortisation expenses	0.27	0.25	0.06	0.52	0.13	0.61
	h	Other expenses	1.67	1.74	1.05	3.41	1.93	4.66
		Total Expenses	**4.62**	**4.76**	**3.68**	**9.38**	**6.85**	**14.65**
5		**Profit/(Loss) before exceptional items**	**(2.60)**	**3.63**	**0.68**	**1.03**	**4.06**	**6.95**
6		Exceptional items	-	-	-	-	-	-
7		**Profit/(Loss) Before tax (5-6)**	**(2.60)**	**3.63**	**0.68**	**1.03**	**4.06**	**6.95**
8		**Tax expenses**	**(0.72)**	**1.03**	**0.19**	**0.31**	**1.13**	**2.09**
	a	Current Tax	(0.75)	1.00	0.19	0.25	1.13	2.08
	b	Deferred tax	0.03	0.03	-	0.06	-	0.01
9		**Profit/(Loss) for the period**	**(1.88)**	**2.60**	**0.49**	**0.72**	**2.93**	**4.86**
10		Paid-up equity share capital (Face Value of Rs. 10/-)	21.03	21.03	10.48	21.03	10.48	21.03

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11		Reserves & Surplus						
12		**Basic Earning Per Share (restated)**	(0.90)	1.23	0.23	0.34	2.79	2.32
13		**Diluted Earning Per Share (restated)**	(0.89)	1.23	0.23	0.33	2.76	2.30

Note No.1: Disclosure of Standalone Assets and Liabilities as per regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as at 30th September, 2026

(Amount in Crores)

Sr. No.	Particulars	As at 30.09.2026 (Reviewed)	As at 30.09.2025 (Reviewed)	As at 31.03.2026 (Audited)
	EQUITY:			
1	**Equity & Liabilities:**			
	(a)Shareholders' Funds	21.03	10.48	21.03
	(b)Reserves & Surplus	43.01	46.89	41.42
	(c)Money Received Against Share Warrents	-	-	-
	Sub-Total (1)	**64.04**	**57.37**	**62.45**
	LIABILITIES:			
2	**Non Current Liabilities:**			
	(a) Long Term Borrowings	0.75	-	0.80
	(b) Deferred Tax Liabilities (Net)	0.08	0.02	0.03
	(c) Long Term Provisions	-	0.02	0.25
	Sub-Total (2)	**0.83**	**0.04**	**1.08**
3	**Current Liabilities:**			
	(a) Short Term Borrowings	-	0.52	0.02
	(b) Trade Payables			
	(I) total outstanding dues of micro enterprises and small enterprises	0.07	-	0.17
	(Ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.42	0.01	0.22
	(c) Short Term Provisions	1.45	0.93	0.19
	(d) Other Current Liabilities	1.75	1.26	0.49
	Sub-Total (3)	**3.69**	**2.72**	**1.09**
	TOTAL LIABILITIES (1+2+3)	**68.56**	**60.13**	**64.62**

TAC Security
CYBERSECURITY'S FUTURE

TAC Infosec Limited
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	ASSETS:			
4	**Non Current Assets**			
	(a) Property, Plant and Equipments and Intengible assets			
	I. Tangible Assets	2.47	1.05	2.39
	II. Intangible Assets	4.34	-	4.58
	III. Intangible Asset Under Development	8.33	5.92	5.73
	(b) Non Current Investment	10.98	10.33	10.98
	(c) Deferred Tax Asset	-	-	-
	(d) Loan and Advances	10.08	-	9.61
	(e) Other Non Current Asset	3.48	0.55	3.32
	Sub-Total (4)	**39.68**	**17.85**	**36.61**
5	**Current Assets**			
	(a) Trade Receivables	3.51	14.53	17.76
	(b) Cash and Bank Balances	0.16	0.41	1.11
	(c) Bank balance other than (b) above	21.01	21.52	7.01
	(d) Short Term Loans and Advances	3.14	1.97	1.80
	(e) Other Current Assets	1.06	3.85	0.33
	Sub-Total (5)	**28.88**	**42.28**	**28.01**
	TOTAL ASSETS (4+5)	**68.56**	**60.13**	**64.62**

Note No. 2: Disclosure of Standalone Statement of Cash Flow as per regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the Half Year ended on 30th September, 2026

(Amount in Crores)

Sr. No.	Particular	Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Cash flow from Operating Activities**			
	Net profit before taxation	1.01	4.05	6.95
	Adjustment for:			
	Depreciation & Impairment	0.53	0.13	0.61
	(Profit)/Loss On Sale of Fixed Assets	-	-	-

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	Finance Costs	0.07	0.14	0.27
	ESOP Expense	0.88	0.52	1.04
	Forex Loss on Acquisition of Subsidiary	-	0.33	-
	Investment Income	(0.88)	(0.85)	(1.57)
	Operating Profit before working capital changes	**1.61**	**4.32**	**7.30**
	Movements in working capital:			
	Decrease/-Increase in Trade Receivable and other current assets	14.23	(0.98)	(4.21)
	Decrease/-Increase in Other Assets and Loan & Advances (Current & Non-Current)	(2.17)	1.08	(0.43)
	Increase/-Decrease in Trade Payables	0.10	(0.35)	0.03
	Increase/-Decrease in Liabilities & Provisions (Current & Non-Current)	2.55	(1.29)	(0.63)
	Sub-Total Movement in Working Capital	**14.71**	**(1.54)**	**(5.24)**
	Cash generated from operations	16.32	2.78	2.06
	Direct taxes paid (net of refunds)	(0.53)	(2.30)	(2.66)
	NET CASH FROM OPERATING ACTIVITIES	**15.79**	**0.48**	**(0.60)**
2	**Cash flow from investing activities**			
	Purchase of Property, Plant & Equipments	(0.61)	(0.22)	(1.79)
	Sale of old motor vehicle	-	-	-
	Interest Income from Investments	0.88	0.85	1.57
	Loan Given to subsidiaries	-	-	(6.46)
	Inter-corporate deposit given during the year	(0.47)	-	(9.61)
	Investment in subsidiaries (net of payables)	(0.05)	(6.07)	(4.70)
	Proceeds from (Investment in) Fixed Deposits	(14.00)	6.75	25.88
	Investment in Intangibles under Developments	(2.35)	(1.10)	(3.06)
	NET CASH FLOW FROM INVESTING ACTIVITIES	**(16.60)**	**0.21**	**1.83**
3	**Cash flow form financing activities**			
	Proceeds from Borrowing / (Repayment of borrowings)	(0.07)	(1.00)	(0.65)
	Finance Income	-	-	-

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	Proceeds from issue of equity shares (net of IPO Expenses)	-	-	(0.06)
	Finance Costs	(0.07)	(0.14)	(0.27)
	NET CASH CLOW FROM FINANCING ACTIVITIES	**(0.14)**	**(1.14)**	**(0.98)**
	NET INCREASE IN CASH AND CASH EQUIVALENTS (1+2+3)	(0.95)	(0.45)	0.25
	Cash and cash equivalents at the beginning of the year	1.11	0.86	0.86
	Cash and cash equivalents at the end of the Period	**0.16**	**0.41**	**1.11**
	Components of cash and cash equivalents as at the end of the year			
	Cash on Hand	0.04	0.03	0.03
	Cheques on hand	-	-	0.55
	With bank			
	In current account	0.12	0.38	0.53
	In Fixed deposits	-	-	-

The cash flow statement has been prepared under the indirect method as set out in the Accounting Standard - 3 on Cash Flow Statement.

	Notes:
1	The above results were reviewed and recommended by the Audit Committee, at its meeting held on November 14, 2026 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date and subjected to Audit by the statutory auditors.
2	These financial results have been prepared in accordance with the recognition and measurement principles under Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	As per MCA Notification dated 16th Feb 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS for the preparation of Financial Statements.
4	Though required under Regulation 33(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit financial results only on a half-yearly basis, the Company has voluntarily opted to submit its financial results on a quarterly basis from quarter ended 30 June 2026.
5	Other income includes following :-

(INR In Crores)

	Particulars	**Quarter ended**	**Half year ended**	**Year Ended**

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		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited & Not Reviewed)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
	(a) Profit on sale of Assets	0.49	0.39	0.62	0.88	0.85	1.57
	(b) Interest Income on investments	-	0.02	-	0.02	-	0.02
	Total	**0.49**	**0.41**	**0.62**	**0.90**	**0.85**	**1.59**

6	**The comparative figures for the quarter ended 30 September 2025 (corresponding quarter of the previous year) have not been audited or reviewed, and have been compiled by the Management, at its discretion, based on the Company's own records.**
7	Earning Per Share (EPS) for the comparative period are considered after Bonus Share issue in accordance with Accounting Standard - 20 on Earning Per Share.
8	Figures relating to corresponding/previous periods have been regrouped/reclassified wherever necessary to confirm to current period figures.

malkit singh

Malkit Singh
Chief Financial Officer

Place: Mohali

Date: 14th November, 2026

Maharishi & Co.
Chartered Accountants

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Certificate

We, M/s. Maharishi & Co. Chartered Accountants, requested by TAC Infosec Limited (CIN: L72900PB2016PLC045575) to certify the object wise utilisation of the issue proceeds for the purpose of submission to National Stock Exchange.

Following document was provided by the company: -

1. Copy of Final Prospectus dated 02nd April 2024.
2. Working of utilisation of the issue proceeds from 02nd April 2024 to 30.09.2026.
3. Ledger of Product Development Expense.

Based on our documents provided as above and according to information and explanation given to us, we hereby certify that actual utilisation of issue proceeds till 30.09.2026 is as under: -

(Rs. In lakhs)

Sr. No.	Object as disclosed in the offer document	Amount disclosed in the offer document	Actual Utilised amount till 30.09.2026	Unutilised amount	Remarks
1.	Investment in Human resource & Product development	1,865.00	1744.85	120.15	Unutilised amount lying in Fixed deposit with banks.
	A. In India	865.00	784.19#	80.81	
	B. Outside India (Tac Security inc.)	1,000.00	960.66(*)	39.34	
2.	General corporate purpose	744.38	744.38(*)		
3.	Public Issue related expenses	390.00	390.00(***)		
4.	**Total**	**2,999.38**	**2879.23**	**120.15**	

(*) Company has remitted USD 10 Lacs (INR 9,60,65,860) for investment in the form of loan to its wholly owned subsidiary for utilisation of fund for hiring personnel outside India.

(**) Actual amount utilised includes amount incurred towards Product Development and General Corporate Purpose out of internal accrual and subsequently recouped by release of Fixed Deposits with Banks.

MAHARISHI & CO. JAMNAGAR CHARTERED ACCOUNTANTS

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(***) Actual amount utilised includes recouped of amount of expenses incurred towards issue related expenses during the period from January 01, 2023 to till the date of listing of Equity Shares in terms of final prospectus dated 2nd April, 2024.

(#)Includes Amount pending to be adjusted against Internal accruals as on 31.03.2026 is considered.

This certificate is issued solely at the request of the company for the purpose of National Stock Exchange. This certificate may not be useful for any other purpose. Maharishi & Co., shall not be liable to the company or to any other concerned for any claims, liabilities or expenses related to this assignment, except to the extent of fees relating to this assignment.

For, Maharishi & Co.

Chartered Accountants

Firm Registration No. 124872W

MAHARISHI & CO. JAMNAGAR CHARTERED ACCOUNTANTS

Kapil Sanghvi

Partner

Membership No. 141168

Place: Jamnagar

Date: 14th November, 2026

UDIN: 26141168GLBVXR5690

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Annexure D

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Incorporation of Wholly Owned Subsidiary

S.No	Particulars	Details
1	Name of the entity, date & country of incorporation, etc	**Name of the entity: TAC TrustX Limited or such other name as may be approved by the Central Registration Centre ("CRC")/Registrar of Companies ("ROC")** (The Company is yet to be incorporated. The name of the Company shall be as approved by Registrar of Companies (ROC) / Central Registration Centre (CRC) at the time of incorporation.") **Date**: Not yet finalised **Country of Incorporation**: India
2	Name of holding company of the incorporated company and relation with the listed entity	**Holding Company Name**: TAC Infosec Limited **Relation with Listed Entity**: TAC Infosec Limited shall hold 100% Shareholding of TAC TrustX Limited (to be incorporated). Hence TAC Infosec Limited will be Holding Company of TAC TrustX Limited.
3	Industry to which the entity being incorporated belongs	The Main object of TAC TrustX Limited shall be providing digital personal data privacy, protection, governance and compliance solutions, provide cybersecurity and technical data protection services etc.
4	Brief background about the entity incorporated in terms of products / line of business;	The Main object of TAC TrustX Limited shall be providing digital personal data privacy, protection, governance and compliance solutions, provide cybersecurity and technical data protection services etc.
5	Brief details of any governmental or regulatory	Not Applicable at this stage

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	approvals required for the incorporation	
6	Nature of consideration - whether cash consideration or share swap and details of the same;	100% subscription to the share capital in cash.
7	Cost of subscription / price at which the shares are subscribed;	At face value of Rs. 10 per share.
8	Percentage of shareholding / control by the listed entity and / or number of shares allotted	100%

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Annexure E

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Appointment of Internal Auditor: M/s ADVAS & Associates LLP

S.No	Particulars	Details
1	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Re-appointment of M/s ADVAS & Associates LLP, Chartered Accountants as Internal Auditor of the Company for the FY 26-27
2	Date of appointment/~~re-appointment/cessation (as applicable)~~ & term of appointment/~~re-appointment~~	14th November, 2026 Term of appointment: Appointment of M/s. ADVAS & Associates LLP (Firm Registration Number: 026789N/N500075) as the Internal Auditors of the Company for FY 2026–27
3	Brief profile (in case of appointment)	M/s. ADVAS & Associates LLP is a professional services firm in India primarily engaged in providing business, financial & taxation related services to various domestic and overseas clients. The firms offers variety of services to its clients relating to financial domain of any business specifically focusing on Tax and Regulatory, Litigation and advisory services etc.
4	Disclosure of relationships between directors (in case of appointment of a director)	NA

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Annexure F

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Appointment of Secretarial Auditor: M/s Chandrasekaran Associates

S.No	Particulars	Details
1	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment of M/s Chandrasekaran associates, Company Secretaries, as Secretarial Auditor of the Company for the FY 26-27
2	Date of ~~appointment~~/re-appointment/~~cessation (as applicable)~~ & term of appointment/~~re-appointment~~	14th November, 2026 Term of appointment: Appointment of M/s. Chandrasekaran Associates, Company Secretaries (Firm Registration Number P1988DE00250) as the Secretarial Auditors of the Company for FY 2026–27
3	Brief profile (in case of appointment);	M/s Chandrasekaran Associates, popularly known as CACS, is one of India's largest firms of practicing Company Secretaries, with professional experience spanning more than three decades. Established in 1988 and headquartered in New Delhi, the firm has built strong credibility in secretarial audit, due diligence, assurance audit, corporate compliance management, representation services, transaction advisory, corporate governance, and SEBI-related compliance matters.
4	Disclosure of relationships between directors (in case of appointment of a director)	NA

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Annexure G

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Appointment of Non-Executive Director: Mr. Charanjit Singh (DIN: 07567588)

S.No	Particulars	Details
1	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Mr. Charanjit Singh (DIN: 07567588) has resigned from the position of Whole Time Director with effect from close of business hours of November 13, 2026. He is appointed as a Non-Executive Director of the Company, liable to retire by rotation with effect from November 14, 2026.
2	Date of appointment/~~re-appointment/cessation (as applicable)~~ & term of appointment/~~re-appointment~~	14th November, 2026 Term of appointment: Not Applicable
3	Brief profile (in case of appointment);	Mr. Charanjit Singh aged 60 years, is the Whole Time Director and Promoter Group of our Company. Originally, he was appointed as a Non-executive Director since the incorporation of the company, i.e., since August 01, 2016. Thereafter pursuant to approval of members in Extra-Ordinary General Meeting of the Company held on January 08, 2024 his designation was changed to Executive Whole-Time Director w.e.f January 08, 2024, for a period of 5 (five) years.
4	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Charanjit Singh (DIN: 07567588) is father of Mr. Trishneet Arora, Chairman cum Managing Director and CEO of the Company.
5	Information as required pursuant to BSE Circular No. LIST/COMP/14/2018-19 and NSE Circular No. NSE/ CML/2018/24 dated June 20, 2018.	Mr. Charanjit Singh (DIN: 07567588) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

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Annexure H

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Re-appointment of Independent Director: Mr. Rajiv Vijay Nabar (DIN: 10383397)

S.No	Particulars	Details
1	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Mr. Rajiv Vijay Nabar (DIN: 10383397) was appointed as an Independent Director of the Company for a period of three consecutive years with effect from January 12, 2024 to January 11, 2027 (both dates inclusive). The first term of appointment of Mr. Rajiv Vijay Nabar as an Independent Director will conclude on January 11, 2027.
2	Date of ~~appointment~~/re-appointment/~~cessation (as applicable)~~ & term of appointment/~~re-appointment~~	January 12, 2027 Term of appointment: 3 years
3	Brief profile (in case of appointment);	Mr. Rajiv Vijay Nabar, aged 62 years, is an Independent Director of our Company. He has M.A. in social work from University of Delhi. He has done post Graduate Diploma in Industrial Relations and Personnel Management from Bhartiya Vidhya Bhavan. He holds Bachelors of Science (Honours Course) in Anthropology from University of Delhi. He is having more than 35 years of experience in Direct Taxes, International Taxation, Investigations, Exemptions and Representation before Tribunal in International Taxation cases. He is also an author and speaker on taxation and capital market. Initially, he was appointed as an Additional Independent Director of the company with effect from January 12, 2024. Thereafter, pursuant to the approval of members in the Extra Ordinary General Meeting held on January 13, 2024, he was regularized and appointed as an Independent Director of the Company with effect from January 12, 2024 for a period of 3 (three) years

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4	Disclosure of relationships between Directors (in case of appointment of a director).	Mr. Rajiv Vijay Nabar (DIN: 10383397) is not related to any of the Directors of the Company.
5	Information as required pursuant to BSE Circular No. LIST/COMP/14/2018-19 and NSE Circular No. NSE/ CML/2018/24 dated June 20, 2018.	Mr. Rajiv Vijay Nabar (DIN: 10383397) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

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Annexure I

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Re-appointment of Independent Director: Ms. Aarti Jeetendra Juneja (DIN: 06872059)

S.No	Particulars	Details
1	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Ms. Aarti Jeetendra Juneja (DIN: 06872059) was appointed as an Independent Director of the Company for a period of three consecutive years with effect from January 12, 2024 to January 11, 2027 (both dates inclusive). The first term of appointment of Ms. Aarti Jeetendra Juneja as an Independent Director will conclude on January 11, 2027.
2	Date of ~~appointment~~/re-appointment/~~cessation (as applicable)~~ & term of appointment/~~re-appointment~~	January 12, 2027 Term of appointment: 3 years
3	Brief profile (in case of appointment);	Ms. Aarti Juneja aged 43 years is an Independent Director of our Company. She holds degree in Bachelor of Management Studies and Master of Management Studies, Specialization in Finance from Mumbai University. She is a seasoned and experienced leader in the field of Corporate Finance and Risk Management, with more than 20 years of experience Initially, she was appointed as an Additional Independent Director of the company with effect from January 12, 2024. Thereafter, pursuant to the approval of members in the Extra Ordinary General Meeting held on January 13, 2024, she was regularized and appointed as an Independent Director of the Company with effect from January 13, 2024, for a period of 3 (three) years.
4	Disclosure of relationships between Directors (in case of appointment of a director).	Ms. Aarti Jeetendra Juneja (DIN: 06872059) is not related to any of the Directors of the Company.
5	Information as required pursuant	Ms. Aarti Jeetendra Juneja (DIN: 06872059) is not

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	to BSE Circular No. LIST/COMP/14/2018-19 and NSE Circular No. NSE/ CML/2018/24 dated June 20, 2018.	debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

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Annexure J

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Resignation of Chief Financial Officer: Mr. Malkit Singh Bharaj

S.No	Particulars	Details
1	Reason for Change viz. ~~appointment,~~ resignation~~, removal, death or otherwise~~	Mr. Malkit Singh Bharaj has resigned from the position of Chief Financial Officer of the company with effect from 14/11/2026. Reason of resignation is change in role from Chief Financial Officer to Group Finance Director.
2	Date of ~~appointment/re-appointment~~/cessation ~~(as applicable) & term of appointment/re-appointment~~	14/11/2026
3	Brief profile (in case of appointment);	NA
4	Disclosure of relationships between Directors (in case of appointment of a director).	NA

Annexure K

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Appointment of Chief Financial Officer: Mr. Rajinder Singh

S.No	Particulars	Details
1	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
2	Date of appointment/~~re-appointment/cessation (as~~	14/11/2026

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	~~applicable)~~ & term of appointment/~~re-appointment~~	
3	Brief profile (in case of appointment);	He is qualified CMA (Certified Management Accountant) from IMA (Institute of Management Accountant), USA, having experience of more than 24 years in the field of Finance, accounting, taxation, auditing, MIS/Management Reporting, Statutory Compliances, Internal Audit, IFRS/IND AS, US GAAP, Budgeting and forecasting, cash flow optimisation etc
4	Disclosure of relationships between Directors (in case of appointment of a director).	Not applicable

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Annexure L

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Acquisition of Peoplemint AI Private Limited

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc	Peoplemint AI Private Limited Turnover: 2.5 lacs around
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No, the promoter/ promoter group/ group companies have not any interest in the entity being acquired.
3	Industry to which the entity being acquired belongs	Information Technology and Software Development
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Strategic expansion from traditional cybersecurity and application security into AI-powered Engineering Intelligence, Developer Productivity and Software Security
5	Brief details of any governmental or regulatory approvals required for the acquisition	No specific approval is required at this stage
6	Indicative time period for completion of the acquisition	one month subject to statutory compliance
7	Consideration - whether cash consideration or share swap or any other form and details of the same	The Company will first acquire 4400 CCPS (Cumulative Convertible Preference Shares) of face value of Rs 10 each and later on the Equity Shares of the Company.
8	Cost of acquisition and/or the price at which the shares are acquired	Total acquisition cost shall not exceed 2.5 Cr

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9	Percentage of shareholding / control acquired and / or number of shares acquired	4400 CCPS (Cumulative Convertible Preference Shares) of face value of Rs. 10 each
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	AI based company incorporated in India rendering services to overseas customers ₹139.71 Lakhs in FY 2023-24 ₹177.28 Lakhs in FY 2024-25 ₹334.25 Lakhs in FY 2025-26

Outlook

Resignation from the post of CFO

From Malkit Singh Bharaj <malkit.singh@tacsecurity.com>
Date Fri 11/13/2026 8:23 PM
To Trishneet Arora <ta@tacsecurity.com>; Aarti J Juneja <aartijuneja@gmail.com>; rajiv nabar <rajivnabar61@gmail.com>; Charanjit Singh <charanjit.singh@tacsecurity.com>; Company Secretary <company.secretary@tacsecurity.com>; HECTOR BALDERAS <hectorbalderas@msn.com>; Malkit Singh <cfo@tacsecurity.com>

Dear Board of Directors

I hereby tender my resignation from the position of Chief Financial Officer of the company with effect from 14/11/2026, owing to a change in my professional role and responsibilities and my transition to the position of Group Finance Director.

I would like to express my sincere gratitude to the BOD's, management for the support, guidance and cooperation during my tenure with the company.
Kindly take my resignation on record and relieve me from the position of Chief Financial Officer with effect from aforesaid date.

Thank you for your support.

Regards,

Your VulMan

Malkit Singh Bharaj
Chief Financial Officer

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