

**Date:** November 7, 2025

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai - 400051.

Dear Sir/Ma'am,

**Subject: Update on Earnings Call – Investors Presentation**

**Ref: TAC Infosec Limited (SYMBOL/ISIN: TAC/INEOSYO1013)**

Dear Sir/Ma'am,

In continuance of our earlier intimations dated October 27, 2025, October 31, 2025, November 1, 2025, & November 06, 2025 and Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find **Investors Presentation** of the Company's Earning Call held on **Friday, October 31, 2025 at 04:00 P.M.** to discuss the Company's financial results for the Half Year Ended on September 30, 2025.

This is for your information and record.

Thanking You,

Yours faithfully,  
For, **TAC Infosec Limited**

**Chinmay Tikendrakumar Chokshi**  
**Company Secretary**  
FCS: 13425

**Place:** Punjab



(NSE:TAC)



# Earnings Call

## TAC InfoSec Ltd

H1 FY25-26





**TAC**  
**Security**

*CYBERSECURITY'S FUTURE*

(NSE:TAC)

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FY25-26

At a Glance



H1 FY25

₹13.1 Cr

Total Income (H1 FY24-25)

H1 FY26

₹30.36 Cr

H1 FY25-26

^137% Higher YoY

^Beat

₹6.5 Cr

PAT (H1 FY24-25)

₹15.5 Cr

PAT

^138.5% Higher YoY

^Beat

52.5%

EBITDA

63.4%

EBITDA

+10.3 pts YoY

^Beat

49.6%

PAT

51.3%

PAT

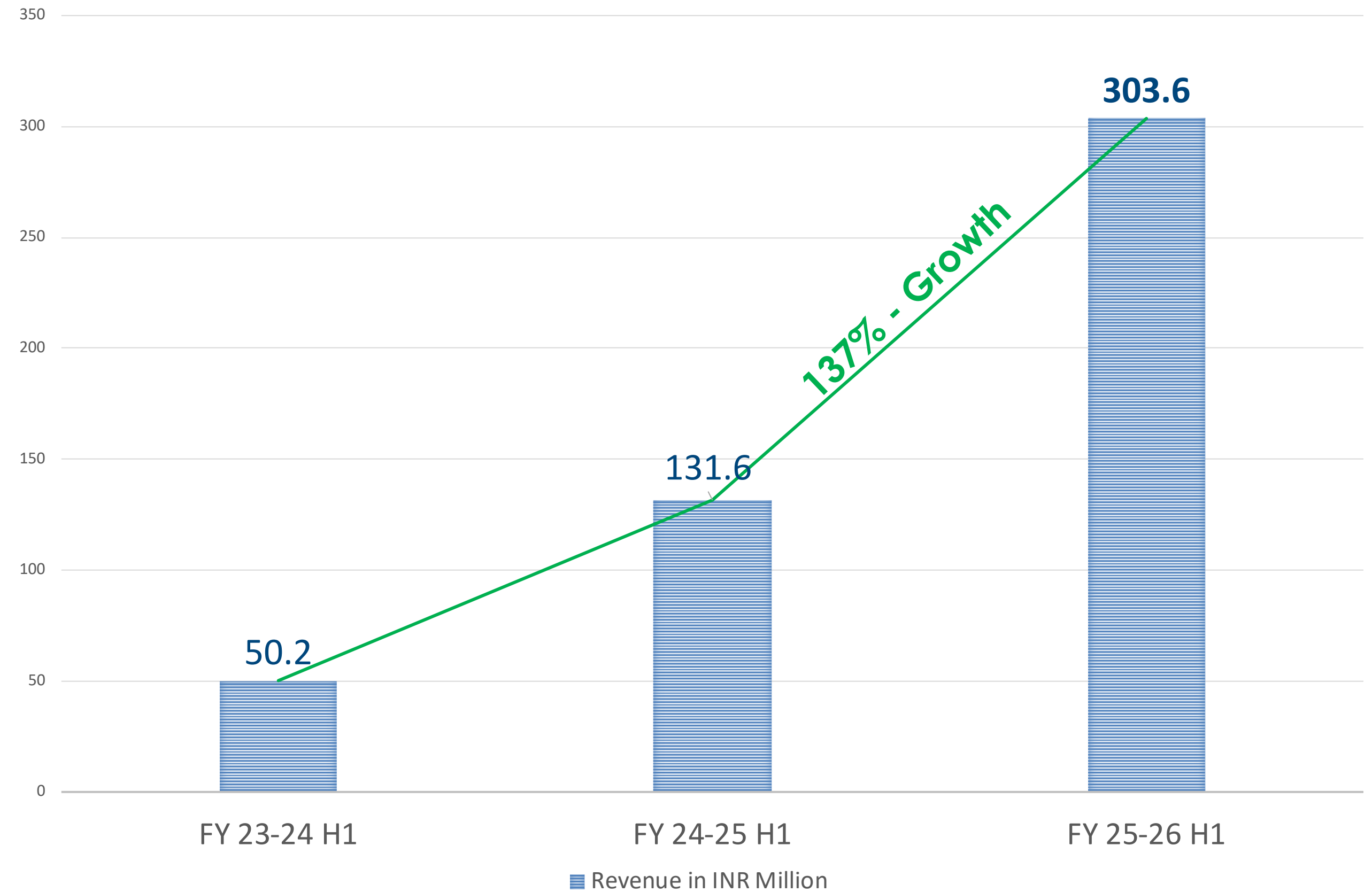
+1.7 pts YoY, +7.7 pts Change from H2

^Beat

(NSE:TAC)

Revenue Growth

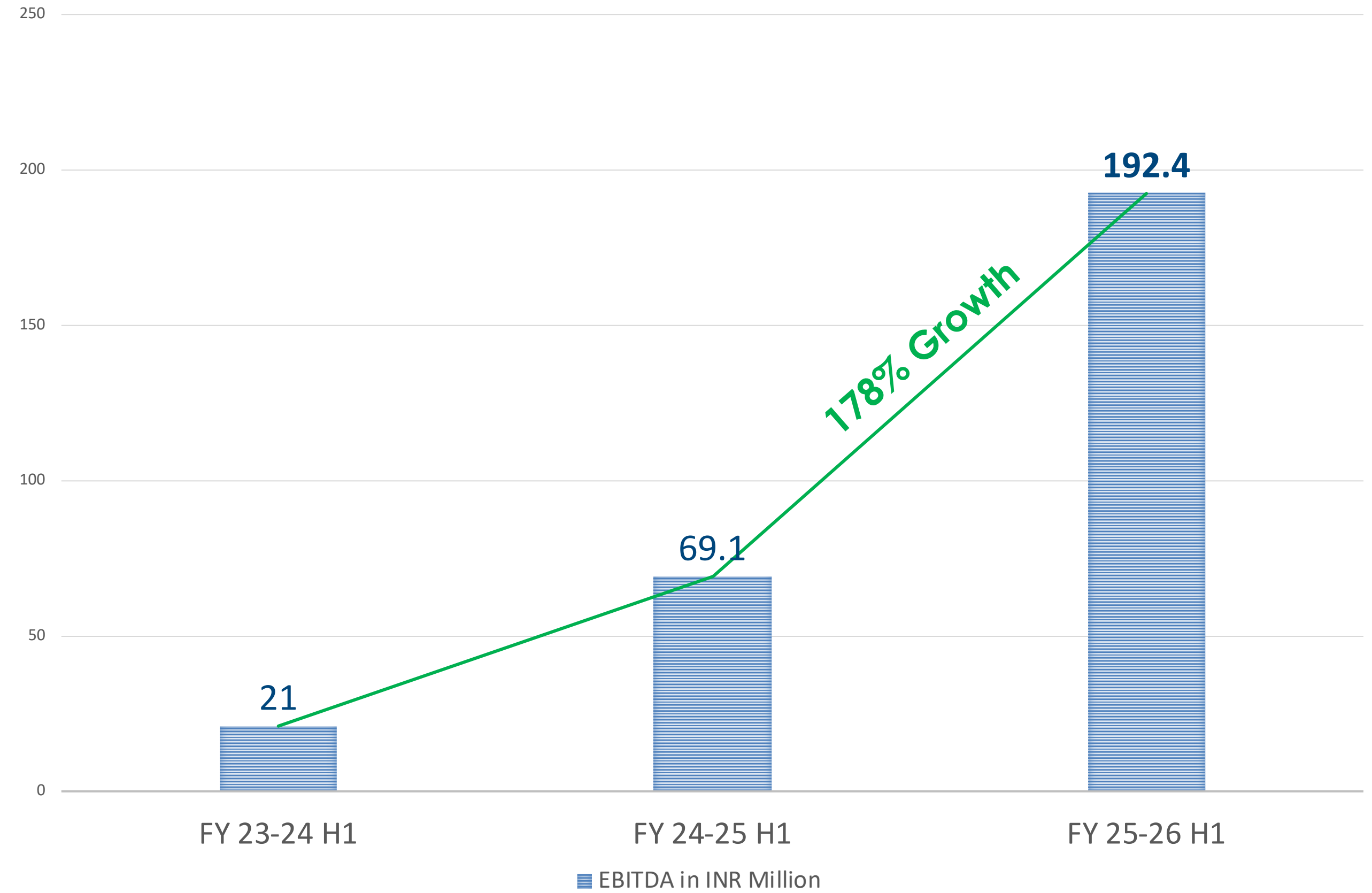
Operating  
Income



(NSE:TAC)

## EBITDA Growth

# EBITDA



EBITDA Growth

# EBITDA Margin

**41.8%**  
H1 FY24

**52.5%**  
H1 FY25

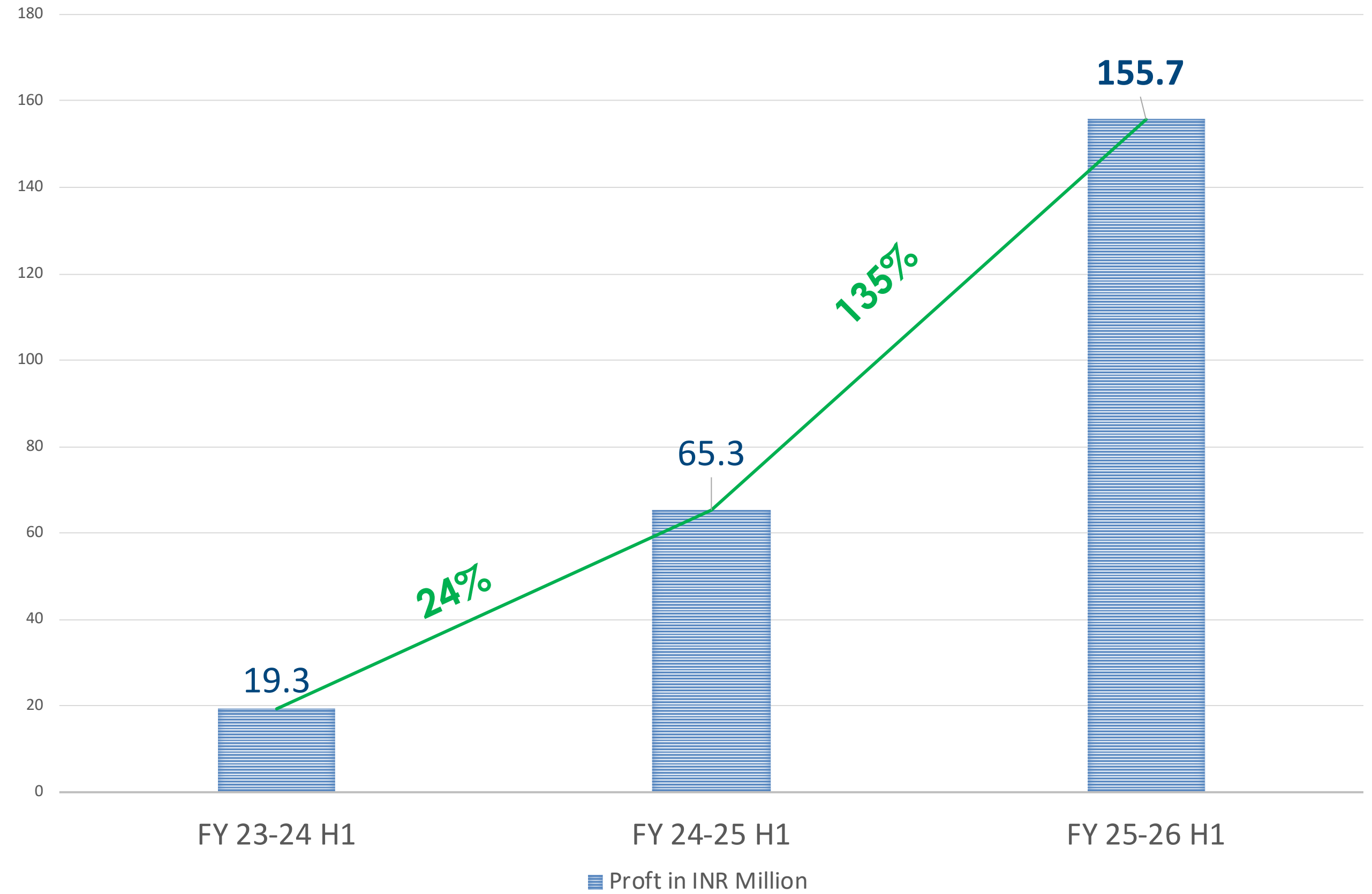
**63.4%**  
H1 FY26



(NSE:TAC)

## PROFIT Growth

# Profit



(NSE:TAC)

Profit Growth

# Profit Margin

**38.4%**  
H1 FY24

**49.6%**  
H1 FY25

**51.3%**  
H1 FY26

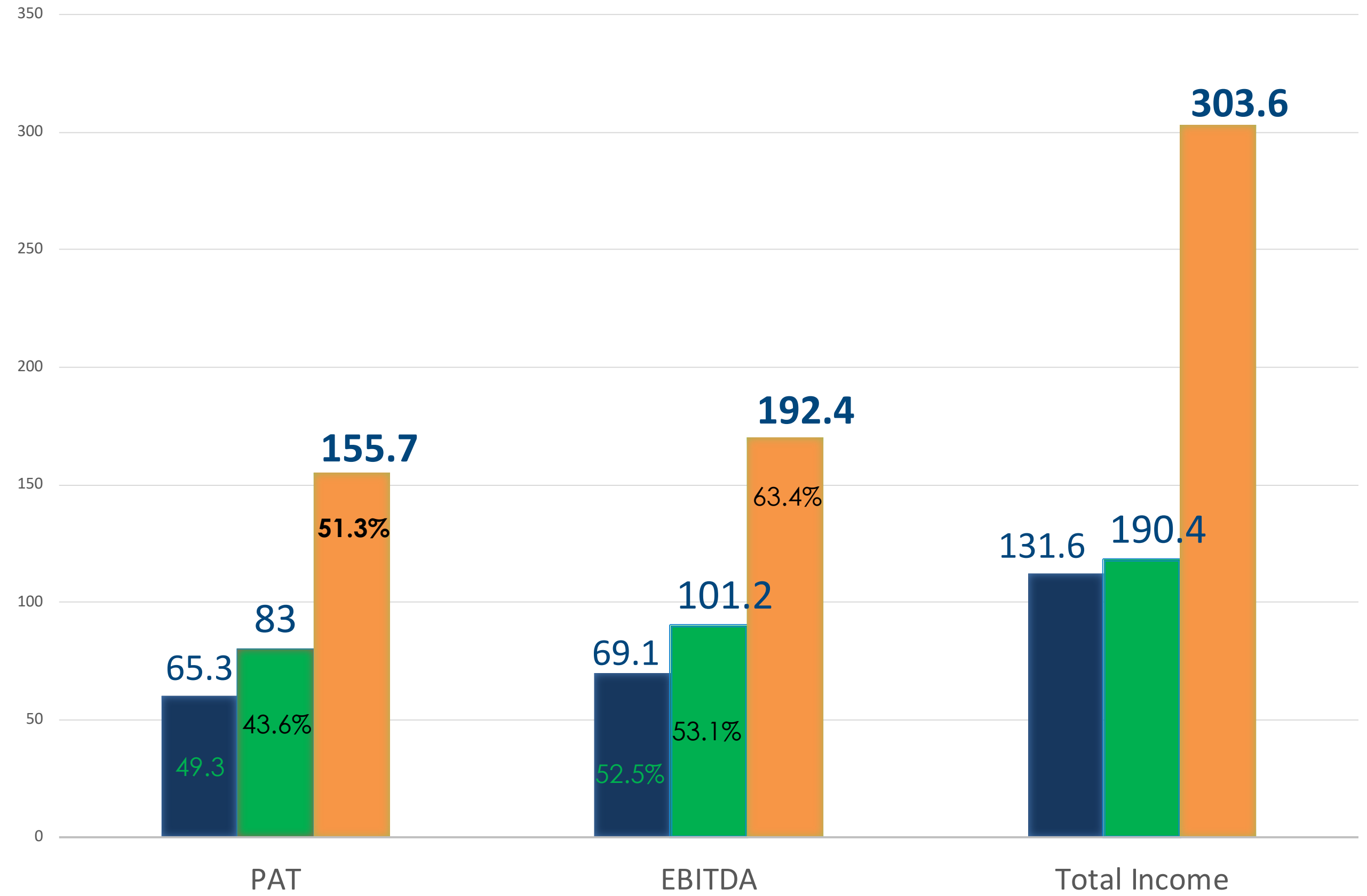
Despite of ESOP Cost

## H1vsH2 Growth

**H1** (FY25)

**H2** (FY25)

**H1** (FY25)



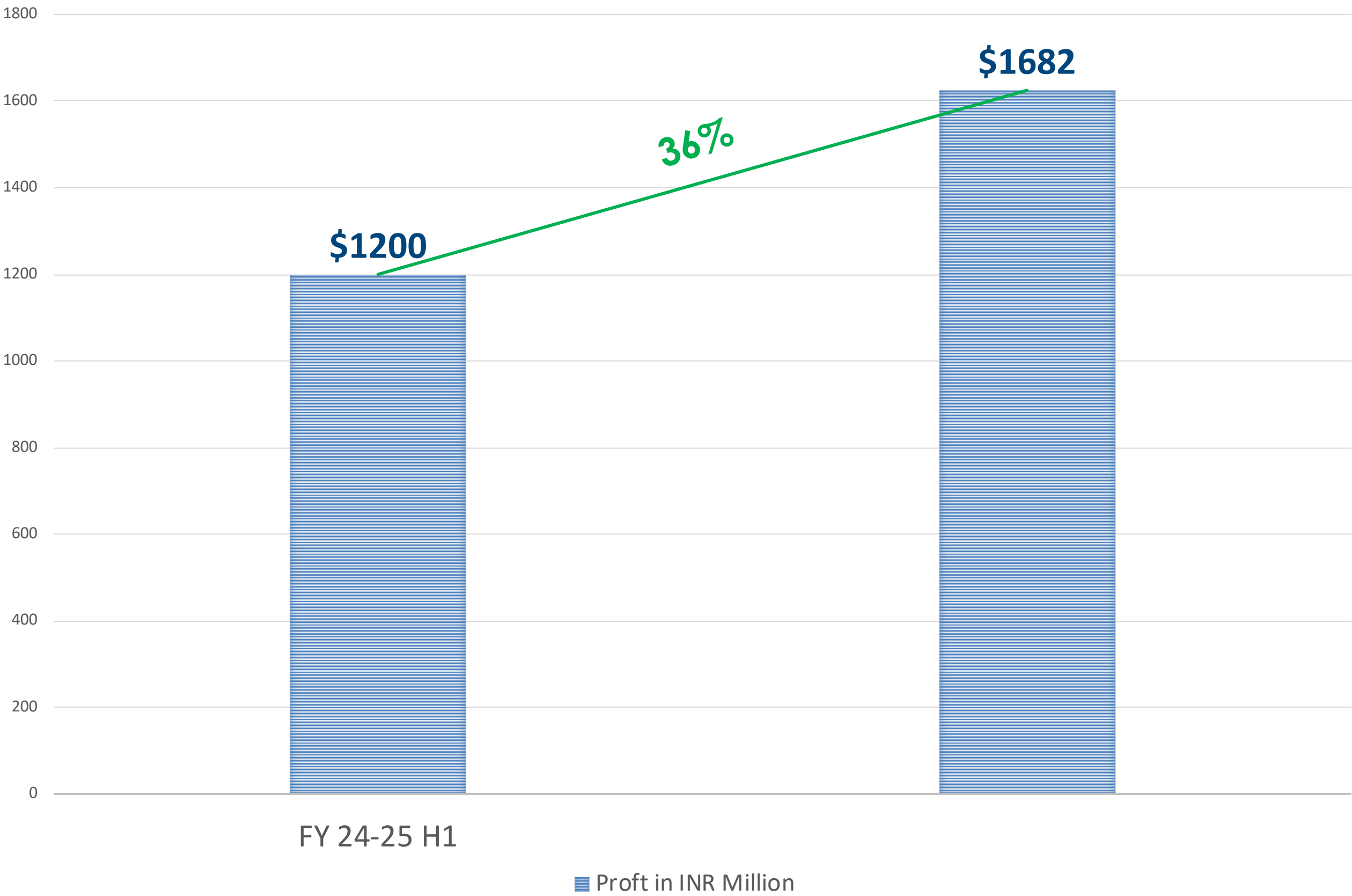


Client Growth

# Per Client Revenue



Targeting: 20% Growth on Half Yearly Basis



# Target vs Achievement



## Target vs Achievement

10000 Clients

by 2026 to become one the largest vulnerability management company

7500 Clients

Client Base  
5th Largest Vulnerability Management Company in the World

Upselling

to existing clients

Increased by 36%

Revenue per client increased through upselling and cross selling

Revenue & PAT

Target to Maintain Growth in FY26 as FY25

Over Achieved

We over achieved the Revenue & Margin Target comparative to previous year growth

CyberScope

Explore New Opportunities  
TAC Security will explore the global opportunities for the recently acquired CyberScope.

Filled F1 in U.S.

we are in process to unlock the value by going public and new fund raise through IPO

FY25-26

# Way Forward H2 FY26 Plan

## Socify

**10000 Clients**  
Disrupt SOC 2 Compliance Market  
leveraging AI

## Cyberscope Listing

**Fund Raise, Unlock Real Value**

## Middle East

**Revenue and Partnership**  
in the UAE and KSA Region to be the  
focus area for the growth for WoS.

## Upselling

**Focus on Increasing Per Client Revenue**  
grow 20% Half-yearly per client revenue

## 10000 Clients

**Largest Vulnerability Management  
Company by 2026**

## In-organic Growth

**We are in the process of exploring the  
opportunities to acquire firms similar to past acquisition  
such as CyberScope.**



# Thank you,

Disclaimer:

1. The above information are related to the TAC InfoSec Limited (Group) – India
2. Since company is listed on NSE SME platform Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015 is not applicable for submission of financial results on quarterly basis.

If you have any question, must reach out to  
[investor.relations@tacsecurity.com](mailto:investor.relations@tacsecurity.com)

**(NSE:TAC)**



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