

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Date: April 30, 2026

Sub: Disclosure under Regulation 30 of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Warning letter received from the Securities Exchange Board of India ("the SEBI")

Ref: TAC InfoSec Limited (SYMBOL/INEOSYO1013)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that the Company has received an administrative warning letter from the SEBI on April 23, 2026, via email.

The details required under Regulation 30 read with the SEBI Master Circular No.: HO/49/14/14(7)2025- CFD-POD2/1/3762/2026 dated Jan 30 2026, as amended and Industry Standards Note on Regulation 30 of the Listing Regulations is enclosed herewith as an Annexure-A and Form-A. A copy of warning letter is also enclosed as an Annexure-B.

In respect of the captioned matter, I the undersigned, state and declare that the information and details provided in Form-A, in compliance with Regulation 30(13) of the Listing Regulations, is true, correct and complete to the best of my knowledge and belief.

With reference to above, the Company shall ensure compliance with the regulation and exercise due caution to avoid recurrence of such events. However, the Company is currently into the process of filing the casual vacancy that has arisen in the office of the Whole time Company Secretary therefore this letter was delayed due to aforesaid reason.

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TAC Infosec Limited
(Formerly known as TAC Infosec Private Limited)

CIN: L72900PB2016PLC045575
Reg. Office: 08th Floor, Plot No. C-203,
Industrial Focal Point, Phase 8B,
Mohali, Punjab -160055,
Punjab, India Ph. +91 99888 50821
Email: company.secretary@tacsecurity.com

This is for your information and records.

Thanking You,
Yours Faithfully,
For TAC InfoSec Limited

A handwritten signature in blue ink, appearing to read 'CS', is positioned above the name of the signatory.

Charanjit Singh
Whole Time Director
(DIN: 07567588)

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Annexure A

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with the SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

Sr. No.	Particulars	Details
1	Name of the Authority	Securities and Exchange Board of India ("the SEBI")
2	Nature and details of the action(s) taken or order(s) passed	The SEBI has issued administrative warning letter to the Company for non-compliance of SEBI (LODR), Regulations, 2015 in relation to non-filing of disclosure under regulation 30 with related to SEC clearance of one of the subsidiaries of the Company i.e. Cyberscope Web3 Security Inc. for its proposed IPO.
3	Date of receipt of direction or order, including any ad-interim orders or any other communication from the authority	Received vide E-mail dated April 23, 2026 at 03:40 PM
4	Details of the violation(s)/contravention(s) committed or alleged to be committed	Refer para 2 above
5	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible.	There is no impact on the financial, operation or other activities of the Company.

Form A

Disclosure under Regulation 30(13) by TAC Infosec Limited regarding receipt of communication from regulatory, statutory, enforcement or judicial authority under the Listing Regulations.

Sr. No.	Particulars	Details
1.	Name of the Listed Company	TAC InfoSec Limited
2.	Type of communication received	Warning letter from the SEBI
3.	Date of receipt of communication	April 23, 2026
4.	Authority from whom communication received	Securities and Exchange Board of India ("the SEBI")
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	The SEBI has issued administrative warning letter to the Company for non-compliance of SEBI (LODR), Regulations, 2015 in relation to non-filing of disclosure under regulation 30 with related to SEC clearance of one of the subsidiaries of the Company i.e. Cyberscope Web3 Security Inc. for its proposed IPO.
6.	Period for which communication would be applicable, if stated	In respect for the disclosure required to be filed under regulation 30
7.	Expected financial implications on the listed company, if any	There is no such impact on the financial, operation or other activities of the Company
8.	Details of any aberrations/non-compliances identified by the authority in the communication	SEBI has issued administrative warning letter to the company for non-compliance of regulation 30 of SEBI (LODR) Regulations i.e. non-disclosure of SEC clearance of one of the subsidiaries of the Company i.e. Cyberscope Web3 Security Inc. for its proposed IPO.
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	No penalty or restriction or sanction are imposed pursuant to the said communication.

10.	Action(s) taken by listed company with respect to the communication	The Company shall ensure compliance with the regulations and exercise due caution to avoid recurrence of such events.
11.	Any other relevant information	N.A.

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Deputy General Manager
Corporation Finance Department
Division of Supervision, Enforcement & Complaints - 3
email: vandanai@sebi.gov.in
Contact no: 022-26449639

By Courier and E-mail

HO/49/13/11(204)2026-CFD-SEC3 I/9944/2026

April 23, 2026

TAC Infosec Limited
8th Floor, Plot No. C – 203, Industrial Focal Point,
Phase 8B, Balong Rupnagar, S.A.S. Nagar,
Punjab- 160055
Tel No: 7048762491

Kind Attention: Mr. Trishneet Arora, Director & CEO

**Subject: Administrative Warning letter for non-compliance of
SEBI(LODR) Regulations, 2015**

Sir/Madam,

1. It has come to the notice of the Securities and Exchange Board of India (SEBI) that *CyberScope Web3 Security Inc.*, one of the subsidiaries of the Company, has received SEC clearance for its proposed IPO on March 23, 2026. The Company had communicated the said development to its investors through email communication, however, no corresponding disclosure was made to the stock exchange(s).
2. As per Regulation 30(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), the listed entity shall disclose all events or information with respect to subsidiaries which are material for the listed entity.
3. Further, as per Regulation 30(4)(i) of the LODR Regulations, "the listed entity shall consider the following criteria for determination of materiality of events/ information: (a)the omission of an event or information, which is likely to result in discontinuity or alteration of event or information already available publicly; or (b)the omission of an event or information is likely to result in significant market reaction if the said omission came to light at a later date..."



4. Regulation 30(7) of the LODR Regulations requires disclosures updating material developments on a regular basis, till such time the event is resolved/closed, with relevant explanations.
5. It has been observed that though the Company had earlier made disclosures at each stage with respect to filing with the U.S. Securities and Exchange Commission (SEC) for listing of its subsidiary on Nasdaq, it did not disclose receipt of SEC Clearance, as required under Regulation 30(7) of the LODR Regulations.
6. In view of the above, the Company's failure to make timely and accurate disclosures constitutes a **violation of Regulation 30(9) read with Regulation 30(7) and Regulation 30(4)(i)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
7. The above violation has been viewed seriously. You are, therefore, warned to be careful in future and improve your compliance standards to avoid recurrence of such instances in future, failing which appropriate enforcement action would be initiated in accordance with the law.
8. You are advised to disclose this letter to the recognized stock exchange(s) in terms of LODR Regulations, 2015 and also place it before your Board in its next meeting.

Yours faithfully,



Vandana Joglekar



Copy to: NSE (Via email)

RESPONSE TO SEBI E-MAIL W.R.T. ADMINISTRATIVE LETTER ISSUED TO THE COMPANY

To,
Securities and Exchange Board of India (SEBI)
Deputy General Manager
Corporate Finance Department
Division of Supervision, Enforcements & Complaints-3

Date: April 28, 2026

Subject: Submission of Point-wise Response to SEBI Administrative Warning Letter dated April 23, 2026

1. Response to Observation No. 1

With reference to your query regarding the SEC clearance received by CyberScope Web3 Security Inc., a subsidiary of TAC InfoSec Limited, and the applicability of disclosure requirements under Regulation 30 of the SEBI (LODR) Regulations, 2015, we would like to submit the following:

The Company understands the disclosure obligations under Regulation 30 of the SEBI (LODR) Regulations, 2015. However, the information pertaining to the SEC clearance is subject to applicable confidentiality and regulatory restrictions under the relevant SEC framework, and accordingly, could not be disclosed in the public domain at that stage.

Further, the said update was intended solely for limited communication to stakeholders/shareholders for informational purposes and, based on the Company's understanding at the relevant time, did not fall within the ambit of material events requiring disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015.

The Company remains committed to ensuring full compliance with all applicable regulatory requirements and shall make appropriate disclosures as and when such disclosures are permissible and required.

2. Response to Observation No. 2

The Company acknowledges the provisions of Regulation 30(9) of the SEBI (LODR) Regulations, 2015, which require disclosure of all events or information with respect to subsidiaries which are material for the listed entity.

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The Company respectfully submits that it remains fully committed to timely disclosure of all material developments pertaining to the listed entity and its material subsidiaries. The Company has always endeavoured to ensure that all material events and information are evaluated in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015, and disclosed to the stock exchange(s) in a timely and transparent manner wherever required.

3. Response to Observation No. 3

The Company acknowledges the materiality criteria prescribed under Regulation 30(4)(i) of the SEBI (LODR) Regulations, 2015, including events or information which may result in discontinuity or alteration of information already available publicly, or which may result in significant market reaction if omitted.

The Company submits that it shall continue to evaluate all future developments strictly in accordance with the prescribed materiality criteria and shall ensure timely dissemination of material information to the stock exchange(s). The Company is fully committed to strengthening its internal review and compliance process so that material updates relating to the listed entity and its material subsidiaries are assessed and disclosed appropriately.

4. Response to Observation No. 4

The Company acknowledges the requirement under Regulation 30(7) of the SEBI (LODR) Regulations, 2015, for regular updates on material developments until the event is resolved or closed.

The Company submits that it is fully committed to providing timely updates on all material developments, including those relating to its subsidiaries and material subsidiaries, wherever disclosure is required under the applicable regulations. The Company shall ensure that future updates are made to the stock exchange(s) in a timely manner, along with appropriate explanations wherever necessary.

5. Response to Observation No. 5

The Company takes note of the observation that while disclosures were earlier made at each stage with respect to the filing with the U.S. Securities and Exchange Commission for listing of its subsidiary on Nasdaq, the receipt of SEC clearance was not disclosed under Regulation 30(7) of the SEBI (LODR) Regulations, 2015.

The Company respectfully submits that the non-disclosure was not intentional and arose due to the Company's understanding of the applicable confidentiality and regulatory restrictions under the



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relevant SEC framework at that stage. The Company reiterates that it had no intention to withhold any material information from the stock exchange(s) or investors.

Going forward, the Company shall ensure enhanced internal coordination and review before making any stakeholder communication in relation to material subsidiaries, so that all applicable disclosure requirements under the SEBI (LODR) Regulations, 2015, are duly complied with.

6. Response to Observation No. 6

The Company takes serious note of SEBI's observation regarding violation of Regulation 30(9) read with Regulation 30(7) and Regulation 30(4)(i) of the SEBI (LODR) Regulations, 2015.

The Company respectfully submits that it remains fully committed to regulatory compliance, transparency, and timely disclosure of all material information. The Company shall take appropriate corrective and preventive steps to avoid recurrence of such instances in future and shall continue to strengthen its internal compliance framework.

7. Response to Observation No. 7

The Company acknowledges the administrative warning issued by SEBI and takes the same with utmost seriousness.

The Company assures SEBI that it shall exercise greater caution in future and improve its compliance standards to avoid recurrence of such instances. The Company is committed to ensuring timely, accurate, and complete disclosures of all material updates of the listed entity and its material subsidiaries in accordance with the SEBI (LODR) Regulations, 2015.

8. Response to Observation No. 8

The Company acknowledges SEBI's direction to disclose the letter to the recognized stock exchange(s) and place the same before the Board in its next meeting.

The Company shall comply with the said direction and ensure that the letter shall be duly disclosed to the recognized stock exchange(s) in terms of the SEBI (LODR) Regulations, 2015, and placed before the Board of Directors at its next meeting.

With reference to above, the Company is currently into the process of filing the casual vacancy that has arisen in the Company Secretary & compliance officer & both the directors are unavailable till 29th April due to medical emergency therefore this letter was delayed due to aforesaid reason. The same shall be uploaded on stock exchange before or on 30th April.



TAC Infosec Limited
(Formerly known as TAC Infosec Private Limited)

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Thanking You,
Yours Faithfully,
For TAC Infosec Limited

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