UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/T2 Bonds/142/2017

August 23, 2017

Corporate Relations Cell	**Listing Department**
Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Sir,

Sub – Issue and Allotment of BASEL III Compliant Tier 2 Bonds up to Rs.500 crore

The Exchange is hereby informed that the Bank has concluded on date the issue and allotment of 5000 units of Unsecured, Non-Convertible, Fully Paid-Up, Redeemable, Listed, BASEL III Compliant, Tier 2 Bonds (Series IX) in form of Promissory Note of Face Value of Rs.10lac each, aggregating Rs.500 crore on private placement basis in terms of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as amended, SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended and applicable guidelines of Reserve Bank of India.

The Issue opened today and was entirely subscribed by Life Insurance Corporation of India Limited. The Bonds are proposed to be listed on the wholesale Debt Segment of BSE Ltd.

The submission may please be taken on record and treated as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended.

Thanking You,

Bikramjit Shom
Company Secretary & Compliance Officer